

Agency Budget Request

FISCAL YEAR 2023–2024



Commissioner of Insurance
165 — Department of Insurance



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Signature Page	1
Operational Plan	3
Budget Request Overview	55
Agency Summary Statement	56
Total Agency	56
Program Summary Statement	64
1651 - Administrative/Fiscal	64
1652 - Market Compliance	72
Source of Funding Summary	79
Agency Overview	79
Source of Funding Detail	80
Fees & Self-Generated	80
Federal Funds	98
Expenditures by Means of Financing	100
Existing Operating Budget	100
Total Request	102
Revenue Collections/Income	104
Fees & Self-Generated	104
Federal Funds	109
Justification of Differences	110
Schedule of Requested Expenditures	113
1651 - Administrative/Fiscal	113
1652 - Market Compliance	119
Continuation Budget Adjustments	123
Agency Summary Statement	124
Total Agency	124
Continuation Budget Adjustments - Summarized	127
Program Summary Statement	138
1651 - Administrative/Fiscal	138
1652 - Market Compliance	141

Continuation Budget Adjustments - by Program	144
Form 11658 — Non-Recurring Acquisitions and Major Repairs	144
Form 11659 — Standard Inflation Adjustment	146
Form 13742 — 165 - Legislative Auditor Decrease	150
Form 13569 — 165 Retirement Adjustments for Employees Ending DROP	152
Form 13576 — 165 Unclassified Vacancies Adjustments	155
Form 13584 — 165 Ineligible Unclassified Market Adjustments	157
Form 13586 — 165 Vacancies filled/created after PEP	159
Form 13778 — 165 Personal Services Base Adjustment	162
Form 13743 — 165 Administrative Dedicated Fund Stat Ded Reduction	165
Form 13803 — 165 Replacement Acquisitions	167
Form 13817 — 165 Software Maintenance Increase	169
Technical and Other Adjustments	171
Agency Summary Statement	172
Total Agency	172
Program Breakout	173
Program Summary Statement	174
1651 - Administrative/Fiscal	174
1652 - Market Compliance	175
New or Expanded Requests	177
Agency Summary Statement	178
Total Agency	178
Program Summary Statement	180
1651 - Administrative/Fiscal	180
1652 - Market Compliance	182
Form 13863 — 165 Robert Wood Johnson Foundation Grant Balance	184
Form 13958 — Poydras Building Waterproofing & Reroofing Project	186
Form 13961 — 165 Insure Louisiana Incentive Program	188
Total Request Summary	191
Agency Summary Statement	192
Total Agency	192
Program Summary Statement	195

1651 - Administrative/Fiscal	195
1652 - Market Compliance	198
Addenda	201
Interagency Transfers	202
Sunset Review	204
Information Technology	206

Signature Page

BUDGET REQUEST

Fiscal Year Ending June 30,2024

NAME OF DEPARTMENT / AGENCY: DEPARTMENT OF INSURANCE PHYSICAL ADDRESS: 1702 N. THIRD STREET
BUDGET UNIT: COMMISSIONER OF INSURANCE BATON ROUGE, LA
SCHEDULE NUMBER: 04-165 ZIP CODE: 70804-9214
TELEPHONE NUMBER: (225) 342-5423 WEB ADDRESS: www.lidi.la.gov

WE HEREBY CERTIFY THAT THE STATEMENTS AND FIGURES ON THE ACCOMPANYING FORMS ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.

HEAD OF DEPARTMENT:  PRINTED NAME/TITLE: <u>James J. Donelon, Commissioner</u> DATE: <u>November 1, 2022</u> EMAIL ADDRESS: <u>Jim.Donelon@ldi.la.gov</u>	HEAD OF BUDGET UNIT:  PRINTED NAME/TITLE: <u>S. Denise Gardner, Appointing Authority</u> DATE: <u>November 1, 2022</u> EMAIL ADDRESS: <u>dgardner@ldi.la.gov</u>
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PROGRAM CONTACT PERSON: <u>S. Denise Gardner</u> TITLE: <u>Appointing Authority/Chief of Staff</u> TELEPHONE NUMBER: <u>(225) 342-9189</u> EMAIL ADDRESS: <u>dgardner@ldi.la.gov</u>	FINANCIAL CONTACT PERSON: <u>Lance L. Herrin</u> TITLE: <u>Deputy Undersecretary, Office of Management & Finance</u> TELEPHONE NUMBER: <u>(225) 342-3981</u> EMAIL ADDRESS: <u>Lance.Herrin@ldi.la.gov</u>
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Operational Plan

DEPARTMENT ID: 04-165 Department of Insurance
AGENCY ID: Commissioner of Insurance

**OPERATIONAL PLAN
FY 2023-2024**

**OPERATIONAL PLAN FORM
AGENCY (BUDGET UNIT) DESCRIPTION**

AGENCY NUMBER AND NAME: 04-165 Commissioner of Insurance

AGENCY MISSION:

The mission of the Department of Insurance is to enforce the insurance laws and regulations of the state impartially, honestly and expeditiously. To this end, the highest ethical, professional and work quality standards will be exercised in all formal and informal relationships with individuals, agencies and companies affected by the policies and actions of the Department. It is the Department's commitment to be the best insurance

AGENCY GOAL(S):

Regulate the insurance industry in the state (licensing of producers, insurance adjusters, public adjusters and insurers); serve as advocate for the state's insurance consumers by enforcing existing laws fairly and consistently and by proposing new laws as necessary.

Provide necessary administrative and operational support to the entire department, attract insurers to the state in order to promote a more competitive market, work to stabilize the property insurance market and provide outreach and consumer assistance.

STATEMENT OF AGENCY STRATEGIES FOR DEVELOPMENT AND IMPLEMENTATION OF HUMAN RESOURCE POLICIES THAT ARE HELPFUL AND BENEFICIAL TO WOMEN AND FAMILIES:

The LDI maintains flexible work hours, permitting full time employees to select a supervisor-approved schedule that may begin as early as 7:00 a.m. or end as late as 5:30 p.m. The LDI also permits a 4-day work week of 10½-hour days, or a 4½-day work week, with supervisor and Appointing Authority approval. LDI Policy Memorandum 10 adopts the availability of part-time employment, in accordance with Civil Service Rule 11.2. Additionally, the agency complies with and supports the Family and Medical Leave Act.

Overall, the department believes that when forms of insurance are both available and affordable to the state's citizens, all individuals and business and industry in the state benefit.

**OPERATIONAL PLAN FORM
PROGRAM DESCRIPTION**

PROGRAM NAME: Program A - Administration/Fiscal

PROGRAM AUTHORIZATION:

La. Const. Art. IV, § 11; La. R.S. 36:681-696; La. R.S. 22:2-3; La. R.S. 22:31-33; La. R.S. 22:41; La. R.S. 22:1071; La. R.S. 22:1476; La. R.S. 9:2800.7; La. R.S. 22:2291-2347; La. R.S. 40:1428; and 42 USC 1395b-4.

PROGRAM MISSION:

The mission of the Department of Insurance is to enforce the insurance laws and regulations of the state impartially, honestly and expeditiously. To this end, the highest ethical, professional and work quality standards will be exercised in all formal and informal relationships with individuals, agencies and companies affected by the policies and actions of the Department. It is the Department's commitment to be the best insurance

PROGRAM GOAL(S):

Provide necessary administrative and operational support to the entire department, attract insurers to the state in order to promote a more competitive market, work to stabilize the property insurance market and provide outreach and consumer assistance.

PROGRAM ACTIVITY:

Office of the Commissioner: Internal Audit, Public Affairs, and Consumer Advocacy and Diversity, which includes the Senior Health Insurance Information Program and Office of Policy, Innovation and Research

PROGRAM ACTIVITY:

Office of Management and Finance: Fiscal Affairs; Revenue Services; Information Technology; Human Resources (No indicator set); Administrative Services (No indicator set); Budget (No indicator set); Budget/Purchasing (No indicator set); and Strategic and Operational Planning (No indicator set).

