

Inventory Counts of Inventory Managed Storage Locations

MI31 - When creating an Inventory Document for an IM Storage Location:

- Change the “Max number of Items/Doc” to the number of items you wish to see per document. The maximum is 300. If this field is left blank, the system automatically defaults to 20.
- The “Set posting block” and “Freeze book inv.bal.” *should not* be checked unless you are ready to begin your count. As soon as these settings are checked, your inventory is blocked and frozen. This means that you cannot perform goods movements.

MI02 – Change Inventory Record:

- If the inventory block and freeze settings were not checked when the Inventory Document was created, they should be set prior to the count using transaction MI02:
 - Enter the Inventory Document Number.
 - Click on the Header  icon.
 - Click Posting Block so a checkmark appears.
 - Click Freeze book inventory so a checkmark appears.
 - Click the Save  icon.

Note: The Planned Count Date is a field that indicates the date the inventory count is to begin. It does not freeze your inventory.

MI07 - Reconciling Inventory Differences for IM Counts:

- When reconciling the inventory differences on the MI07 screen, the following Reason Code Movement types are used:
 - 701 – Increases Unrestricted Stock
 - 702 – Decreases Unrestricted Stock
 - 703 – Increases Quality Inspection Stock
 - 704 – Decreases Quality Inspection Stock
 - 707 – Increases Blocked Stock
 - 708 – Decreases Blocked Stock

Agile Work Order Interface:

- Agile work orders – Material Day Cards – should not be entered until the Inventory counts are completed and the inventory has been reconciled. Once the inventory is reconciled and the inventory is no longer frozen, you should enter all outstanding goods receipts, wait 1 day (so that the inventory balances can be interfaced to Agile) and then enter the Material Day Cards.