

# Agency Budget Request

FISCAL YEAR 2024–2025



Commissioner of Insurance  
165 — Department of Insurance



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# Signature Page

BUDGET REQUEST

Fiscal Year Ending June 30,2025

NAME OF DEPARTMENT / AGENCY: DEPARTMENT OF INSURANCE      PHYSICAL ADDRESS: 1702 N THIRD STREET  
BUDGET UNIT: COMMISSIONER OF INSURANCE      BATON ROUGE, LA  
SCHEDULE NUMBER: 04-165      ZIP CODE: 70804-9214  
TELEPHONE NUMBER: (225) 342-5423      WEB ADDRESS: www.lidi.la.gov

WE HEREBY CERTIFY THAT THE STATEMENTS AND FIGURES ON THE ACCOMPANYING FORMS ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.

<b>HEAD OF DEPARTMENT:</b> <u></u> <b>PRINTED NAME/TITLE:</b> <u>James J. Donelon, Commissioner</u> <b>DATE:</b> <u>November 1, 2023</u> <b>EMAIL ADDRESS:</b> <u>Jim.Donelon@ldi.la.gov</u>	<b>HEAD OF BUDGET UNIT:</b> <u></u> <b>PRINTED NAME/TITLE:</b> <u>Lance L. Herrin, Appointing Authority</u> <b>DATE:</b> <u>November 1, 2023</u> <b>EMAIL ADDRESS:</b> <u>Lance.Herrin@ldi.la.gov</u>
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<b>PROGRAM CONTACT PERSON:</b> <u>Lance L. Herrin</u> <b>TITLE:</b> <u>Appointing Authority/Deputy Commissioner of Mgmt &amp; Fin</u> <b>TELEPHONE NUMBER:</b> <u>(225) 342-3981</u> <b>EMAIL ADDRESS:</b> <u>Lance.Herrin@ldi.la.gov</u>	<b>FINANCIAL CONTACT PERSON:</b> <u>Lance L. Herrin</u> <b>TITLE:</b> <u>Appointing Authority/Deputy Commissioner of Mgmt &amp; Fin</u> <b>TELEPHONE NUMBER:</b> <u>(225) 342-3981</u> <b>EMAIL ADDRESS:</b> <u>Lance.Herrin@ldi.la.gov</u>
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# Operational Plan

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Department Goals**

**DEPARTMENT NUMBER AND NAME: DOI - DOI**

**DEPARTMENT MISSION**

The mission of the Department of Insurance is to enforce the insurance laws and regulations of the state impartially, honestly and expeditiously. To this end, the highest ethical, professional and work quality standards will be exercised in all formal and informal relationships with individuals, agencies and companies affected by the policies and actions of the Department. It is the Department's commitment to be the best insurance regulatory agency in the United States.

**DEPARTMENT GOAL(S):**

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Agency Goals**

**AGENCY NUMBER AND NAME: 165 - Commissioner of Insurance**

**AGENCY MISSION:**

The mission of the Department of Insurance is to enforce the insurance laws and regulations of the state impartially, honestly and expeditiously. To this end, the highest ethical, professional and work quality standards will be exercised in all formal and informal relationships with individuals, agencies and companies affected by the policies and actions of the Department. It is the Department's commitment to be the best insurance regulatory agency in the United States.

**AGENCY GOAL(S):**

Regulate the insurance industry in the state (licensing of producers, insurance adjusters, public adjusters and insurers); serve as advocate for the state's insurance consumers by enforcing existing laws fairly and consistently and by proposing new laws as necessary.

Provide necessary administrative and operational support to the entire department, attract insurers to the state in order to promote a more competitive market, work to stabilize the property insurance market and provide outreach and consumer assistance.

**STATEMENT OF AGENCY STRATEGIES FOR DEVELOPMENT AND IMPLEMENTATION OF HUMAN RESOURCE POLICIES THAT ARE HELPFUL AND BENEFICIAL TO WOMEN AND FAMILIES:**

The LDI maintains flexible work hours, permitting full time employees to select a supervisor-approved schedule that may begin as early as 7:00 a.m. or end as late as 5:30 p.m. The LDI also permits a 4-day work week of 10½-hour days, or a 4½-day work week, with supervisor and Appointing Authority approval. LDI Policy Memorandum 10 adopts the availability of part-time employment, in accordance with Civil Service Rule 11.2. Additionally, the agency complies with and supports the Family and Medical Leave Act.

Overall, the department believes that when forms of insurance are both available and affordable to the state's citizens, all individuals and business and industry in the state benefit.

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Program Goals**

**PROGRAM NUMBER AND NAME: 1651**

**PROGRAM AUTHORIZATION:**

La. Const. Art. IV, § 11; La. R.S. 36:681-696; La. R.S. 22:2-3; La. R.S. 22:31-33; La. R.S. 22:41; La. R.S. 22:1071; La. R.S. 22:1476; La. R.S. 9:2800.7; La. R.S. 22:2291-2347; La. R.S. 40:1428; and 42 USC 1395b-4.

**PROGRAM MISSION:**

The mission of the Department of Insurance is to enforce the insurance laws and regulations of the state impartially, honestly and expeditiously. To this end, the highest ethical, professional and work quality standards will be exercised in all formal and informal relationships with individuals, agencies and companies affected by the policies and actions of the Department. It is the Department's commitment to be the best insurance regulatory agency in the United States.

**PROGRAM GOAL(S):**

Provide necessary administrative and operational support to the entire department, attract insurers to the state in order to promote a more competitive market, work to stabilize the property insurance market and provide outreach and consumer assistance.

**PROGRAM ACTIVITY:**

Office of the Commissioner: Internal Audit, Public Affairs, and Consumer Advocacy and Diversity, which includes the Senior Health Insurance Information Program and Office of Policy, Innovation and Research

Office of Management and Finance: Fiscal Affairs; Revenue Services; Information Technology; Human Resources (No indicator set); Administrative Services (No indicator set); Budget (No indicator set); Budget/Purchasing (No indicator set); and Strategic and Operational Planning (No indicator set).

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Program Goals**

**PROGRAM NUMBER AND NAME: 1652**

**PROGRAM AUTHORIZATION:**

La. Const. Art. IV, § 11; La. R.S. 36:681-696; Louisiana Insurance Code (Title 22); La. R.S. 40:1424; La. R.S. 23:1191-1200.5; and La. R.S. 33:1341-1350.2, and 42USC 1395b-4, La. R.S. 22:972.

**PROGRAM MISSION:**

The mission of the Louisiana Department of Insurance is to regulate the insurance industry in the state (licensing of producers, insurance adjusters, public adjusters and insurers), and to serve as advocate for the state's insurance consumers.

**PROGRAM GOAL(S):**

The goals for the Market Compliance Program are the same as the department-wide goal: Regulate the insurance industry in the state (licensing of producers, insurance adjusters, public adjusters and insurers); serve as advocate for the state's insurance consumers by enforcing existing laws fairly and consistently and by proposing new laws as necessary.

**PROGRAM ACTIVITY:**

## STATE OF LOUISIANA Operational Plan Form Program Goals

**PROGRAM NUMBER AND NAME: 1652**

Office of Licensing - Consists of Producer Licensing Division, Company Licensing Division, Licensing Call Center and Statutory Deposits. Producer Licensing Division maintains license and records of all producers, surplus lines brokers and adjusters to determine their qualification to conduct business in accordance with Louisiana laws. Company Licensing Division oversees the licensing of foreign and domestic insurance companies, third party administrators, dental referral plans, health maintenance organizations, risk purchasing groups, risk retention groups, vehicle mechanical breakdown insurers and viatical settlement brokers and providers, and discount medical plans, utilization review organizations and independent review organizations. The Licensing call center receives all incoming producer licensing calls and provides information as needed by the consumer. Statutory Deposits receives, reviews and maintains various types of deposits required by the Insurance Code in order for a company to comply with its licensing standards.

Office of Health, Life and Annuity - Consolidates the regulation of state and federal requirements applicable to commercial and government-operated health benefit plans. Provides protection to Louisiana consumers; assures continued viability of health, life, annuity and viatical settlement plans. The Office of Health, Life and Annuity consists of three regulatory divisions (Health Forms, Life and Annuity and premium rate review) and an advisory commission, the Louisiana Health Care Commission. The Health Forms Division, reviews and approves/disapproves contract/policy forms, advertising and, where authorized, rates. The staff reviews all filings for compliance with applicable statutes, rules and regulations and implements approvals made by the Interstate Insurance Product Regulation Compact. Life and Annuity and Long Term Care Division reviews and approves/disapproves contract/policy forms, rates for long-term care and acknowledges advertising where authorized. The staff reviews all filings for compliance with applicable statutes, rules and regulations for life insurance, annuities, long-term care insurance and viatical settlement products and implements approvals made by the Interstate Compact Product Regulation Compact. Premium Rate Review Performs review of health premium rates for small group or individual market. The review involves an actuarial process to determine if the premium rate increases are in compliance with state and federal law.

Office of Financial Solvency - Analyzes and examines the financial condition of all insurers approved to conduct the business of insurance in Louisiana. The type of regulated insurer varies and includes Louisiana domiciled (domestic), out of state (foreign) and out of country (alien) insurers. These companies may operate as life, health, property and casualty, health maintenance organizations, surplus lines, self-insurance funds (primarily workers' compensation insurance), and vehicle mechanical breakdown companies. The Office of Financial Solvency plans, coordinates and administers the rehabilitation and liquidation of insolvent insurers pursuant to Part XVI and other applicable statutes contained in the Louisiana Insurance Code and under the supervision of the 19th Judicial District Court of Louisiana.

Office of Property and Casualty -Regulates insurance matters relative to the lines of coverage that are considered property and casualty lines. OPC consists of two regulatory divisions and an advisory commission. Insurance Policy Forms Division reviews, approves and/or disapproves contract forms submitted by insurers. The forms are reviewed by Division staff for compliance with applicable statutes, rules and regulations. Insurance Rating Division reviews, approves and/or disapproves all manual rates and rules that are submitted to the Commissioner of Insurance for approval. By statute, the rates submitted by insurers are reviewed by the Division and staff actuaries to ensure that rates are not excessive, inadequate or unfairly discriminatory. The rates and rules submitted for review must be approved by the Commissioner of Insurance prior to implementation by an insurer.

Division of Legal Services - Acts as the legal counsel and enforcement arm of the Department. Its functions include drafting regulations, directives, bulletins and advisory letters; preparing and monitoring legislation; representing the Department in litigation before federal, state courts, and the Division of Administrative Law; enforcing insurance regulatory laws in administrative hearings; and assisting Department staff by providing legal advice on policy forms and any other insurance related matters. It also serves as a liaison between the Department and other federal, state and local government departments, agencies and commissions as well as insurance companies, producers and consumers.

Division of Insurance Fraud - Investigates all instances of alleged or suspected fraud committed by or upon insurance producers, brokers and companies. The Division of Insurance Fraud assists local, state and federal authorities in fraud investigations, as necessary, and cooperates with industry associations and organizations in the investigation and prevention of fraud. The Enforcement section coordinates and records the civil or regulatory actions and fines of the department to ensure that departmental rules and regulations, state corporate laws and the laws contained in the Louisiana Insurance Code are followed.

Office of Consumer Services - Consists of Market Conduct and Consumer Complaints. Market Conduct Performs market conduct examinations and analysis of insurers and examinations of producers to assure that policyholders, claimants and beneficiaries are being treated fairly and in line with laws, rules and regulations. The Consumer Complaints monitors all the marketing, customer service and claims handling practices of health, property and casualty, and life and annuity insurance issuers and producers conducting business in the state of Louisiana. Additionally, this Division provides information, advice and assistance to consumers and industry representatives by responding to inquiries, making public presentations and supplying pamphlets and brochures to interested parties.

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Activities/Objectives - Performance Indicators**

**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1651 - Administrative/Fiscal**

**PM OBJECTIVE: 1651-01 - Through the Office of the Commissioner, to retain accreditation by the National Association of Insurance Commissioners (NAIC).**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes: The National Association of Insurance Commissioners (NAIC) is the national organization that exists to promote effective insurance regulation and consumer protection. The Department of Insurance's accreditation remains in effect until suspended or revoked. The NAIC conducts periodic audits to determine if continued accreditation is appropriate. The indicator is expressed as a percentage because LaPAS can accept only numeric expression. Most recently, the NAIC accredited the Louisiana Department of Insurance in August 2023.

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
6389	K	Percentage of NAIC accreditation retained	P	100	100	100	100	100	0	0

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
25961	G	Total number of non-risk bearing companies licensed and approved	N	694	793	820	827	845
911	G	Total number of risk bearing companies licensed and approved	N	1,755	1,771	1,791	1,822	1,878
912	G	Number of licensed domestic insurers	N	105	104	101	103	101
913	G	Number of licensed foreign/alien insurance companies	N	1,335	1,539	1,348	1,584	1,632

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Activities/Objectives - Performance Indicators**

**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1651 - Administrative/Fiscal**

**PM OBJECTIVE: 1651-02 - Through the Internal Audit Division, to identify the adequacy or weaknesses of the department's internal control processes by performing scheduled internal audits and to assure that there are no repeat findings in the legislative auditor's report.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes: The LDI's budget generally exceeds the \$30 million threshold contained in the preamble of the Appropriations Bill (HB1), which requires such agencies to allot within their table of organization positions that perform the function of internal auditing. The LDI has numerous staff, supervisors, and managers, who regularly track, reconcile, and inventory assets entrusted to the LDI. These functions include but are not limited to tracking appropriated budget revenue and expenditures, performing annual inventory of movable property, and processing over \$400 million in revenue the LDI collects on behalf of the State of Louisiana. The LDI maintains one position dedicated exclusively to planning and performing internal audits. ACT 314 of the 2015 Regular Legislative Session establishes any agency with an appropriation in the general appropriation bill of 30 million dollars or more shall establish an internal audit function.

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
26377	S	Percentage of audit plan completed	P	80	90	85	85	85	0	0
26378	S	Percentage of recommendations implemented	P	90	95	95	95	95	0	0

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
6393	G	Number of internal audits performed	N	2	6	6	10	9
6394	G	Number of internal audit recommendations accepted	N	100	93	100	19	21
6395	G	Number of repeat findings in the legislative auditor's report	N	0	0	0	0	0
887	G	Number of repeat internal audit findings	N	0	0	3	1	1

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Activities/Objectives - Performance Indicators**

**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1651 - Administrative/Fiscal**

**PM OBJECTIVE: 1651-03 - Through the Office of the Consumer Advocacy and Diversity, to receive consumer inquiries and complaints, to provide insurance information, both basic and developing topics, and to ensure the LDI provides consumers the highest quality service.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes: During Fiscal Year 2014-2015, the office of consumer advocacy and diversity (OCAD) focused its activities on responding to consumer inquiries, performing quality management audits, and maintaining its role in community outreach. This office also remains available to assist the various divisions within the LDI and will perform a second review of a complaint file, upon request.

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
22838	K	Number of community based presentations	N	60	150	60	60	60	0	0
25337	K	Number of files from other divisions audited	N	360	397	360	360	360	0	0
25338	K	Percentage of complaint files referred for additional regulatory review, as a result of audit	P	2	6	2	2	2	0	0
25339	K	Percentage of complaint files leading to additional staff training, as a result of audit	P	10	4	10	10	10	0	0

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Activities/Objectives - Performance Indicators**

DEPARTMENT ID: 04 - Commissioner of Insurance

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
22839	G	Number of inquiries received	N	0	0	0	217	409
22842	G	Number of public information packets distributed to consumers	N	14,282	12,845	1,064	8	5,027
25340	G	Percentage of LDI complaint files audited	P	11	11	11	10	10
26332	G	Number of consumers assisted by the Office of Consumer Advocacy and Diversity division	N	1,137	9,469	5,750	2,365	7,858

Footnote GPI: 26332 - was originally reported in LaPAS erroneously. Correct number should be 7858

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Activities/Objectives - Performance Indicators**

**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1651 - Administrative/Fiscal**

**PM OBJECTIVE: 1651-04 - Through the Division of Diversity and Opportunity, within the Office of Consumer Advocacy and Diversity, to foster awareness of opportunities in the insurance industry and of the skill, training and education necessary to prepare for employment with insurers, appointment as producers, and as service providers of insurers.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes: LDI conducts informal counseling and educational/training across the state.

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
24326	S	Number of educational seminars provided by the Division of Diversity and Opportunity	N	5	3	5	5	5	0	0

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
13793	G	Number of persons attending educational or training seminars	N	939	933	1,218	1,541	832
25029	G	Number of minorities receiving services through LDI for training or individual telephone or email assistance to help obtain employment in the insurance industry or related service companies	N	67	55	44	72	44
25162	G	Number of workshops the Division of Diversity and Opportunity participated in via invitations	N	22	31	34	36	31

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Activities/Objectives - Performance Indicators**

**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1651 - Administrative/Fiscal**

**PM OBJECTIVE: 1651-05 - Through the Senior Health Insurance Information Program, to assist senior citizens and others eligible for Medicare with awareness of health insurance programs available to them.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes: Centers for Medicare and Medicaid Services (CMS) awards baseline grants to every state for reaching the Medicare population with information about the program and enrollment options; CMS and Administration for Community Living (ACL) sets grant amounts based on achievement of performance measures.

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
25344	S	Total counseling hours provided (CMS PM8)	N	10,000	6,191	33,000	33,000	20,000	0	0
25345	S	Total number of active SHIIP counselors	N	60	44	60	60	50	0	0
25346	K	Number of client contacts in-person, office, telephone call durations, and contacts by email, postal, or fax (CMS PM1)	N	30,500	20,397	53,500	53,500	53,500	0	0
996	K	Total persons reached through presentations and/or booths and exhibits. (CMS PM2)	N	10,500	18,984	30,000	30,000	30,000	0	0
999	K	Number of senior health group presentations, health fairs, and training provided	N	60	270	375	375	375	0	0

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Activities/Objectives - Performance Indicators**

DEPARTMENT ID: 04 - Commissioner of Insurance

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
25401	G	Number of agencies reporting data	N	16	13	9	9	8
25403	G	Number of Medicare beneficiaries in the state, as of September 30	N	867,826	935,173	884,146	893,380	915,126
995	G	Estimated savings to counseled health clients	D	0	Not Available	Not Available	Not Available	Not Available

Footnote GPI: 995 - Was converted to a new system (STARS) and unable to collect accurate data. Will delete if cannot collect this year.

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Activities/Objectives - Performance Indicators**

**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1651 - Administrative/Fiscal**

**PM OBJECTIVE: 1651-06 - Through the Fiscal Affairs Division, to deposit revenue to the State Treasury and handle accounts payable and receivable, and travel.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
890	S	Total amount of revenues collected from taxes, assessments, fees, penalties and miscellaneous \$ in millions	D	1,239.29	1,451.06	1,357.76	1,357.76	1,594.4	0	0

Footnote KS: 890- Amounts included here are total for the fiscal year, as of the August 15 close.

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Activities/Objectives - Performance Indicators**

DEPARTMENT ID: 04 - Commissioner of Insurance

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
23501	G	Amount reverted at end of fiscal year \$ in millions	D	7.98	9.44	16.35	22.65	19.51
24327	G	Administrative fund assessment as percentage of health premiums	P	0.02	0.03	0.02	0.03	0.02
24328	G	Fraud assessment as percentage of subject premiums	P	0	0.03	0.03	0.04	0.04
25404	G	LDI budget as percentage of total revenue collected	P	3.1	3.06	2.86	2.77	5.65
25813	G	Total taxes collected \$ in millions	D	914.77	953.77	1,043.52	1,126.97	1,315.15
6397	G	Total fees collected \$ in millions	D	27.02	37.44	45.04	51.71	49.68
893	G	Tax collections as percentage of taxable premiums	P	3.19	3.22	3.36	3.36	3.53
895	G	Total amount of LA Insurance Rating assessment collected \$ in millions	D	80.2	75.7	77.45	77.1	79.65
896	G	LA Insurance Rating assessment collection as percentage of subject premiums	P	0.01	0.73	0.72	0.73	0.73
898	G	Number of different tax types collected	N	8	8	8	8	8
899	G	Number of different fees and assessments collected	N	71	71	71	70	68

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**Activities/Objectives - Performance Indicators**

**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1651 - Administrative/Fiscal**

**PM OBJECTIVE: 1651-07 - Through the Revenue Services Division, to collect all assessments and premium taxes due and to perform desk examinations of premium tax returns.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
901	S	Number of desk examinations performed for tax purposes	N	4,700	5,386	5,000	5,000	5,300	0	0

Footnote KS: 901 - LDI estimates all tax returns filed. The performance standard represents the number of insurers and brokers expected to file tax returns.

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
891	G	Taxable premiums \$ in billions	D	28.7	29.63	31.02	33.54	37.27
894	G	Total premiums subject to Louisiana Insurance Rating assessment \$ in billions	D	10.41	10.69	10.67	11.22	12.21

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**Activities/Objectives - Performance Indicators**

**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1651 - Administrative/Fiscal**

**PM OBJECTIVE: 1651-08 - Through the Information Technology Division, to provide maintenance and support of the department’s IT systems, databases, and internet access, and to improve consumer and industry service and information access via technology.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
22835	S	Number of technology projects planned to maximize employee productivity, improve or maintain compatibility with regulated entities, and warehouse data	N	4	4	4	4	4	0	0
22836	S	Percent of planned technology projects reaching completion	P	100	100	100	100	100	0	0

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**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1652 - Market Compliance**

**PM OBJECTIVE: 1652-01 - Through the Office of Licensing, to oversee the licensing of producers and adjusters in the state and to work with the Information Technology Division to effect a smooth transition to the e-commerce environment.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes: A company appointment is the contract between the producer and the insurance company that allows the producer to offer the company's products to his/her clients; company appointments must be made each year. Licenses are issued for a two year period to Property & Casualty producers and in alternating years to Life and Health producers.

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
25030	K	Number of adjusters renewals processed	N	42,500	49,904	45,000	45,000	47,000	0	0
25986	K	Percentage of all problematic applications and requests processed within 5 days	P	60	72	60	60	60	0	0
6417	K	Number of producer license renewals processed	N	72,000	75,966	90,000	90,000	75,000	0	0
934	K	Number of company appointments processed	N	850,000	984,267	1,000,000	1,000,000	985,000	0	0

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DEPARTMENT ID: 04 - Commissioner of Insurance

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
24330	G	Total number of adjusters	N	91,201	108,409	103,377	136,917	135,930
25031	G	Number of new adjuster licenses issued	N	19,016	16,236	18,962	32,197	29,600
25814	G	Percentage of first time applications submitted electronically	P	99.7	99.8	99.8	99.8	99.9
25815	G	Percentage of renewal applications submitted electronically	P	99.8	99.96	99.97	99.96	99.9
6416	G	Number of new producer licenses issued	N	31,962	32,602	49,115	53,555	45,644
933	G	Total number of licensed producers	N	150,344	186,570	178,702	235,379	207,984

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**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1652 - Market Compliance**

**PM OBJECTIVE: 1652-02 - Through the Company Licensing Division of the Office of Licensing, to review applications for all license or registration types, other than insurance producers and adjusters, required to be filed with and approved by the Department of Insurance.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
22844	K	Average number of days to complete review of Certificate of Authority and health maintenance organization applications	N	55	51	55	55	55	0	0
22845	K	Average number of days to review all other licensing and registration applications	N	50	28	50	50	50	0	0
22846	K	Average number of days to complete processing of requests for Certificate of Compliance or No Objection Letter	N	25	9	25	25	25	0	0
22847	K	Percentage of all applications and requests processed within the performance standard	P	75	83	75	75	75	0	0

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**Activities/Objectives - Performance Indicators**

DEPARTMENT ID: 04 - Commissioner of Insurance

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
940	G	Number of company licensing applications and filings received	N	614	544	593	501	459
941	G	Number of company licensing applications and filings processed	N	530	602	520	491	466

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**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1652 - Market Compliance**

**PM OBJECTIVE: 1652-03 - Through the Health Forms Division, to review for compliance with state and federal regulations, all fully-insured health policy forms/contracts, Medicare supplement rates, URO/IRO applications renewals and annual reports and discount medical plan applications and renewals within the performance standard.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes: All fully insured policy forms/contracts must be reviewed and approved by LDI before they can be offered for sale in the state. Delays in the process can result in insurers not being able to timely offer those products to consumers. Good efficiency in this area is important to our department-wide efforts to attract more companies to do business in the state.

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
12290	K	Average number of days to process health form filing reviews	N	30	17	30	30	30	0	0
22857	K	Percentage of health filing reviews completed within the performance standard of 30 days	P	60	85	60	60	60	0	0
Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information						
				Performance Indicator Values						
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023		
10212	G	Number of health policy forms/contracts, Medicare supplement rates and discount medical plan applications and renewals processed	N	5,446	5,614	6,003	4,773	5,615		
25408	G	Number of disability forms approved through the Interstate Insurance Product Regulation Compact (IIPRC)	N	189	126	103	75	149		
25987	G	Number of Utilization Review Organization (URO) applications received	N	12	14	8	9	1		

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DEPARTMENT ID: 04 - Commissioner of Insurance

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Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
25988	G	Number of Utilization Review Organization (URO) applications processed	N	11	15	7	6	5
25990	G	Number of Independent Review Organizations (IRO) applications received (new and renewal)	N	2	3	2	1	0
25991	G	Number of Independent Review Organizations (IRO) applications processed (new and renewal)	N	2	3	2	1	0
985	G	Percentage of health policy form filings approved	P	93	88	93	93	91
986	G	Number of health policy forms/contracts, Medicare supplement rates and discount medical plan applications and renewals received	N	5,324	5,378	6,041	4,599	5,245

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**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1652 - Market Compliance**

**PM OBJECTIVE: 1652-04 - Through the Life, Annuity, and Long-Term Care Forms Division, to review and issue a final decision on all forms, advertising, and long-term care rates in a timely manner.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes: All forms must be reviewed and approved by LDI before they can be offered for sale in the state unless approved through the Interstate Insurance Product Regulation Compact. Delays in the process can result in consumers not having access to those products and to insurers being able to sell those products. Good efficiency in this area is important to our department-wide efforts to attract more companies to do business in the state.

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
13988	K	Average number of days to process life, annuity and long-term care forms, advertising and rates, which require pre-approval	N	45	36	45	45	45	0	0
22849	K	Percentage of life, annuity and long-term care forms, advertising and rate reviews completed within the performance standard	P	50	74	50	50	50	0	0

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DEPARTMENT ID: 04 - Commissioner of Insurance

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
13987	G	Percentage of life, annuity and long-term care forms, advertising and rates which require pre-approval approved	P	92	94	91	97	87
13990	G	Number of life, annuity, and long-term care forms, advertising and rates received	N	5,193	4,004	3,886	3,375	3,181
13991	G	Number of life, annuity, and long-term care forms, advertising and rates processed	N	4,970	4,421	3,928	3,184	3,007
25406	G	Number of life, annuity and long-term care forms, advertising and rates filed for informational purposes only	N	543	503	470	509	449
25407	G	Number of life, annuity and long-term care forms approved through the Interstate Insurance Product Regulation Compact (IIPRC)	N	3,116	3,203	2,350	2,081	1,678

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**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1652 - Market Compliance**

**PM OBJECTIVE: 1652-05 - Through the Health Division, to review initial premium rate filings and premium rate changes for small group or individual market.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes: The Health Premium Rate Review Division began the review of certain health insurance rates in the small group and individual markets effective January 1, 2014. The division performs a detailed analyses and review of these rate filings. The LDI does not have approval authority over health insurance rates. The LDI does have statutory authority to review rates for compliance with both federal and state law, review rate increases that are ten percent or more to determine whether the increase is reasonable and actuarially justified, and post on the LDI website any proposed rate increase that meets or exceed the ten percent federal threshold and undertake any other actions necessary pursuant to Section 2794 of the Public Health Service Act. Note: Small group health plan is for insurance through an employer with 50 or fewer eligible employees. Individual market health plan is for someone who is buying insurance directly from an insurance company.