DEPARTMENT ID+A1:C21: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal

PROGRAM STRUCTURE CHART PROGRAM A - ADMINISTRATION/FISCAL	
Office of the Commissioner	Provides management oversight to the entire department and coordinates the administration of all provisions of the Louisiana Insurance Code - Title 22 of the Louisiana Revised Statutes.
Internal Audit	assists management by providing an independent appraisal of the adequacy and effectiveness of the department's operations and system of internal controls and by making recommendations for necessary corrective action. Internal Audit also assists management by providing consulting services in the development or modification of processes, procedures, and controls in order to minimize risk and achieve objectives. In addition, Internal Audit performs special projects as assigned by the Commissioner through his designee.
Public Affairs	Communicates the Department's message through printed materials including press releases, brochures, weekly newspaper columns, radio scripts, and newsletter articles; accepts media calls and public information requests; coordinates media interview requests and speaking engagements for the Commissioner and LDI staff; responsible for the Department's web site content and public e-mail system; edits public information disseminated by the Department; writes Department's Public Service Announcements; coordinates consumer information booths at conferences, fairs or festivals.
Consumer Advocacy and Diversity	The Consumer Advocacy analyzes the LDI's consumer complaint records to improve both the regulation of the business of insurance and service to complainants. OCA conducts regular random reviews of complaint case files to determine the existence of patterns of behavior by regulated entities which require further examination by other LDI offices or divisions' staff. Additionally, OCA provides audit services of compliance staff in Consumer Services to review their effectiveness in protecting consumers' interests. Through the Division of Diversity and Opportunity, the LDI foster awareness of opportunities in the insurance industry and of the skill, training and education necessary to prepare for employment with insurers, appointment as producers and as service providers of insurers. In addition to its continued outreach efforts pertaining to current insurance trends and topics, the OCA oversees the Senior Health Insurance Program (SHIIP), which provides health-insurance related information to senior citizens and others eligible for Medicare. Since 2012, SHIIP's duties, under its federal grant expansion, support federal efforts to increase awareness of certain provisions of the Patient Protection and Affordable Care Act of 2010.

DEPARTMENT ID+A1:C21: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal

PROGRAM STRUCTURE CHART PROGRAM A - ADMINISTRATION/FISCAL	
Policy, Innovation and Research	(Act 159 of the 2022 Regular Legislative Session) – Oversees the research and development of policy proposals relative to insurance; development and preparation of proposals for legislation, rules and regulation and other administrative actions; participation and the liaison of the organizations for which the commissioner of insurance is the representative of Louisiana; monitoring the activities of Congress and federal agencies as well as national organizations in the insurance industry. The office will include three boards and advisory commissions: Louisiana Auto Theft and Insurance Fraud Prevention Authority (LATIFPA), Health Care Commission and Louisiana Property and Casualty Commission (LPCIC). LATIFPA combats motor vehicle insurance fraud, including fraud by theft and other criminal acts. LATIFPA collects and disburses funds through a grant process to combat motor vehicle and insurance fraud. The Louisiana Health Care Commission engages representatives of the health insurance and health care delivery systems to recommend public policies and perform activities which extend access to health care. The La Property and Casualty Insurance Commission studies and provides recommendations to the Legislature on issues relative to automobile homeowners, and workers' compensation insurance.
Office of Management and Finance	Oversees the management of the department's fiscal, budget, revenue collections, IT, human resources, purchasing, supplies, equipment, inventory/property control, and administrative services, and is responsible for strategic and operational planning for the entire department.
Fiscal Affairs	Deposits revenue to the State Treasury, handles accounts payable and receivable, and travel.
Budget/Purchasing	Manages the department's appropriation by compiling the necessary information for budget development, budget projections, monitoring budget changes affected by expenditures, revenue collections, legislation and mid-year adjustments. Maintains office supply inventory and distribution of supplies; procures stock and special supplies, equipment, furniture and printing services by using ISIS and/or obtaining bids according to state law and purchasing rules and regulations; maintains portable devices for LDI personnel; maintains photocopiers and fax machines; also reviews and verifies all professional and consulting services contracts in accordance with agency policy and procedures and within the laws, rules and regulations of the state.
Revenue Services	Invoices and collects assessments (LA Insurance Rating, Fraud & Administrative Fund), receipts all revenue, classifies all revenue, performs desk examinations of premium tax returns.

DEPARTMENT ID+A1:C21: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal

PROGRAM STRUCTURE CHART PROGRAM A - ADMINISTRATION/FISCAL	
Information Technology	Maintains the department's databases and systems, assists various divisions in developing on-line access to certain information and services for the public, insurance industry and department staff.
Human Resources	Manages the department's human resources and building security.
Administrative Services	Maintains records, handles mail and messenger services, building maintenance, fleet management, property control and physical inventory.
Strategic and Operational Planning	Prepares strategic and operational plans for the department, collects, analyzes and reports quarterly performance results, collects information for and writes legislative fiscal notes and fiscal economic and family impact statements; serves as liaison with the Legislative Fiscal Office and House and Senate fiscal affairs committees.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal
 PROGRAM ACTIVITY: Office of Commissioner

II.1 **K** Objective II.1 Through the Office of the Commissioner, to retain accreditation by the National Association of Insurance Commissioners (NAIC).

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note: The National Association of Insurance Commissioners (NAIC) is the national organization that exists to promote effective insurance regulation and consumer protection. The Department of Insurance's accreditation remains in effect until suspended or revoked. The NAIC conducts periodic audits to determine if continued accreditation is appropriate. The indicator is expressed as a percentage because LaPAS can accept only numeric expression. Most recently, the NAIC accredited the Louisiana Department of Insurance in August 2020.

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
6389	K	Percentage of NAIC accreditation retained	100	100	100	100	100		

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal
 PROGRAM ACTIVITY: Office of Commissioner

GENERAL PERFORMANCE INFORMATION: Office of Commissioner/NAIC						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
912	Number of licensed domestic insurers ¹	105	105	104	101	103
913	Number of licensed foreign/alien insurance companies ²	1,323	1,335	1,539	1,348	1,584
911	Total number of risk bearing companies licensed and approved	1,791	1,755	1,771	1,791	1,822
25961	Total number of non-risk bearing companies licensed and approved	750	694	793	820	827

¹ Domestic Insurer - domiciled in Louisiana and licensed by the Louisiana Department of Insurance.

² Foreign/Alien Insurer - domiciled in any state of the United States except Louisiana (foreign); domiciled in any country other than the United States (alien). Foreign/Alien insurers are licensed to do business in the State of Louisiana.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal
 PROGRAM ACTIVITY: Office of Commissioner/Internal Audit

II.2 **S** Objective II.2 Through the Internal Audit Division, to identify the adequacy or weaknesses of the department's internal control processes by performing scheduled internal audits and to assure that there are no repeat findings in the legislative auditor's report.

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note: The LDI's budget generally exceeds the \$30 million threshold contained in the preamble of the Appropriations Bill (HB1), which requires such agencies to allot within their table of organization positions that perform the function of internal auditing. The LDI has numerous staff, supervisors, and managers, who regularly track, reconcile, and inventory assets entrusted to the LDI. These functions include but are not limited to tracking appropriated budget revenue and expenditures, performing annual inventory of movable property, and processing over \$400 million in revenue the LDI collects on behalf of the State of Louisiana. The LDI maintains one position dedicated exclusively to planning and performing internal audits. ACT 314 of the 2015 Regular Legislative Session establishes any agency with an appropriation in the general appropriation bill of 30 million dollars or more shall establish an internal audit function.

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
26377	S	Percentage of audit plan completed.	80%	83%	80%	80%	85%		
26378	S	Percentage of recommendations implemented. ¹	90%	95%	90%	90%	95%		

¹ Indicator name needs to change to "percentage of recommendations implemented".

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal
 PROGRAM ACTIVITY: Office of Commissioner/Internal Audit

GENERAL PERFORMANCE INFORMATION: Office of Commissioner/Internal Audit						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
6394	Number of internal audit recommendations accepted	100	100	93 ¹	100	19 ²
6395	Number of repeat findings in the legislative auditor's report	0	0	0	0	0
6393	Number of engagements internal audits performed	2	2	6	6	10
887	Number of repeat internal audit findings	0	0	4	3	1

¹ Number of engagements counted not percentage.

² Indicator name had changed for FY 21-22 to count the number of recommendations accepted instead of percentage.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal
 PROGRAM ACTIVITY: Office of Commissioner/Consumer Advocacy and Diversity

II.3 **K** Objective II.3 Through the Office of Consumer Advocacy and Diversity, to receive consumer inquiries and complaints, to provide insurance information, both basic and developing topics, and to ensure the LDI provides consumers the highest quality service.

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note: During Fiscal Year 2014-2015, the office of consumer advocacy and diversity (OCAD) focused its activities on responding to consumer inquiries, performing quality management audits, and maintaining its role in community outreach. This office also remains available to assist the various divisions within the LDI and will perform a second review of a complaint file, upon request.

