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## Blueprint Work Session Invitation

### FI-BP-011

### Performance Measures

This Blueprint Session is 1 day in duration.

- Day 1: **Tuesday, November 18, 2008**                      **8:30 a.m. – 4:30 p.m.**

Location: **to be determined**

### Blueprint Session Narrative

***Description:***

The purpose of this business Blueprint work session is to discuss the detailed processes related to Performance Information used for Budget preparation, such as (a) Forms, Instructions, and Guidelines, (b) the Performance standards, developed based on performance indicators for a particular period and funding level, (c) the Objectives, and further break-down as Mission/Goals, and (d) the list of AS-IS Performance Indicators used currently by the State, all of which are anticipated to be related to the SAP Budget Preparation system.

***Key Questions to be addressed:***

1. Sources of Performance Information in Budget documents –  
(a) details from BRASS updated by OPB versus  
(b) details maintained by Agencies in LaPAS.
2. AS-IS process for the development and use of Performance Measures.
3. Other developments related to Performance Measures undertaken by the State, such as the recent effort to improve the State's Performance Management approach.

***Interfaces:***

1. No In-bound Interfaces to Budget Prep modules and No Out-bound Interfaces from Budget Prep module have been identified as of date. This will be confirmed from participants in the Blueprint session.

***Retiring Systems:***

1. Performance Measures data in the BRASS system
2. Louisiana Performance Accountability System (LaPAS)



You have been identified as a subject matter expert for this session and your participation is critical to ensure the successful redesign of the relevant business process in the new SAP ERP system. **If you cannot attend please suggest or arrange an alternate.** Due to the sharp focus and the expeditious decision-making process of the sessions, participation levels must be closely monitored and only those individuals invited are encouraged to attend.

**Attendee List: FI-BP-011: Performance Measures**

Dept	Agency or Subject Area	Session Attendee:	Email:
DOA	ERP Team	Beverly Hodges	<a href="mailto:beverly.hodges@la.gov">beverly.hodges@la.gov</a>
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## Blueprint Objectives:

Blueprint work sessions provide a forum for validation of current business processes, discussion of SAP functionality and best business practices, and drafting of the future state business processes. Specific objectives for sessions include:

- Identify and review current business processes, considering available Needs Assessment Documentation
- Establish open communication channels between process experts and project team members
- Collect design requirements, identifying improvement opportunities and benefits, and integrating business processes
- Identify gaps and issues
- Assess Organization Impact of “future” business processes while maximizing system capability
- Identify users and control requirements

Please realize that not all issues and design questions will be resolved during the session. Open issues will be noted with assignment of follow up activities to drive resolution. Additional informal discussion will be scheduled as required. If time does not permit discussion of all the relevant topics, follow up sessions may be scheduled.

## Roles:

Blueprint sessions will be comprised of Subject Matter Experts (SMEs) and Project Team Members. Several key roles are as follows:

1. The Project Functional Teams for Finance and Logistics:
  - a. The Functional Team Leads
  - b. The State of Louisiana ERP Project Functional Team Members
  - c. The Consulting Functional Team Members
  - d. Subject Matter Experts (SMEs)
  
2. The Project Technical Teams (as needed):
  - a. The FRICE-W Technical Team
  - b. The Infrastructure Technical Team
  - c. The Business Intelligence Team



### **Session Delivery:**

Blueprint work sessions are conducted as open discussion forums to allow for the free flow of options and ideas. All participants are encouraged to actively participate in the session. The combined efforts of all attendees are required to ensure that all business requirements are addressed.

### **After the Session:**

After the session, generally two to three business days, you will receive, via email, the minutes of the session. Please review the minutes for accuracy and completeness and provide comments, if necessary, in reply to the session owner. Additionally, if you are assigned a follow up item during the session, respond with the results to the business owner by the identified date.

At the end of the Blueprint Phase, the results of these sessions will have been formally documented in the Process Design Documents (PDD's). The PDD's will receive several levels of State review and approval. PDD's serve as the design basis for the build of the new SAP ERP system.

### **Questions:**

Any questions or suggestions regarding this invitation should be addressed to:

**Paul Fernandez** at [paul.fernandez@la.gov](mailto:paul.fernandez@la.gov)