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
25847	K	Average number of days to process health rate reviews	N	60	44	60	60	60	0	0

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
25962	G	Number of health review rate filings received	N	49	47	52	57	15
25963	G	Number of health review rate filings processed	N	47	44	48	57	15

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**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1652 - Market Compliance**

**PM OBJECTIVE: 1652-06 - Through the Office of Financial Solvency, to monitor the financial soundness of regulated entities, to provide assurance that premium tax owed is remitted, and to manage estates of companies in receivership.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes: The department has an aggressive program of financial examinations and analyses. A field examination takes place on-site and is required by statute to be no less frequent than once every five years. Analysis occurs in the department, using various filings, results of previous and current examinations, complaints and other data to determine if a company merits examination sooner than its scheduled date. By law, a company can be examined more frequently than every five years when indicated. This system allows for earlier detection of problems and earlier remediation. A market conduct examination may be conducted in concert with a financial examination or without connection to a financial examination. Complaints may trigger a market conduct examination. Because of the NAIC accreditation process, the office is able to rely on financial analyses and examinations by accredited insurance departments in a foreign insurer's domiciliary state.

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
11939	K	Percentage of filings by domestic companies analyzed - financial	P	100	91	100	100	100	0	0

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
11938	G	Percentage of domestic companies examined-financial	P	21.05	11.36	25	19.67	25
12273	G	Number of companies in receivership at beginning of fiscal year	N	6	5	8	8	12
13768	G	Number of companies in administrative supervision at beginning of fiscal year	N	5	3	3	2	2
22850	G	Number of filings of domestic companies analyzed	N	678	742	712	704	596
		Average number of months estates currently in receivership have						

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DEPARTMENT ID: 04 - Commissioner of Insurance

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
25409	G	Number of financial examinations coordinated with other states	N	7	2	16	7	20
6410	G	Number of companies examined - financial	N	28	15	31	24	28
6412	G	Number of companies analyzed - financial	N	176	198	208	197	164
904	G	Number of companies in receivership brought to final closure	N	0	0	0	0	0
921	G	Number of companies placed in administrative supervision during fiscal year	N	1	0	0	0	0
922	G	Number of companies returned to good health/ removed from administrative supervision during fiscal year	N	0	0	0	1	0

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**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1652 - Market Compliance**

**PM OBJECTIVE: 1652-07 - Through the P&C Forms Division, to pre-approve or disapprove all contract forms for insurers' use with consumers within 30 days.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes: All contract/policy forms must be reviewed and approved by LDI before they can be offered for sale in the state. Delays in the process can result in consumers not having access to those products and to insurers not being able to sell those products. Good efficiency in this area is important to our department-wide efforts to attract more companies to do business in the state.

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
13939	K	Average number of days to process property & casualty contract and policy forms	N	30	14	30	30	30	0	0
22852	K	Percentage of property & casualty contract and policy forms reviews completed within the performance standard	P	75	58	75	75	75	0	0

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
13940	G	Percentage of property & casualty contract and policy forms approved	P	77	79	87	79	90
13942	G	Number of property & casualty contract and policy forms received	N	20,489	17,669	18,228	16,576	16,570
13943	G	Number of property & casualty contract and policy forms processed	N	20,935	17,404	18,442	16,151	15,833
24953	G	Percentage of property & casualty contract and policy forms disapproved	P	10	14	7	7	4

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**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1652 - Market Compliance**

**PM OBJECTIVE: 1652-08 - Through the P&C Rating Division, to review and approve manual rate change requests in a timely manner.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes: Elimination of the Louisiana Insurance Rating Commission, which met only monthly, significantly reduces the average number of total days from submission to decision.

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
13945	S	Average number of days from receipt of filing/ submission by Office of Property & Casualty to referral to actuarial staff	N	16	20	16	16	15	0	0
13949	S	Average number of days from receipt of filing/ submission by actuary from Office of Property & Casualty support staff to actuary's recommendation	N	12	16	20	20	15	0	0
20282	S	Average number of days from receipt of rate filing/ submission to final action by LDI	N	28	38	35	35	30	0	0

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DEPARTMENT ID: 04 - Commissioner of Insurance

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
22853	G	Total written premium (property, casualty, surety, & inland marine) classified as surplus lines \$ in billions	D	1.02	1.15	1.3	1.57	1.94
22854	G	Total written premiums (property, casualty, surety, & inland marine) classified as residual market \$ in millions	D	160.77	142.04	137.08	168.95	526.89
22855	G	Average percentage change in rates at fiscal year end	P	0.18	-1.56	1.23	4.6	12
971	G	Number of submissions reviewed by actuary	N	688	859	706	664	813
974	G	Total written premiums (property, casualty, surety & inland marine) subject to Louisiana regulation and/or taxation, \$ in billions (includes Surplus Lines and Residual Market)	D	12.12	12.54	12.69	13.42	14.91

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**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1652 - Market Compliance**

**PM OBJECTIVE: 1652-09 - Through the Division of Insurance Fraud, to reduce incidents of insurance fraud in the state through screening of licensees, investigations of reported incidents, and consumer awareness.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes: An initial investigation means a complaint is investigated to determine whether a full investigation should be initiated, or if the report should be entered into the database and maintained for possible additional investigation later. LD1 performs biographical background checks on the officers, directors, persons who direct the company on a daily basis and owners of 10% or more of the company. Background checks on producers are limited to those who disclose they have been charged or convicted of a crime or who had an action taken against him/her by an insurance department, security regulator or other administrative entity.

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
12276	K	Percentage of initial claim fraud complaint investigations completed within 10 working days	P	95	99	95	95	95	0	0
12278	K	Percentage of background checks completed within 15 working days	P	95	97	95	95	95	0	0

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DEPARTMENT ID: 04 - Commissioner of Insurance

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
12279	G	Number of producer investigations opened	N	103	168	119	145	175
12281	G	Number of producer investigations referred to law enforcement	N	7	10	41	27	27
12282	G	Number of claim fraud investigations opened	N	2,280	2,412	2,563	2,409	2,783
23502	G	Number of claims adjuster investigations opened	N	2	5	30	41	43
24332	G	Number of company investigations opened	N	19	13	30	31	43
24333	G	Number of company investigations referred to law enforcement	N	0	0	6	6	2
24334	G	Number of claims adjuster investigations referred to law enforcement	N	0	1	9	11	9
25410	G	Number of POST certified fraud investigators	N	4	4	4	2	2
959	G	Number of claim fraud investigations referred to law enforcement	N	1,023	1,185	1,606	1,347	2,028
962	G	Number of background checks performed for company and producer licensing divisions	N	1,007	1,024	1,003	980	918

Footnote GPI: 12279 - Was erroneously reported in LaPAS. Should be 168

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Activities/Objectives - Performance Indicators**

**DEPARTMENT ID: 04 - Commissioner of Insurance**

**AGENCY ID: 165 - Commissioner of Insurance**

**PROGRAM ID: 1652 - Market Compliance**

**PM OBJECTIVE: 1652-10 - Through the Office of Consumer Services, to investigate to conclusion consumer complaints against insurers and producers within 42 days, to analyze complaint trends, and to examine regulated entities' conduct in the market.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes: A consumer complaint may or may not result in a claim payment or premium refund from the insurer or producer, depending on the facts of the matter giving rise to the complaint. Complaints are investigated to determine whether the insurer or producer performed in compliance with the law and the terms and conditions of the policy. A consumer may expect payment for an item not covered by the policy or may not agree with the way a transaction was handled, but the company or producer may have acted properly and within the law. Until January 1, 2015, PI 22859 will continue to count average number of days to process MNRO annual reports; on this date, MNROs are repealed and IRO licensees will fill the role of independent review. (UROs are not required to file annual reports.)

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Activities/Objectives - Performance Indicators**

DEPARTMENT ID: 04 - Commissioner of Insurance

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	Performance Indicator Values						
				Year End Performance Standard 2022 - 2023	Actual Year End Performance 2022 - 2023	Performance Standard as Initially Appropriated	Existing Performance Standard 2023 - 2024	Performance at Continuation Budget Level	Performance at Executive Budget Level 2024 - 2025	Performance Standard as Initially Appropriated
10204	K	Average number of days to conclude a property & casualty complaint investigation	N	35	26	35	35	30	0	0
11937	K	Number companies analyzed - market conduct	N	40	40	40	40	40	0	0
13958	K	Average number of days to conclude a life, annuity, or long-term care complaint investigation	N	35	22	35	35	30	0	0
22848	K	Percentage of life, annuity, and long-term care complaint investigations completed within the performance standard	P	75	88	75	75	80	0	0
22856	K	Percentage of health complaint investigations concluded within the performance standard	P	75	86	75	75	80	0	0
25032	K	Percentage of property and casualty complaint investigations concluded within the performance standard	P	75	75	75	75	80	0	0
987	K	Average number of days to conclude a health insurance complaint investigation	N	35	22	35	35	30	0	0

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Activities/Objectives - Performance Indicators**

DEPARTMENT ID: 04 - Commissioner of Insurance

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
13959	G	Amount of claim payments and premium refunds recovered for life, annuity, and long-term care complainants	D	1,734,170	2,889,817	2,413,693	2,864,114	2,744,228
13960	G	Number of life, annuity, and long-term care complaints received	N	445	414	380	322	350
13961	G	Number of life, annuity, and long-term care complaint investigations concluded	N	467	412	406	325	348
14211	G	Number of property & casualty complaints received	N	1,807	1,771	3,541	7,839	3,491
14212	G	Number of property & casualty complaint investigations concluded	N	1,917	1,782	3,253	7,558	3,872
26333	G	Number of regulatory reviews performed in market conduct	N	80	68	105	70	43
6424	G	Number of health complaints received	N	1,021	805	692	658	783
6425	G	Number of health complaint investigations concluded	N	1,052	792	732	663	765
954	G	Amount of claim payments and/or premium refunds recovered for property & casualty complainants	D	4,249,396	4,563,676	53,972,495	125,888,811	23,294,845

**STATE OF LOUISIANA**  
**Operational Plan Form**  
**Activities/Objectives - Performance Indicators**

DEPARTMENT ID: 04 - Commissioner of Insurance

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit of Measure	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY 2018 - 2019	Prior Year Actual FY 2019 - 2020	Prior Year Actual FY 2020 - 2021	Prior Year Actual FY 2021 - 2022	Prior Year Actual FY 2022 - 2023
989	G	Amount of claim payments/premium refunds recovered for health coverage complaints	D	712,450	787,313	593,461	304,941	520,820



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# Budget Request Overview

## AGENCY SUMMARY STATEMENT

### Total Agency

#### Means of Financing

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	32,056,801	38,472,497	36,654,731	(1,817,766)	(4.72)%
STATUTORY DEDICATIONS	41,850,000	43,150,000	—	(43,150,000)	(100.00)%
FEDERAL FUNDS	904,253	1,195,671	1,209,169	13,498	1.13%
<b>TOTAL MEANS OF FINANCING</b>	<b>\$74,811,054</b>	<b>\$82,818,168</b>	<b>\$37,863,900</b>	<b>\$(44,954,268)</b>	<b>(54.28)%</b>

**Fees and Self-Generated**

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB	Percent Change
Fees & Self-generated	30,164,455	36,366,002	34,571,603	(1,794,399)	(4.93)%
Administrative Fund - DOI	1,006,052	1,157,790	993,441	(164,349)	(14.20)%
Insurance Fraud Investigation Fund	716,140	721,705	862,687	140,982	19.53%
Auto. Theft and Insurance Fraud Prev.	170,153	227,000	227,000	—	—
<b>Total:</b>	<b>\$32,056,801</b>	<b>\$38,472,497</b>	<b>\$36,654,731</b>	<b>\$(1,817,766)</b>	<b>(4.72)%</b>

**Statutory Dedications**

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB	Percent Change
Louisiana Fortify Homes Program	—	30,000,000	—	(30,000,000)	(100.00)%
Insure Louisiana Incentive Program	41,850,000	13,150,000	—	(13,150,000)	(100.00)%
<b>Total:</b>	<b>\$41,850,000</b>	<b>\$43,150,000</b>	<b>—</b>	<b>\$(43,150,000)</b>	<b>(100.00)%</b>

Agency Expenditures

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB	Percent Change
Salaries	15,667,534	16,029,642	16,206,988	177,346	1.11%
Other Compensation	314,070	484,702	634,195	149,493	30.84%
Related Benefits	8,668,069	9,651,416	9,815,720	164,304	1.70%
<b>TOTAL PERSONAL SERVICES</b>	<b>\$24,649,674</b>	<b>\$26,165,760</b>	<b>\$26,656,903</b>	<b>\$491,143</b>	<b>1.88%</b>
Travel	176,835	242,313	287,766	45,453	18.76%
Operating Services	2,519,816	2,724,245	2,935,044	210,799	7.74%
Supplies	252,122	143,424	146,650	3,226	2.25%
<b>TOTAL OPERATING EXPENSES</b>	<b>\$2,948,773</b>	<b>\$3,109,982</b>	<b>\$3,369,460</b>	<b>\$259,478</b>	<b>8.34%</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$2,616,839</b>	<b>\$4,648,446</b>	<b>\$4,838,038</b>	<b>\$189,592</b>	<b>4.08%</b>
Other Charges	42,020,153	43,377,000	227,000	(43,150,000)	(99.48)%
Debt Service	—	—	—	—	—
Interagency Transfers	1,933,250	4,817,288	2,072,809	(2,744,479)	(56.97)%
<b>TOTAL OTHER CHARGES</b>	<b>\$43,953,403</b>	<b>\$48,194,288</b>	<b>\$2,299,809</b>	<b>\$(45,894,479)</b>	<b>(95.23)%</b>
Acquisitions	642,365	699,692	699,690	(2)	(0.00)%
Major Repairs	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$642,365</b>	<b>\$699,692</b>	<b>\$699,690</b>	<b>\$(2)</b>	<b>(0.00)%</b>
<b>TOTAL EXPENDITURES</b>	<b>\$74,811,054</b>	<b>\$82,818,168</b>	<b>\$37,863,900</b>	<b>\$(44,954,268)</b>	<b>(54.28)%</b>

Agency Positions

Classified	195	195	195	—	—
Unclassified	27	27	27	—	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>222</b>	<b>222</b>	<b>222</b>	<b>—</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>3</b>	<b>3</b>	<b>3</b>	<b>—</b>	<b>—</b>
<b>TOTAL POSITIONS</b>	<b>225</b>	<b>225</b>	<b>225</b>	<b>—</b>	<b>—</b>

**Cost Detail**

**Means of Financing**

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
Fees & Self-generated	30,164,455	36,366,002	34,571,603	(1,794,399)
Administrative Fund - DOI	1,006,052	1,157,790	993,441	(164,349)
Insurance Fraud Investigation Fund	716,140	721,705	862,687	140,982
Auto. Theft and Insurance Fraud Prev.	170,153	227,000	227,000	—
Louisiana Fortify Homes Program	—	30,000,000	—	(30,000,000)
Insure Louisiana Incentive Program	41,850,000	13,150,000	—	(13,150,000)
Federal Funds	904,253	1,195,671	1,209,169	13,498
<b>Total:</b>	<b>\$74,811,053</b>	<b>\$82,818,168</b>	<b>\$37,863,900</b>	<b>\$(44,954,268)</b>

**Salaries**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	12,102,008	12,432,996	12,545,051	112,055
5110015	SAL-CLASS-TO-OT	288	—	—	—
5110020	SAL-CLASS-TO-TERM	122,107	—	—	—
5110025	SAL-UNCLASS-TO-REG	3,419,740	3,596,646	3,661,937	65,291
5110035	SAL-UNCLASS-TO-TERM	23,391	—	—	—
<b>Total Salaries:</b>		<b>\$15,667,534</b>	<b>\$16,029,642</b>	<b>\$16,206,988</b>	<b>\$177,346</b>

**Other Compensation**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	294,142	427,762	577,255	149,493
5120035	STUDENT LABOR	15,384	56,940	56,940	—
5120105	COMP-CL-NON TO-OT	2,009	—	—	—
5120110	COMP-CL-NON TO-TERM	2,535	—	—	—
<b>Total Other Compensation:</b>		<b>\$314,070</b>	<b>\$484,702</b>	<b>\$634,195</b>	<b>\$149,493</b>

**Related Benefits**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	5,606,106	6,257,869	6,478,694	220,825
5130020	RET CONTR-TEACHERS	4,593	—	—	—
5130050	POSTRET BENEFITS	1,276,992	1,325,997	1,325,997	—
5130055	FICA TAX (OASDI)	5,303	32,052	30,051	(2,001)
5130060	MEDICARE TAX	215,637	247,726	253,277	5,551
5130070	GRP INS CONTRIBUTION	1,550,716	1,779,372	1,719,301	(60,071)
5130090	TAXABLE FRINGE BEN	8,723	8,400	8,400	—
<b>Total Related Benefits:</b>		<b>\$8,668,069</b>	<b>\$9,651,416</b>	<b>\$9,815,720</b>	<b>\$164,304</b>

**Travel**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	2,789	4,279	4,374	95
5210015	IN-STATE TRAVEL-CONF	80,185	82,943	104,811	21,868
5210020	IN-STATE TRAV-FIELD	11,431	24,024	24,565	541
5210025	IN-STATE TRV-BD MEM	—	129	132	3
5210030	IN-STATE TRV-IT/TRN	159	—	—	—
5210050	OUT-OF-STATE TRV-ADM	13,066	20,410	20,869	459
5210055	OUT-OF-STTRV-CONF	58,067	104,990	127,352	22,362
5210060	OUT-OF-STTRV-FIELD	9,981	5,538	5,663	125
5210070	OUT-OF-STTRV-IT/TRN	1,157	—	—	—
<b>Total Travel:</b>		<b>\$176,835</b>	<b>\$242,313</b>	<b>\$287,766</b>	<b>\$45,453</b>

**Operating Services**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	12,204	12,808	13,096	288
5310004	SERV-BANK FEES	6,166	9,862	10,084	222
5310005	SERV-PRINTING	3,521	2,922	2,986	64

Operating Services (continued)

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5310010	SERV-DUES & OTHER	46,474	43,199	44,172	973
5310011	SERV-SUBSCRIPTIONS	316,741	312,865	339,404	26,539
5310014	SERV-DRUG TESTING	1,060	610	624	14
5310042	SERV-BAR DUES	8,515	8,950	9,153	203
5310400	SERV-MISC	11,708	22,404	22,909	505
5330008	MAINT-EQUIPMENT	7,213	11,414	11,671	257
5330016	MAINT-DATA PROC EQP	143,806	85,388	87,309	1,921
5330018	MAINT-AUTO REPAIRS	632	389	398	9
5330026	MAINT-SOFTWRE MTCE	1,434,331	1,593,041	1,758,884	165,843
5340010	RENT-REAL ESTATE	43,458	42,025	42,971	946
5340020	RENT-EQUIPMENT	57,699	55,319	56,564	1,245
5340025	RENT-AUTOMOBILES	7,008	31,650	32,361	711
5340078	RENT-DATA-LIC SOFT	353,571	421,192	430,670	9,478
5350001	UTIL-INTERNET PROVID	35,272	38,579	39,447	868
5350004	UTIL-TELEPHONE SERV	—	1,676	1,714	38
5350006	UTIL-MAIL/DEL/POST	30,000	27,467	28,086	619
5350008	UTIL-DEL UPS/FED EXP	100	50	51	1
5350020	UTIL-MAIL/DEL/POST	337	2,435	2,490	55
<b>Total Operating Services:</b>		<b>\$2,519,816</b>	<b>\$2,724,245</b>	<b>\$2,935,044</b>	<b>\$210,799</b>

Supplies

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	23,711	15,970	16,329	359
5410006	SUP-COMPUTER	18,956	92,205	94,280	2,075
5410013	SUP-FOOD & BEVERAGE	70	174	178	4
5410017	SUP-JANITORIAL	871	4,812	4,920	108

Supplies (continued)

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5410027	SUP-OTHER MEDICAL	—	9	9	—
5410036	SUP-FUELTRAC	—	37	38	1
5410400	SUP-OTHER	208,516	30,217	30,896	679
<b>Total Supplies:</b>		<b>\$252,122</b>	<b>\$143,424</b>	<b>\$146,650</b>	<b>\$3,226</b>

Professional Services

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5510001	PROF SERV-ACCT/AUDIT	1,561,138	2,710,000	2,770,975	60,975
5510005	PROF SERV-LEGAL	123,534	190,000	194,276	4,276
5510014	PROF SERV-IT CONSLT	299,800	655,557	670,307	14,750
5510028	PROF SERV-ADV/PRINT	141,999	—	—	—
5510038	PROF SERV-TRAVEL	501	—	—	—
5510400	PROF SERV-OTHER	489,868	1,092,889	1,202,480	109,591
<b>Total Professional Services:</b>		<b>\$2,616,839</b>	<b>\$4,648,446</b>	<b>\$4,838,038</b>	<b>\$189,592</b>

Other Charges

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5620063	MISC-OPERATNG SVCS	41,850,000	43,150,000	—	(43,150,000)
5620112	MISC-OTH PUB SAF FRD	170,153	227,000	227,000	—
<b>Total Other Charges:</b>		<b>\$42,020,153</b>	<b>\$43,377,000</b>	<b>\$227,000</b>	<b>\$(43,150,000)</b>

Interagency Transfers

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5950001	IAT-COMMODITY/SERV	—	40,000	40,000	—
5950004	IAT-RELATED BENEFITS	—	7,934	7,934	—
5950006	IAT-ADVERTISING	20,238	64,601	64,601	—
5950007	IAT-PRINTING	13,584	23,089	23,089	—

Interagency Transfers (continued)

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5950008	IAT-POSTAGE	17,107	4,219	4,219	—
5950014	IAT-TELEPHONE	81,326	82,144	82,144	—
5950023	IAT-OTHER MAINTENANC	837,832	3,435,871	685,871	(2,750,000)
5950033	IAT-INTER AGY TRANS	130	268	268	—
5950034	IAT-OFFICE SUPPLIES	23	—	—	—
5950049	IAT-CIVIL SERVICE	90,135	84,973	84,973	—
5950050	IAT-ORM INSURANCE	252,921	284,728	284,728	—
5950051	IAT-OSUP	13,723	14,593	14,593	—
5950052	IAT-LEG. AUDITOR	102,674	94,850	100,371	5,521
5950053	IAT-STATE TREASURER	6,288	6,047	6,047	—
5950055	IAT-ADMIN LAW JUDGE	167,687	291,650	291,650	—
5950057	IAT-CAP POL-BLD SEC	208,117	211,208	211,208	—
5950058	IAT-TECH SVCS	99,165	152,966	152,966	—
5950059	IAT-ST PROCUREMENT	22,300	18,147	18,147	—
<b>Total Interagency Transfers:</b>		<b>\$1,933,250</b>	<b>\$4,817,288</b>	<b>\$2,072,809</b>	<b>\$(2,744,479)</b>

Acquisitions

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5710221	ACQ-COMP HARDWARE	188,174	647,692	647,690	(2)
5710224	ACQ-OFFICE FURN&EQP	11,226	—	—	—
5710236	ACQ-OTHER	24,633	—	—	—
5710250	ACQ-AUTOMOBILES	—	52,000	52,000	—
5710921	COMPUTER/EQUIP-MA	402,632	—	—	—
5710924	OFFICE & EQUIP-MA	15,699	—	—	—
<b>Total Acquisitions:</b>		<b>\$642,365</b>	<b>\$699,692</b>	<b>\$699,690</b>	<b>\$(2)</b>
<b>Total Agency Expenditures:</b>		<b>\$74,811,054</b>	<b>\$82,818,168</b>	<b>\$37,863,900</b>	<b>\$(44,954,268)</b>

## PROGRAM SUMMARY STATEMENT

### 1651 - Administrative/Fiscal

#### Means of Financing

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	13,347,660	17,116,681	15,043,839	(2,072,842)	(12.11)%
STATUTORY DEDICATIONS	41,850,000	43,150,000	—	(43,150,000)	(100.00)%
FEDERAL FUNDS	904,253	1,195,671	1,209,169	13,498	1.13%
<b>TOTAL MEANS OF FINANCING</b>	<b>\$56,101,914</b>	<b>\$61,462,352</b>	<b>\$16,253,008</b>	<b>\$(45,209,344)</b>	<b>(73.56)%</b>

**Fees and Self-Generated**

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB	Percent Change
Fees & Self-generated	13,147,507	16,859,681	14,786,839	(2,072,842)	(12.29)%
Insurance Fraud Investigation Fund	30,000	30,000	30,000	—	—
Auto. Theft and Insurance Fraud Prev.	170,153	227,000	227,000	—	—
<b>Total:</b>	<b>\$13,347,660</b>	<b>\$17,116,681</b>	<b>\$15,043,839</b>	<b>\$(2,072,842)</b>	<b>(12.11)%</b>

**Statutory Dedications**

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB	Percent Change
Louisiana Fortify Homes Program	—	30,000,000	—	(30,000,000)	(100.00)%
Insure Louisiana Incentive Program	41,850,000	13,150,000	—	(13,150,000)	(100.00)%
<b>Total:</b>	<b>\$41,850,000</b>	<b>\$43,150,000</b>	<b>—</b>	<b>\$(43,150,000)</b>	<b>(100.00)%</b>

**Program Expenditures**

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB	Percent Change
Salaries	5,343,825	5,420,886	5,507,414	86,528	1.60%
Other Compensation	178,438	312,130	411,792	99,662	31.93%
Related Benefits	2,736,218	3,094,010	3,349,505	255,495	8.26%
<b>TOTAL PERSONAL SERVICES</b>	<b>\$8,258,481</b>	<b>\$8,827,026</b>	<b>\$9,268,711</b>	<b>\$441,685</b>	<b>5.00%</b>
Travel	102,804	116,520	139,143	22,623	19.42%
Operating Services	2,315,149	2,471,470	2,657,080	185,610	7.51%
Supplies	227,289	113,737	116,296	2,559	2.25%
<b>TOTAL OPERATING EXPENSES</b>	<b>\$2,645,242</b>	<b>\$2,701,727</b>	<b>\$2,912,519</b>	<b>\$210,792</b>	<b>7.80%</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$807,919</b>	<b>\$1,451,497</b>	<b>\$1,484,157</b>	<b>\$32,660</b>	<b>2.25%</b>
Other Charges	42,020,153	43,377,000	227,000	(43,150,000)	(99.48)%
Debt Service	—	—	—	—	—
Interagency Transfers	1,727,754	4,405,410	1,660,931	(2,744,479)	(62.30)%
<b>TOTAL OTHER CHARGES</b>	<b>\$43,747,908</b>	<b>\$47,782,410</b>	<b>\$1,887,931</b>	<b>\$(45,894,479)</b>	<b>(96.05)%</b>
Acquisitions	642,365	699,692	699,690	(2)	(0.00)%
Major Repairs	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$642,365</b>	<b>\$699,692</b>	<b>\$699,690</b>	<b>\$(2)</b>	<b>(0.00)%</b>
<b>TOTAL EXPENDITURES</b>	<b>\$56,101,914</b>	<b>\$61,462,352</b>	<b>\$16,253,008</b>	<b>\$(45,209,344)</b>	<b>(73.56)%</b>

**Program Positions**

Classified	56	55	55	—	—
Unclassified	14	15	15	—	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>70</b>	<b>70</b>	<b>70</b>	<b>—</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL POSITIONS</b>	<b>70</b>	<b>70</b>	<b>70</b>	<b>—</b>	<b>—</b>