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES					PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024		
22838	K	Number of community based presentations ¹	60	85	60	60	60		
25337	K	Number of files from other divisions audited	360	819	360	360	360		
25338	K	Percentage of complaint files referred for additional regulatory review, as a result of audit	2	2	2	2	2		
25339	K	Percentage of complaint files leading to additional staff training, as a result of audit	10	6	10	10	10		

¹ This number includes speaking engagements and radio and television show appearances.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal
 PROGRAM ACTIVITY: Office of Commissioner/Consumer Advocacy and Diversity

GENERAL PERFORMANCE INFORMATION: Office of Commissioner/Consumer Advocacy and Diversity						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
22839	Number of inquiries received	0	0	0	93	217
22842	Number of public information packets distributed to consumers	12,060	14,282	12,845	1,064	8
25340	Percentage of LDI complaint files audited	10	11	11	11	10
26332	Number of consumers assisted by Office of Consumer Advocacy and Diversity division	2010	1137	9,469	5,750	2,365

¹ Started counting all information pamphlets that are included in each packet that is distributed to consumers. Many pamphlets are included in one packet. Previous years count was based on packets.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal
 PROGRAM ACTIVITY: Office of the Commissioner/Office of Consumer Advocacy and Diversity/Division of Diversity and Opportunity

II.4 Objective II.4 Through the Division of Diversity and Opportunity, within the Office of Consumer Advocacy and Diversity, to foster awareness of opportunities in the insurance industry and of the skill, training and education necessary to prepare for employment with insurers, appointment as producers, and as service providers of insurers.

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note: LDI conducts informal counseling and educational/training across the state.

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
24326	S	Number of educational seminars provided by the Division of Diversity and Opportunity	5	3	5	5	5		

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal
 PROGRAM ACTIVITY: Office of Consumer Advocacy and Diversity/Division of Diversity and Opportunity

GENERAL PERFORMANCE INFORMATION: Office of Commissioner/Division of Diversity and Opportunity						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
13793	Number of persons attending educational or training seminars	932	939	933	1,218	1,541
25029	Number of minorities receiving services through LDI for training, individual telephone, or email assistance to help obtain employment in the insurance industry or related service companies	106	67	55	44	72
25162	Number of workshops Division of Diversity and Opportunity participated in via invitations	23	22	31	34	36

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal
 PROGRAM ACTIVITY: Office of Commissioner/Consumer Advocacy and Diversity/SHIIP

II.5 **K** Objective II.5 Through the Senior Health Insurance Information Program, to assist senior citizens and others eligible for Medicare with awareness of health insurance programs available to them.

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note: Centers for Medicare and Medicaid Services (CMS) awards baseline grants to every state for reaching the Medicare population with information about the program and enrollment options; CMS and Administration for Community Living (ACL) sets grant amounts based on achievement of performance measures.

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES					PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	
999	K	Number of senior health group presentations, healthfairs and training provided.	650	203	375	60	375	
996	K	Total persons reached through presentations, booth/exhibits. (CMS PM2)	45,000	5,333	30,000	10,500	30,000	
25346	K	Number of client contacts in-person office, telephone all durations and contacts by email, postal or fax (CMS PM1)	86,000	22,988	53,500	30,500	53,500	
25344	S	Total counseling hours provided (CMS PM8)	33,000	6,514	33,000	10,000	33,000	
25345	S	Total number of active SHIIP counselors	75	77	60	60	60	

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal
 PROGRAM ACTIVITY: Office of Commissioner/Consumer Advocacy and Diversity/SHIIP

GENERAL PERFORMANCE INFORMATION: Office of Consumer Advocacy and Diversity/SHIIP						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
995	Estimated savings to counseled health clients ¹	4,267,808	0 ¹	0 ¹	0 ¹	0 ¹
25401	Number of agencies reporting data	20	16	13	9	9
25403	Number of Medicare beneficiaries in the state, as of September 30	843,951	867,826	935,173	884,146	893,380

¹ Was converted to a new system (STARS) and unable to collect accurate data this FY.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal
 PROGRAM ACTIVITY: Office of Management and Finance/Fiscal Affairs

II.6 S Objective: II. 6 Through the Fiscal Affairs Division, to deposit revenue to the State Treasury and handle accounts payable and receivable, and travel.

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note:

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
890	S	Total amount of revenue collected from taxes, ¹ assessments, fees, penalties and miscellaneous amounts \$ in millions	1,062.65	1263.90	1,239.29	1,239.29	1,357.76		

¹ Amounts included here are total for the fiscal year, as of the August 15 close.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal
 PROGRAM ACTIVITY: Office of Management and Finance/Fiscal Affairs

GENERAL PERFORMANCE INFORMATION: Office of Management and Finance/Fiscal						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
898	Number of different tax types collected	8	8	8	8	8
899	Number of different fees and assessments collected ¹	71	71	71	71	70
893	Tax collections as percentage of taxable premiums	3.28	3.19	3.22	3.36	3.36
895	Total amount of Louisiana Insurance Rating assessment collected \$ in millions	79.8	80.2	75.7	77.5	77.1
6397	Total fees collected \$ in millions	26.87	27.02	37.44	45.04	51.71
25813	Total taxes collected \$ in millions	892.96	914.77	953.77	1,043.52	1,126.97
896	Louisiana Insurance Rating assessment collection as percentage of subject premiums	0.83	0.00808	0.7260	0.7245	0.7250
23501	Amount reverted at end of FY \$ in millions ³	8.73	7.98	9.44	16.35	22.65
24327	Administrative fund assessment as percentage of health premium ⁴	0.023	0.024	0.029	0.023	0.025
24328	Fraud assessment as percentage of subject premium ⁵	0.0361	0.0031	0.0330	0.0304	0.0375
25404	LDI budget as percentage of total revenue collected	3	3.10	3.06	2.86	2.77

¹ Count includes only fees for which there were actual collections.

² Was erroneously reported as 1, should be .95.

³ The LDI recommends including this number to identify the amount of money paid each year by the insurance industry for the purpose of regulating the industry but is not available for funding the LDI based on HB1 appropriated levels plus any unexpended budget at EOFY.

⁴ The cost associated with the administration and enforcement of the Health Insurance Portability and Accountability Act, as defined in Louisiana law, is recovered from health insurers through an annual assessment which is deposited in the Administrative Fund. The assessment is authorized in La. R.S. 22:1071 (D), subject to a cap of .05% of assessable premium.

⁵ The costs associated with the investigation, enforcement, public education and public awareness, and prosecution of insurance fraud in this state are funded by an assessment on property, casualty and health insurers. It is distributed \$30,000 to the LDI for costs of collection; \$187,000 to LATIFPA; the remainder divided 75% to the insurance fraud investigation unit of the office of the state police, 15% to the Department of Justice section on insurance fraud, and 10% to the LDI's division of insurance fraud. This assessment is authorized in La. R.S. 40:1428, subject to a cap of .0375% of assessable premium.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal
 PROGRAM ACTIVITY: Office of Management and Finance/Revenue Services

II.7 S Objective: II.7 Through the Revenue Services Division, to collect all assessments and premium taxes due and to perform desk examinations of premium tax returns.

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note:

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
901	S	Number of desk examinations performed for tax purposes ¹	4,716	5,070	4,700	4,700	5,000		

¹ LDI examines all tax returns filed. The performance standard represents the number of insurers and brokers expected to file tax returns.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal
 PROGRAM ACTIVITY: Office of Management and Finance/Revenue Services

GENERAL PERFORMANCE INFORMATION: Office of Management and Finance/Revenue Services						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
891	Taxable premium \$ in billions	27.23	28.70	29.63	31.02	33.54
894	Total premium subject to Louisiana Insurance Rating assessment \$ in billions	10.16	10.41	10.69	10.67	11.22

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program A - Administration/Fiscal
 PROGRAM ACTIVITY: Office of Management and Finance/IT

II.8 Objective II.8 Through the Information Technology Division, to provide maintenance and support of the department’s IT systems, databases, and internet access, and to improve consumer and industry service and information access via technology.

Children’s Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note:

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
22835	S	Number of technology projects planned to maximize employee productivity, improve or maintain compatibility with regulated entities, and warehouse data.	4	4	4	4	4		
22836	S	Percentage of planned technology projects reaching completion	100	100	100	100	100		

OPERATIONAL PLAN FORM PROGRAM DESCRIPTION

PROGRAM NAME: Program B - Market Compliance

PROGRAM AUTHORIZATION:

La. Const. Art. IV, § 11; La. R.S. 36:681-696; Louisiana Insurance Code (Title 22); La. R.S. 40:1424; La. R.S. 23:1191-1200.5; and La. R.S. 33:1341-1350.2, and 42USC 1395b-4, La. R.S. 22:972.

PROGRAM MISSION:

The mission of the Louisiana Department of Insurance is to regulate the insurance industry in the state (licensing of producers, insurance adjusters, public adjusters and insurers), and to serve as advocate for the state's insurance consumers.

PROGRAM GOAL(S):

The goals for Program B are the same as the department-wide goal: Regulate the insurance industry in the state (licensing of producers, insurance adjusters, public adjusters and insurers); serve as advocate for the state's insurance consumers by enforcing existing laws fairly and consistently and by proposing new laws as necessary.

