

**Attorney – Client Communication
Privileged, Confidential, and Exempt from
Disclosure under applicable law. Contains
material prepared by counsel and may
include advice of counsel.**

DOJ/ORM REQUEST FOR SETTLEMENT AUTHORITY

Caption of Case:
JDC and Docket Number:

**TRIAL DATE:
OTHER CRITICAL DATES:**

ORM #:
MRP# (if applicable):

**EVENT WHICH
PROMPTS REPORT:**
(see instructions at end of form)

Client:

Adjuster:
Telephone No.

Defense Counsel:
Telephone No.

Type of Case:
Date Submitted:

Plaintiffs:

Plaintiff Attorney:
Assessment of Attorney:

Co-Defendant(s):
Name:

Attorney:
Assessment of Attorney:

Judge's Name:
Parish/City:
Assessment of Judge and Venue:

JURY: (Yes or No)
Assessment of Venue:

Plaintiff's Demand:

Requested Settlement Authority:

DRL Approved Authority:

ORM Approved Authority:

- I. **Facts:**
- II. **Summary of:**
 - A. **Pleadings filed** (including rulings on dispositive motions and/or exceptions, and the affect on ultimate trial of this case)
 - B. **Discovery completed**
- III. **Current Stage in the Proceeding** (also note deadlines in any applicable case management schedule)
- IV. **Incidental Actions**
- V. **Evaluation of Liability** (discuss theories of recovery, facts, law and jurisprudence)
 - A. **State's exposure**
 - B. **Exposure of all other parties/persons**
(Describe comparative fault of plaintiff, co-defendants, unnamed third parties and evidence to support same.)
- VI. **Experts (Both Medical and Non-Medical):**
 - A. **Plaintiff's Experts**
 - Name:
 - Specialty:
 - Short summary of opinion:
 - B. **Client's Experts**
 - Name:
 - Specialty:
 - Short summary of opinion:
 - C. **Co-defendant's Experts**
 - Name:
 - Specialty:
 - Short summary of opinion:
- VII. **Pretrial Motions and Evidentiary Issues:** (list each motion you anticipate being filed before trial, including motions in limine and Daubert motions, and indicate any evidentiary problems that may affect the outcome of the case)
- VIII. **Other Procedural Matters Affecting Outcome of Case**

IX. Strengths and Weaknesses of a Trial of this Matter

X. Damages: (Describe each element of plaintiff's damage claim and the evidence to support or contradict same, including but not limited to opinions of treating physicians and IME. If multiple plaintiffs, list claims of each separately. Provide information regarding treatment of injuries)

A. Itemization of medical expenses

B. Itemization of other special damages (including loss of earnings)

C. Other damages sought or claims asserted

XI. Quantum Analysis: (discuss jurisprudence on range of awards for damages/claims asserted by plaintiff)

XII. Liens Asserted and Amounts Thereof:

XIII. Range of Verdict if Case is Tried:

XIV. Recommendations of Defense Counsel and Reasons Therefor:

Submitted: _____ Date: _____
(Type Name)

Section Chief Comments: _____

Approved: _____ Date: _____
Section Chief

Adjuster Comments: _____

Approved: _____ Date: _____
(Type Name)

Office of Risk Management Comments (supervisor/manager/administrator) if applicable:

Approved: _____ Date: _____
(Type Name)

First Assistant Attorney General's Comments (Up to \$999,999):

Approved: _____ Date: _____
JOHN W. SINQUEFIELD
FIRST ASSISTANT ATTORNEY GENERAL

Attorney General's Comments (Over \$1,000,000)

Approved: _____ Date: _____
JAMES D. "BUDDY" CALDWELL
ATTORNEY GENERAL