**Cost Detail**

**Means of Financing**

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
Fees & Self-generated	13,147,507	16,859,681	14,786,839	(2,072,842)
Insurance Fraud Investigation Fund	30,000	30,000	30,000	—
Auto. Theft and Insurance Fraud Prev.	170,153	227,000	227,000	—
Louisiana Fortify Homes Program	—	30,000,000	—	(30,000,000)
Insure Louisiana Incentive Program	41,850,000	13,150,000	—	(13,150,000)
Federal Funds	904,253	1,195,671	1,209,169	13,498
<b>Total:</b>	<b>\$56,101,913</b>	<b>\$61,462,352</b>	<b>\$16,253,008</b>	<b>\$(45,209,344)</b>

**Salaries**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	3,696,000	3,678,922	3,785,320	106,398
5110015	SAL-CLASS-TO-OT	133	—	—	—
5110020	SAL-CLASS-TO-TERM	33,284	—	—	—
5110025	SAL-UNCLASS-TO-REG	1,614,407	1,741,964	1,722,094	(19,870)
<b>Total Salaries:</b>		<b>\$5,343,825</b>	<b>\$5,420,886</b>	<b>\$5,507,414</b>	<b>\$86,528</b>

**Other Compensation**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	160,453	255,190	354,852	99,662
5120035	STUDENT LABOR	13,546	56,940	56,940	—
5120105	COMP-CL-NON TO-OT	1,904	—	—	—
5120110	COMP-CL-NON TO-TERM	2,535	—	—	—
<b>Total Other Compensation:</b>		<b>\$178,438</b>	<b>\$312,130</b>	<b>\$411,792</b>	<b>\$99,662</b>

**Related Benefits**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	1,847,035	2,024,243	2,248,571	224,328
5130050	POSTRET BENEFITS	309,231	388,962	388,962	—
5130055	FICA TAX (OASDI)	3,878	21,352	19,352	(2,000)
5130060	MEDICARE TAX	74,547	95,784	96,243	459
5130070	GRP INS CONTRIBUTION	492,804	555,269	587,977	32,708
5130090	TAXABLE FRINGE BEN	8,723	8,400	8,400	—
<b>Total Related Benefits:</b>		<b>\$2,736,218</b>	<b>\$3,094,010</b>	<b>\$3,349,505</b>	<b>\$255,495</b>

**Travel**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	2,728	3,918	4,006	88
5210015	IN-STATE TRAVEL-CONF	49,344	57,750	59,050	1,300
5210020	IN-STATE TRAV-FIELD	9,020	8,625	8,820	195
5210025	IN-STATE TRV-BD MEM	—	129	132	3
5210030	IN-STATE TRV-IT/TRN	159	—	—	—
5210050	OUT-OF-STATE TRV-ADM	11,578	18,165	18,573	408
5210055	OUT-OF-STTRV-CONF	26,047	26,040	46,626	20,586
5210060	OUT-OF-STTRV-FIELD	2,771	1,893	1,936	43
5210070	OUT-OF-STTRV-IT/TRN	1,157	—	—	—
<b>Total Travel:</b>		<b>\$102,804</b>	<b>\$116,520</b>	<b>\$139,143</b>	<b>\$22,623</b>

**Operating Services**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	12,204	12,762	13,049	287
5310004	SERV-BANK FEES	6,166	9,862	10,084	222
5310005	SERV-PRINTING	3,028	1,794	1,834	40
5310010	SERV-DUES & OTHER	2,513	1,724	1,764	40

Operating Services *(continued)*

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5310011	SERV-SUBSCRIPTIONS	241,783	240,469	245,879	5,410
5310014	SERV-DRUG TESTING	1,060	610	624	14
5310042	SERV-BAR DUES	1,555	1,305	1,335	30
5310400	SERV-MISC	9,709	9,518	9,733	215
5330008	MAINT-EQUIPMENT	7,213	11,414	11,671	257
5330016	MAINT-DATA PROC EQP	143,806	85,388	87,309	1,921
5330018	MAINT-AUTO REPAIRS	632	389	398	9
5330026	MAINT-SOFTWRE MTCE	1,419,431	1,593,041	1,758,884	165,843
5340010	RENT-REAL ESTATE	12,302	13,121	13,416	295
5340020	RENT-EQUIPMENT	57,699	55,319	56,564	1,245
5340025	RENT-AUTOMOBILES	6,073	6,540	6,686	146
5340078	RENT-DATA-LIC SOFT	353,571	381,090	389,665	8,575
5350001	UTIL-INTERNET PROVID	35,272	38,579	39,447	868
5350004	UTIL-TELEPHONE SERV	—	628	642	14
5350006	UTIL-MAIL/DEL/POST	1,115	6,367	6,511	144
5350008	UTIL-DEL UPS/FED EXP	16	50	51	1
5350020	UTIL-MAIL/DEL/POST	—	1,500	1,534	34
<b>Total Operating Services:</b>		<b>\$2,315,149</b>	<b>\$2,471,470</b>	<b>\$2,657,080</b>	<b>\$185,610</b>

Supplies

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	20,091	15,865	16,223	358
5410006	SUP-COMPUTER	16,100	80,310	82,117	1,807
5410013	SUP-FOOD & BEVERAGE	70	174	178	4
5410017	SUP-JANITORIAL	871	4,812	4,920	108

**Supplies** *(continued)*

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5410027	SUP-OTHER MEDICAL	—	9	9	—
5410400	SUP-OTHER	190,157	12,567	12,849	282
<b>Total Supplies:</b>		<b>\$227,289</b>	<b>\$113,737</b>	<b>\$116,296</b>	<b>\$2,559</b>

**Professional Services**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5510005	PROF SERV-LEGAL	4,748	25,000	25,563	563
5510014	PROF SERV-IT CONSLT	299,800	605,557	619,182	13,625
5510028	PROF SERV-ADV/PRINT	141,999	—	—	—
5510038	PROF SERV-TRAVEL	65	—	—	—
5510400	PROF SERV-OTHER	361,308	820,940	839,412	18,472
<b>Total Professional Services:</b>		<b>\$807,919</b>	<b>\$1,451,497</b>	<b>\$1,484,157</b>	<b>\$32,660</b>

**Other Charges**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5620063	MISC-OPERATNG SVCS	41,850,000	43,150,000	—	(43,150,000)
5620112	MISC-OTH PUB SAF FRD	170,153	227,000	227,000	—
<b>Total Other Charges:</b>		<b>\$42,020,153</b>	<b>\$43,377,000</b>	<b>\$227,000</b>	<b>\$(43,150,000)</b>

**Interagency Transfers**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5950004	IAT-RELATED BENEFITS	—	7,934	7,934	—
5950007	IAT-PRINTING	12,652	23,089	23,089	—
5950008	IAT-POSTAGE	8,116	2,108	2,108	—
5950014	IAT-TELEPHONE	73,679	68,628	68,628	—
5950023	IAT-OTHER MAINTENANC	837,832	3,435,871	685,871	(2,750,000)
5950033	IAT-INTER AGY TRANS	130	268	268	—

Interagency Transfers (continued)

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5950034	IAT-OFFICE SUPPLIES	23	—	—	—
5950049	IAT-CIVIL SERVICE	90,135	84,973	84,973	—
5950050	IAT-ORM INSURANCE	252,921	284,728	284,728	—
5950051	IAT-OSUP	13,723	14,593	14,593	—
5950052	IAT-LEG. AUDITOR	102,674	94,850	100,371	5,521
5950053	IAT-STATE TREASURER	6,288	6,047	6,047	—
5950057	IAT-CAP POL-BLD SEC	208,117	211,208	211,208	—
5950058	IAT-TECH SVCS	99,165	152,966	152,966	—
5950059	IAT-ST PROCUREMENT	22,300	18,147	18,147	—
<b>Total Interagency Transfers:</b>		<b>\$1,727,754</b>	<b>\$4,405,410</b>	<b>\$1,660,931</b>	<b>\$(2,744,479)</b>

Acquisitions

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5710221	ACQ-COMP HARDWARE	188,174	647,692	647,690	(2)
5710224	ACQ-OFFICE FURN&EQP	11,226	—	—	—
5710236	ACQ-OTHER	24,633	—	—	—
5710250	ACQ-AUTOMOBILES	—	52,000	52,000	—
5710921	COMPUTER/EQUIP-MA	402,632	—	—	—
5710924	OFFICE & EQUIP-MA	15,699	—	—	—
<b>Total Acquisitions:</b>		<b>\$642,365</b>	<b>\$699,692</b>	<b>\$699,690</b>	<b>\$(2)</b>
<b>Total Expenditures for Program 1651</b>		<b>\$56,101,914</b>	<b>\$61,462,352</b>	<b>\$16,253,008</b>	<b>\$(45,209,344)</b>

**1652 - Market Compliance**

**Means of Financing**

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	18,709,140	21,355,816	21,610,892	255,076	1.19%
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$18,709,140</b>	<b>\$21,355,816</b>	<b>\$21,610,892</b>	<b>\$255,076</b>	<b>1.19%</b>

**Fees and Self-Generated**

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB	Percent Change
Fees & Self-generated	17,016,948	19,506,321	19,784,764	278,443	1.43%
Administrative Fund - DOI	1,006,052	1,157,790	993,441	(164,349)	(14.20)%
Insurance Fraud Investigation Fund	686,140	691,705	832,687	140,982	20.38%
<b>Total:</b>	<b>\$18,709,140</b>	<b>\$21,355,816</b>	<b>\$21,610,892</b>	<b>\$255,076</b>	<b>1.19%</b>

**Program Expenditures**

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB	Percent Change
Salaries	10,323,709	10,608,756	10,699,574	90,818	0.86%
Other Compensation	135,633	172,572	222,403	49,831	28.88%
Related Benefits	5,931,851	6,557,406	6,466,215	(91,191)	(1.39)%
<b>TOTAL PERSONAL SERVICES</b>	<b>\$16,391,193</b>	<b>\$17,338,734</b>	<b>\$17,388,192</b>	<b>\$49,458</b>	<b>0.29%</b>
Travel	74,031	125,793	148,623	22,830	18.15%
Operating Services	204,667	252,775	277,964	25,189	9.96%
Supplies	24,834	29,687	30,354	667	2.25%
<b>TOTAL OPERATING EXPENSES</b>	<b>\$303,531</b>	<b>\$408,255</b>	<b>\$456,941</b>	<b>\$48,686</b>	<b>11.93%</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$1,808,920</b>	<b>\$3,196,949</b>	<b>\$3,353,881</b>	<b>\$156,932</b>	<b>4.91%</b>
Other Charges	—	—	—	—	—
Debt Service	—	—	—	—	—
Interagency Transfers	205,496	411,878	411,878	—	—
<b>TOTAL OTHER CHARGES</b>	<b>\$205,496</b>	<b>\$411,878</b>	<b>\$411,878</b>	<b>—</b>	<b>—</b>
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$18,709,140</b>	<b>\$21,355,816</b>	<b>\$21,610,892</b>	<b>\$255,076</b>	<b>1.19%</b>

**Program Positions**

Classified	139	140	140	—	—
Unclassified	13	12	12	—	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>152</b>	<b>152</b>	<b>152</b>	<b>—</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>3</b>	<b>3</b>	<b>3</b>	<b>—</b>	<b>—</b>
<b>TOTAL POSITIONS</b>	<b>155</b>	<b>155</b>	<b>155</b>	<b>—</b>	<b>—</b>

**Cost Detail**

**Means of Financing**

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
Fees & Self-generated	17,016,948	19,506,321	19,784,764	278,443
Administrative Fund - DOI	1,006,052	1,157,790	993,441	(164,349)
Insurance Fraud Investigation Fund	686,140	691,705	832,687	140,982
<b>Total:</b>	<b>\$18,709,140</b>	<b>\$21,355,816</b>	<b>\$21,610,892</b>	<b>\$255,076</b>

**Salaries**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	8,406,007	8,754,074	8,759,731	5,657
5110015	SAL-CLASS-TO-OT	155	—	—	—
5110020	SAL-CLASS-TO-TERM	88,823	—	—	—
5110025	SAL-UNCLASS-TO-REG	1,805,333	1,854,682	1,939,843	85,161
5110035	SAL-UNCLASS-TO-TERM	23,391	—	—	—
<b>Total Salaries:</b>		<b>\$10,323,709</b>	<b>\$10,608,756</b>	<b>\$10,699,574</b>	<b>\$90,818</b>

**Other Compensation**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	133,690	172,572	222,403	49,831
5120035	STUDENT LABOR	1,838	—	—	—
5120105	COMP-CL-NON TO-OT	105	—	—	—
<b>Total Other Compensation:</b>		<b>\$135,633</b>	<b>\$172,572</b>	<b>\$222,403</b>	<b>\$49,831</b>

**Related Benefits**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	3,759,071	4,233,626	4,230,123	(3,503)
5130020	RET CONTR-TEACHERS	4,593	—	—	—
5130050	POSTRET BENEFITS	967,760	937,035	937,035	—

**Related Benefits** *(continued)*

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5130055	FICA TAX (OASDI)	1,424	10,700	10,699	(1)
5130060	MEDICARE TAX	141,090	151,942	157,034	5,092
5130070	GRP INS CONTRIBUTION	1,057,912	1,224,103	1,131,324	(92,779)
<b>Total Related Benefits:</b>		<b>\$5,931,851</b>	<b>\$6,557,406</b>	<b>\$6,466,215</b>	<b>\$(91,191)</b>

**Travel**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	61	361	368	7
5210015	IN-STATE TRAVEL-CONF	30,841	25,193	45,761	20,568
5210020	IN-STATE TRAV-FIELD	2,411	15,399	15,745	346
5210050	OUT-OF-STATE TRV-ADM	1,488	2,245	2,296	51
5210055	OUT-OF-STTRV-CONF	32,020	78,950	80,726	1,776
5210060	OUT-OF-STTRV-FIELD	7,210	3,645	3,727	82
<b>Total Travel:</b>		<b>\$74,031</b>	<b>\$125,793</b>	<b>\$148,623</b>	<b>\$22,830</b>

**Operating Services**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	—	46	47	1
5310005	SERV-PRINTING	493	1,128	1,152	24
5310010	SERV-DUES & OTHER	43,961	41,475	42,408	933
5310011	SERV-SUBSCRIPTIONS	74,958	72,396	93,525	21,129
5310042	SERV-BAR DUES	6,960	7,645	7,818	173
5310400	SERV-MISC	1,999	12,886	13,176	290
5330026	MAINT-SOFTWRE MTCE	14,900	—	—	—
5340010	RENT-REAL ESTATE	31,155	28,904	29,555	651
5340025	RENT-AUTOMOBILES	935	25,110	25,675	565
5340078	RENT-DATA-LIC SOFT	—	40,102	41,005	903

**Operating Services** *(continued)*

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5350004	UTIL-TELEPHONE SERV	—	1,048	1,072	24
5350006	UTIL-MAIL/DEL/POST	28,885	21,100	21,575	475
5350008	UTIL-DEL UPS/FED EXP	84	—	—	—
5350020	UTIL-MAIL/DEL/POST	337	935	956	21
<b>Total Operating Services:</b>		<b>\$204,667</b>	<b>\$252,775</b>	<b>\$277,964</b>	<b>\$25,189</b>

**Supplies**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	3,620	105	106	1
5410006	SUP-COMPUTER	2,855	11,895	12,163	268
5410036	SUP-FUELTRAC	—	37	38	1
5410400	SUP-OTHER	18,358	17,650	18,047	397
<b>Total Supplies:</b>		<b>\$24,834</b>	<b>\$29,687</b>	<b>\$30,354</b>	<b>\$667</b>

**Professional Services**

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5510001	PROF SERV-ACCT/AUDIT	1,561,138	2,710,000	2,770,975	60,975
5510005	PROF SERV-LEGAL	118,786	165,000	168,713	3,713
5510014	PROF SERV-IT CONSLT	—	50,000	51,125	1,125
5510038	PROF SERV-TRAVEL	437	—	—	—
5510400	PROF SERV-OTHER	128,560	271,949	363,068	91,119
<b>Total Professional Services:</b>		<b>\$1,808,920</b>	<b>\$3,196,949</b>	<b>\$3,353,881</b>	<b>\$156,932</b>

Interagency Transfers

Commitment Item	Name	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB
5950001	IAT-COMMODITY/SERV	—	40,000	40,000	—
5950006	IAT-ADVERTISING	20,238	64,601	64,601	—
5950007	IAT-PRINTING	932	—	—	—
5950008	IAT-POSTAGE	8,992	2,111	2,111	—
5950014	IAT-TELEPHONE	7,647	13,516	13,516	—
5950055	IAT-ADMIN LAW JUDGE	167,687	291,650	291,650	—
<b>Total Interagency Transfers:</b>		<b>\$205,496</b>	<b>\$411,878</b>	<b>\$411,878</b>	—
<b>Total Expenditures for Program 1652</b>		<b>\$18,709,140</b>	<b>\$21,355,816</b>	<b>\$21,610,892</b>	<b>\$255,076</b>
<b>Total Agency Expenditures:</b>		<b>\$74,811,054</b>	<b>\$82,818,168</b>	<b>\$37,863,900</b>	<b>\$(44,954,268)</b>

## SOURCE OF FUNDING SUMMARY

## Agency Overview

## Fees &amp; Self-generated

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB	Form ID
INSURANCE PREMIUM TAXES	90,000	90,000	90,000	—	22820
ADMIN FUND-HIPAA ASSMNT	1,006,052	1,157,790	993,441	(164,349)	22821
REGULATORY FEES	30,074,461	36,276,002	34,481,603	(1,794,399)	22824
I09-INSURANCE FRAUD	30,000	30,000	30,000	—	22828
I09-INSURANCE FRAUD	686,140	691,705	832,687	140,982	22830
I12 LATIFPA FUND	170,153	227,000	227,000	—	22833
<b>Total Fees &amp; Self-generated</b>	<b>\$32,056,806</b>	<b>\$38,472,497</b>	<b>\$36,654,731</b>	<b>\$(1,817,766)</b>	

## Statutory Dedications

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB	Form ID
I14 - FORTIFIED HOMES	—	30,000,000	—	(30,000,000)	28850
I15 -LA INSURE INCENTIVE	41,850,000	13,150,000	—	(13,150,000)	28853
<b>Total Statutory Dedications</b>	<b>\$41,850,000</b>	<b>\$43,150,000</b>	<b>—</b>	<b>\$(43,150,000)</b>	

## Federal Funds

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Total Request	Over/Under EOB	Form ID
SHIIP GRANT	904,253	1,195,671	1,209,169	13,498	22822
<b>Total Federal Funds</b>	<b>\$904,253</b>	<b>\$1,195,671</b>	<b>\$1,209,169</b>	<b>\$13,498</b>	
<b>Total Sources of Funding:</b>	<b>\$74,811,059</b>	<b>\$82,818,168</b>	<b>\$37,863,900</b>	<b>\$(44,954,268)</b>	

**SOURCE OF FUNDING DETAIL**

**Statutory Dedications**

**Form 28850 — 165-Fortified Homes Program**

Expenditures	Existing Operating Budget as of 10/01/2023			FY2024-2025 Total Request			FY2025-2026 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	—	—	—	—	—	—	—	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	—	—	—	—	—	—	—	—	—
<b>TOTAL PERSONAL SERVICES</b>	—	—	—	—	—	—	—	—	—
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
<b>TOTAL OPERATING EXPENSES</b>	—	—	—	—	—	—	—	—	—
<b>PROFESSIONAL SERVICES</b>	—	—	—	—	—	—	—	—	—
Other Charges	30,000,000	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
<b>TOTAL OTHER CHARGES</b>	<b>\$30,000,000</b>	—	—	—	—	—	—	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	—	—	—	—	—	—	—	—	—
<b>TOTAL EXPENDITURES</b>	<b>\$30,000,000</b>	—	—	—	—	—	—	—	—

**Form 28850 — 165-Fortified Homes Program**

Question	Narrative Response
<b>State the purpose, source and legal citation.</b>	LA R.S. 22:1483.1 - The Louisiana Fortify Homes Program was created to make financial grants to retrofit roofs of insurable property with a homestead exemption to resist loss and meet or exceed the fortified home standards of the Insurance Institute for Business and Home Safety. Act 410 of the 2023 Regular Session transferred \$20 million of State General Funds and \$10 million of LDI's Self-Generated surplus collections to the Louisiana Fortify Homes Fund (I14).
<b>Agency discretion or Federal requirement?</b>	Agency Discretion
<b>Describe any budgetary peculiarities.</b>	N/A
<b>Is the Total Request amount for multiple years?</b>	Funding availability for this program is unknown at this time to anticipate budget needed for multiple years
<b>Additional information or comments.</b>	N/A
<b>Provide the amount of any indirect costs.</b>	N/A
<b>Any indirect costs funded with other MOF?</b>	N/A
<b>Objectives and indicators in the Operational Plan.</b>	N/A
<b>Additional information or comments.</b>	N/A

**Form 28853 — 165-Insure Louisiana Incentive Program**

Expenditures	Existing Operating Budget as of 10/01/2023			FY2024-2025 Total Request			FY2025-2026 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	—	—	—	—	—	—	—	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	—	—	—	—	—	—	—	—	—
<b>TOTAL PERSONAL SERVICES</b>	—	—	—	—	—	—	—	—	—
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
<b>TOTAL OPERATING EXPENSES</b>	—	—	—	—	—	—	—	—	—
<b>PROFESSIONAL SERVICES</b>	—	—	—	—	—	—	—	—	—
Other Charges	13,150,000	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
<b>TOTAL OTHER CHARGES</b>	<b>\$13,150,000</b>	—	—	—	—	—	—	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	—	—	—	—	—	—	—	—	—
<b>TOTAL EXPENDITURES</b>	<b>\$13,150,000</b>	—	—	—	—	—	—	—	—

**Form 28853 — 165-Insure Louisiana Incentive Program**

Question	Narrative Response
<b>State the purpose, source and legal citation.</b>	LA R.S. 22:2361 through 2370 and 22:2371 - The Insure Louisiana Incentive Program was created to award matching capital grant funds through the program to qualified property insurance companies. Act 410 of the 2023 Regular Session transferred \$7.5 million of State General Funds and \$2.5 million of the LDI's Self-Generated surplus collections to the Insure Louisiana Incentive Program Fund (I15).
<b>Agency discretion or Federal requirement?</b>	Agency Discretion
<b>Describe any budgetary peculiarities.</b>	N/A
<b>Is the Total Request amount for multiple years?</b>	Funding availability for this program is unknown at this time to anticipate budget needed for Fiscal Year 2024-2025.
<b>Additional information or comments.</b>	N/A
<b>Provide the amount of any indirect costs.</b>	N/A
<b>Any indirect costs funded with other MOF?</b>	N/A
<b>Objectives and indicators in the Operational Plan.</b>	N/A
<b>Additional information or comments.</b>	N/A

Federal Funds

Form 22822 — 165-SHIIP Grant

Expenditures	Existing Operating Budget as of 10/01/2023			FY2024-2025 Total Request			FY2025-2026 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	252,485	—	—	252,485	—	—	252,485	—	—
Other Compensation	145,496	—	—	145,496	—	—	145,496	—	—
Related Benefits	176,276	—	—	176,276	—	—	176,276	—	—
<b>TOTAL PERSONAL SERVICES</b>	<b>\$574,257</b>	<b>—</b>	<b>—</b>	<b>\$574,257</b>	<b>—</b>	<b>—</b>	<b>\$574,257</b>	<b>—</b>	<b>—</b>
Travel	8,099	—	—	8,282	—	—	8,282	—	—
Operating Services	15,516	—	—	15,865	—	—	15,865	—	—
Supplies	1,829	—	—	1,871	—	—	1,871	—	—
<b>TOTAL OPERATING EXPENSES</b>	<b>\$25,444</b>	<b>—</b>	<b>—</b>	<b>\$26,018</b>	<b>—</b>	<b>—</b>	<b>\$26,018</b>	<b>—</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$574,400</b>	<b>—</b>	<b>—</b>	<b>\$587,324</b>	<b>—</b>	<b>—</b>	<b>\$587,324</b>	<b>—</b>	<b>—</b>
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	21,570	—	—	21,570	—	—	21,570	—	—
<b>TOTAL OTHER CHARGES</b>	<b>\$21,570</b>	<b>—</b>	<b>—</b>	<b>\$21,570</b>	<b>—</b>	<b>—</b>	<b>\$21,570</b>	<b>—</b>	<b>—</b>
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$1,195,671</b>	<b>—</b>	<b>—</b>	<b>\$1,209,169</b>	<b>—</b>	<b>—</b>	<b>\$1,209,169</b>	<b>—</b>	<b>—</b>

Form 22822 — 165-SHIIP Grant

Question	Narrative Response
<b>State the purpose, source and legal citation.</b>	Federal Grant - CFDA 93.324 Department of Health and Human Services Administration for Community Living CDAP-State Health Insurance Assistance Program. The grant funds the activities of the Senior Health Insurance Information Program (SHIP) for the agency.
<b>Agency discretion or Federal requirement?</b>	Federal Requirements
<b>Describe any budgetary peculiarities.</b>	N/A
<b>Is the Total Request amount for multiple years?</b>	Based on annual award submitted/awarded; however funds not expended at the end of the existing budget year may be carried forward, upon approval, until the total grant is expended.
<b>Additional information or comments.</b>	N/A
<b>Provide the amount of any indirect costs.</b>	N/A
<b>Any indirect costs funded with other MOF?</b>	N/A
<b>Objectives and indicators in the Operational Plan.</b>	Objective: II.5 LaPAS PI Code (Level): 999 (K), 996 (K), 25346 (K), 25344 (S), 25345 (S), 995 (G), 25401 (G), 25403 (G)
<b>Additional information or comments.</b>	N/A

Fees & Self-generated

Form 22820 — 165-Annual Premium Tax Fee

Expenditures	Existing Operating Budget as of 10/01/2023			FY2024-2025 Total Request			FY2025-2026 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	64,103	—	—	64,103	—	—	63,985	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	25,897	—	—	25,897	—	—	26,015	—	—
<b>TOTAL PERSONAL SERVICES</b>	<b>\$90,000</b>	<b>—</b>	<b>—</b>	<b>\$90,000</b>	<b>—</b>	<b>—</b>	<b>\$90,000</b>	<b>—</b>	<b>—</b>
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$90,000</b>	<b>—</b>	<b>—</b>	<b>\$90,000</b>	<b>—</b>	<b>—</b>	<b>\$90,000</b>	<b>—</b>	<b>—</b>

**Form 22820 — 165-Annual Premium Tax Fee**

Question	Narrative Response
<b>State the purpose, source and legal citation.</b>	LA R.S. 22:794 Authorizes the Commissioner of Insurance to withhold from the taxes collected, the sum not to exceed \$90,000 per annum to defray the expense of collecting taxes imposed and for the operation of the insurance department.
<b>Agency discretion or Federal requirement?</b>	Agency discretion
<b>Describe any budgetary peculiarities.</b>	N/A
<b>Is the Total Request amount for multiple years?</b>	Yes, The law allows the LDI to retain \$90,000 per year to defray the operating expenses of collecting the taxes.
<b>Additional information or comments.</b>	N/A
<b>Provide the amount of any indirect costs.</b>	N/A
<b>Any indirect costs funded with other MOF?</b>	N/A
<b>Objectives and indicators in the Operational Plan.</b>	N/A
<b>Additional information or comments.</b>	N/A