PROGRAM ACTIVITY:

Office of Licensing - Consists of Producer Licensing Division, Company Licensing Division, Licensing Call Center and Statutory Deposits. Producer Licensing Division maintains license and records of all producers, surplus lines brokers and adjusters to determine their qualification to conduct business in accordance with Louisiana laws. Company Licensing Division oversees the licensing of foreign and domestic insurance companies, third party administrators, dental referral plans, health maintenance organizations, risk purchasing groups, risk retention groups, vehicle mechanical breakdown insurers and viatical settlement brokers and providers, and discount medical plans, utilization review organizations and independent review organizations. The Licensing call center receives all incoming producer licensing calls and provides information as needed by the consumer. Statutory Deposits receives, reviews and maintains various types of deposits required by the Insurance Code in order for a company to comply with its licensing standards.

PROGRAM ACTIVITY:

Office of Health, Life and Annuity - Consolidates the regulation of state and federal requirements applicable to commercial and government-operated health benefit plans. Provides protection to Louisiana consumers; assures continued viability of health, life, annuity and viatical settlement plans. The Office of Health, Life and Annuity consists of three regulatory divisions (Health Forms, Life and Annuity and premium rate review) and an advisory commission, the Louisiana Health Care Commission. The Health Forms Division, reviews and approves/disapproves contract/policy forms, advertising and, where authorized, rates. The staff reviews all filings for compliance with applicable statutes, rules and regulations and implements approvals made by the Interstate Insurance Product Regulation Compact. Life and Annuity and Long Term Care Division reviews and approves/disapproves contract/policy forms, rates for long-term care and acknowledges advertising where authorized. The staff reviews all filings for compliance with applicable statutes, rules and regulations for life insurance, annuities, long-term care insurance and viatical settlement products and implements approvals made by the Interstate Compact Product Regulation Compact. Premium Rate Review Performs review of health premium rates for small group or individual market. The review involves an actuarial process to determine if the premium rate increases are in compliance with state and federal law.

PROGRAM ACTIVITY:

Office of Financial Solvency - Analyzes and examines the financial condition of all insurers approved to conduct the business of insurance in Louisiana. The type of regulated insurer varies and includes Louisiana domiciled (domestic), out of state (foreign) and out of country (alien) insurers. These companies may operate as life, health, property and casualty, health maintenance organizations, surplus lines, self-insurance funds (primarily workers' compensation insurance), and vehicle mechanical breakdown companies. The Office of Financial Solvency plans, coordinates and administers the rehabilitation and liquidation of insolvent insurers pursuant to Part XVI and other applicable statutes contained in the Louisiana Insurance Code and under the supervision of the 19th Judicial District Court of Louisiana.

PROGRAM ACTIVITY:

Office of Property and Casualty -Regulates insurance matters relative to the lines of coverage that are considered property and casualty lines. OPC consists of two regulatory divisions and an advisory commission. Insurance Policy Forms Division reviews, approves and/or disapproves contract forms submitted by insurers. The forms are reviewed by Division staff for compliance with applicable statutes, rules and regulations. Insurance Rating Division reviews, approves and/or disapproves all manual rates and rules that are submitted to the Commissioner of Insurance for approval. By statute, the rates submitted by insurers are reviewed by the Division and staff actuaries to ensure that rates are not excessive, inadequate or unfairly discriminatory. The rates and rules submitted for review must be approved by the Commissioner of Insurance prior to implementation by an insurer.

PROGRAM ACTIVITY:

Division of Legal Services - Acts as the legal counsel and enforcement arm of the Department. Its functions include drafting regulations, directives, bulletins and advisory letters; preparing and monitoring legislation; representing the Department in litigation before federal, state courts, and the Division of Administrative Law; enforcing insurance regulatory laws in administrative hearings; and assisting Department staff by providing legal advice on policy forms and any other insurance related matters. It also serves as a liaison between the Department and other federal, state and local government departments, agencies and commissions as well as insurance companies, producers and consumers.

PROGRAM ACTIVITY:

Division of Insurance Fraud - Investigates all instances of alleged or suspected fraud committed by or upon insurance producers, brokers and companies. The Division of Insurance Fraud assists local, state and federal authorities in fraud investigations, as necessary, and cooperates with industry associations and organizations in the investigation and prevention of fraud. The Enforcement section coordinates and records the civil or regulatory actions and fines of the department to ensure that departmental rules and regulations, state corporate laws and the laws contained in the Louisiana Insurance Code are followed.

PROGRAM ACTIVITY:

Office of Consumer Services - Consists of Market Conduct and Consumer Complaints. Market Conduct Performs market conduct examinations and analysis of insurers and examinations of producers to assure that policyholders, claimants and beneficiaries are being treated fairly and in line with laws, rules and regulations. The Consumer Complaints monitors all the marketing, customer service and claims handling practices of health, property and casualty, and life and annuity insurance issuers and producers conducting business in the state of Louisiana. Additionally, this Division provides information, advice and assistance to consumers and industry representatives by responding to inquiries, making public presentations and supplying pamphlets and brochures to interested parties.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: 04-165 Department of Insurance
 PROGRAM ID: Program B - Market Compliance

PROGRAM STRUCTURE CHART Program B - Market Compliance	
Office of Licensing	Oversees the licensing of producers and insurers in the state.
Licensing Call Center	Receives all incoming producer licensing calls and provides information as needed by the consumer. Examples: Status of all types of applications and reinstatements, address changes, name changes, affiliations updates and importing continuing education. Explaining the steps to get a resident license.
Producer Licensing	Maintains license, records and company appointments of all producers, surplus lines brokers and adjusters to determine their qualification to conduct business in accordance with Louisiana laws.
Company Licensing	Oversees the licensing of foreign and domestic insurance companies, third party administrators, dental referral plans, health maintenance organizations, risk purchasing groups, risk retention groups, vehicle mechanical breakdown insurers and viatical settlement brokers and providers, discount medical plans, utilization review organizations and independent review organizations.
Statutory Deposits	Receives, reviews and maintains various types of deposits required by the Insurance Code in order for a company to comply with its licensing standards.
Office of Health, Life and Annuity	Consolidates the regulation of state and federal requirements applicable to commercial and government-operated health benefit plans.
Forms Review	Reviews and approves/disapproves contract/policy forms, advertising and, where authorized, rates. The staff reviews all filings for compliance with applicable statutes, rules and regulations and implements approvals made by the Interstate Insurance Product Regulation Compact.
Premium Rate Review	Performs review of health premium rates for small group or individual market. The review involves an actuarial process to determine if the premium rate increase are in compliance with state and federal law.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: 04-165 Department of Insurance
 PROGRAM ID: Program B - Market Compliance

PROGRAM STRUCTURE CHART Program B - Market Compliance	
Life & Annuity	The Life , Annuity and Long Term Care Division enforces the provisions of the Louisiana Insurance Code pertaining to life insurance, annuities, and long-term care products. Review for approval of life insurance, annuity, and long-term care contract forms that insurers propose to market in this state and implements approvals made by the Interstate Insurance Product Regulation Compact.
Office of Financial Solvency	Monitors the financial health of regulated entities through statutorily mandated field examinations and annual financial analysis. Provides actuarial expertise in the Life, Health and Property and Casualty units.
Financial Examinations	Performs financial examinations (field) and financial analysis of regulated entities to monitor their financial well-being and takes remedial action as necessary.
Actuarial Services	Provides actuarial expertise in the Life, Health and Property and Casualty units. The Life and Health Actuarial Unit provides actuarial expertise in the determination of the adequacy of the reserve liabilities and rates established by life and health insurers and health maintenance organizations. The Property and Casualty Actuarial Unit provides similar actuarial and reinsurance expertise to the examination and analysis of property and casualty insurers, title insurers, vehicle mechanical breakdown companies and self-insurance funds. The Actuarial Division provides actuarial analysis of insurance legislation.
Office of Property & Casualty Insurance	Regulates insurance matters relative to the lines of coverage that are considered property and casualty lines. OPC consists of two regulatory divisions and an advisory commission.
Property and Casualty Rating	Reviews, approves and/or disapproves all manual rates and rules that are submitted to the Commissioner of Insurance for approval. By statute, the rates submitted by insurers are reviewed by the Division and staff actuaries to ensure that rates are not excessive, inadequate or unfairly discriminatory. The rates and rules submitted for review must be approved by the Commissioner of Insurance prior to implementation by an insurer.
Forms Review	Reviews, approves and/or disapproves contract forms submitted by insurers. The forms are reviewed by Division staff for compliance with applicable statutes, rules and regulations.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: 04-165 Department of Insurance
 PROGRAM ID: Program B - Market Compliance

PROGRAM STRUCTURE CHART Program B - Market Compliance	
Division of Legal Services	Acts as the legal counsel and enforcement arm of the Department. Its functions include drafting regulations, directives, bulletins and advisory letters; preparing and monitoring legislation; representing the Department in litigation before federal, state courts, and the Division of Administrative Law; enforcing insurance regulatory laws in administrative hearings; and assisting Department staff by providing legal advice on policy forms and any other insurance related matters. It also serves as a liaison between the Department and other federal, state and local government departments, agencies and commissions as well as insurance companies, producers and consumers.
Division of Insurance Fraud	Investigates all instances of alleged or suspected fraud committed by or upon insurance producers, brokers and companies.
Fraud	The Division of Insurance Fraud assists local, state and federal authorities in fraud investigations, as necessary, and cooperates with industry associations and organizations in the investigation and prevention of fraud.
Enforcement	Enforcement coordinates and records the civil or regulatory actions and fines of the department to ensure that departmental rules and regulations, state corporate laws and the laws contained in the Louisiana Insurance Code are followed.
Office of Consumer Services	Consists of Market Conduct and Consumer Complaints. Additionally, this Division provides information, advice and assistance to consumers and industry representatives by responding to inquiries, making public presentations and supplying pamphlets and brochures to interested parties.
Market Conduct	Performs Market Conduct examinations and analysis of insurers and examinations of producers to assure that policyholders, claimants and beneficiaries are being treated fairly and in line with laws, rules and regulations.
Consumer Complaints	The Consumer Complaints monitors all of the marketing, customer service and claims handling practices of health, property and casualty, and life and annuity insurance issuers and producers conducting business in the state of Louisiana.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B- Market Compliance
 PROGRAM ACTIVITY: Office of Licensing/Producer

I.1 K Objective I.1 Through the Office of Licensing, to oversee the licensing of producers and adjusters in the state and to work with the Information Technology division to effect a smooth transition to the ecommerce environment.

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note: A company appointment is the contract between the producer and the insurance company that allows the producer to offer the company's products to his/her clients; company appointments must be made each year. Licenses are issued for a two year period to Property & Casualty producers and in alternating years to Life and Health producers.

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
6417	K	Number of producer license renewals processed	64,500	71,972	72,000	72,000	90,000		
934	K	Number of company appointments processed	725,000	1,029,942	850,000	850,000	1,000,000		
25030	K	Number of adjuster renewals processed ¹	42,500	45,636	42,500	42,500	45,000		
25986	K	Percentage of all problematic applications and requests processed within 5 days	60%	66	60%	60%	60%		

¹ Adjuster renewals are biennial on a calendar year cycle.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B - Market Compliance
 PROGRAM ACTIVITY: Office of Licensing and Compliance/Producer

GENERAL PERFORMANCE INFORMATION: Office of Licensing/Producer						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
933	Total number of licensed producers	142,738	150,344	186,570	178,702	235,379
24330	Total number of adjusters	80,305	91,201	108,409	103,377	136,917
6416	Number of new producer licenses issued	30,084	31,962	32,602	49,115	53,555
25031	Number of new adjuster licenses issued.	19,349	19,016	16,236	18,962	32,197
25814	Percentage of first time applications submitted electronically	99.4%	99.7%	99.80%	99.80%	99.80%
25815	Percentage of renewal applications submitted electronically	99.4%	99.8%	99.96%	99.97%	99.96%

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B- Market Compliance
 PROGRAM ACTIVITY: Office of Licensing/Company Licensing

1.2 **K** Objective 1.2 Through the Company Licensing Division of the Office of Licensing, to review applications for all license or registration types, other than insurance producers and adjusters, required to be filed with and approved by the Department of Insurance.

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note:

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
22844	K	Average number of days to complete review of ¹ Certificate of Authority and health maintenance organization applications	60	46	60	55	55		
22845	K	Average number of days to review all other ² licensing and registration applications	50	31	50	50	50		
22846	K	Average number of days to complete ³ processing of requests for Certificate of Compliance or No Objection Letter	25	9	25	25	25		
22847	K	Percentage of all applications and requests processed within the performance standard	75	84	75	75	75		

¹ As of FY 2012-2013 and as a result of adoption of federal NRRRA, this indicator no longer includes applications for surplus lines approvals for foreign/alien insurers.

² "All other" consists of applications for vehicle mechanical breakdown insurers, property residual value insurers, risk purchasing groups, risk retention groups, viatical settlement brokers, viatical settlement providers, viatical settlement investment agent, discount medical plans, utilization review organizations, independent review organizations, dental referral plans, dissolution of domestic insurers and other applications.

³ Includes applications for Certificate of Compliance, Letters of No Objection for insurers to expand to other states, amendments to articles of incorporation for domestic and foreign/alien insurers, mergers of foreign insurers.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B - Market Compliance
 PROGRAM ACTIVITY: Office of Licensing/Company Licensing

GENERAL PERFORMANCE INFORMATION: Office of Licensing/Company Licensing						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
940	Number of company licensing applications and filings received	520	614	544	593	501
941	Number of company licensing applications and filings processed	536	530	602	520	491

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B- Market Compliance
 PROGRAM ACTIVITY: Office of Health, Life and Annuity/Health Forms

I.3 **K** Objective I.3 Through the Health Forms Division, to review for compliance with state and federal regulations, all fully-insured health policy forms/contracts, Medicare supplement rates, URO/IRO applications renewals and annual reports and discount medical plan applications and renewals within the performance standard.

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note: All fully insured policy forms/contracts must be reviewed and approved by LDI before they can be offered for sale in the state. Delays in the process can result in insurers not being able to timely offer those products to consumers. Good efficiency in this area is important to our department-wide efforts to attract more companies to do business in the state.

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
12290	K	Average number of days to process health form filing reviews. ¹	30	26	30	30	30		
22857	K	Percentage of health filing reviews completed within the performance standard of 30 days.	75	65	60	60	60		

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B - Market Compliance
 PROGRAM ACTIVITY: Office of Health, Life and Annuity/Health Forms

GENERAL PERFORMANCE INFORMATION: Office of Health, Life and Annuity/Health Forms						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
986	Number of health policy forms/contracts, Medicare supplement rates and discount medical plan applications and renewals received.	7,553	5,324	5,378	6,041	6,041
10212	Number of health policy forms/ contracts, Medicare supplement rates and discount medical plan applications and renewals processed.	7,516	5,446	5,614	6,003	6,003
985	Percentage of health form filings approved.	80%	93%	88%	93%	93%
25408	Number of disability forms approved through the Interstate Insurance Product Regulation Compact (IIPRC).	149	189	126	103	103
25987	Number of Utilization Review Organization (URO) applications received	7	12	19 ¹	8	8
25988	Number of Utilization Review Organization (URO) applications processed	6	11	15	7	7
25990	Number of Independent Review Organizations (IRO) applications received (new and renewal) ²	1	2	3	2	2
25991	Number of Independent Review Organizations (IRO) applications processed (new and renewal) ²	1	2	3	2	2

¹ Was erroneously reported in LaPAS as 14; should be 19.

² Act No 14 of the 2017 Regular Legislative Session repeals the requirement for Independent Review Organizations to file an application for renewal effective August 1, 2017.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B- Market Compliance
 PROGRAM ACTIVITY: Office of Health, Life and Annuity/Life, Annuity, LTC Forms

I.4 **K** Objective I.4 Through the Life, Annuity, and Long-Term Care Forms Division, to review and issue a final decision on all forms, advertising, and long-term care rates in a timely manner.

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note: All forms must be reviewed and approved by LDI before they can be offered for sale in the state unless approved through the Interstate Insurance Product Regulation Compact. Delays in the process can result in consumers not having access to those products and to insurers being able to sell those products. Good efficiency in this area is important to our department-wide efforts to attract more companies to do business in the state.

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
13988	K	Average number of days to process life, annuity and long-term care forms, advertising and rates, which require pre-approval	45	31	45	45	45		
22849	K	Percentage of life, annuity and long-term care forms, advertising and rate reviews completed within the performance standard	50	90	50	50	50		

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B - Market Compliance
 PROGRAM ACTIVITY: Office of Health, Life and Annuity/Life, Annuity & LTC Forms review

GENERAL PERFORMANCE INFORMATION: Office of Health, Life and Annuity/Life, Annuity and LTC Forms review						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
13987	Percentage of life, annuity and long-term care forms, advertising and rates which require pre-approval approved	95%	92%	94%	91%	97%
13990	Number of life, annuity and long-term care forms, advertising and rates received	4,097	5,193	4,007 ¹	3,886	3,375
13991	Number of life, annuity and long-term care forms, advertising and rates processed	4,064	4,970	5,056 ²	3,928	3,184
25406	Number of life, annuity and long-term care forms, advertising and rates filed for informational purposes only	470	543	503	470	509
25407	Number of life, annuity and long-term care forms approved through the Interstate Insurance Product Regulation Compact (IIPRC)	2,616	3,116	3,203	2,350	2,081

¹ Was erroneously reported in LaPAS as 4004; should be 4007

² Was erroneously reported in LaPAS as 4421; should be 5056.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B- Market Compliance
 PROGRAM ACTIVITY: Office of Health, Life and Annuity/Premium Rate Review

I.5 **K** Objective I.5 Through the Health Division, to review initial premium rate filings and premium rate changes for small group or individual market.