**Form 22821 — 165-Administrative Fund Dedicated Fund Account**

Expenditures	Existing Operating Budget as of 10/01/2023			FY2024-2025 Total Request			FY2025-2026 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	662,647	—	—	600,279	—	—	—	600,279	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	358,508	—	—	314,236	—	—	—	314,236	—
<b>TOTAL PERSONAL SERVICES</b>	<b>\$1,021,155</b>	<b>—</b>	<b>—</b>	<b>\$914,515</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$914,515</b>	<b>—</b>
Travel	9,217	—	—	9,206	—	—	—	9,206	—
Operating Services	17,826	—	—	8,130	—	—	—	8,130	—
Supplies	1,580	—	—	1,578	—	—	—	1,578	—
<b>TOTAL OPERATING EXPENSES</b>	<b>\$28,623</b>	<b>—</b>	<b>—</b>	<b>\$18,914</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$18,914</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$108,000</b>	<b>—</b>	<b>—</b>	<b>\$60,000</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$60,000</b>	<b>—</b>
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	12	—	—	12	—	—	—	12	—
<b>TOTAL OTHER CHARGES</b>	<b>\$12</b>	<b>—</b>	<b>—</b>	<b>\$12</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$12</b>	<b>—</b>
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$1,157,790</b>	<b>—</b>	<b>—</b>	<b>\$993,441</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$993,441</b>	<b>—</b>

**Form 22821 — 165-Administrative Fund Dedicated Fund Account**

Question	Narrative Response
<b>State the purpose, source and legal citation.</b>	LA R.S. 22:1071 - Provides for the Department of Insurance to collect penalties and an assessment not to exceed five one-hundredths of one percent (.0005) of the amount of certain premiums received in this state by health insurers during the preceding year ending December 31. The Commissioner shall establish the annual assessment percentage based on the cost of administering and enforcing the provisions of this Part and shall deduct any amounts collected from penalties imposed which are available and appropriated for use. An amount equal to that deposit shall be credited to a special fund known as the Administrative Fund of the Department of Insurance. All unexpected and unencumbered monies in this fund at the end of the fiscal year shall remain in such fund. Interest earned on investments of these monies by the State Treasurer shall be credited to this fund. The monies in the Administrative Fund of the Department of Insurance shall be used solely for the expenses in connection with the administration and enforcement of the provisions of LA R.S. 22:1071.
<b>Agency discretion or Federal requirement?</b>	Agency Discretion
<b>Describe any budgetary peculiarities.</b>	N/A
<b>Is the Total Request amount for multiple years?</b>	July 1, 2024 to June 30, 2025
<b>Additional information or comments.</b>	N/A
<b>Provide the amount of any indirect costs.</b>	N/A
<b>Any indirect costs funded with other MOF?</b>	N/A
<b>Objectives and indicators in the Operational Plan.</b>	Objectives: I.3, I.4, I.5 LaPAS PI Code (Level): 12290 (K), 22857 (K), 986 (G), 10212 (G), 985 (G), 25408 (G), 22849 (G), 25987 (G), 25988 (G), 25990 (G), 25991 (G), 13988 (K), 13987 (G), 13990 (G), 13991 (G), 25406 (G), 25407 (G), 25847 (K), 25962 (G), 25963 (G)
<b>Additional information or comments.</b>	N/A

**Form 22824 — 165-Self Generated Regulatory Fees**

Expenditures	Existing Operating Budget as of 10/01/2023			FY2024-2025 Total Request			FY2025-2026 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	14,563,935	—	—	14,803,649	—	—	14,803,649	—	—
Other Compensation	272,059	—	—	371,721	—	—	371,721	—	—
Related Benefits	8,928,214	—	—	9,099,987	—	—	9,099,987	—	—
<b>TOTAL PERSONAL SERVICES</b>	<b>\$23,764,208</b>	<b>—</b>	<b>—</b>	<b>\$24,275,357</b>	<b>—</b>	<b>—</b>	<b>\$24,275,357</b>	<b>—</b>	<b>—</b>
Travel	223,650	—	—	268,901	—	—	268,901	—	—
Operating Services	2,687,978	—	—	2,908,058	—	—	2,908,058	—	—
Supplies	138,749	—	—	141,907	—	—	141,907	—	—
<b>TOTAL OPERATING EXPENSES</b>	<b>\$3,050,377</b>	<b>—</b>	<b>—</b>	<b>\$3,318,866</b>	<b>—</b>	<b>—</b>	<b>\$3,318,866</b>	<b>—</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$3,966,046</b>	<b>—</b>	<b>—</b>	<b>\$4,136,490</b>	<b>—</b>	<b>—</b>	<b>\$4,136,490</b>	<b>—</b>	<b>—</b>
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	4,795,679	—	—	2,051,200	—	—	2,051,200	—	—
<b>TOTAL OTHER CHARGES</b>	<b>\$4,795,679</b>	<b>—</b>	<b>—</b>	<b>\$2,051,200</b>	<b>—</b>	<b>—</b>	<b>\$2,051,200</b>	<b>—</b>	<b>—</b>
Acquisitions	699,692	—	—	699,690	—	—	699,690	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$699,692</b>	<b>—</b>	<b>—</b>	<b>\$699,690</b>	<b>—</b>	<b>—</b>	<b>\$699,690</b>	<b>—</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$36,276,002</b>	<b>—</b>	<b>—</b>	<b>\$34,481,603</b>	<b>—</b>	<b>—</b>	<b>\$34,481,603</b>	<b>—</b>	<b>—</b>

**Form 22824 — 165-Self Generated Regulatory Fees**

Question	Narrative Response
<b>State the purpose, source and legal citation.</b>	Collected per LA R.S. 22 (Insurance Code) for fees and operating expenses associated with the regulation of insurance.
<b>Agency discretion or Federal requirement?</b>	Agency Discretion
<b>Describe any budgetary peculiarities.</b>	N/A
<b>Is the Total Request amount for multiple years?</b>	July 1, 2024 to June 30, 2025
<b>Additional information or comments.</b>	N/A
<b>Provide the amount of any indirect costs.</b>	N/A
<b>Any indirect costs funded with other MOF?</b>	N/A
<b>Objectives and indicators in the Operational Plan.</b>	These fees fund numerous divisions throughout the department and affect numerous objectives and indicators throughout the Operational Plan.
<b>Additional information or comments.</b>	N/A

**Form 22828 — 165-Insurance Fraud Investigation Fund Administrative Fee SG**

Expenditures	Existing Operating Budget as of 10/01/2023			FY2024-2025 Total Request			FY2025-2026 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	21,104	—	—	21,104	—	—	21,104	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	8,896	—	—	8,896	—	—	8,896	—	—
<b>TOTAL PERSONAL SERVICES</b>	<b>\$30,000</b>	<b>—</b>	<b>—</b>	<b>\$30,000</b>	<b>—</b>	<b>—</b>	<b>\$30,000</b>	<b>—</b>	<b>—</b>
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$30,000</b>	<b>—</b>	<b>—</b>	<b>\$30,000</b>	<b>—</b>	<b>—</b>	<b>\$30,000</b>	<b>—</b>	<b>—</b>

**Form 22828 — 165-Insurance Fraud Investigation Fund Administrative Fee SG**

Question	Narrative Response
<b>State the purpose, source and legal citation.</b>	LA R.S. 40:1428 - Provides for the Department of Insurance to assess a special fee on the direct premiums collected not to exceed .000375 multiplied times the amount of direct premium dollars received that are subject to the fee. The Commissioner shall establish the annual assessment percentage based on the cost of investigation, enforcement and prosecution of insurance fraud. An amount equal to that deposit shall be credited to a special fund known as the Insurance Fraud Investigation Fund. The monies in the Insurance Fraud Investigation Fund shall be used solely for the expenses in connection with the investigation, enforcement and prosecution of insurance fraud. The Commissioner of Insurance may retain thirty thousand (\$30,000) per year from the fees collected to defray the operating expenses of the Department of Insurance and may retain one hundred eighty-seven (\$187,000) to fund the Louisiana Automobile Theft and Fraud Prevention Authority pursuant to 22:2134.
<b>Agency discretion or Federal requirement?</b>	Agency Discretion
<b>Describe any budgetary peculiarities.</b>	N/A
<b>Is the Total Request amount for multiple years?</b>	Yes, the law allows the LDI to retain \$30,000 per year to defray the operating expenses of collecting the assessment.
<b>Additional information or comments.</b>	N/A
<b>Provide the amount of any indirect costs.</b>	N/A
<b>Any indirect costs funded with other MOF?</b>	N/A
<b>Objectives and indicators in the Operational Plan.</b>	Objectives: II.6, II.7, II.8 LaPAS PI Codes (Level): 890 (S), 898 (G), 899 (G), 893 (G), 894 (G), 895 (G), 6397 (G), 25813 (G), 896 (G), 23501 (G), 24327 (G), 24328 (G), 901 (S), 891 (G), 25404 (G), 22835 (S), 22836 (S)
<b>Additional information or comments.</b>	N/A

**Form 22830 — 165-Insurance Fraud Investigation Fund-Operating**

Expenditures	Existing Operating Budget as of 10/01/2023			FY2024-2025 Total Request			FY2025-2026 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	465,368	—	—	465,368	—	—	465,368	—	—
Other Compensation	67,147	—	—	116,978	—	—	116,978	—	—
Related Benefits	153,625	—	—	190,428	—	—	190,428	—	—
<b>TOTAL PERSONAL SERVICES</b>	<b>\$686,140</b>	<b>—</b>	<b>—</b>	<b>\$772,774</b>	<b>—</b>	<b>—</b>	<b>\$772,774</b>	<b>—</b>	<b>—</b>
Travel	1,347	—	—	1,377	—	—	1,377	—	—
Operating Services	2,925	—	—	2,991	—	—	2,991	—	—
Supplies	1,266	—	—	1,294	—	—	1,294	—	—
<b>TOTAL OPERATING EXPENSES</b>	<b>\$5,538</b>	<b>—</b>	<b>—</b>	<b>\$5,662</b>	<b>—</b>	<b>—</b>	<b>\$5,662</b>	<b>—</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$54,224</b>	<b>—</b>	<b>—</b>	<b>\$54,224</b>	<b>—</b>	<b>—</b>
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	27	—	—	27	—	—	27	—	—
<b>TOTAL OTHER CHARGES</b>	<b>\$27</b>	<b>—</b>	<b>—</b>	<b>\$27</b>	<b>—</b>	<b>—</b>	<b>\$27</b>	<b>—</b>	<b>—</b>
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$691,705</b>	<b>—</b>	<b>—</b>	<b>\$832,687</b>	<b>—</b>	<b>—</b>	<b>\$832,687</b>	<b>—</b>	<b>—</b>

**Form 22830 — 165-Insurance Fraud Investigation Fund-Operating**

Question	Narrative Response
<b>State the purpose, source and legal citation.</b>	LA R.S. 40:1428 - Provides for the Department of Insurance to assess a special fee on the direct premiums collected not to exceed .000375 multiplied times the amount of direct premium dollars received that are subject to the fee. The Commissioner shall establish the annual assessment percentage based on the cost of investigation, enforcement and prosecution of insurance fraud. An amount equal to that deposit shall be credited to a special fund known as the Insurance Fraud Investigation Fund. The monies in the Insurance Fraud Investigation Fund shall be used solely for the expenses in connection with the investigation, enforcement and prosecution of insurance fraud. The Commissioner of Insurance may retain thirty thousand (\$30,000) per year from the fees collected to defray the operating expenses of the Department of Insurance and may retain one hundred eighty-seven (\$187,000) to fund the Louisiana Automobile Theft and Fraud Prevention Authority pursuant to 22:2134.
<b>Agency discretion or Federal requirement?</b>	Agency Discretion
<b>Describe any budgetary peculiarities.</b>	N/A
<b>Is the Total Request amount for multiple years?</b>	July 1, 2024 to June 30, 2025
<b>Additional information or comments.</b>	Act 1013 of the 2010 Regular Legislative Session. LA R.S. 40:1428.C. All unexpended and unencumbered monies in this fund at the end of the fiscal year shall be refunded to each insurer licensed by the Department of Insurance to conduct business in this state assessed a fee pursuant to this Section on a pro-rata basis based on each insurer's proportionate share of the total fees collected pursuant to this Section.
<b>Provide the amount of any indirect costs.</b>	N/A
<b>Any indirect costs funded with other MOF?</b>	N/A
<b>Objectives and indicators in the Operational Plan.</b>	Objective: I.9 LaPAS PI Codes: 12276 (K), 12278 (K), 12282 (G), 959 (G), 962 (G), 12279 (G), 12281 (G), 24332 (G), 24333 (G), 23502 (G), 24334 (G), 25410 (G)
<b>Additional information or comments.</b>	N/A

**Form 22833 — 165-LA Auto Theft and Insurance Fraud Prevention Authority**

Expenditures	Existing Operating Budget as of 10/01/2023			FY2024-2025 Total Request			FY2025-2026 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	—	—	—	—	—	—	—	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	—	—	—	—	—	—	—	—	—
<b>TOTAL PERSONAL SERVICES</b>	—	—	—	—	—	—	—	—	—
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
<b>TOTAL OPERATING EXPENSES</b>	—	—	—	—	—	—	—	—	—
<b>PROFESSIONAL SERVICES</b>	—	—	—	—	—	—	—	—	—
Other Charges	227,000	—	—	227,000	—	—	227,000	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
<b>TOTAL OTHER CHARGES</b>	<b>\$227,000</b>	—	—	<b>\$227,000</b>	—	—	<b>\$227,000</b>	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	—	—	—	—	—	—	—	—	—
<b>TOTAL EXPENDITURES</b>	<b>\$227,000</b>	—	—	<b>\$227,000</b>	—	—	<b>\$227,000</b>	—	—

**Form 22833 — 165-LA Auto Theft and Insurance Fraud Prevention Authority**

Question	Narrative Response
<b>State the purpose, source and legal citation.</b>	LA R.S. 22:2133 - LA R.S. 22:2134 - The purpose of the Automobile Theft and Insurance Fraud Prevention Authority is to combat motor vehicle insurance fraud by theft and other criminal acts. The Authority will solicit and accept gifts, grants and donations, loans, and other assistance from various entities which will be deposited into the statutory dedicated fund created by the Act and will be used solely for the purpose of establishing programs in conjunction with other state agencies, local governing authorities, and law enforcement agencies for motor vehicle theft and insurance fraud prevention, detection and enforcement.
<b>Agency discretion or Federal requirement?</b>	Agency Discretion with board approval.
<b>Describe any budgetary peculiarities.</b>	N/A
<b>Is the Total Request amount for multiple years?</b>	July 1, 2024 to June 30, 2025
<b>Additional information or comments.</b>	N/A
<b>Provide the amount of any indirect costs.</b>	N/A
<b>Any indirect costs funded with other MOF?</b>	N/A
<b>Objectives and indicators in the Operational Plan.</b>	N/A
<b>Additional information or comments.</b>	N/A

**EXPENDITURES BY MEANS OF FINANCING**

**Existing Operating Budget**

Expenditures	Used as a Cash Match	Total Means of Financing By Expenditure	Total State General Fund	Fees & Self-generated Form ID 22820 INSURANCE PREMIUM TAXES	Fees & Self-generated Form ID 22821 ADMIN FUND-HIPAA ASSMNT	Fees & Self-generated Form ID 22824 REGULATORY FEES
Salaries	—	16,029,642	—	64,103	662,647	14,563,935
Other Compensation	—	484,702	—	—	—	272,059
Related Benefits	—	9,651,416	—	25,897	358,508	8,928,214
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>	<b>\$26,165,760</b>	<b>—</b>	<b>\$90,000</b>	<b>\$1,021,155</b>	<b>\$23,764,208</b>
Travel	—	242,313	—	—	9,217	223,650
Operating Services	—	2,724,245	—	—	17,826	2,687,978
Supplies	—	143,424	—	—	1,580	138,749
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>	<b>\$3,109,982</b>	<b>—</b>	<b>—</b>	<b>\$28,623</b>	<b>\$3,050,377</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>	<b>\$4,648,446</b>	<b>—</b>	<b>—</b>	<b>\$108,000</b>	<b>\$3,966,046</b>
Other Charges	—	43,377,000	—	—	—	—
Debt Service	—	—	—	—	—	—
Interagency Transfers	—	4,817,288	—	—	12	4,795,679
<b>TOTAL OTHER CHARGES</b>	<b>—</b>	<b>\$48,194,288</b>	<b>—</b>	<b>—</b>	<b>\$12</b>	<b>\$4,795,679</b>
Acquisitions	—	699,692	—	—	—	699,692
Major Repairs	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>	<b>\$699,692</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$699,692</b>
<b>TOTAL EXPENDITURES</b>	<b>—</b>	<b>\$82,818,168</b>	<b>—</b>	<b>\$90,000</b>	<b>\$1,157,790</b>	<b>\$36,276,002</b>

**Expenditures by Means of Financing**

**Existing Operating Budget**

<b>Expenditures</b>	<b>Fees &amp; Self-generated Form ID 22828 I09-INSURANCE FRAUD</b>	<b>Fees &amp; Self-generated Form ID 22830 I09-INSURANCE FRAUD</b>	<b>Fees &amp; Self-generated Form ID 22833 I12 LATIFPA FUND</b>	<b>Statutory Dedications Form ID 28850 I14 - FORTIFIED HOMES</b>	<b>Statutory Dedications Form ID 28853 I15 -LA INSURE INCENTIVE</b>	<b>Federal Funds Form ID 22822 SHIIP GRANT</b>
Salaries	21,104	465,368	—	—	—	252,485
Other Compensation	—	67,147	—	—	—	145,496
Related Benefits	8,896	153,625	—	—	—	176,276
<b>TOTAL PERSONAL SERVICES</b>	<b>\$30,000</b>	<b>\$686,140</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$574,257</b>
Travel	—	1,347	—	—	—	8,099
Operating Services	—	2,925	—	—	—	15,516
Supplies	—	1,266	—	—	—	1,829
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>	<b>\$5,538</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$25,444</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$574,400</b>
Other Charges	—	—	227,000	30,000,000	13,150,000	—
Debt Service	—	—	—	—	—	—
Interagency Transfers	—	27	—	—	—	21,570
<b>TOTAL OTHER CHARGES</b>	<b>—</b>	<b>\$27</b>	<b>\$227,000</b>	<b>\$30,000,000</b>	<b>\$13,150,000</b>	<b>\$21,570</b>
Acquisitions	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$30,000</b>	<b>\$691,705</b>	<b>\$227,000</b>	<b>\$30,000,000</b>	<b>\$13,150,000</b>	<b>\$1,195,671</b>

Total Request

Expenditures	Used as a Cash Match	Total Means of Financing By Expenditure	Total State General Fund	Federal Funds Form ID 22822 SHIIP GRANT	Fees & Self-generated Form ID 22820 INSURANCE PREMIUM TAXES	Fees & Self-generated Form ID 22821 ADMIN FUND-HIPAA ASSMNT
Salaries	—	16,206,988	—	252,485	64,103	600,279
Other Compensation	—	634,195	—	145,496	—	—
Related Benefits	—	9,815,720	—	176,276	25,897	314,236
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>	<b>\$26,656,903</b>	<b>—</b>	<b>\$574,257</b>	<b>\$90,000</b>	<b>\$914,515</b>
Travel	—	287,766	—	8,282	—	9,206
Operating Services	—	2,935,044	—	15,865	—	8,130
Supplies	—	146,650	—	1,871	—	1,578
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>	<b>\$3,369,460</b>	<b>—</b>	<b>\$26,018</b>	<b>—</b>	<b>\$18,914</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>	<b>\$4,838,038</b>	<b>—</b>	<b>\$587,324</b>	<b>—</b>	<b>\$60,000</b>
Other Charges	—	227,000	—	—	—	—
Debt Service	—	—	—	—	—	—
Interagency Transfers	—	2,072,809	—	21,570	—	12
<b>TOTAL OTHER CHARGES</b>	<b>—</b>	<b>\$2,299,809</b>	<b>—</b>	<b>\$21,570</b>	<b>—</b>	<b>\$12</b>
Acquisitions	—	699,690	—	—	—	—
Major Repairs	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>	<b>\$699,690</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>—</b>	<b>\$37,863,900</b>	<b>—</b>	<b>\$1,209,169</b>	<b>\$90,000</b>	<b>\$993,441</b>

**Expenditures by Means of Financing**

**Total Request**

<b>Expenditures</b>	<b>Fees &amp; Self-generated Form ID 22824 REGULATORY FEES</b>	<b>Fees &amp; Self-generated Form ID 22828 I09-INSURANCE FRAUD</b>	<b>Fees &amp; Self-generated Form ID 22830 I09-INSURANCE FRAUD</b>	<b>Fees &amp; Self-generated Form ID 22833 I12 LATIFPA FUND</b>
Salaries	14,803,649	21,104	465,368	—
Other Compensation	371,721	—	116,978	—
Related Benefits	9,099,987	8,896	190,428	—
<b>TOTAL PERSONAL SERVICES</b>	<b>\$24,275,357</b>	<b>\$30,000</b>	<b>\$772,774</b>	<b>—</b>
Travel	268,901	—	1,377	—
Operating Services	2,908,058	—	2,991	—
Supplies	141,907	—	1,294	—
<b>TOTAL OPERATING EXPENSES</b>	<b>\$3,318,866</b>	<b>—</b>	<b>\$5,662</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$4,136,490</b>	<b>—</b>	<b>\$54,224</b>	<b>—</b>
Other Charges	—	—	—	227,000
Debt Service	—	—	—	—
Interagency Transfers	2,051,200	—	27	—
<b>TOTAL OTHER CHARGES</b>	<b>\$2,051,200</b>	<b>—</b>	<b>\$27</b>	<b>\$227,000</b>
Acquisitions	699,690	—	—	—
Major Repairs	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$699,690</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$34,481,603</b>	<b>\$30,000</b>	<b>\$832,687</b>	<b>\$227,000</b>

**REVENUE COLLECTIONS/INCOME**

**Fees & Self-generated**

**002 - Fees & Self-generated**

Source	Commitment Item	Commitment Item Name	FY2022-2023 Actuals	FY-2024 Estimate	FY2024-2025 Projected	Over/Under Current Year Estimate
<b>SOURCE</b>						
REGULATORY FEES	4550030	LIC PERM & FEES-OTH	156,925	85,000	—	(85,000)
REGULATORY FEES	4550291	FEES-CERT OF AUTH	86,098	81,120	76,045	(5,075)
REGULATORY FEES	4550292	FEES-INITIAL EXAM	—	1,000	1,000	—
REGULATORY FEES	4550293	FEES-REG SECURITIES	260	260	260	—
REGULATORY FEES	4550294	FEES-FILING CHARTER	2,345	2,520	2,520	—
REGULATORY FEES	4550297	FEES-APPRV FOREIGN	236,150	224,700	224,700	—
REGULATORY FEES	4550298	FEES-LIC-3RD PARTY	16,050	17,500	17,500	—
REGULATORY FEES	4550299	FEES-ANNUAL REPORT	139,200	130,800	130,800	—
REGULATORY FEES	4550300	FEES-STATEMENT FEE	7,600	7,600	7,600	—
REGULATORY FEES	4550301	FEES-REGISTRATION	1,300	1,000	1,000	—
REGULATORY FEES	4550302	FEES-ANNUAL RENEWAL	11,150	11,150	11,150	—
REGULATORY FEES	4550303	FEES-1ST TIME APP	100	100	100	—
REGULATORY FEES	4550304	FEES-ANNUAL RENEWAL	(250)	800	800	—
REGULATORY FEES	4550307	FEES-1ST TIME APP	—	1,000	1,000	—
REGULATORY FEES	4550309	FEES-1ST APP / RENEW	21,000	21,000	21,000	—
REGULATORY FEES	4550311	FEES-RENEWAL LICENSE	4,500	1,500	1,500	—
REGULATORY FEES	4550314	FEES-1ST TIME APP	3,757,660	3,921,890	3,889,009	(32,881)
REGULATORY FEES	4550315	FEES-INITIAL CO APPT	32,742,165	34,042,110	34,058,320	16,210
REGULATORY FEES	4550316	FEES-RENEWAL	4,109,205	4,081,919	4,093,379	11,460
REGULATORY FEES	4550317	FEES-1ST TIME APP	131,250	131,250	131,250	—
REGULATORY FEES	4550318	FEES-RENEWAL	611,910	630,660	630,660	—
REGULATORY FEES	4550319	FEES-FAILURE FILE	377,345	374,023	374,023	—
REGULATORY FEES	4550320	FEES-CONT ED PROVIDR	57,625	58,088	58,088	—
REGULATORY FEES	4550321	FEES-INVALID ADDRESS	44,050	44,875	44,875	—

002 - Fees & Self-generated (continued)

Source	Commitment Item	Commitment Item Name	FY2022-2023 Actuals	FY-2024 Estimate	FY2024-2025 Projected	Over/Under Current Year Estimate
REGULATORY FEES	4550322	FEES-REG DEALER	—	50	50	—
REGULATORY FEES	4550324	FEES-INITIAL REGIS	900	1,200	1,200	—
REGULATORY FEES	4550325	FEES-ANNUAL REGIS	10,500	10,000	10,000	—
REGULATORY FEES	4550326	FEES-INS INITIAL APT	2,100	2,100	2,100	—
REGULATORY FEES	4550327	FEES-INS ANNUAL APPT	13,500	12,900	12,900	—
REGULATORY FEES	4550328	FEES-CO FILING-LIFE	172,600	195,967	195,967	—
REGULATORY FEES	4550329	FEES-CO FILING-PROP	174,875	198,214	198,214	—
REGULATORY FEES	4550332	FEES-OTH-IMPOUNDED	411	—	—	—
REGULATORY FEES	4550334	FEES-CO FILING-SELF	43,150	41,650	41,650	—
REGULATORY FEES	4550336	FEES-CO FILING-MED	13,483	15,917	15,917	—
REGULATORY FEES	4550337	FEES-CO FILING-MED	18,200	17,100	17,100	—
REGULATORY FEES	4550338	FEES-OTH-CONFERENCE	69,550	69,550	69,550	—
REGULATORY FEES	4550340	FEES-ANNUAL FIN(HMO)	1,458,374	1,457,077	1,457,077	—
REGULATORY FEES	4550341	FEES-OTHER-FINES	512,878	809,967	512,878	(297,089)
REGULATORY FEES	4550342	FEES-OTHER-PREM TAX	90,000	90,000	90,000	—
REGULATORY FEES	4550343	FEES-PROF EMP ORG	23,100	25,100	25,100	—
REGULATORY FEES	4550344	FEES-PROF EMP ORG	58,400	54,100	54,100	—
REGULATORY FEES	4550345	FEES-LTD LIC MOTOR	500	500	500	—
REGULATORY FEES	4550346	FEES-LTD LIC MOTOR	2,050	1,500	1,500	—
REGULATORY FEES	4550347	FEES-OTHER-SERVICE	7,450	5,950	5,950	—
REGULATORY FEES	4550348	FEES-CLAIMS ADJ	3,795	3,602	3,602	—
REGULATORY FEES	4550349	FEES-CLAIMS ADJ	8,300	7,600	7,600	—
REGULATORY FEES	4550350	FEES-CLAIMS ADJ	1,746,565	1,700,218	1,700,218	—
REGULATORY FEES	4550351	FEES-CLAIMS ADJ	2,479,385	2,504,240	2,504,240	—
REGULATORY FEES	4550352	FEES-CLAIMS ADJ	125	—	—	—
REGULATORY FEES	4550353	FEES-PUBLIC ADJ	880	495	495	—
REGULATORY FEES	4550354	FEES-PUBLIC ADJ	1,200	700	700	—
REGULATORY FEES	4550355	FEES-PUBLIC ADJ	6,220	5,197	5,197	—

002 - Fees & Self-generated (continued)

Source	Commitment Item	Commitment Item Name	FY2022-2023 Actuals	FY-2024 Estimate	FY2024-2025 Projected	Over/Under Current Year Estimate
REGULATORY FEES	4550356	FEES-PUBLIC ADJ	8,850	9,755	9,755	—
REGULATORY FEES	4550357	FEES-RISK RETENTION	7,900	7,000	7,000	—
REGULATORY FEES	4550358	FEES-CERT OF COMP	1,420	1,750	1,750	—
REGULATORY FEES	4550359	FEES-OTH-APPLICATION	3,750	4,000	4,000	—
REGULATORY FEES	4550360	FEES-FILING-VEH MECH	100	100	100	—
REGULATORY FEES	4550361	FEES-FILING-PROP RES	25	125	125	—
REGULATORY FEES	4550362	FEES-PROVIDER APP	3,780	49,800	2,700	(47,100)
REGULATORY FEES	4550364	FEES-PGRM OR COURSE	—	5	—	(5)
REGULATORY FEES	4550365	FEES-1ST TIME APP	23,045	6,525	6,525	—
REGULATORY FEES	4550366	FEES-RENEWAL	7,770	5,945	5,945	—
REGULATORY FEES	4550369	FEES-APPLICATION	1,500	9,000	9,000	—
REGULATORY FEES	4550370	FEES-APPLICATION	—	1,000	1,000	—
REGULATORY FEES	4550371	FEES-1ST TIME APP	7,725	8,035	8,035	—
REGULATORY FEES	4550372	FEES-RENEWAL	4,350	750	750	—
REGULATORY FEES	4550373	FEES-FAILURE FILE	2,050	250	250	—
REGULATORY FEES	4550374	FEES-FAILURE FILE	168,410	179,055	179,055	—
REGULATORY FEES	4550375	FEES-ANNUAL RENEWAL	8,500	5,500	5,500	—
REGULATORY FEES	4550689	FEES-PSAO LICENSING	1,200	1,500	1,500	—
REGULATORY FEES	4550690	FEES-PSAO ANNUAL	—	150	150	—
REGULATORY FEES	4710071	MR-COPIES	276	303	303	—
<b>Total Collections/Income</b>			<b>\$49,682,780</b>	<b>\$51,393,307</b>	<b>\$50,953,827</b>	<b>\$(439,480)</b>
<b>TYPE</b>						
Expenditures Source of Funding Form (BR-6)			30,164,461	36,366,002	34,571,603	(1,794,399)
Reversion			19,518,319	2,527,305	16,382,224	13,854,919
Transfer			—	12,500,000	—	(12,500,000)
<b>Total Expenditures, Transfers and Carry Forwards to Next FY</b>			<b>\$49,682,780</b>	<b>\$51,393,307</b>	<b>\$50,953,827</b>	<b>\$(439,480)</b>
<b>Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY</b>			<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>

**I08 - Administrative Fund - DOI**

Source	Commitment Item	Commitment Item Name	FY2022-2023 Actuals	FY-2024 Estimate	FY2024-2025 Projected	Over/Under Current Year Estimate
<b>SOURCE</b>						
ADMIN FUND-HIPAA ASSMNT	4550376	FEES-HIPAA ASSESSMNT	1,057,603	1,157,790	993,441	(164,349)
ADMIN FUND-HIPAA ASSMNT	4550485	FEES-OTHER-INTEREST	10	—	—	—
ADMIN FUND-HIPAA ASSMNT	4830016	PY CASH CARRYOVER	83,461	135,022	135,022	—
<b>Total Collections/Income</b>			<b>\$1,141,074</b>	<b>\$1,292,812</b>	<b>\$1,128,463</b>	<b>\$(164,349)</b>
<b>TYPE</b>						
Expenditures Source of Funding Form (BR-6)			1,006,052	1,157,790	993,441	(164,349)
Carryover			135,022	135,022	135,022	—
<b>Total Expenditures, Transfers and Carry Forwards to Next FY</b>			<b>\$1,141,074</b>	<b>\$1,292,812</b>	<b>\$1,128,463</b>	<b>\$(164,349)</b>
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

**I09 - Insurance Fraud Investigation Fund**

Source	Commitment Item	Commitment Item Name	FY2022-2023 Actuals	FY-2024 Estimate	FY2024-2025 Projected	Over/Under Current Year Estimate
<b>SOURCE</b>						
INS FRAUD ASSMNT-OPER	4550378	FEES-FRAUD ASSESSMNT	721,169	842,158	862,741	20,583
INS FRAUD ASSMNT-OPER	4830016	PY CASH CARRYOVER	538	5,567	—	(5,567)
<b>Total Collections/Income</b>			<b>\$721,707</b>	<b>\$847,725</b>	<b>\$862,741</b>	<b>\$15,016</b>
<b>TYPE</b>						
Expenditures Source of Funding Form (BR-6)			716,140	721,705	862,687	140,982
Carryover			5,567	126,020	54	(125,966)
<b>Total Expenditures, Transfers and Carry Forwards to Next FY</b>			<b>\$721,707</b>	<b>\$847,725</b>	<b>\$862,741</b>	<b>\$15,016</b>
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

**I12 - Auto. Theft and Insurance Fraud Prev.**

Source	Commitment Item	Commitment Item Name	FY2022-2023 Actuals	FY-2024 Estimate	FY2024-2025 Projected	Over/Under Current Year Estimate
<b>SOURCE</b>						
I12 LATIFPA FUND	4550378	FEES-FRAUD ASSESSMNT	187,000	187,000	187,000	—
I12 LATIFPA FUND	4550485	FEES-OTHER-INTEREST	528	637	637	—
I12 LATIFPA FUND	4830016	PY CASH CARRYOVER	191,930	209,305	169,942	(39,363)
<b>Total Collections/Income</b>			<b>\$379,458</b>	<b>\$396,942</b>	<b>\$357,579</b>	<b>\$(39,363)</b>
<b>TYPE</b>						
Expenditures Source of Funding Form (BR-6)			170,153	227,000	227,000	—
Carryover			209,305	169,942	130,579	(39,363)
<b>Total Expenditures, Transfers and Carry Forwards to Next FY</b>			<b>\$379,458</b>	<b>\$396,942</b>	<b>\$357,579</b>	<b>\$(39,363)</b>
<b>Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY</b>			<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>

**Statutory Dedications**

**I14 - Louisiana Fortify Homes Program**

Source	Commitment Item	Commitment Item Name	FY2022-2023 Actuals	FY-2024 Estimate	FY2024-2025 Projected	Over/Under Current Year Estimate
<b>SOURCE</b>						
I14 - FORTIFIED HOMES	4830014	INTRAFUND TRANSFER	—	30,000,000	—	(30,000,000)
<b>Total Collections/Income</b>			<b>—</b>	<b>\$30,000,000</b>	<b>—</b>	<b>\$(30,000,000)</b>
<b>TYPE</b>						
Expenditures Source of Funding Form (BR-6)			—	30,000,000	—	(30,000,000)
<b>Total Expenditures, Transfers and Carry Forwards to Next FY</b>			<b>—</b>	<b>\$30,000,000</b>	<b>—</b>	<b>\$(30,000,000)</b>
<b>Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY</b>			<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>

**I15 - Insure Louisiana Incentive Program**

Source	Commitment Item	Commitment Item Name	FY2022-2023 Actuals	FY-2024 Estimate	FY2024-2025 Projected	Over/Under Current Year Estimate
<b>SOURCE</b>						
I15 -LA INSURE INCENTIVE	4830014	INTRAFUND TRANSFER	45,000,000	17,650,000	4,500,000	(13,150,000)
<b>Total Collections/Income</b>			<b>\$45,000,000</b>	<b>\$17,650,000</b>	<b>\$4,500,000</b>	<b>\$(13,150,000)</b>
<b>TYPE</b>						
Expenditures Source of Funding Form (BR-6)			41,850,000	13,150,000	—	(13,150,000)
Carryforward			3,150,000	4,500,000	4,500,000	—
<b>Total Expenditures, Transfers and Carry Forwards to Next FY</b>			<b>\$45,000,000</b>	<b>\$17,650,000</b>	<b>\$4,500,000</b>	<b>\$(13,150,000)</b>
<b>Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY</b>			<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>

Federal Funds

006 - Federal Funds

Source	Commitment Item	Commitment Item Name	FY2022-2023 Actuals	FY-2024 Estimate	FY2024-2025 Projected	Over/Under Current Year Estimate
<b>SOURCE</b>						
SHIIP GRANT	4030010	FR-HLTH/HOS/WLF	904,253	1,195,671	1,209,169	13,498
<b>Total Collections/Income</b>			<b>\$904,253</b>	<b>\$1,195,671</b>	<b>\$1,209,169</b>	<b>\$13,498</b>
<b>TYPE</b>						
Expenditures Source of Funding Form (BR-6)			904,253	1,195,671	1,209,169	13,498
<b>Total Expenditures, Transfers and Carry Forwards to Next FY</b>			<b>\$904,253</b>	<b>\$1,195,671</b>	<b>\$1,209,169</b>	<b>\$13,498</b>
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

## Justification of Differences

### Form 25008 — 165-Federal Revenue Collections

Question	Narrative Response
Explain any transfers to other appropriations.	N/A
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

### Form 25009 — 165-Regulatory Fees Revenue Collections

Question	Narrative Response
Explain any transfers to other appropriations.	The reversion amounts are the result of surplus collections in excess of budget authority and revert to the State General Fund at the end of the fiscal year. Act 410 of the 2023 Regular Legislative Session required the transfer of \$10,000,000 to the Louisiana Fortify Homes Program (I14) and \$2,500,000 to the Insure Louisiana Incentive Program (I15) from the LDI's Fees and Self-Generated surplus collections.
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

### Form 25024 — 165-I08 Administrative Fund Collections

Question	Narrative Response
Explain any transfers to other appropriations.	All unexpended and unencumbered monies in the fund at the end of the fiscal year shall remain in the fund. Interest earned on the investments of these monies by the State Treasurer shall be credited to this fund. The monies in the Administrative Fund of the Department of Insurance shall be used solely for the expenses in connection with the administration and enforcement of the provisions of LA R.S. 22:1071.
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

**Form 25027 — 165-I09-Insurance Fraud Investigation Fund Collections SG**

Question	Narrative Response
<b>Explain any transfers to other appropriations.</b>	In accordance with Act 1013 of the 2010 Regular Legislative Session and LA R.S. 40:1428.C....All unexpended and unencumbered monies in this fund at the end of the fiscal year shall be refunded to each insurer licensed by the Department of Insurance to conduct business in this state assessed a fee pursuant to this Section on a pro-rata basis based on each insurer's proportionate share of the total fees collected pursuant to this Section.
<b>Break out INA by Source of Funding.</b>	N/A
<b>Additional information or comments.</b>	N/A

**Form 25029 — 165-I12 Auto Theft & Ins Fraud Prev Auth Collections SG**

Question	Narrative Response
<b>Explain any transfers to other appropriations.</b>	All unexpended and unencumbered monies in this fund at the end of the year will remain in the fund and will be used solely for the purpose of establishing programs in conjunction with other state agencies, local governing authorities, and law enforcement agencies for motor vehicle theft and insurance fraud prevention, detection and enforcement.
<b>Break out INA by Source of Funding.</b>	N/A
<b>Additional information or comments.</b>	N/A

**Form 28284 — 165-I14-Fortified Homes Program**

Question	Narrative Response
<b>Explain any transfers to other appropriations.</b>	Act 410 of the 2023 Regular Legislative Session required the transfer of \$10,000,000 to the Louisiana Fortify Homes Program (I14) from the LDI's Fees and Self-Generated surplus collections.
<b>Break out INA by Source of Funding.</b>	N/A
<b>Additional information or comments.</b>	N/A

**Form 28366 — 165-I15-Insure Louisiana Incentive Program**

Question	Narrative Response
<b>Explain any transfers to other appropriations.</b>	ACT 410 of the 2023 Regular Legislative Session required the transfer of \$2,500,000 to the Insure Louisiana Incentive Program (I15) from the LDI's Fees and Self-Generated surplus collections.
<b>Break out INA by Source of Funding.</b>	N/A
<b>Additional information or comments.</b>	N/A

## SCHEDULE OF REQUESTED EXPENDITURES

### 1651 - Administrative/Fiscal

#### Travel

FY2024-2025 Request	Description
4,006	In-State Administrative Travel for the Commissioner and Deputy Commissioners to attend meetings and speaking engagements regarding insurance regulatory issues.
132	In-State Board Members to attend board meetings for the LA Automobile Theft & Insurance Fraud Prevention Authority.
59,050	In-State Conferences and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
8,821	In-State Field Travel for staff to conduct trainings and outreach programs and serve as guest speakers on insurance regulatory issues.
18,573	Out-of-State Administrative Travel for the Commissioner and Deputy Commissioners to attend speaking engagements regarding insurance regulatory issues.
46,625	Out-of-State Conference and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
1,936	Out-of-State Field Travel for staff to conduct trainings and serve as guest speakers on insurance regulatory issues.
<b>\$139,143</b>	<b>Total Travel</b>

#### Operating Services

FY2024-2025 Request	Description
13,050	Advertisements placed in professional newspapers and/or magazines for recruitment purposes, on pharmacy bags for the State Health Insurance Program (SHIIP), public notices of regulatory actions and Requests For Proposals (RFP).
642	Cellular phone service
56,564	Copier rental and mail and postage equipment rental.
624	Drug testing for new employees.
10,084	Electronic check reports
39,447	Internet service purchased through the IT Department and utilized by various employees.
389,665	Licensing software used for the operations of the department.
1,534	Mailbox rental at the United States Post Office.
1,758,884	Maintenance of Data Processing Application Software and use of contractors.

**Operating Services** *(continued)*

<b>FY2024-2025 Request</b>	<b>Description</b>
1,335	Membership dues for staff to the Louisiana State Bar Association/Louisiana Attorney Disciplinary Board.
1,764	Membership dues for staff to various professional organizations.
9,733	Operating services including, but not limited to copying of files, press clippings, Legislative cable service, media monitoring, filing fees, etc.
6,511	Postage for mailing letters, contracts, reports, brochures to meet the needs of the public and to respond to questions regarding insurance.
50	Postage for mailing letters, contracts, reports, brochures to meet the needs of the public and to respond to questions regarding insurance using UPS, Federal Express and other delivery services.
1,834	Printing of business cards, printed notepads.
13,416	Rental office space located at 1611 Arnold Drive, Alexandria, LA, rental storage space at 1965 Main Street, Baton Rouge, LA.
398	Routine and miscellaneous automotive maintenance on LDI fleet vehicles.
11,671	Service contracts and/or maintenance on binding machines, color copier, black and white copier, signature machine, and mobile filing system.
87,309	Service contracts and/or maintenance on servers, routers, printers, scanners, iPads, etc.
245,879	Subscriptions to online services and newspapers and/or magazines utilized by various divisions within the department.
6,686	Vehicle rentals used for administrative and field travel.
<b>\$2,657,080</b>	<b>Total Operating Services</b>

**Supplies**

<b>FY2024-2025 Request</b>	<b>Description</b>
178	Bottled water, nutritional food items for Catapult health visits, peppermints for the LDI Conference.
82,117	Computer supplies including but not limited to recordable disks, cables, keyboards, surge protectors, laser labels, toner cartridges, drum kits and waste toner cartridges purchased through the IT department and utilized by all employees of the Department for day to day operations.
9	First Aid Kits for safety wardens.
4,920	General cleaning supplies utilized by the inmates to clean the Poydras Building, household supplies including, but not limited to toilet tissue, paper towels, and disinfectant.

**Supplies** *(continued)*

FY2024-2025 Request	Description
16,221	General office supplies utilized by various divisions within the department.
12,851	Other supplies utilized by various divisions within the department including, but not limited to batteries, ink stampers, binders, bulletin boards, reference materials and employee recognition items in accordance with LDI Policy Memorandum No. 50. Automotive supplies including, but not limited to gasoline, batteries, tires and oil for the Department's vehicles; gasoline for rental vehicles.
<b>\$116,296</b>	<b>Total Supplies</b>

**Professional Services**

FY2024-2025 Request	Means of Financing	Description
25,563	Fees & Self-generated	
<b>\$25,563</b>		<b>Legal professional services are used to assist the Department of Insurance in employee appeals brought before the Civil Service Commission and assist in the review of disciplinary actions and other employment matters, including development of policies for compliance with State, Federal and local laws.</b>
587,324	Federal Funds	
<b>\$587,324</b>		<b>Other professional services are used to assist the Department of Insurance in on site training, and public awareness for the federally funded SHIP program.</b>
252,088	Fees & Self-generated	
<b>\$252,088</b>		<b>Other professional services are used to assist the Department of Insurance in on site training, public awareness, and/or any other contracts deemed necessary to carry out the goals and objectives of the Department.</b>
619,182	Fees & Self-generated	
<b>\$619,182</b>		<b>Professional information technology consulting services provided by sources outside of State Government.</b>
<b>\$1,484,157</b>	<b>Total Professional Services</b>	

**Other Charges**

FY2024-2025 Request	Means of Financing	Description
227,000	Auto. Theft and Insurance Fraud Prev.	
<b>\$227,000</b>		<b>Automobile Theft &amp; Insurance Fraud Prevention Authority Fund - LA R.S. 22:2131 - 22:2135, LA R.S. 40:1428 - Establishes the Louisiana Automobile Theft and Insurance Fraud Prevention Authority and the Automobile Theft and Insurance Fraud Prevention Authority Fund within the Authority. This fund is the mechanism used to collect and disburse funds for the purpose of reducing motor vehicle theft and insurance fraud. The Authority may: solicit and accept gifts, grants, donations, loans, and other assistance from any person or entity, private or public; establish programs in conjunction with other state agencies, local governing authorities and law enforcement; make grants to state agencies, local governing authorities and law enforcement agencies for motor vehicle theft and insurance fraud prevention, detection and enforcement; enter into cooperative endeavors with any public or private association, corporation or individual with similar obligations and purpose as long as all expenditures are for a public purpose and create a public benefit proportionate to the cost.</b>
<b>\$227,000</b>	<b>Total Other Charges</b>	

**Interagency Transfers**

FY2024-2025 Request	Means of Financing	Receiving Agency	Description
14,593	Fees & Self-generated		
<b>\$14,593</b>		<b>DIVISION OF ADMINISTRATION</b>	<b>Annual charge for Uniform Payroll Services.</b>
284,728	Fees & Self-generated		
<b>\$284,728</b>		<b>OFFICE OF RISK MANAGEMENT</b>	<b>Annual Risk Management Insurance Premiums.</b>
211,208	Fees & Self-generated		
<b>\$211,208</b>		<b>PUB SAFETY OFF OF MGMT &amp; FIN</b>	<b>Capital Complex Security</b>
1,908	Fees & Self-generated		
<b>\$1,908</b>		<b>ADMINISTRATIVE SERVICES</b>	<b>Fees assessed by the Office of State Mail for postage and mail handling/distribution.</b>
200	Federal Funds		
<b>\$200</b>		<b>ADMINISTRATIVE SERVICES</b>	<b>Fees assessed by the Office of State Mail for postage and mail handling/distribution for the federally funded SHIP program.</b>

Interagency Transfers (continued)

FY2024-2025 Request	Means of Financing	Receiving Agency	Description
100,371	Fees & Self-generated		
<b>\$100,371</b>		<b>LEGISLATIVE AUDITOR</b>	<b>Fees assessed by the Office of the Legislative Auditor for audit services rendered.</b>
6,047	Fees & Self-generated		
<b>\$6,047</b>		<b>ST TREASURER OPERATING</b>	<b>Fees assessed by the State Treasurer for Central Depository Banking Service Costs, report generation, etc.</b>
149,366	Fees & Self-generated		
<b>\$149,366</b>		<b>DOA-OFFICE OF TECHNOLOGY SVCS</b>	<b>Fees assessed for raised floor and electrical distribution at DPS/Independence Blvd., LaGov HCM with Payroll services, LaGov SRM services.</b>
68,628	Fees & Self-generated		
<b>\$68,628</b>		<b>OFF. TELECOMMUNICATIONS MGMT</b>	<b>Fees assessed for Telephone Services.</b>
3,600	Federal Funds		
<b>\$3,600</b>		<b>DOA-OFFICE OF TECHNOLOGY SVCS</b>	<b>Fees assessed for the rental of (3) laptops and enterprise device support for the State Health Insurance Program (SHIIP).</b>
685,871	Fees & Self-generated		
<b>\$685,871</b>		<b>DIVISION OF ADMINISTRATION</b>	<b>General Maintenance of office space at the Poydras Building including utilities, repairs, operations, etc.</b>
84,973	Fees & Self-generated		
<b>\$84,973</b>		<b>STATE CIVIL SERVICE</b>	<b>LA R.S. 42:1383 and 42:1262 requires each agency to pay a pro-rata share of the cost of operations of Louisiana Department of State Civil service.</b>
5,319	Fees & Self-generated		
<b>\$5,319</b>		<b>ADMINISTRATIVE SERVICES</b>	<b>Office of State Printing services</b>
17,770	Federal Funds		
<b>\$17,770</b>		<b>ADMINISTRATIVE SERVICES</b>	<b>Office of State Printing services for the federally funded SHIIP program.</b>
18,147	Fees & Self-generated		
<b>\$18,147</b>		<b>DOA-OFFICE OF ST PROCUREMENT</b>	<b>Office of State Procurement</b>

**Interagency Transfers** *(continued)*

FY2024-2025 Request	Means of Financing	Receiving Agency	Description
268	Fees & Self-generated		
<b>\$268</b>		<b>ADMINISTRATIVE SERVICES</b>	<b>Replacement Badges</b>
7,934	Fees & Self-generated		
<b>\$7,934</b>		<b>WORKFORCE SUPPORT AND TRAINING</b>	<b>Unemployment Compensation</b>
<b>\$1,660,931</b>	<b>Total Interagency Transfers</b>		

**Acquisitions**

FY2024-2025 Request	Means of Financing	New/Replacement	Acquisition Type	Quantity	Description
52,000	Fees & Self-generated				
647,690	Fees & Self-generated				
<b>\$699,690</b>		<b>Replace</b>	<b>COMPUTER</b>	<b>1</b>	<b>See attachment</b>
<b>\$699,690</b>	<b>Total Acquisitions</b>				

## 1652 - Market Compliance

### Travel

FY2024-2025 Request	Description
368	In-State Administrative Travel for Deputy Commissioners to attend meetings and speaking engagements regarding insurance regulatory issues.
45,761	In-State Conferences and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
15,745	In-State Field Travel for staff to conduct trainings and outreach programs, conduct statutorily mandated field examinations of regulated entities.
2,296	Out-of-State Administrative Travel for Deputy Commissioner's to attend speaking engagements and meetings regarding insurance regulatory issues.
80,726	Out-of-State Conference and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
3,727	Out-of-State Field Travel for staff to conduct statutorily mandated field examinations of regulated entities.
<b>\$148,623</b>	<b>Total Travel</b>

### Operating Services

FY2024-2025 Request	Description
47	Advertisements placed in professional newspapers and/or magazines for recruitment purposes, public notices of regulatory actions and Requests For Proposals (RFP).
1,072	Cellular phone service.
41,005	Licensing software used for the operations of the department.
956	Mailbox rental at the United States Post Office.
7,818	Membership dues for staff to the Louisiana State Bar Association/Louisiana Attorney Disciplinary Board.
42,408	Membership dues for staff to various professional organizations.
13,176	Operating services including, but not limited to copying, Legislative cable service, filing fees, litigation copies, etc.
21,576	Postage for mailing letters, contracts, reports, legal documents, financial examinations to meet the needs of the public and to respond to questions regarding insurance.
1,151	Printing of business cards, blank annual and quarterly financial statements.
29,555	Storage space at 1965 Main Street, Baton Rouge, LA.