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note: Explanatory Note: The Health Premium Rate Review Division began the review of certain health insurance rates in the small group and individual markets effective January 1, 2014. The division performs a detailed analyses and review of these rate filings. The LDI does not have approval authority over health insurance rates. The LDI does have statutory authority to review rates for compliance with both federal and state law, review rate increases that are ten percent or more to determine whether the increase is reasonable and actuarially justified, and post on the LDI website any proposed rate increase that meets or exceed the ten percent federal threshold and undertake any other actions necessary pursuant to Section 2794 of the Public Health Service Act. Note: Small group health plan is for insurance through an employer with 50 or fewer eligible employees. Individual market health plan is for someone who is buying insurance directly from an insurance company.

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
25847	K	Average number of days to process health rate reviews.	60	52	60	60	60		

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B - Market Compliance
 PROGRAM ACTIVITY: Office of Health/Premium Rate Review

GENERAL PERFORMANCE INFORMATION: Office of Health, Life and Annuity/Premium Rate Review						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
25962	Number of health review rate filings received.	45	49	47	52	57
25963	Number of health review rate filings processed.	50	47	44	48	57

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B- Market Compliance
 PROGRAM ACTIVITY: Office of Financial Solvency

I.6 **K** Objective I.6 Through the Office of Financial Solvency, to monitor the financial soundness of regulated entities, to provide assurance that premium tax owed is remitted, and to manage estates of companies in receivership.

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note: The department has an aggressive program of financial examinations and analyses. A field examination takes place on-site and is required by statute to be no less frequent than once every five years. Analysis occurs in the department, using various filings, results of previous and current examinations, complaints and other data to determine if a company merits examination sooner than its scheduled date. By law, a company can be examined more frequently than every five years when indicated. This system allows for earlier detection of problems and earlier remediation. A market conduct examination may be conducted in concert with a financial examination or without connection to a financial examination. Complaints may trigger a market conduct examination. Because of the NAIC accreditation process, the office is able to rely on financial analyses and examinations by accredited insurance departments in a foreign insurer's domiciliary state.

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
11939	K	Percentage of filings by domestic companies analyzed - financial	100	97	100	100	100		

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B - Market Compliance
 PROGRAM ACTIVITY: Office of Financial Solvency

GENERAL PERFORMANCE INFORMATION: Office of Financial Solvency						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
6410	Number of companies examined - financial	33	28	15	31	24
11938	Percentage of domestic companies examined-financial	25	21	11	25	19.67
25409	Number of financial examinations coordinated ¹ with other states	9	7	2	16	7
6412	Number of companies analyzed - financial	227	176	198	208	197
22850	Number of filings of domestic companies analyzed	681	678	742	712	704
13768	Number of companies in administrative supervision at beginning of fiscal year	2	5	3	3	2
921	Number of companies placed in administrative supervision during fiscal year	3	1	0	0	1
922	Number of companies returned to good health/removed from administrative supervision during fiscal year	0	0	0	1	1
12273	Number of companies in receivership at beginning of fiscal year	7	6	5	8	8
904	Number of companies in receivership brought to final closure	1	0	1	0	0
24329	Average number of months estates currently in receivership have been held in receivership	32	41	45	56	69

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B- Market Compliance
 PROGRAM ACTIVITY: Office of Property and Casualty/Forms

I.7 Objective I.7 Through the P&C Forms Division, to pre-approve or disapprove all contract forms for insurers' use with consumers within 30 days.

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note: All contract/policy forms must be reviewed and approved by LDI before they can be offered for sale in the state. Delays in the process can result in consumers not having access to those products and to insurers not being able to sell those products. Good efficiency in this area is important to our department-wide efforts to attract more companies to do business in the state.

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
13939	K	Average number of days to process property & casualty contract and policy forms	30	11	30	30	30		
22852	K	Percentage of property & casualty contract and policy forms reviews completed within the performance standard	75	67	75	75	75		

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B - Market Compliance
 PROGRAM ACTIVITY: Office of Property and Casualty/Forms

GENERAL PERFORMANCE INFORMATION: Office of Property and Casualty/Forms						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
13942	Number of property & casualty contract and policy forms received	23,559	20,489	17,669	18,228	16,576
13943	Number of property & casualty contract and policy forms processed	24,454	20,935	17,404	18,442	16,151
13940	Percentage of property & casualty contract and policy forms approved	77%	77%	79%	87%	79%
24953	Percentage of property & casualty contract and policy forms disapproved	11%	10%	14%	7%	7%

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B- Market Compliance
 PROGRAM ACTIVITY: Office of Property and Casualty/Rate

I.8 **K** Objective I.8 Through the P&C Rating Division, to review and approve manual rate change requests in a timely manner. ¹

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note: Elimination of the Louisiana Insurance Rating Commission, which met only monthly, significantly reduces the average number of total days from submission to decision.

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
13945	S	Average number of days from receipt of filing/submission by Office of Property & Casualty to referral to actuarial staff	16	18	16	16	16		
13949	S	Average number of days from receipt of filing/submission by actuary from Office of Property & Casualty support staff to actuary's recommendation	12	28	12	12	20		
20282	S	Average number of days from receipt of rate filing/submission to final action by LDI ¹	28	46	28	28	35		

¹ Objective name updated to better describe the division's function. This has been updated in the strategic plan recently submitted.

² The average number of days from receipt of rate filing/submission to final action by LDI is the total number of days from receipt of filing/submission by Office of Property & Casualty to actuarial staff recommendation and finalize with Office of Property & Casualty. The total days may include additional days that were necessary for review by staff or if it includes extra days over a weekend/holiday.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B - Market Compliance
 PROGRAM ACTIVITY: Office of Property and Casualty/Rating

GENERAL PERFORMANCE INFORMATION: Office of Property and Casualty/Rating						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
974 ¹	Total written premium (property, casualty, surety & inland marine) subject to Louisiana regulation and/or taxation, \$ in billions (includes Surplus Lines and Residual Market) ²	11.58	12.11	12.54	12.69	13.42
22853 ¹	Total written premium (property, casualty, surety & inland marine) classified as surplus lines \$ in billions	0.95	1.02	1.15	1.30	1.57
22854 ¹	Total written premium (property, casualty, surety & inland marine) classified as residual market \$ in millions ²	161.03	160.77	142.04	137.08	168.95
971 ³	Number of submissions reviewed by actuary	748	688	859	706	664
22855 ³	Average percentage change in rates at fiscal year end	3.46%	0.18%	-1.56%	1.23%	4.60%

¹ Total is for calendar year ending during fiscal year.

² Written premium in residual market includes premium reported by Louisiana Citizens Property Insurance and LWCC, but excludes Louisiana Automobile Insurance Plan and group self-insurance for workers' compensation since the data is not provided to the Department of Insurance.

³ Total is counted on a fiscal year period.

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B- Market Compliance
 PROGRAM ACTIVITY: Division of Insurance Fraud

I.9 Objective I.9 Through the Division of Insurance Fraud, to reduce incidences of insurance fraud in the state through screening of licensees, investigations of reported incidents, and consumer awareness.

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note: An initial investigation means a complaint is investigated to determine whether a full investigation should be initiated, or if the report should be entered into the database and maintained for possible additional investigation later. LDI performs biographical background checks on the officers, directors, persons who direct the company on a daily basis and owners of 10% or more of the company. Background checks on producers are limited to those who disclose they have been charged or convicted of a crime or who had an action taken against him/her by an insurance department, security regulator or other administrative entity.

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
12276	K	Percentage of initial claim fraud complaint investigations completed within 10 working days	90	97	95	95	95		
12278	K	Percentage of background checks completed within 15 working days	90	99	95	95	95		

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B - Market Compliance
 PROGRAM ACTIVITY: Division of Insurance Fraud

GENERAL PERFORMANCE INFORMATION: Division of Insurance Fraud						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
962	Number of background checks performed for company and producer licensing divisions	1,151	1,007	1,024	1,003	980
12282	Number of claim fraud investigations opened	2,043	2,280	2,412	2,563	2,409
959	Number of claim fraud investigations referred to law enforcement	1,204	1,023	1,185	1,606	1,347
12279	Number of producer investigations opened ¹	108	103	168 ²	119	145
12281	Number of producer investigations referred to law enforcement ¹	1	7	10	41	27
24332	Number of company investigations opened	13	19	13	30	31
24333	Number of company investigations referred to law enforcement	0	0	1	6	6
23502	Number of claims adjuster investigations opened	4	2	5	30	41
24334	Number of claims adjuster referred to law enforcement	0	1	1	9	11
25410	Number of POST certified fraud investigators ³	4	4	4	4	2

¹ This indicator has changed from counting producer and company investigations to counting only producer investigations. New separate indicators are added to count company investigations separately.