**Operating Services** *(continued)*

FY2024-2025 Request	Description
93,525	Subscriptions to online services utilized by various divisions within the department.
25,675	Vehicle rentals used for administrative and field travel.
<b>\$277,964</b>	<b>Total Operating Services</b>

**Supplies**

FY2024-2025 Request	Description
38	Automotive supplies - FUELTRAC Interface and Corrections
18,047	Automotive supplies including but not limited to gasoline, batteries, tires and oil for the Department's vehicles, gasoline for rental vehicles. Other supplies utilized by various divisions of the department including but not limited to ink stampers, binders, bulletin boards, reference materials, etc.
12,163	Computer supplies including but not limited to laser labels and toner cartridges.
106	General office supplies utilized by various divisions within the department.
<b>\$30,354</b>	<b>Total Supplies</b>

**Professional Services**

FY2024-2025 Request	Means of Financing	Description
2,770,975	Fees & Self-generated	
<b>\$2,770,975</b>		<b>Accounting and auditing professional services contracts are used to assist the Department of Insurance in fulfilling legislatively mandated examinations of insurers, market conduct examinations, actuarial reviews of rate submissions, etc. and/or any other contracts deemed necessary to carry out the goals and objectives of the Department.</b>
168,713	Fees & Self-generated	
<b>\$168,713</b>		<b>Legal professional services are used to assist the Department of Insurance by providing legal analysis, opinions, legal consultations and reviews of provider contracts filed with the Department of Insurance for review and approval; serve as counsel in insurance and departmental matters; and/or any other contracts deemed necessary to carry out the goals and objectives of the Department.</b>

**Professional Services** *(continued)*

FY2024-2025 Request	Means of Financing	Description
197,277	Fees & Self-generated	
<b>\$197,277</b>		<b>Other professional services are used to assist the Department of Insurance in information technology projects, on site training, and/or any other contracts deemed necessary to carry out the goals and objectives of the Department.</b>
165,791	Administrative Fund - DOI	
<b>\$165,791</b>		<b>Other professional services used to assist the Department of Insurance in actuarial rate review of health insurance premium rates.</b>
51,125	Fees & Self-generated	
<b>\$51,125</b>		<b>Professional information technology consulting services provided by sources outside of State Government.</b>
<b>\$3,353,881</b>	<b>Total Professional Services</b>	

**Other Charges**

FY2024-2025 Request	Means of Financing	Description
—	<b>Total Other Charges</b>	

**Interagency Transfers**

FY2024-2025 Request	Means of Financing	Receiving Agency	Description
291,650	Fees & Self-generated		
<b>\$291,650</b>		<b>CS-DIV OF ADMINISTRATIVE LAW</b>	<b>Fees assessed by the Louisiana Division of Administrative Law for judicial and clerical services provided at hearings between the Department of Insurance and individual agents and/or companies who are found to be in violation of the Louisiana Insurance Code, Title 22.</b>
2,072	Fees & Self-generated		
<b>\$2,072</b>		<b>ADMINISTRATIVE SERVICES</b>	<b>Fees assessed by the Office of State Mail for postage and mail handling/distribution.</b>

**Interagency Transfers** *(continued)*

<b>FY2024-2025 Request</b>	<b>Means of Financing</b>	<b>Receiving Agency</b>	<b>Description</b>
12	Administrative Fund - DOI		
<b>\$12</b>		<b>ADMINISTRATIVE SERVICES</b>	<b>Fees assessed by the Office of State Mail for postage and mail handling/distribution for the administrative fund HIPAA.</b>
27	Insurance Fraud Investigation Fund		
<b>\$27</b>		<b>ADMINISTRATIVE SERVICES</b>	<b>Fees assessed by the Office of State Mail for postage and mail handling/distribution for the insurance fraud investigation fund.</b>
84,601	Fees & Self-generated		
<b>\$84,601</b>		<b>DIVISION OF ADMINISTRATION</b>	<b>Fees assessed for advertising emergency rules and regulations in the State Register.</b>
13,516	Fees & Self-generated		
<b>\$13,516</b>		<b>OFF. TELECOMMUNICATIONS MGMT</b>	<b>Fees assessed for Telephone Services.</b>
20,000	Fees & Self-generated		
<b>\$20,000</b>		<b>OFFICE OF THE ATTORNEY GENERAL</b>	<b>Legal liaison between the Department of Insurance and the Attorney General. Salaries and Related Benefits for one Assistant Attorney General.</b>
<b>\$411,878</b>	<b>Total Interagency Transfers</b>		

# Continuation Budget Adjustments

## AGENCY SUMMARY STATEMENT

### Total Agency

#### Means of Financing

Description	Existing Operating Budget as of 10/01/2023	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2024-2025 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEEES & SELF-GENERATED	38,472,497	(3,449,692)	161,072	231,243	—	1,239,611	36,654,731
STATUTORY DEDICATIONS	43,150,000	(43,150,000)	—	—	—	—	—
FEDERAL FUNDS	1,195,671	—	13,498	—	—	—	1,209,169
<b>TOTAL MEANS OF FINANCING</b>	<b>\$82,818,168</b>	<b>\$(46,599,692)</b>	<b>\$174,570</b>	<b>\$231,243</b>	<b>—</b>	<b>\$1,239,611</b>	<b>\$37,863,900</b>

**Fees and Self-Generated**

Description	Existing Operating Budget as of 10/01/2023	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2024-2025 Requested Continuation Level
Administrative Fund - DOI	1,157,790	—	3,074	—	—	(167,423)	993,441
Auto. Theft and Insurance Fraud Prev.	227,000	—	—	—	—	—	227,000
Fees & Self-generated	36,366,002	(3,449,692)	157,874	231,243	—	1,266,176	34,571,603
Insurance Fraud Investigation Fund	721,705	—	124	—	—	140,858	862,687
<b>Total:</b>	<b>\$38,472,497</b>	<b>\$(3,449,692)</b>	<b>\$161,072</b>	<b>\$231,243</b>	<b>—</b>	<b>\$1,239,611</b>	<b>\$36,654,731</b>

**Statutory Dedications**

Description	Existing Operating Budget as of 10/01/2023	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2024-2025 Requested Continuation Level
Insure Louisiana Incentive Program	13,150,000	(13,150,000)	—	—	—	—	—
Louisiana Fortify Homes Program	30,000,000	(30,000,000)	—	—	—	—	—
<b>Total:</b>	<b>\$43,150,000</b>	<b>\$(43,150,000)</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>

Expenditures and Positions

Description	Existing Operating Budget as of 10/01/2023	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2024-2025 Requested Continuation Level
Salaries	16,029,642	—	—	177,346	—	—	16,206,988
Other Compensation	484,702	—	—	—	—	149,493	634,195
Related Benefits	9,651,416	—	—	53,897	—	110,407	9,815,720
<b>TOTAL PERSONAL SERVICES</b>	<b>\$26,165,760</b>	<b>—</b>	<b>—</b>	<b>\$231,243</b>	<b>—</b>	<b>\$259,900</b>	<b>\$26,656,903</b>
Travel	242,313	—	5,453	—	—	40,000	287,766
Operating Services	2,724,245	—	61,299	—	—	149,500	2,935,044
Supplies	143,424	—	3,226	—	—	—	146,650
<b>TOTAL OPERATING EXPENSES</b>	<b>\$3,109,982</b>	<b>—</b>	<b>\$69,978</b>	<b>—</b>	<b>—</b>	<b>\$189,500</b>	<b>\$3,369,460</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$4,648,446</b>	<b>—</b>	<b>\$104,592</b>	<b>—</b>	<b>—</b>	<b>\$85,000</b>	<b>\$4,838,038</b>
Other Charges	43,377,000	(43,150,000)	—	—	—	—	227,000
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	4,817,288	(2,750,000)	—	—	—	5,521	2,072,809
<b>TOTAL OTHER CHARGES</b>	<b>\$48,194,288</b>	<b>\$(45,900,000)</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$5,521</b>	<b>\$2,299,809</b>
Acquisitions	699,692	(699,692)	—	—	—	699,690	699,690
Major Repairs	—	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$699,692</b>	<b>\$(699,692)</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$699,690</b>	<b>\$699,690</b>
<b>TOTAL EXPENDITURES</b>	<b>\$82,818,168</b>	<b>\$(46,599,692)</b>	<b>\$174,570</b>	<b>\$231,243</b>	<b>—</b>	<b>\$1,239,611</b>	<b>\$37,863,900</b>
Classified	195	—	—	—	—	—	195
Unclassified	27	—	—	—	—	—	27
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>222</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>222</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>3</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>3</b>

## CONTINUATION BUDGET ADJUSTMENTS - SUMMARIZED

### Form 25992 — FY24-25 Non-Recurring Acquisitions and Major Repairs Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(699,692)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$(699,692)</b>

### Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	(699,692)
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$(699,692)</b>
<b>TOTAL EXPENDITURES</b>	<b>\$(699,692)</b>

### Positions

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

Continuation Budget Adjustments - Summarized

Total Agency  
Request Type: NON-RECUR

Form 28041 — 165 Non-Recurring Insure LA Incentive Program

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	(13,150,000)
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$(13,150,000)</b>

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	(13,150,000)
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>\$(13,150,000)</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$(13,150,000)</b>

Positions

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

Continuation Budget Adjustments - Summarized

Total Agency  
Request Type: NON-RECUR

**Form 28044 — 165 Non-Recurring Fortified Homes Program**  
**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	(30,000,000)
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$(30,000,000)</b>

**Expenditures**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	(30,000,000)
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>\$(30,000,000)</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$(30,000,000)</b>

**Positions**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Form 28046 — 165 Non-Recurring Waterproofing Project**

**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(2,750,000)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$(2,750,000)</b>

**Expenditures**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	(2,750,000)
<b>TOTAL OTHER CHARGES</b>	<b>\$(2,750,000)</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$(2,750,000)</b>

**Positions**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

Continuation Budget Adjustments - Summarized

Total Agency  
Request Type: INFLATION

Form 25994 — FY24-25 Standard Inflation Adjustment

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	161,072
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	13,498
<b>TOTAL MEANS OF FINANCING</b>	<b>\$174,570</b>

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	5,453
Operating Services	61,299
Supplies	3,226
<b>TOTAL OPERATING EXPENSES</b>	<b>\$69,978</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$104,592</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$174,570</b>

Positions

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Form 27890 — 165 Retirement Adjustments for Employees Ending DROP**

**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	338,610
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$338,610</b>

**Expenditures**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	338,610
<b>TOTAL PERSONAL SERVICES</b>	<b>\$338,610</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$338,610</b>

**Positions**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Form 27902 — 165 Unclassified Vacancies Adjustments**

**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	401,555
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$401,555</b>

**Expenditures**

	Amount
Salaries	281,300
Other Compensation	—
Related Benefits	120,255
<b>TOTAL PERSONAL SERVICES</b>	<b>\$401,555</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$401,555</b>

**Positions**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

Continuation Budget Adjustments - Summarized

Total Agency  
Request Type: COMPULSORY

Form 27947 — 165 Vacancies filled/created after PEP

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	32,986
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$32,986</b>

Expenditures

	Amount
Salaries	23,107
Other Compensation	—
Related Benefits	9,879
<b>TOTAL PERSONAL SERVICES</b>	<b>\$32,986</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$32,986</b>

Positions

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Form 27968 — 165 Ineligible Unclassified Market Adjustments**  
**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(9,324)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$(9,324)</b>

**Expenditures**

	Amount
Salaries	(9,191)
Other Compensation	—
Related Benefits	(133)
<b>TOTAL PERSONAL SERVICES</b>	<b>\$(9,324)</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$(9,324)</b>

**Positions**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Form 28205 — 165 Personal Services Base Adjustment**

**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(532,584)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$(532,584)</b>

**Expenditures**

	Amount
Salaries	(117,870)
Other Compensation	—
Related Benefits	(414,714)
<b>TOTAL PERSONAL SERVICES</b>	<b>\$(532,584)</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	—
<b>PROFESSIONAL SERVICES</b>	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	—
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	—
<b>TOTAL EXPENDITURES</b>	<b>\$(532,584)</b>

**Positions**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	—
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	—
<b>TOTAL NON-T.O. FTE POSITIONS</b>	—

**Form 28048 — 165 Prof Svcs Contract and Job Appointment (Fraud)**

**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	171,634
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$171,634</b>

**Expenditures**

	Amount
Salaries	—
Other Compensation	49,831
Related Benefits	36,803
<b>TOTAL PERSONAL SERVICES</b>	<b>\$86,634</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$85,000</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$171,634</b>

**Positions**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Continuation Budget Adjustments - Summarized**

**Total Agency  
Request Type: OTHER**

**Form 28049 — 165 TeamMate+ Increase  
Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	19,500
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$19,500</b>

**Expenditures**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	19,500
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>\$19,500</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$19,500</b>

**Positions**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Form 28050 — 165 Market Compliance Program Travel Increase**

**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	20,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$20,000</b>

**Expenditures**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	20,000
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>\$20,000</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$20,000</b>

**Positions**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Form 28054 — 165 Administration Fiscal Program Job Appointments  
Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	173,266
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$173,266</b>

**Expenditures**

	Amount
Salaries	—
Other Compensation	99,662
Related Benefits	73,604
<b>TOTAL PERSONAL SERVICES</b>	<b>\$173,266</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$173,266</b>

**Positions**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Form 28056 — 165 Legislative Auditor Increase**

**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	5,521
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$5,521</b>

**Expenditures**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	5,521
<b>TOTAL OTHER CHARGES</b>	<b>\$5,521</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$5,521</b>

**Positions**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

Continuation Budget Adjustments - Summarized

Total Agency  
Request Type: OTHER

Form 28057 — 165 IT Maintenance Increase

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	130,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$130,000</b>

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	130,000
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>\$130,000</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$130,000</b>

Positions

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Form 28058 — 165 Replacement Acquisitions**

**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	699,690
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$699,690</b>

**Expenditures**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	699,690
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$699,690</b>
<b>TOTAL EXPENDITURES</b>	<b>\$699,690</b>

**Positions**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Form 28116 — 165 Administrative Dedicated Fund Stat Ded MOF Switch**  
**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>—</b>

**Expenditures**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>—</b>

**Positions**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Form 28520 — 165 Administration/Fiscal Program Travel Increase**  
**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	20,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$20,000</b>

**Expenditures**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	20,000
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>\$20,000</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$20,000</b>

**Positions**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**PROGRAM SUMMARY STATEMENT**

**1651 - Administrative/Fiscal**

**Means of Financing**

Description	Existing Operating Budget as of 10/01/2023	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2024-2025 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	17,116,681	(3,449,692)	79,954	268,419	—	1,028,477	15,043,839
STATUTORY DEDICATIONS	43,150,000	(43,150,000)	—	—	—	—	—
FEDERAL FUNDS	1,195,671	—	13,498	—	—	—	1,209,169
<b>TOTAL MEANS OF FINANCING</b>	<b>\$61,462,352</b>	<b>\$(46,599,692)</b>	<b>\$93,452</b>	<b>\$268,419</b>	<b>—</b>	<b>\$1,028,477</b>	<b>\$16,253,008</b>

**Fees and Self-Generated**

Description	Existing Operating Budget as of 10/01/2023	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2024-2025 Requested Continuation Level
Auto. Theft and Insurance Fraud Prev.	227,000	—	—	—	—	—	227,000
Fees & Self-generated	16,859,681	(3,449,692)	79,954	268,419	—	1,028,477	14,786,839
Insurance Fraud Investigation Fund	30,000	—	—	—	—	—	30,000
<b>Total:</b>	<b>\$17,116,681</b>	<b>\$(3,449,692)</b>	<b>\$79,954</b>	<b>\$268,419</b>	<b>—</b>	<b>\$1,028,477</b>	<b>\$15,043,839</b>

**Statutory Dedications**

Description	Existing Operating Budget as of 10/01/2023	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2024-2025 Requested Continuation Level
Insure Louisiana Incentive Program	13,150,000	(13,150,000)	—	—	—	—	—
Louisiana Fortify Homes Program	30,000,000	(30,000,000)	—	—	—	—	—
<b>Total:</b>	<b>\$43,150,000</b>	<b>\$(43,150,000)</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>

Expenditures and Positions

Description	Existing Operating Budget as of 10/01/2023	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2024-2025 Requested Continuation Level
Salaries	5,420,886	—	—	86,528	—	—	5,507,414
Other Compensation	312,130	—	—	—	—	99,662	411,792
Related Benefits	3,094,010	—	—	181,891	—	73,604	3,349,505
<b>TOTAL PERSONAL SERVICES</b>	<b>\$8,827,026</b>	<b>—</b>	<b>—</b>	<b>\$268,419</b>	<b>—</b>	<b>\$173,266</b>	<b>\$9,268,711</b>
Travel	116,520	—	2,623	—	—	20,000	139,143
Operating Services	2,471,470	—	55,610	—	—	130,000	2,657,080
Supplies	113,737	—	2,559	—	—	—	116,296
<b>TOTAL OPERATING EXPENSES</b>	<b>\$2,701,727</b>	<b>—</b>	<b>\$60,792</b>	<b>—</b>	<b>—</b>	<b>\$150,000</b>	<b>\$2,912,519</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$1,451,497</b>	<b>—</b>	<b>\$32,660</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$1,484,157</b>
Other Charges	43,377,000	(43,150,000)	—	—	—	—	227,000
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	4,405,410	(2,750,000)	—	—	—	5,521	1,660,931
<b>TOTAL OTHER CHARGES</b>	<b>\$47,782,410</b>	<b>\$(45,900,000)</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$5,521</b>	<b>\$1,887,931</b>
Acquisitions	699,692	(699,692)	—	—	—	699,690	699,690
Major Repairs	—	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$699,692</b>	<b>\$(699,692)</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$699,690</b>	<b>\$699,690</b>
<b>TOTAL EXPENDITURES</b>	<b>\$61,462,352</b>	<b>\$(46,599,692)</b>	<b>\$93,452</b>	<b>\$268,419</b>	<b>—</b>	<b>\$1,028,477</b>	<b>\$16,253,008</b>
Classified	55	—	—	—	—	—	55
Unclassified	15	—	—	—	—	—	15
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>70</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>70</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>

1652 - Market Compliance

Means of Financing

Description	Existing Operating Budget as of 10/01/2023	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2024-2025 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEEES & SELF-GENERATED	21,355,816	—	81,118	(37,176)	—	211,134	21,610,892
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$21,355,816</b>	<b>—</b>	<b>\$81,118</b>	<b>\$(37,176)</b>	<b>—</b>	<b>\$211,134</b>	<b>\$21,610,892</b>

**Fees and Self-Generated**

Description	Existing Operating Budget as of 10/01/2023	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2024-2025 Requested Continuation Level
Administrative Fund - DOI	1,157,790	—	3,074	—	—	(167,423)	993,441
Fees & Self-generated	19,506,321	—	77,920	(37,176)	—	237,699	19,784,764
Insurance Fraud Investigation Fund	691,705	—	124	—	—	140,858	832,687
<b>Total:</b>	<b>\$21,355,816</b>	<b>—</b>	<b>\$81,118</b>	<b>\$(37,176)</b>	<b>—</b>	<b>\$211,134</b>	<b>\$21,610,892</b>

Expenditures and Positions

Description	Existing Operating Budget as of 10/01/2023	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2024-2025 Requested Continuation Level
Salaries	10,608,756	—	—	90,818	—	—	10,699,574
Other Compensation	172,572	—	—	—	—	49,831	222,403
Related Benefits	6,557,406	—	—	(127,994)	—	36,803	6,466,215
<b>TOTAL PERSONAL SERVICES</b>	<b>\$17,338,734</b>	<b>—</b>	<b>—</b>	<b>\$(37,176)</b>	<b>—</b>	<b>\$86,634</b>	<b>\$17,388,192</b>
Travel	125,793	—	2,830	—	—	20,000	148,623
Operating Services	252,775	—	5,689	—	—	19,500	277,964
Supplies	29,687	—	667	—	—	—	30,354
<b>TOTAL OPERATING EXPENSES</b>	<b>\$408,255</b>	<b>—</b>	<b>\$9,186</b>	<b>—</b>	<b>—</b>	<b>\$39,500</b>	<b>\$456,941</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$3,196,949</b>	<b>—</b>	<b>\$71,932</b>	<b>—</b>	<b>—</b>	<b>\$85,000</b>	<b>\$3,353,881</b>
Other Charges	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	411,878	—	—	—	—	—	411,878
<b>TOTAL OTHER CHARGES</b>	<b>\$411,878</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$411,878</b>
Acquisitions	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$21,355,816</b>	<b>—</b>	<b>\$81,118</b>	<b>\$(37,176)</b>	<b>—</b>	<b>\$211,134</b>	<b>\$21,610,892</b>
Classified	140	—	—	—	—	—	140
Unclassified	12	—	—	—	—	—	12
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>152</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>152</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>3</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>3</b>

**CONTINUATION BUDGET ADJUSTMENTS - BY PROGRAM**

**Form 25992 — FY24-25 Non-Recurring Acquisitions and Major Repairs**

**1651 - Administrative/Fiscal**

**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(699,692)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$(699,692)</b>

**Expenditures**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	(699,692)
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$(699,692)</b>
<b>TOTAL EXPENDITURES</b>	<b>\$(699,692)</b>

**Positions**

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

**Fees and Self-Generated**

	Amount
Fees & Self-generated	(699,692)
<b>Total:</b>	<b>\$(699,692)</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

**Supporting Detail**  
**Means of Financing**

Description	Amount
Fees & Self-generated	(699,692)
<b>Total:</b>	<b>\$(699,692)</b>

**Acquisitions**

Commitment item	Name	Amount
5710221	ACQ-COMP HARDWARE	(647,692)
5710250	ACQ-AUTOMOBILES	(52,000)
<b>Total:</b>		<b>\$(699,692)</b>

**Form 25994 — FY24-25 Standard Inflation Adjustment**

**1651 - Administrative/Fiscal**

**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	79,954
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	13,498
<b>TOTAL MEANS OF FINANCING</b>	<b>\$93,452</b>

**Expenditures**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	2,623
Operating Services	55,610
Supplies	2,559
<b>TOTAL OPERATING EXPENSES</b>	<b>\$60,792</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$32,660</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$93,452</b>

**Positions**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	79,954
<b>Total:</b>	<b>\$79,954</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

**Supporting Detail**

**Means of Financing**

Description	Amount
Federal Funds	13,498
Fees & Self-generated	79,954
<b>Total:</b>	<b>\$93,452</b>

**Travel**

Commitment item	Name	Amount
5210010	IN-STATE TRAVEL-ADM	88
5210015	IN-STATE TRAVEL-CONF	1,300
5210020	IN-STATE TRAV-FIELD	195
5210025	IN-STATE TRV-BD MEM	3
5210050	OUT-OF-STATE TRV-ADM	408
5210055	OUT-OF-STTRV-CONF	586
5210060	OUT-OF-STTRV-FIELD	43
<b>Total:</b>		<b>\$2,623</b>

**Operating Services**

Commitment item	Name	Amount
5310001	SERV-ADVERTISING	287
5310004	SERV-BANK FEES	222
5310005	SERV-PRINTING	40
5310010	SERV-DUES & OTHER	40
5310011	SERV-SUBSCRIPTIONS	5,410
5310014	SERV-DRUG TESTING	14
5310042	SERV-BAR DUES	30
5310400	SERV-MISC	215
5330008	MAINT-EQUIPMENT	257
5330016	MAINT-DATA PROC EQP	1,921
5330018	MAINT-AUTO REPAIRS	9
5330026	MAINT-SOFTWRE MTCE	35,843
5340010	RENT-REAL ESTATE	295
5340020	RENT-EQUIPMENT	1,245

**Operating Services (continued)**

Commitment item	Name	Amount
5340025	RENT-AUTOMOBILES	146
5340078	RENT-DATA-LIC SOFT	8,575
5350001	UTIL-INTERNET PROVID	868
5350004	UTIL-TELEPHONE SERV	14
5350006	UTIL-MAIL/DEL/POST	144
5350008	UTIL-DEL UPS/FED EXP	1
5350020	UTIL-MAIL/DEL/POST	34
<b>Total:</b>		<b>\$55,610</b>

**Supplies**

Commitment item	Name	Amount
5410001	SUP-OFFICE SUPPLIES	358
5410006	SUP-COMPUTER	1,807
5410013	SUP-FOOD & BEVERAGE	4
5410017	SUP-JANITORIAL	108
5410400	SUP-OTHER	282
<b>Total:</b>		<b>\$2,559</b>

**Professional Services**

Commitment item	Name	Amount
5510005	PROF SERV-LEGAL	563
5510014	PROF SERV-IT CONSLT	13,625
5510400	PROF SERV-OTHER	18,472
<b>Total:</b>		<b>\$32,660</b>

**1652 - Market Compliance**

**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	81,118
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$81,118</b>

**Expenditures**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	2,830
Operating Services	5,689
Supplies	667
<b>TOTAL OPERATING EXPENSES</b>	<b>\$9,186</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$71,932</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$81,118</b>

**Positions**

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

**Fees and Self-Generated**

	Amount
Administrative Fund - DOI	3,074
Fees & Self-generated	77,920
Insurance Fraud Investigation Fund	124
<b>Total:</b>	<b>\$81,118</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

**Supporting Detail**

**Means of Financing**

Description	Amount
Administrative Fund - DOI	3,074
Fees & Self-generated	77,920
Insurance Fraud Investigation Fund	124
<b>Total:</b>	<b>\$81,118</b>

**Travel**

Commitment item	Name	Amount
5210010	IN-STATE TRAVEL-ADM	7
5210015	IN-STATE TRAVEL-CONF	568
5210020	IN-STATE TRAV-FIELD	346
5210050	OUT-OF-STATE TRV-ADM	51
5210055	OUT-OF-STTRV-CONF	1,776
5210060	OUT-OF-STTRV-FIELD	82
<b>Total:</b>		<b>\$2,830</b>

**Operating Services**

Commitment item	Name	Amount
5310001	SERV-ADVERTISING	1
5310005	SERV-PRINTING	24
5310010	SERV-DUES & OTHER	933
5310011	SERV-SUBSCRIPTIONS	1,629
5310042	SERV-BAR DUES	173
5310400	SERV-MISC	290
5340010	RENT-REAL ESTATE	651
5340025	RENT-AUTOMOBILES	565
5340078	RENT-DATA-LIC SOFT	903
5350004	UTIL-TELEPHONE SERV	24
5350006	UTIL-MAIL/DEL/POST	475
5350020	UTIL-MAIL/DEL/POST	21
<b>Total:</b>		<b>\$5,689</b>

**Supplies**

Commitment item	Name	Amount
5410001	SUP-OFFICE SUPPLIES	1
5410006	SUP-COMPUTER	268
5410036	SUP-FUELTRAC	1
5410400	SUP-OTHER	397
<b>Total:</b>		<b>\$667</b>

**Professional Services**

Commitment item	Name	Amount
5510001	PROF SERV-ACCT/AUDIT	60,975
5510005	PROF SERV-LEGAL	3,713
5510014	PROF SERV-IT CONSLT	1,125
5510400	PROF SERV-OTHER	6,119
<b>Total:</b>		<b>\$71,932</b>

**Form 28041 — 165 Non-Recurring Insure LA Incentive Program**

**1651 - Administrative/Fiscal**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	(13,150,000)
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$(13,150,000)</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	(13,150,000)
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>\$(13,150,000)</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$(13,150,000)</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Statutory Dedications**

	Amount
Insure Louisiana Incentive Program	(13,150,000)
<b>Total:</b>	<b>\$(13,150,000)</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	This request non-recurs budget authority that was funded to the Insure Louisiana Incentive Program via Act 410 of the 2023 Regular Legislative Session and subsequently appropriated via a mid-year BA-7
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	LDI would not have sufficient revenue for this budget authority.
<b>Is revenue a fixed amount or can it be adjusted?</b>	The revenue for this program is a fixed amount set by Act 410 of the 2023 Regular Legislative Session.
<b>Is the expenditure of these revenues restricted?</b>	The expenditures of these revenues is restricted to this program
<b>Additional information or comments.</b>	N/A

**Form 28044 — 165 Non-Recurring Fortified Homes Program**

**1651 - Administrative/Fiscal**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	(30,000,000)
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$(30,000,000)</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	(30,000,000)
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>\$(30,000,000)</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$(30,000,000)</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Statutory Dedications**

	Amount
Louisiana Fortify Homes Program	(30,000,000)
<b>Total:</b>	<b>\$(30,000,000)</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	This request non-recur budget authority that was funded to the Fortified Homes Program via Act 410 of the 2023 Regular Legislative Session and subsequently appropriated via a mid-year BA-7.
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	LDI would not have sufficient revenue for this budget authority.
<b>Is revenue a fixed amount or can it be adjusted?</b>	The revenue for this program is a fixed amount set by Act 410 of the 2023 Regular Legislative Session.
<b>Is the expenditure of these revenues restricted?</b>	Yes, the expenditures of these revenues is restricted to this program.
<b>Additional information or comments.</b>	N/A

**Form 28046 — 165 Non-Recurring Waterproofing Project**

**1651 - Administrative/Fiscal**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(2,750,000)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$(2,750,000)</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	(2,750,000)
<b>TOTAL OTHER CHARGES</b>	<b>\$(2,750,000)</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$(2,750,000)</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	(2,750,000)
<b>Total:</b>	<b>\$(2,750,000)</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	This request non-recur New or Expanded funding that was transferred from the LDI to the Office of State Buildings/ Facility Planning and Control for exterior waterproofing and reroofing of the Poydras Building in Fiscal Year 2023-2024.
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	The expenditure for this project was for Fiscal Year 2023 - 2024. There are no other expenditures for this project.
<b>Is revenue a fixed amount or can it be adjusted?</b>	N/A
<b>Is the expenditure of these revenues restricted?</b>	N/A
<b>Additional information or comments.</b>	N/A

**Form 27890 — 165 Retirement Adjustments for Employees Ending DROP**

**1651 - Administrative/Fiscal**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	178,254
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$178,254</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	178,254
<b>TOTAL PERSONAL SERVICES</b>	<b>\$178,254</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$178,254</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	178,254
<b>Total:</b>	<b>\$178,254</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

**1652 - Market Compliance**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	160,356
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$160,356</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	160,356
<b>TOTAL PERSONAL SERVICES</b>	<b>\$160,356</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$160,356</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	160,356
<b>Total:</b>	<b>\$160,356</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	This adjustment is to request funding required to cover retirement expenses that will be incurred due to employees remaining employed upon the completion of DROP during FY 2025 and/or to be paid on employees that are replacing retiring employees.
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	If this adjustment is not funded, it will force the related benefits category into a deficit.
<b>Is revenue a fixed amount or can it be adjusted?</b>	The requested revenues are self generated funds.
<b>Is the expenditure of these revenues restricted?</b>	The expenditure of these revenues are non-restricted and can be based on recommended level of expenditures.
<b>Additional information or comments.</b>	N/A

**Form 27902 — 165 Unclassified Vacancies Adjustments**

**1651 - Administrative/Fiscal**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	193,854
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$193,854</b>

**EXPENDITURES**

	Amount
Salaries	135,800
Other Compensation	—
Related Benefits	58,054
<b>TOTAL PERSONAL SERVICES</b>	<b>\$193,854</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$193,854</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	193,854
<b>Total:</b>	<b>\$193,854</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

**1652 - Market Compliance**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	207,701
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$207,701</b>