² Was erroneously reported in LaPAS Reported as 171 and should be 168.

³ [Authority to commission fraud investigators who are POST certified to carry firearms passed by legislature in 2013 Regular Session, SB 180. Act 217 became effective August 1, 2013.](#)

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B- Market Compliance
 PROGRAM ACTIVITY: Office of Consumer Services

1.10 **K** Objective 1.10 Through the Office of Consumer Services, to investigate to conclusion consumer complaints against insurers and producers within 42 days, to analyze complaint trends, and to examine regulated entities' conduct in the market.

Children's Budget Link: N/A
 Human Resource Policies Beneficial to Women and Families Link: N/A
 Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other): N/A

Explanatory Note: A consumer complaint may or may not result in a claim payment or premium refund from the insurer or producer, depending on the facts of the matter giving rise to the complaint. Complaints are investigated to determine whether the insurer or producer performed in compliance with the law and the terms and conditions of the policy. A consumer may expect payment for an item not covered by the policy or may not agree with the way a transaction was handled, but the company or producer may have acted properly and within the law. Until January 1, 2015, PI 22859 will continue to count average number of days to process MNRO annual reports; on this date, MNROs are repealed and IRO licensees will fill the role of independent review. (UROs are not required to file annual reports.)

LaPAS PI CODE	L E V E L	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES						
			YEAREND PERFORMANCE STANDARD FY 2021-2022	ACTUAL YEAREND PERFORMANCE FY 2021-2022	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2022-2023	EXISTING PERFORMANCE STANDARD FY 2022-2023	PERFORMANCE AT CONTINUATION BUDGET LEVEL FY 2023-2024	PERFORMANCE AT EXECUTIVE BUDGET LEVEL FY 2023-2024	PERFORMANCE STANDARD AS INITIALLY APPROPRIATED FY 2023-2024
11937	K	Number of companies analyzed - market conduct	40	40	40	40	40		
13958	K	Average number of days to conclude a life, annuity, or long-term care complaint investigation.	42	19	35	35	35		
22848	K	Percentage of life, annuity, and long-term care complaint investigations completed with the performance standard.	70	90	75	75	75		
987	K	Average number of days to conclude a health insurance complaint investigation	42	18	35	35	35		
22856	K	Percentage of health complaint investigations concluded within the performance standard	70	89	75	75	75		
10204	K	Average number of days to conclude a property & casualty complaint investigation	42	42	35	35	35		
25032	K	Percentage of property & casualty complaint investigations concluded within the performance standard	70	55	75	75	75		

DEPARTMENT ID: 04-165 Department of Insurance
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B - Market Compliance
 PROGRAM ACTIVITY: Office of Consumer Services

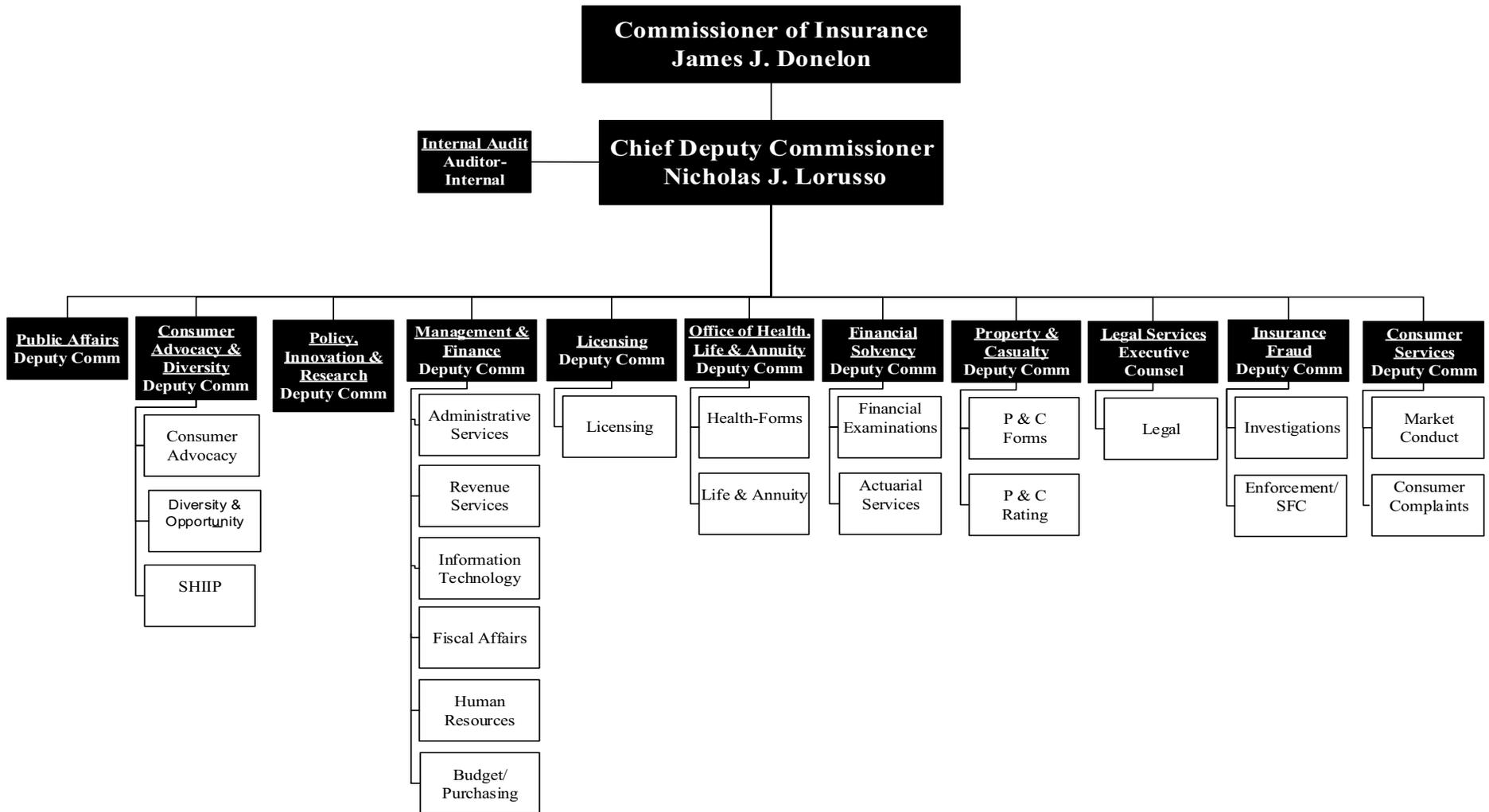
GENERAL PERFORMANCE INFORMATION: Office of Consumer Services						
LaPAS PI CODE	PERFORMANCE INDICATOR NAME	PERFORMANCE INDICATOR VALUES				
		PRIOR YEAR ACTUAL FY 2017-18	PRIOR YEAR ACTUAL FY 2018-19	PRIOR YEAR ACTUAL FY 2019-20	PRIOR YEAR ACTUAL FY 2020-21	PRIOR YEAR ACTUAL FY 2021-22
13960	Number of life, annuity, and long-term care complaints received	628	445	414	380	322
13961	Number of life, annuity, and long-term care complaint investigations concluded	626	467	412	406	325
13959	Amount of claim payments and premium refunds recovered for life, annuity, and long-term care complainants ¹	3,637,205	1,734,170	2,889,817	2,413,693	2,864,114
6424	Number of health complaints received	818	1,021	805	692	658
6425	Number of health complaint investigations concluded	849	1,052	792	732	663
989	Amount of claim payments and/or premium refunds recovered for health coverage complaints	884,480	712,450	787,313	593,461	304,941
24331	Amount of claim payments/premium refunds recovered from self-insured plans	3,728	0	0	0	0
14211	Number of property & casualty complaints received	1,896	1,807	1,771	3,541	7,839
14212	Number of property & casualty complaint investigations concluded	1,875	1,917	1,782	3,253	7,558
954	Amount of claim payments and/or premium refunds recovered for property & casualty complainants	2,797,560	4,249,396	4,563,676	53,972,495	125,888,811
26333	Number of regulatory reviews performed in market conduct. (NEW)	21	80	68	105	70

¹ The life, annuity and long-term care recovery amounts include claim benefit amounts, premium refunds, coverage amounts extended, and other gains of this nature which are recovered as a result of the intervention of LDI on behalf of consumers.