**EXPENDITURES**

	Amount
Salaries	145,500
Other Compensation	—
Related Benefits	62,201
<b>TOTAL PERSONAL SERVICES</b>	<b>\$207,701</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$207,701</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	207,701
<b>Total:</b>	<b>\$207,701</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	This adjustment is to request funding for unclassified salaries and related benefits for unclassified vacancies that were included in LDI's PEP report but did not have projected amounts.
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	If this adjustment is not funded, it will force the salaries and related benefits category into a deficit.
<b>Is revenue a fixed amount or can it be adjusted?</b>	The requested revenues are self generated funds.
<b>Is the expenditure of these revenues restricted?</b>	The expenditure of these revenues are non-restricted and can be based on recommended level of expenditures.
<b>Additional information or comments.</b>	N/A

**Form 27947 — 165 Vacancies filled/created after PEP**

**1651 - Administrative/Fiscal**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	32,986
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$32,986</b>

**EXPENDITURES**

	Amount
Salaries	23,107
Other Compensation	—
Related Benefits	9,879
<b>TOTAL PERSONAL SERVICES</b>	<b>\$32,986</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$32,986</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	32,986
<b>Total:</b>	<b>\$32,986</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	Vacancies were filled after the PEP report was compiled. This adjustment is to request funding needed to cover the difference between the projected vacancies salary and related benefits amount per the PEP report versus the actual salary and related benefits expenditures that will be incurred for the filled (or newly vacant) positions.
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	If this adjustment is not funded, it will force the salaries and related benefits category into a deficit.
<b>Is revenue a fixed amount or can it be adjusted?</b>	The requested revenues are self-generated funds.
<b>Is the expenditure of these revenues restricted?</b>	The expenditures of these revenues are non-restricted and can be based on recommended level of expenditures.
<b>Additional information or comments.</b>	N/A

**Form 27968 — 165 Ineligible Unclassified Market Adjustments**

**1651 - Administrative/Fiscal**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(9,324)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$(9,324)</b>

**EXPENDITURES**

	Amount
Salaries	(9,191)
Other Compensation	—
Related Benefits	(133)
<b>TOTAL PERSONAL SERVICES</b>	<b>\$(9,324)</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$(9,324)</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	(9,324)
<b>Total:</b>	<b>\$(9,324)</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	This adjustment is needed to reduce the market adjustment projected for specific unclassified positions that are not eligible for market adjustments based on limitations written in statute or due to the civil service approved pay scale.
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	No impact
<b>Is revenue a fixed amount or can it be adjusted?</b>	The requested revenues are self-generated funds.
<b>Is the expenditure of these revenues restricted?</b>	The expenditures of these revenues are non-restricted and can be based on recommended level of expenditures.
<b>Additional information or comments.</b>	N/A

**Form 28205 — 165 Personal Services Base Adjustment**

**1651 - Administrative/Fiscal**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(127,351)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$(127,351)</b>

**EXPENDITURES**

	Amount
Salaries	(63,188)
Other Compensation	—
Related Benefits	(64,163)
<b>TOTAL PERSONAL SERVICES</b>	<b>\$(127,351)</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$(127,351)</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	(127,351)
<b>Total:</b>	<b>\$(127,351)</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

**1652 - Market Compliance**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(405,233)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$(405,233)</b>

**EXPENDITURES**

	Amount
Salaries	(54,682)
Other Compensation	—
Related Benefits	(350,551)
<b>TOTAL PERSONAL SERVICES</b>	<b>\$(405,233)</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	—
<b>PROFESSIONAL SERVICES</b>	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	—
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	—
<b>TOTAL EXPENDITURES</b>	<b>\$(405,233)</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

**Fees and Self-Generated**

	Amount
Fees & Self-generated	(405,233)
<b>Total:</b>	<b>\$(405,233)</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	—

Question	Narrative Response
<b>Explain the need for this request.</b>	This request is needed to adjust current year EOB to match funding required for Salaries and Related Benefits for Fiscal Year 2024 - 2025 per LDI's PEP report.
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	If this adjustment is not funded, it will force the salaries and related benefits category into a deficit.
<b>Is revenue a fixed amount or can it be adjusted?</b>	The requested revenues are self-generated funds and can be based on recommended level of expenditures.
<b>Is the expenditure of these revenues restricted?</b>	The expenditures of these revenues are non-restricted.
<b>Additional information or comments.</b>	N/A

**Form 28048 — 165 Prof Svcs Contract and Job Appointment (Fraud)**

**1652 - Market Compliance**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	171,634
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$171,634</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	49,831
Related Benefits	36,803
<b>TOTAL PERSONAL SERVICES</b>	<b>\$86,634</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$85,000</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$171,634</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	30,776
Insurance Fraud Investigation Fund	140,858
<b>Total:</b>	<b>\$171,634</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	The requested amount is to increase Other Compensation funding for one (1) Insurance Specialist 1 Job Appointment and additional Professional Services funding in the Market Compliance Program. The Office of Insurance Fraud investigates all alleged or suspected fraud committed by or upon insurance producers, brokers and companies. The division is dealing with significant increases in fraud referrals to the LDI as companies are increasing their efforts to reduce fraud activity which results in increased reporting. The division is working diligently to catch up on a backlog of hurricane-related fraud complaints, requiring expert investigative support while new fraud referrals continue to increase. Since 2020, investigative cases have increased 9.3% from 170 to 329. Professional services include investigations, file analysis and draft action notices required by and or authorized by the Louisiana Insurance Code as a result of investigatory findings that warrant regulatory actions on the part of the Commissioner.
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	Inability to hire the additional staffing to handle the increased fraud related workload from the heavy hurricane/storm seasons. Insufficient funding will impair the quality of services being provided.
<b>Is revenue a fixed amount or can it be adjusted?</b>	The requested revenues are self-generated funds via the Insurance Fraud Investigation Dedicated Fund account and can be based on recommended level of expenditures.
<b>Is the expenditure of these revenues restricted?</b>	The expenditure of these funds are restricted for use to investigate fraud or other fraud related activities.
<b>Additional information or comments.</b>	N/A

**Form 28049 — 165 TeamMate+ Increase**

**1652 - Market Compliance**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	19,500
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$19,500</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	19,500
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>\$19,500</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$19,500</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	19,500
<b>Total:</b>	<b>\$19,500</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	This request is for the continuation level funding for the Office of Financial Solvency to upgrade TeamMate licensing through the National Association of Insurance Commissioners. In addition to the current licenses, the LDI is now seeking to upgrade to the TeamCloud subscription that must be added to each user's license for accessing TeamMate+ databases in the cloud. TeamMate is an audit service tool used by insurance regulators across the United States when conducting examinations of insurers to determine financial solvency. Regulators use TeamMate to leverage off the work of other states and easily share documentation necessary for each state's examinations. This sharing or coordination of work papers through the TeamCloud database provides for more efficiency and effectiveness of state-based regulation when multiple states join the shared hosting environment. The LDI is currently paying for licenses to use the software; however, this request is to provide funding for the subscription hosting that must be added to the licenses.
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	If this adjustment is not funded, there would not be adequate budget authority to add the TeamMate TeamCloud subscription to the current licensing structure.
<b>Is revenue a fixed amount or can it be adjusted?</b>	The requested revenues are self-generated funds and can be based on the recommended level of expenditures.
<b>Is the expenditure of these revenues restricted?</b>	The expenditure of these revenues are non-restricted.
<b>Additional information or comments.</b>	N/A

**Form 28050 — 165 Market Compliance Program Travel Increase**

**1651 - Administrative/Fiscal**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>—</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>—</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

**1652 - Market Compliance**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	20,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$20,000</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	20,000
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>\$20,000</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$20,000</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	20,000
<b>Total:</b>	<b>\$20,000</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	This request is to increase the Fiscal Year 2024-2025 travel budget for the Market Compliance Program to accommodate increased costs to travel on state business and to provide additional funding for necessary regulatory training seminars and professional insurance designation training courses. The LDI has experienced a great deal of attrition through the Market Compliance Program due to the retirement of many 30 year employees. This increase will allow for more staff to participate in the regulatory and designation training seminars. Additionally, the LDI's travel budget has remained relatively unchanged over the past eight (8) years while the costs to travel continue to rise. The LDI is requesting an increase of \$20,000 or approximately 15.9% increase of the Market Compliance Program's existing FY 2023-2024 travel budget. FY23-24 Existing Travel Budget \$125,793 x 15.9% = \$20,000 (Requested Increase)
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	Inability to comply with the current operating standards set within and outside the department. Insufficient funding will impair the quality of services currently being provided.
<b>Is revenue a fixed amount or can it be adjusted?</b>	The requested revenues are self-generated and can be based on recommended level of expenditures.
<b>Is the expenditure of these revenues restricted?</b>	The expenditure of these revenues are non-restricted.
<b>Additional information or comments.</b>	N/A

**Form 28054 — 165 Administration Fiscal Program Job Appointments**

**1651 - Administrative/Fiscal**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	173,266
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$173,266</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	99,662
Related Benefits	73,604
<b>TOTAL PERSONAL SERVICES</b>	<b>\$173,266</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$173,266</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	173,266
<b>Total:</b>	<b>\$173,266</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

**1652 - Market Compliance**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>—</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>—</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	The requested amount is to increase Other Compensation funding for two (2) Insurance Specialist 1 Job Appointments in the Administration/Fiscal Program. Diversity and Opportunity - The division focuses heavily on attendance at outreach events across the state to bring awareness to individuals about the skill, training and education necessary to prepare for employment with insurers, appointment of producers and as service providers of insurers. Currently, the division is staffed with only the Assistant Deputy Commissioner and is in need of additional staff to assist with the completion of the daily duties and functions of this section. Policy, Innovation and Research - The requested position will assist staff handling the financial grants that are being distributed through the Fortify Homes Program that was created by Act 554 of the 2022 Regular Legislative Session.
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	Inability to comply with the current operating standards set within and outside the department. Insufficient funding will impair the quality of services currently being provided.
<b>Is revenue a fixed amount or can it be adjusted?</b>	The requested revenues are self-generated funds and can be based on recommended level of expenditures.
<b>Is the expenditure of these revenues restricted?</b>	The expenditure of these revenues are non-restricted.
<b>Additional information or comments.</b>	N/A

**Form 28056 — 165 Legislative Auditor Increase**

**1651 - Administrative/Fiscal**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	5,521
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$5,521</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	5,521
<b>TOTAL OTHER CHARGES</b>	<b>\$5,521</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$5,521</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	5,521
<b>Total:</b>	<b>\$5,521</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	This adjustment reflects the increase for the Office of Legislative Auditor for Fiscal Year 2024-2025.
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	If this adjustment is not funded, there would not be adequate budget authority for the increase in fees as allocated by the Louisiana Legislative Auditor per Act 78 of the 2017 Regular Session.
<b>Is revenue a fixed amount or can it be adjusted?</b>	The requested revenues are self-generated funds and can be based on recommended level of expenditure.
<b>Is the expenditure of these revenues restricted?</b>	The expenditure of these revenues are non-restricted.
<b>Additional information or comments.</b>	N/A



MICHAEL J. "MIKE" WAGUESPACK, CPA  
LOUISIANA LEGISLATIVE AUDITOR

October 9, 2023

Mr. James J. Donelon  
Commissioner  
Louisiana Department of Insurance  
Post Office Box 94214  
Baton Rouge, Louisiana 70804-9214

Dear Commissioner Donelon,

Act 415 of the 2023 Regular Legislative Session authorized the Legislative Auditor to allocate and collect from each auditee included in the state's Annual Comprehensive Financial Report such amounts as may be reasonably necessary to compensate the Legislative Auditor for services rendered.

I understand your agency is currently preparing its budget for the 2024-2025 fiscal year. I ask that you include \$100,371.00 for the 2024-2025 regular allocation of audit costs in your budget.

Your agency's audit allocation is based on the cost of audit services provided to you. If additional audit services are requested or required, those services may result in additional audit costs charged to your agency. Those costs would be discussed with you prior to any additional allocation.

Inquiries concerning this allocation should be directed to Ms. Beth Q. Davis, CPA, First Assistant Legislative Auditor, at (225) 339-3977. I appreciate the many courtesies extended my staff over the years and look forward to working with you in the future.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Mike Waguespack', is written over a faint circular stamp.

Michael J. Waguespack, CPA  
Louisiana Legislative Auditor

MJW:BQD:tmp  
Allocation Letter 2025-ID 3454

**Form 28057 — 165 IT Maintenance Increase**

**1651 - Administrative/Fiscal**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	130,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$130,000</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	130,000
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>\$130,000</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$130,000</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	130,000
<b>Total:</b>	<b>\$130,000</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	This adjustment requests continuation level funding for increased costs associated with maintaining and protecting the LDI's network infrastructure against malware, ransomware, and other malicious processes that could compromise the LDI's operating systems. Recurring cypersecurity attacks have prompted immediate actions to protect our network against potential threats and eliminate vulnerability across multiple access points including email objects, cloud storage, exploited PDF files, etc. The requested increase will provide the funding base to continue our efforts to protect our infrastructure and ensure that network redundancy exists for the efficient and effective regulation of insurance while protecting the integrity of the data that is being transferred to and from this agency. Additionally, the LDI's IT network maintenance contract will expire June 30, 2024 and is currently in the RFP solicitation phase. An increase of 5% over the three year contract period will ensure the LDI is able to continue the contract with adequate funding to accommodate the man hours required to maintain the LDI's infrastructure under this contract. The maintenance costs associated with protecting the LDI's infrastructure from malware and other fraudulent attacks has increased over the past three years at a rate that the LDI is no longer able to absorb without additional budget authority.
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	Inability to comply with the current operating standards set within and outside the department. Insufficient funding will impair the quality of services currently being provided.
<b>Is revenue a fixed amount or can it be adjusted?</b>	The requested revenues are self-generated funds and can be based on the recommended level of expenditure.
<b>Is the expenditure of these revenues restricted?</b>	The expenditure of these revenues are non-restricted.
<b>Additional information or comments.</b>	N/A

**Form 28058 — 165 Replacement Acquisitions**

**1651 - Administrative/Fiscal**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	699,690
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$699,690</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	699,690
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$699,690</b>
<b>TOTAL EXPENDITURES</b>	<b>\$699,690</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	699,690
<b>Total:</b>	<b>\$699,690</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	Personal computers, notebook computers, servers, and network printers are needed to maintain the operating efficiency and effectiveness of the Louisiana Department of Insurance (LDI) information network infrastructure. Currently, the Department conforms to the Office of Technology standards and replaces personal computers every five years. The changing face of applications and platforms required to run increasingly demanding software should be the determinant factor in server infrastructure replacement. Desktop and network infrastructure should be replaced proactively and on a four to five year replacement cycle. It has been shown to lower the total cost of ownership. Replacement Vehicle: The current vehicle for the Department was purchased in 2005. The vehicle is now 18 years old and has over 133,000 miles on it. The vehicle is in constant need of repair and repair shops are having issues with finding parts for a vehicle this old. Repair costs have now exceeded the worth of the vehicle and the reliability of taking this vehicle out for daily errands and to perform regulatory field travel is a major concern for the safety of our employees.
<b>Cite performance indicators for the adjustment.</b>	1. The time it takes to process online transactions will increase. 2. The time it takes to back up databases will increase; eventually to the point it will not be possible to back up daily. 3. The time it takes to recover lost files will increase. 4. The time to recover from a disaster (hardware failure, fire, flood, etc.) will increase. 5. It will not be possible to upgrade certain software or obtain support for some software. 6. Eventually, the department will be unable to add information to databases.
<b>What would the impact be if this is not funded?</b>	IT hardware becomes obsolete within a period of time after purchase. Warranty on this equipment becomes increasingly expensive as systems reach the end of their service lifetimes and the warranty falls to third party vendors. The cost to operate obsolete equipment is increasing the total operating cost due to the equipment requiring more financial and staff resources to keep the equipment operational. Inability to replace the current vehicle may result in a decrease of outreach and regulatory services performed. Also, daily errands may not be able to be performed.
<b>Is revenue a fixed amount or can it be adjusted?</b>	The requested revenue is self-generated and can be based on recommended level of expenditure.
<b>Is the expenditure of these revenues restricted?</b>	The expenditure of these revenues are non-restricted.
<b>Additional information or comments.</b>	N/A

**Form 28116 — 165 Administrative Dedicated Fund Stat Ded MOF Switch**

**1652 - Market Compliance**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>—</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	—
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>—</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Administrative Fund - DOI	(167,423)
Fees & Self-generated	167,423
<b>Total:</b>	<b>—</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	This is to request a Means of Financing Switch to decrease the Administrative Fund Dedicated Fund Account (HIPAA) and increase regular Fees and Self-generated revenues to match estimated expenses for Fiscal Year 2024-2025.
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	If this adjustment is not funded, the budget authority would exceed the projected expenditures in the Administrative Dedicated Fund.
<b>Is revenue a fixed amount or can it be adjusted?</b>	The requested revenues are Self-Generated Dedicated and can be based on the recommended level of expenditures.
<b>Is the expenditure of these revenues restricted?</b>	The expenditure of these revenues are restricted to the Administrative Fund Account.
<b>Additional information or comments.</b>	Attrition has caused a decrease in expenditures that are subject to the assessment.

**Form 28520 — 165 Administration/Fiscal Program Travel Increase**

**1651 - Administrative/Fiscal**

**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	20,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$20,000</b>

**EXPENDITURES**

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
<b>TOTAL PERSONAL SERVICES</b>	<b>—</b>
Travel	20,000
Operating Services	—
Supplies	—
<b>TOTAL OPERATING EXPENSES</b>	<b>\$20,000</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>
Other Charges	—
Debt Service	—
Interagency Transfers	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>
Acquisitions	—
Major Repairs	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$20,000</b>

**AUTHORIZED POSITIONS**

	FTE
Classified	—
Unclassified	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>

**Fees and Self-Generated**

	Amount
Fees & Self-generated	20,000
<b>Total:</b>	<b>\$20,000</b>

**Statutory Dedications**

	Amount
<b>Total:</b>	<b>—</b>

Question	Narrative Response
<b>Explain the need for this request.</b>	This request is to increase the Fiscal Year 2024-2025 travel budget for the Administration/Fiscal Program to accommodate increased costs to travel on state business and to provide additional travel funding for the New Office of Policy, Innovation and Research. The new office was created by Act 159 of the 2022 Regular Legislative Session. This legislation restructured the boards and commissions into one office under the direction of a new Deputy Commissioner. The LDI did not receive any additional funding for the new office; however additional travel funding is needed to accommodate the travel of a Deputy Commissioner level position. This travel includes, but is not limited to, NAIC Southeastern Zone Meeting, NAIC/NIPR Insurance Summit, NAIC Spring Meeting, NAIC Summer Meeting, NAIC Fall Meeting, and any other meeting deemed necessary by the Commissioner of Insurance. 8 Meetings x \$2,500 = \$20,000
<b>Cite performance indicators for the adjustment.</b>	N/A
<b>What would the impact be if this is not funded?</b>	Inability to comply with the current operating standard set within and outside the department. Insufficient funding will impair the quality of services currently being provided.
<b>Is revenue a fixed amount or can it be adjusted?</b>	The requested revenues are self-generated and can be based on recommended level of expenditures.
<b>Is the expenditure of these revenues restricted?</b>	The expenditure of these revenues are non-restricted.
<b>Additional information or comments.</b>	N/A



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# Technical and Other Adjustments

## AGENCY SUMMARY STATEMENT

### Total Agency

Means of Financing	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustment	FY2024-2025 Requested in this Adjustment Package	FY2024-2025 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—
FEES & SELF-GENERATED	38,472,497	(1,817,766)	—	36,654,731
STATUTORY DEDICATIONS	43,150,000	(43,150,000)	—	—
FEDERAL FUNDS	1,195,671	13,498	—	1,209,169
<b>TOTAL MEANS OF FINANCING</b>	<b>\$82,818,168</b>	<b>\$(44,954,268)</b>	<b>—</b>	<b>\$37,863,900</b>
Salaries	16,029,642	177,346	—	16,206,988
Other Compensation	484,702	149,493	—	634,195
Related Benefits	9,651,416	164,304	—	9,815,720
<b>TOTAL PERSONAL SERVICES</b>	<b>\$26,165,760</b>	<b>\$491,143</b>	<b>—</b>	<b>\$26,656,903</b>
Travel	242,313	45,453	—	287,766
Operating Services	2,724,245	210,799	—	2,935,044
Supplies	143,424	3,226	—	146,650
<b>TOTAL OPERATING EXPENSES</b>	<b>\$3,109,982</b>	<b>\$259,478</b>	<b>—</b>	<b>\$3,369,460</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$4,648,446</b>	<b>\$189,592</b>	<b>—</b>	<b>\$4,838,038</b>
Other Charges	43,377,000	(43,150,000)	—	227,000
Debt Service	—	—	—	—
Interagency Transfers	4,817,288	(2,744,479)	—	2,072,809
<b>TOTAL OTHER CHARGES</b>	<b>\$48,194,288</b>	<b>\$(45,894,479)</b>	<b>—</b>	<b>\$2,299,809</b>
Acquisitions	699,692	(2)	—	699,690
Major Repairs	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$699,692</b>	<b>\$(2)</b>	<b>—</b>	<b>\$699,690</b>
<b>TOTAL EXPENDITURES</b>	<b>\$82,818,168</b>	<b>\$(44,954,268)</b>	<b>—</b>	<b>\$37,863,900</b>
Classified	195	—	—	195
Unclassified	27	—	—	27
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>222</b>	<b>—</b>	<b>—</b>	<b>222</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>3</b>	<b>—</b>	<b>—</b>	<b>3</b>

**PROGRAM BREAKOUT**

<b>Means of Financing</b>	<b>Requested in this Adjustment Package</b>	<b>1651 Administrative/Fiscal</b>	<b>1652 Market Compliance</b>
STATE GENERAL FUND (Direct)	—	—	—
STATE GENERAL FUND BY:	—	—	—
INTERAGENCY TRANSFERS	—	—	—
FEES & SELF-GENERATED	—	—	—
STATUTORY DEDICATIONS	—	—	—
FEDERAL FUNDS	—	—	—
<b>TOTAL MEANS OF FINANCING</b>	<b>—</b>	<b>—</b>	<b>—</b>
Salaries	—	—	—
Other Compensation	—	—	—
Related Benefits	—	—	—
<b>TOTAL SALARIES</b>	<b>—</b>	<b>—</b>	<b>—</b>
Travel	—	—	—
Operating Services	—	—	—
Supplies	—	—	—
<b>TOTAL OPERATING EXPENSES</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>PROFESSIONAL SERVICES</b>	<b>—</b>	<b>—</b>	<b>—</b>
Other Charges	—	—	—
Debt Service	—	—	—
Interagency Transfers	—	—	—
<b>TOTAL OTHER CHARGES</b>	<b>—</b>	<b>—</b>	<b>—</b>
Acquisitions	—	—	—
Major Repairs	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL EXPENDITURES &amp; REQUEST</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>Classified</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>Unclassified</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>

**PROGRAM SUMMARY STATEMENT**

**1651 - Administrative/Fiscal**

Means of Financing	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustment	FY2024-2025 Requested in this Adjustment Package	FY2024-2025 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—
FEEs & SELF-GENERATED	17,116,681	(2,072,842)	—	15,043,839
STATUTORY DEDICATIONS	43,150,000	(43,150,000)	—	—
FEDERAL FUNDS	1,195,671	13,498	—	1,209,169
<b>TOTAL MEANS OF FINANCING</b>	<b>\$61,462,352</b>	<b>\$(45,209,344)</b>	<b>—</b>	<b>\$16,253,008</b>
Salaries	5,420,886	86,528	—	5,507,414
Other Compensation	312,130	99,662	—	411,792
Related Benefits	3,094,010	255,495	—	3,349,505
<b>TOTAL PERSONAL SERVICES</b>	<b>\$8,827,026</b>	<b>\$441,685</b>	<b>—</b>	<b>\$9,268,711</b>
Travel	116,520	22,623	—	139,143
Operating Services	2,471,470	185,610	—	2,657,080
Supplies	113,737	2,559	—	116,296
<b>TOTAL OPERATING EXPENSES</b>	<b>\$2,701,727</b>	<b>\$210,792</b>	<b>—</b>	<b>\$2,912,519</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$1,451,497</b>	<b>\$32,660</b>	<b>—</b>	<b>\$1,484,157</b>
Other Charges	43,377,000	(43,150,000)	—	227,000
Debt Service	—	—	—	—
Interagency Transfers	4,405,410	(2,744,479)	—	1,660,931
<b>TOTAL OTHER CHARGES</b>	<b>\$47,782,410</b>	<b>\$(45,894,479)</b>	<b>—</b>	<b>\$1,887,931</b>
Acquisitions	699,692	(2)	—	699,690
Major Repairs	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$699,692</b>	<b>\$(2)</b>	<b>—</b>	<b>\$699,690</b>
<b>TOTAL EXPENDITURES</b>	<b>\$61,462,352</b>	<b>\$(45,209,344)</b>	<b>—</b>	<b>\$16,253,008</b>
Classified	55	—	—	55
Unclassified	15	—	—	15
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>70</b>	<b>—</b>	<b>—</b>	<b>70</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>

1652 - Market Compliance

Means of Financing	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustment	FY2024-2025 Requested in this Adjustment Package	FY2024-2025 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—
FEES & SELF-GENERATED	21,355,816	255,076	—	21,610,892
STATUTORY DEDICATIONS	—	—	—	—
FEDERAL FUNDS	—	—	—	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$21,355,816</b>	<b>\$255,076</b>	<b>—</b>	<b>\$21,610,892</b>
Salaries	10,608,756	90,818	—	10,699,574
Other Compensation	172,572	49,831	—	222,403
Related Benefits	6,557,406	(91,191)	—	6,466,215
<b>TOTAL PERSONAL SERVICES</b>	<b>\$17,338,734</b>	<b>\$49,458</b>	<b>—</b>	<b>\$17,388,192</b>
Travel	125,793	22,830	—	148,623
Operating Services	252,775	25,189	—	277,964
Supplies	29,687	667	—	30,354
<b>TOTAL OPERATING EXPENSES</b>	<b>\$408,255</b>	<b>\$48,686</b>	<b>—</b>	<b>\$456,941</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$3,196,949</b>	<b>\$156,932</b>	<b>—</b>	<b>\$3,353,881</b>
Other Charges	—	—	—	—
Debt Service	—	—	—	—
Interagency Transfers	411,878	—	—	411,878
<b>TOTAL OTHER CHARGES</b>	<b>\$411,878</b>	<b>—</b>	<b>—</b>	<b>\$411,878</b>
Acquisitions	—	—	—	—
Major Repairs	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$21,355,816</b>	<b>\$255,076</b>	<b>—</b>	<b>\$21,610,892</b>
Classified	140	—	—	140
Unclassified	12	—	—	12
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>152</b>	<b>—</b>	<b>—</b>	<b>152</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>3</b>	<b>—</b>	<b>—</b>	<b>3</b>



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# New or Expanded Requests

## AGENCY SUMMARY STATEMENT

### Total Agency

Means of Financing and Expenditures	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustment	FY2024-2025 Requested in Technical/Other Package	FY2024-2025 Requested New/Expanded	FY2024-2025 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	38,472,497	(1,817,766)	—	—	36,654,731
STATUTORY DEDICATIONS	43,150,000	(43,150,000)	—	—	—
FEDERAL FUNDS	1,195,671	13,498	—	—	1,209,169
<b>TOTAL MEANS OF FINANCING</b>	<b>\$82,818,168</b>	<b>\$(44,954,268)</b>	<b>—</b>	<b>—</b>	<b>\$37,863,900</b>
Salaries	16,029,642	177,346	—	—	16,206,988
Other Compensation	484,702	149,493	—	—	634,195
Related Benefits	9,651,416	164,304	—	—	9,815,720
<b>TOTAL PERSONAL SERVICES</b>	<b>\$26,165,760</b>	<b>\$491,143</b>	<b>—</b>	<b>—</b>	<b>\$26,656,903</b>
Travel	242,313	45,453	—	—	287,766
Operating Services	2,724,245	210,799	—	—	2,935,044
Supplies	143,424	3,226	—	—	146,650
<b>TOTAL OPERATING EXPENSES</b>	<b>\$3,109,982</b>	<b>\$259,478</b>	<b>—</b>	<b>—</b>	<b>\$3,369,460</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$4,648,446</b>	<b>\$189,592</b>	<b>—</b>	<b>—</b>	<b>\$4,838,038</b>
Other Charges	43,377,000	(43,150,000)	—	—	227,000
Debt Service	—	—	—	—	—
Interagency Transfers	4,817,288	(2,744,479)	—	—	2,072,809
<b>TOTAL OTHER CHARGES</b>	<b>\$48,194,288</b>	<b>\$(45,894,479)</b>	<b>—</b>	<b>—</b>	<b>\$2,299,809</b>
Acquisitions	699,692	(2)	—	—	699,690
Major Repairs	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$699,692</b>	<b>\$(2)</b>	<b>—</b>	<b>—</b>	<b>\$699,690</b>
<b>TOTAL EXPENDITURES</b>	<b>\$82,818,168</b>	<b>\$(44,954,268)</b>	<b>—</b>	<b>—</b>	<b>\$37,863,900</b>
Classified	195	—	—	—	195
Unclassified	27	—	—	—	27
TOTAL AUTHORIZED T.O. POSITIONS	222	—	—	—	222
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	—	3

**Fees and Self-Generated**

Description	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustment	FY2024-2025 Requested in Technical/Other Package	FY2024-2025 Requested New/Expanded	FY2024-2025 Requested Realignment
Administrative Fund - DOI	1,157,790	(164,349)	—	—	993,441
Auto. Theft and Insurance Fraud Prev.	227,000	—	—	—	227,000
Fees & Self-generated	36,366,002	(1,794,399)	—	—	34,571,603
Insurance Fraud Investigation Fund	721,705	140,982	—	—	862,687
<b>Total:</b>	<b>\$38,472,497</b>	<b>\$(1,817,766)</b>	<b>—</b>	<b>—</b>	<b>\$36,654,731</b>

**Statutory Dedications**

Description	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustment	FY2024-2025 Requested in Technical/Other Package	FY2024-2025 Requested New/Expanded	FY2024-2025 Requested Realignment
Insure Louisiana Incentive Program	13,150,000	(13,150,000)	—	—	—
Louisiana Fortify Homes Program	30,000,000	(30,000,000)	—	—	—
<b>Total:</b>	<b>\$43,150,000</b>	<b>\$(43,150,000)</b>	<b>—</b>	<b>—</b>	<b>—</b>

**PROGRAM SUMMARY STATEMENT**

**1651 - Administrative/Fiscal**

Means of Financing and Expenditures	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustment	FY2024-2025 Requested in Technical/Other Package	FY2024-2025 Requested New/Expanded	FY2024-2025 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	17,116,681	(2,072,842)	—	—	15,043,839
STATUTORY DEDICATIONS	43,150,000	(43,150,000)	—	—	—
FEDERAL FUNDS	1,195,671	13,498	—	—	1,209,169
<b>TOTAL MEANS OF FINANCING</b>	<b>\$61,462,352</b>	<b>\$(45,209,344)</b>	<b>—</b>	<b>—</b>	<b>\$16,253,008</b>
Salaries	5,420,886	86,528	—	—	5,507,414
Other Compensation	312,130	99,662	—	—	411,792
Related Benefits	3,094,010	255,495	—	—	3,349,505
<b>TOTAL PERSONAL SERVICES</b>	<b>\$8,827,026</b>	<b>\$441,685</b>	<b>—</b>	<b>—</b>	<b>\$9,268,711</b>
Travel	116,520	22,623	—	—	139,143
Operating Services	2,471,470	185,610	—	—	2,657,080
Supplies	113,737	2,559	—	—	116,296
<b>TOTAL OPERATING EXPENSES</b>	<b>\$2,701,727</b>	<b>\$210,792</b>	<b>—</b>	<b>—</b>	<b>\$2,912,519</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$1,451,497</b>	<b>\$32,660</b>	<b>—</b>	<b>—</b>	<b>\$1,484,157</b>
Other Charges	43,377,000	(43,150,000)	—	—	227,000
Debt Service	—	—	—	—	—
Interagency Transfers	4,405,410	(2,744,479)	—	—	1,660,931
<b>TOTAL OTHER CHARGES</b>	<b>\$47,782,410</b>	<b>\$(45,894,479)</b>	<b>—</b>	<b>—</b>	<b>\$1,887,931</b>
Acquisitions	699,692	(2)	—	—	699,690
Major Repairs	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$699,692</b>	<b>\$(2)</b>	<b>—</b>	<b>—</b>	<b>\$699,690</b>
<b>TOTAL EXPENDITURES</b>	<b>\$61,462,352</b>	<b>\$(45,209,344)</b>	<b>—</b>	<b>—</b>	<b>\$16,253,008</b>
Classified	55	—	—	—	55
Unclassified	15	—	—	—	15
TOTAL AUTHORIZED T.O. POSITIONS	70	—	—	—	70
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—

**Fees and Self-Generated**

Description	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustment	FY2024-2025 Requested in Technical/Other Package	FY2024-2025 Requested New/Expanded	FY2024-2025 Requested Realignment
Auto. Theft and Insurance Fraud Prev.	227,000	—	—	—	227,000
Fees & Self-generated	16,859,681	(2,072,842)	—	—	14,786,839
Insurance Fraud Investigation Fund	30,000	—	—	—	30,000
<b>Total:</b>	<b>\$17,116,681</b>	<b>\$(2,072,842)</b>	<b>—</b>	<b>—</b>	<b>\$15,043,839</b>

**Statutory Dedications**

Description	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustment	FY2024-2025 Requested in Technical/Other Package	FY2024-2025 Requested New/Expanded	FY2024-2025 Requested Realignment
Insure Louisiana Incentive Program	13,150,000	(13,150,000)	—	—	—
Louisiana Fortify Homes Program	30,000,000	(30,000,000)	—	—	—
<b>Total:</b>	<b>\$43,150,000</b>	<b>\$(43,150,000)</b>	<b>—</b>	<b>—</b>	<b>—</b>

1652 - Market Compliance

Means of Financing and Expenditures	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustment	FY2024-2025 Requested in Technical/Other Package	FY2024-2025 Requested New/Expanded	FY2024-2025 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	21,355,816	255,076	—	—	21,610,892
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$21,355,816</b>	<b>\$255,076</b>	<b>—</b>	<b>—</b>	<b>\$21,610,892</b>
Salaries	10,608,756	90,818	—	—	10,699,574
Other Compensation	172,572	49,831	—	—	222,403
Related Benefits	6,557,406	(91,191)	—	—	6,466,215
<b>TOTAL PERSONAL SERVICES</b>	<b>\$17,338,734</b>	<b>\$49,458</b>	<b>—</b>	<b>—</b>	<b>\$17,388,192</b>
Travel	125,793	22,830	—	—	148,623
Operating Services	252,775	25,189	—	—	277,964
Supplies	29,687	667	—	—	30,354
<b>TOTAL OPERATING EXPENSES</b>	<b>\$408,255</b>	<b>\$48,686</b>	<b>—</b>	<b>—</b>	<b>\$456,941</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$3,196,949</b>	<b>\$156,932</b>	<b>—</b>	<b>—</b>	<b>\$3,353,881</b>
Other Charges	—	—	—	—	—
Debt Service	—	—	—	—	—
Interagency Transfers	411,878	—	—	—	411,878
<b>TOTAL OTHER CHARGES</b>	<b>\$411,878</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$411,878</b>
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$21,355,816</b>	<b>\$255,076</b>	<b>—</b>	<b>—</b>	<b>\$21,610,892</b>
Classified	140	—	—	—	140
Unclassified	12	—	—	—	12
TOTAL AUTHORIZED T.O. POSITIONS	152	—	—	—	152
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	—	3

**Fees and Self-Generated**

Description	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustment	FY2024-2025 Requested in Technical/Other Package	FY2024-2025 Requested New/Expanded	FY2024-2025 Requested Realignment
Administrative Fund - DOI	1,157,790	(164,349)	—	—	993,441
Fees & Self-generated	19,506,321	278,443	—	—	19,784,764
Insurance Fraud Investigation Fund	691,705	140,982	—	—	832,687
<b>Total:</b>	<b>\$21,355,816</b>	<b>\$255,076</b>	<b>—</b>	<b>—</b>	<b>\$21,610,892</b>

**Statutory Dedications**

Description	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustment	FY2024-2025 Requested in Technical/Other Package	FY2024-2025 Requested New/Expanded	FY2024-2025 Requested Realignment
<b>Total:</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>



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# Total Request Summary

## AGENCY SUMMARY STATEMENT

### Total Agency

#### Means of Financing

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustments	FY2024-2025 Requested in Technical/Other Adjustments	FY2024-2025 Requested New or Expanded Adjustments	FY2024-2025 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	32,056,801	38,472,497	(1,817,766)	—	—	36,654,731	(1,817,766)
STATUTORY DEDICATIONS	41,850,000	43,150,000	(43,150,000)	—	—	—	(43,150,000)
FEDERAL FUNDS	904,253	1,195,671	13,498	—	—	1,209,169	13,498
<b>TOTAL MEANS OF FINANCING</b>	<b>\$74,811,054</b>	<b>\$82,818,168</b>	<b>\$(44,954,268)</b>	<b>—</b>	<b>—</b>	<b>\$37,863,900</b>	<b>\$(44,954,268)</b>

Statutory Dedications

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustments	FY2024-2025 Requested in Technical/Other Adjustments	FY2024-2025 Requested New or Expanded Adjustments	FY2024-2025 Total Request	Over/Under EOB
Insure Louisiana Incentive Program	41,850,000	13,150,000	(13,150,000)	—	—	—	(13,150,000)
Louisiana Fortify Homes Program	—	30,000,000	(30,000,000)	—	—	—	(30,000,000)
<b>Total:</b>	<b>\$41,850,000</b>	<b>\$43,150,000</b>	<b>\$(43,150,000)</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$(43,150,000)</b>

Expenditures and Positions

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustments	FY2024-2025 Requested in Technical/Other Adjustments	FY2024-2025 Requested New or Expanded Adjustments	FY2024-2025 Total Request	Over/Under EOB
Salaries	15,667,534	16,029,642	177,346	—	—	16,206,988	177,346
Other Compensation	314,070	484,702	149,493	—	—	634,195	149,493
Related Benefits	8,668,069	9,651,416	164,304	—	—	9,815,720	164,304
<b>TOTAL PERSONAL SERVICES</b>	<b>\$24,649,674</b>	<b>\$26,165,760</b>	<b>\$491,143</b>	<b>—</b>	<b>—</b>	<b>\$26,656,903</b>	<b>\$491,143</b>
Travel	176,835	242,313	45,453	—	—	287,766	45,453
Operating Services	2,519,816	2,724,245	210,799	—	—	2,935,044	210,799
Supplies	252,122	143,424	3,226	—	—	146,650	3,226
<b>TOTAL OPERATING EXPENSES</b>	<b>\$2,948,773</b>	<b>\$3,109,982</b>	<b>\$259,478</b>	<b>—</b>	<b>—</b>	<b>\$3,369,460</b>	<b>\$259,478</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$2,616,839</b>	<b>\$4,648,446</b>	<b>\$189,592</b>	<b>—</b>	<b>—</b>	<b>\$4,838,038</b>	<b>\$189,592</b>
Other Charges	42,020,153	43,377,000	(43,150,000)	—	—	227,000	(43,150,000)
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,933,250	4,817,288	(2,744,479)	—	—	2,072,809	(2,744,479)
<b>TOTAL OTHER CHARGES</b>	<b>\$43,953,403</b>	<b>\$48,194,288</b>	<b>\$(45,894,479)</b>	<b>—</b>	<b>—</b>	<b>\$2,299,809</b>	<b>\$(45,894,479)</b>
Acquisitions	642,365	699,692	(2)	—	—	699,690	(2)
Major Repairs	—	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$642,365</b>	<b>\$699,692</b>	<b>\$(2)</b>	<b>—</b>	<b>—</b>	<b>\$699,690</b>	<b>\$(2)</b>
<b>TOTAL EXPENDITURES</b>	<b>\$74,811,054</b>	<b>\$82,818,168</b>	<b>\$(44,954,268)</b>	<b>—</b>	<b>—</b>	<b>\$37,863,900</b>	<b>\$(44,954,268)</b>
Classified	195	195	—	—	—	195	—
Unclassified	27	27	—	—	—	27	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>222</b>	<b>222</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>222</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>3</b>	<b>3</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>3</b>	<b>—</b>

**PROGRAM SUMMARY STATEMENT**

**1651 - Administrative/Fiscal**

**Means of Financing**

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustments	FY2024-2025 Requested in Technical/Other Adjustments	FY2024-2025 Requested New or Expanded Adjustments	FY2024-2025 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	13,347,660	17,116,681	(2,072,842)	—	—	15,043,839	(2,072,842)
STATUTORY DEDICATIONS	41,850,000	43,150,000	(43,150,000)	—	—	—	(43,150,000)
FEDERAL FUNDS	904,253	1,195,671	13,498	—	—	1,209,169	13,498
<b>TOTAL MEANS OF FINANCING</b>	<b>\$56,101,914</b>	<b>\$61,462,352</b>	<b>\$(45,209,344)</b>	<b>—</b>	<b>—</b>	<b>\$16,253,008</b>	<b>\$(45,209,344)</b>

Statutory Dedications

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustments	FY2024-2025 Requested in Technical/Other Adjustments	FY2024-2025 Requested New or Expanded Adjustments	FY2024-2025 Total Request	Over/Under EOB
Insure Louisiana Incentive Program	41,850,000	13,150,000	(13,150,000)	—	—	—	(13,150,000)
Louisiana Fortify Homes Program	—	30,000,000	(30,000,000)	—	—	—	(30,000,000)
<b>Total:</b>	<b>\$41,850,000</b>	<b>\$43,150,000</b>	<b>\$(43,150,000)</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$(43,150,000)</b>

Expenditures and Positions

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustments	FY2024-2025 Requested in Technical/Other Adjustments	FY2024-2025 Requested New or Expanded Adjustments	FY2024-2025 Total Request	Over/Under EOB
Salaries	5,343,825	5,420,886	86,528	—	—	5,507,414	86,528
Other Compensation	178,438	312,130	99,662	—	—	411,792	99,662
Related Benefits	2,736,218	3,094,010	255,495	—	—	3,349,505	255,495
<b>TOTAL PERSONAL SERVICES</b>	<b>\$8,258,481</b>	<b>\$8,827,026</b>	<b>\$441,685</b>	<b>—</b>	<b>—</b>	<b>\$9,268,711</b>	<b>\$441,685</b>
Travel	102,804	116,520	22,623	—	—	139,143	22,623
Operating Services	2,315,149	2,471,470	185,610	—	—	2,657,080	185,610
Supplies	227,289	113,737	2,559	—	—	116,296	2,559
<b>TOTAL OPERATING EXPENSES</b>	<b>\$2,645,242</b>	<b>\$2,701,727</b>	<b>\$210,792</b>	<b>—</b>	<b>—</b>	<b>\$2,912,519</b>	<b>\$210,792</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$807,919</b>	<b>\$1,451,497</b>	<b>\$32,660</b>	<b>—</b>	<b>—</b>	<b>\$1,484,157</b>	<b>\$32,660</b>
Other Charges	42,020,153	43,377,000	(43,150,000)	—	—	227,000	(43,150,000)
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,727,754	4,405,410	(2,744,479)	—	—	1,660,931	(2,744,479)
<b>TOTAL OTHER CHARGES</b>	<b>\$43,747,908</b>	<b>\$47,782,410</b>	<b>\$(45,894,479)</b>	<b>—</b>	<b>—</b>	<b>\$1,887,931</b>	<b>\$(45,894,479)</b>
Acquisitions	642,365	699,692	(2)	—	—	699,690	(2)
Major Repairs	—	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>\$642,365</b>	<b>\$699,692</b>	<b>\$(2)</b>	<b>—</b>	<b>—</b>	<b>\$699,690</b>	<b>\$(2)</b>
<b>TOTAL EXPENDITURES</b>	<b>\$56,101,914</b>	<b>\$61,462,352</b>	<b>\$(45,209,344)</b>	<b>—</b>	<b>—</b>	<b>\$16,253,008</b>	<b>\$(45,209,344)</b>
Classified	56	55	—	—	—	55	—
Unclassified	14	15	—	—	—	15	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>70</b>	<b>70</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>70</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>

1652 - Market Compliance

Means of Financing

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustments	FY2024-2025 Requested in Technical/Other Adjustments	FY2024-2025 Requested New or Expanded Adjustments	FY2024-2025 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	18,709,140	21,355,816	255,076	—	—	21,610,892	255,076
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
<b>TOTAL MEANS OF FINANCING</b>	<b>\$18,709,140</b>	<b>\$21,355,816</b>	<b>\$255,076</b>	<b>—</b>	<b>—</b>	<b>\$21,610,892</b>	<b>\$255,076</b>

Expenditures and Positions

Description	FY2022-2023 Actuals	Existing Operating Budget as of 10/01/2023	FY2024-2025 Requested Continuation Adjustments	FY2024-2025 Requested in Technical/Other Adjustments	FY2024-2025 Requested New or Expanded Adjustments	FY2024-2025 Total Request	Over/Under EOB
Salaries	10,323,709	10,608,756	90,818	—	—	10,699,574	90,818
Other Compensation	135,633	172,572	49,831	—	—	222,403	49,831
Related Benefits	5,931,851	6,557,406	(91,191)	—	—	6,466,215	(91,191)
<b>TOTAL PERSONAL SERVICES</b>	<b>\$16,391,193</b>	<b>\$17,338,734</b>	<b>\$49,458</b>	<b>—</b>	<b>—</b>	<b>\$17,388,192</b>	<b>\$49,458</b>
Travel	74,031	125,793	22,830	—	—	148,623	22,830
Operating Services	204,667	252,775	25,189	—	—	277,964	25,189
Supplies	24,834	29,687	667	—	—	30,354	667
<b>TOTAL OPERATING EXPENSES</b>	<b>\$303,531</b>	<b>\$408,255</b>	<b>\$48,686</b>	<b>—</b>	<b>—</b>	<b>\$456,941</b>	<b>\$48,686</b>
<b>PROFESSIONAL SERVICES</b>	<b>\$1,808,920</b>	<b>\$3,196,949</b>	<b>\$156,932</b>	<b>—</b>	<b>—</b>	<b>\$3,353,881</b>	<b>\$156,932</b>
Other Charges	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	205,496	411,878	—	—	—	411,878	—
<b>TOTAL OTHER CHARGES</b>	<b>\$205,496</b>	<b>\$411,878</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>\$411,878</b>	<b>—</b>
Acquisitions	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—
<b>TOTAL ACQ. &amp; MAJOR REPAIRS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL EXPENDITURES</b>	<b>\$18,709,140</b>	<b>\$21,355,816</b>	<b>\$255,076</b>	<b>—</b>	<b>—</b>	<b>\$21,610,892</b>	<b>\$255,076</b>
Classified	139	140	—	—	—	140	—
Unclassified	13	12	—	—	—	12	—
<b>TOTAL AUTHORIZED T.O. POSITIONS</b>	<b>152</b>	<b>152</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>152</b>	<b>—</b>
<b>TOTAL AUTHORIZED OTHER CHARGES POSITIONS</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>TOTAL NON-T.O. FTE POSITIONS</b>	<b>3</b>	<b>3</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>3</b>	<b>—</b>



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# Addenda

# INTERAGENCY TRANSFERS



MICHAEL J. "MIKE" WAGUESPACK, CPA  
LOUISIANA LEGISLATIVE AUDITOR

October 9, 2023

Mr. James J. Donelon  
Commissioner  
Louisiana Department of Insurance  
Post Office Box 94214  
Baton Rouge, Louisiana 70804-9214

Dear Commissioner Donelon,

Act 415 of the 2023 Regular Legislative Session authorized the Legislative Auditor to allocate and collect from each auditee included in the state's Annual Comprehensive Financial Report such amounts as may be reasonably necessary to compensate the Legislative Auditor for services rendered.

I understand your agency is currently preparing its budget for the 2024-2025 fiscal year. I ask that you include \$100,371.00 for the 2024-2025 regular allocation of audit costs in your budget.

Your agency's audit allocation is based on the cost of audit services provided to you. If additional audit services are requested or required, those services may result in additional audit costs charged to your agency. Those costs would be discussed with you prior to any additional allocation.

Inquiries concerning this allocation should be directed to Ms. Beth Q. Davis, CPA, First Assistant Legislative Auditor, at (225) 339-3977. I appreciate the many courtesies extended my staff over the years and look forward to working with you in the future.

Sincerely,

A handwritten signature in blue ink, appearing to read "Mike Waguespack", is written over a faint circular stamp.

Michael J. Waguespack, CPA  
Louisiana Legislative Auditor

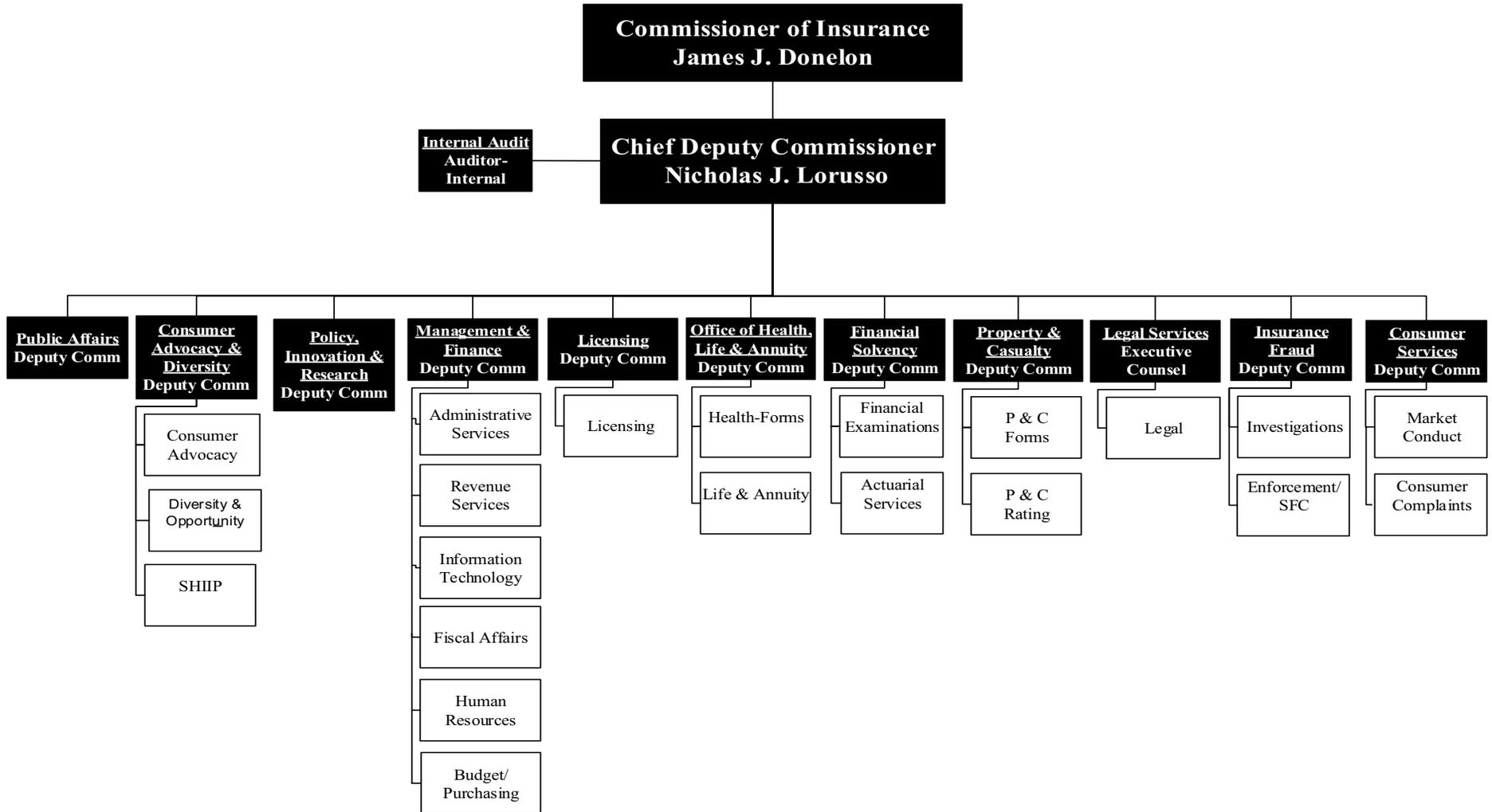
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Allocation Letter 2025-ID 3454

# INFORMATION TECHNOLOGY

DEPARTMENT		PRIOR YEAR ACTUAL		OPERATING BUDGET		
04-165 - Commissioner of Insurance		2022-2023		2023-2024		
<b>MEANS OF FINANCING</b>						
FEES & SELF-GENERATED REVENUES		\$	3,776,805	\$	4,724,106	
STATUTORY DEDICATIONS						
FEDERAL FUNDS		\$	5,251	\$	5,469	
<b>TOTAL MEANS OF FINANCING</b>		\$	<b>3,782,056</b>	\$	<b>4,729,575</b>	
<b>EXPENDITURES AND REQUESTS</b>						
<i>PERSONAL SERVICES</i>						
Salaries		\$	659,401	\$	625,202	
Other Compensation		\$	-			
Related Benefits		\$	320,345	\$	302,610	
<b>TOTAL PERSONAL SERVICES</b>		\$	<b>979,746</b>	\$	<b>927,812</b>	
<i>OPERATING EXPENSES</i>						
Software Licensing		\$	351,771	\$	421,192	
Software Maintenance		\$	1,419,431	\$	1,593,041	
Hardware Rentals, Leases, or Financing		\$	-			
Hardware Maintenance		\$	143,806	\$	85,388	
Data Lines and Circuits						
Contract Services						
Travel		\$	1,316	\$	-	
Supplies		\$	15,775	\$	92,921	
Other (Internet Svcs, IATs for Telephones & OTS Costs)		\$	165,833	\$	305,972	
<b>TOTAL OPERATING EXPENSES</b>		\$	<b>2,097,932</b>	\$	<b>2,498,514</b>	
<b>TOTAL PROFESSIONAL SERVICES</b>		\$	<b>225,800</b>	\$	<b>655,557</b>	
<i>ACQUISITIONS AND MAJOR REPAIRS</i>						
Hardware Acquisitions		\$	478,578	\$	647,692	
Major Repairs		\$	-			
<b>TOTAL ACQUISITIONS &amp; MAJOR REPAIRS</b>			<b>\$478,578</b>		<b>\$647,692</b>	
<b>TOTAL EXPENDITURES AND REQUESTS</b>			<b>\$3,782,056</b>		<b>\$4,729,575</b>	
<b>TOTAL IT FULL-TIME EQUIVALENTS</b>						
Job Function	Worker Type			Worker Type		
	Perm IT T.O.	Other	Contract	Perm IT T.O.	Other	Contract
Infrastructure	3.0		7.0	3.0		7.0
Application Development	2.0		13.0	2.0		13.0
Management/Administration	2.0			2.0		
Vacant						
<b>TOTAL FTEs by Worker Type</b>	<b>7.0</b>		<b>20.0</b>	<b>7.0</b>		<b>20.0</b>
<b>TOTAL FTEs by Year</b>	<b>27.0</b>			<b>27.0</b>		



# GENERAL ADDENDA





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