DEPARTMENT ID: 04-165 Department of
 AGENCY ID: Commissioner of Insurance
 PROGRAM ID: Program B - Market Compliance
 PROGRAM ACTIVITY: Office of Property and Casualty

Louisiana's Homeowners Market (Top 20 in 2021)					
Rank	Company Name	2021 Direct Written Premium	2020 Direct Written Premium	2021 Market Share	2020 Market Share
1	State Farm Fire & Cas Co	\$513,257,192	\$487,412,633	24.50%	23.66%
2	Progressive Property Insurance Company	\$105,373,440	\$80,282,066	5.03%	3.90%
3	Louisiana Farm Bureau Mut Ins Co	\$96,397,401	\$93,286,950	4.60%	4.53%
4	Allstate Ins Co	\$85,829,813	\$87,066,612	4.10%	4.23%
5	United Property & Casualty Insurance Company	\$65,340,663	\$70,136,248	3.12%	3.40%
6	Allstate Ins Co	\$64,449,155	\$61,439,633	3.08%	2.98%
7	Allstate Vehicle and Property Insurance Company	\$57,541,591	\$46,882,991	2.75%	2.28%
8	United Serv Automobile Assn	\$54,505,120	\$50,805,245	2.60%	2.47%
9	Southern Fidelity Insurance Company	\$46,244,896	\$43,207,642	2.21%	2.10%
10	Allied Trust Insurance Company	\$44,822,802	\$30,162,012	2.14%	1.46%
11	Occidental Fire & Casualty Company of North Carolina (*32)	\$43,873,064	\$17,510,997	2.09%	0.84%
12	Fednat Insurance Company	\$43,448,641	\$46,807,218	2.07%	2.27%
13	Liberty Personal Ins. Co	\$43,356,363	\$42,662,137	2.07%	2.07%
14	Foremost Insurance Co. Grand Rapids, Michigan	\$40,235,282	\$32,797,267	1.92%	1.59%
15	Shelter Mut Ins Co	\$37,343,878	\$34,463,334	1.78%	1.67%
16	USAA Cas Ins Co	\$36,728,839	\$33,647,927	1.75%	1.63%
17	Centauri Specialty Ins. Co.	\$36,706,856	\$32,768,566	1.75%	1.59%
18	Safeco Insurance Company of Oregon	\$36,161,623	\$39,909,491	1.73%	1.94%
19	USAA General Indemnity Company (*21)	\$34,721,697	\$30,053,524	1.66%	1.46%
20	Safeco Insurance Company of America (*50)	\$34,663,147	\$7,909,457	1.65%	0.38%
Total premiums for Top 20		\$1,521,001,463	\$1,369,211,950	72.60%	66.45%
All Others		580,350,318	691,196,297	27.40%	33.55%
Total Direct Written Premiums		\$2,101,351,781	\$2,060,408,247	100.00%	100.00%

Data Source: <https://www.ldi.la.gov/onlineservices/TopTwentyPremiums/> Companies marked with * were not in the Top 20 at year end 2020. Their ranking for 2020 appears numerically after the asterisk.





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Budget Request Overview

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	30,931,458	35,608,966	52,858,434	17,249,468	48.44%
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	575,267	1,195,671	1,209,888	14,217	1.19%
TOTAL MEANS OF FINANCING	\$31,506,725	\$36,804,637	\$54,068,322	\$17,263,685	46.91%

Fees and Self-Generated

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB	Percent Change
Fees & Self-Generated	29,057,346	33,438,842	50,748,513	17,309,671	51.77%
Administrative Fund - DOI	963,738	1,221,419	1,161,085	(60,334)	(4.94)%
Insurance Fraud Investigation Fund	708,735	721,705	721,836	131	0.02%
Auto. Theft and Insurance Fraud Prev.	201,639	227,000	227,000	—	—
Total:	\$30,931,458	\$35,608,966	\$52,858,434	\$17,249,468	48.44%

Statutory Dedications

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB	Percent Change
Total:	—	—	—	—	—

Agency Expenditures

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB	Percent Change
Salaries	15,018,184	16,502,184	15,697,171	(805,013)	(4.88)%
Other Compensation	239,726	484,702	484,702	—	—
Related Benefits	8,205,839	9,457,816	9,368,830	(88,986)	(0.94)%
TOTAL PERSONAL SERVICES	\$23,463,750	\$26,444,702	\$25,550,703	\$(893,999)	(3.38)%
Travel	130,304	242,313	248,050	5,737	2.37%
Operating Services	2,658,145	2,625,245	2,786,465	161,220	6.14%
Supplies	97,507	143,424	146,820	3,396	2.37%
TOTAL OPERATING EXPENSES	\$2,885,956	\$3,010,982	\$3,181,335	\$170,353	5.66%
PROFESSIONAL SERVICES	\$2,771,718	\$4,563,446	\$4,756,601	\$193,155	4.23%
Other Charges	201,639	227,000	15,227,000	15,000,000	6,607.93%
Debt Service	—	—	—	—	—
Interagency Transfers	1,604,267	1,910,815	4,652,991	2,742,176	143.51%
TOTAL OTHER CHARGES	\$1,805,906	\$2,137,815	\$19,879,991	\$17,742,176	829.92%
Acquisitions	579,396	647,692	699,692	52,000	8.03%
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$579,396	\$647,692	\$699,692	\$52,000	8.03%
TOTAL EXPENDITURES	\$31,506,725	\$36,804,637	\$54,068,322	\$17,263,685	46.91%

Agency Positions

Classified	195	195	195	—	—
Unclassified	27	27	27	—	—
TOTAL AUTHORIZED T.O. POSITIONS	222	222	222	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	3	3	—	—
TOTAL POSITIONS	225	225	225	—	—

Cost Detail

Means of Financing

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
Fees & Self-Generated	29,057,346	33,438,842	50,748,513	17,309,671
Administrative Fund - DOI	963,738	1,221,419	1,161,085	(60,334)
Insurance Fraud Investigation Fund	708,735	721,705	721,836	131
Auto. Theft and Insurance Fraud Prev.	201,639	227,000	227,000	—
Federal Funds	575,267	1,195,671	1,209,888	14,217
Total:	\$31,506,725	\$36,804,637	\$54,068,322	\$17,263,685

Salaries

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	11,744,593	12,779,345	12,197,411	(581,934)
5110015	SAL-CLASS-TO-OT	392	—	—	—
5110020	SAL-CLASS-TO-TERM	81,378	—	—	—
5110025	SAL-UNCLASS-TO-REG	3,155,337	3,722,839	3,499,760	(223,079)
5110030	SAL-UNCLASS-TO-OT	531	—	—	—
5110035	SAL-UNCLASS-TO-TERM	35,952	—	—	—
Total Salaries:		\$15,018,184	\$16,502,184	\$15,697,171	\$(805,013)

Other Compensation

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	224,828	427,762	427,762	—
5120035	STUDENT LABOR	14,892	56,940	56,940	—
5120105	COMP-CL-NON TO-OT	6	—	—	—
Total Other Compensation:		\$239,726	\$484,702	\$484,702	—

Related Benefits

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	5,234,622	6,186,397	6,028,859	(157,538)
5130020	RET CONTR-TEACHERS	9,487	—	—	—
5130050	POSTRET BENEFITS	1,187,670	1,314,393	1,314,393	—
5130055	FICA TAX (OASDI)	6,409	23,178	30,051	6,873
5130060	MEDICARE TAX	205,708	246,459	243,722	(2,737)
5130070	GRP INS CONTRIBUTION	1,550,545	1,678,666	1,743,405	64,739
5130090	TAXABLE FRINGE BEN	11,400	8,723	8,400	(323)
Total Related Benefits:		\$8,205,839	\$9,457,816	\$9,368,830	\$(88,986)

Travel

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	2,536	4,279	4,380	101
5210015	IN-STATE TRAVEL-CONF	90,068	82,943	84,908	1,965
5210020	IN-STATE TRAV-FIELD	5,337	24,024	24,594	570
5210025	IN-STATE TRV-BD MEM	—	129	132	3
5210050	OUT-OF-STATE TRV-ADM	1,550	20,410	20,893	483
5210055	OUT-OF-STTRV-CONF	25,552	104,990	107,475	2,485
5210060	OUT-OF-STTRV-FIELD	3,375	5,538	5,668	130
5210070	OUT-OF-STTRV-IT/TRN	1,886	—	—	—
Total Travel:		\$130,304	\$242,313	\$248,050	\$5,737

Operating Services

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	13,819	6,480	6,634	154
5310004	SERV-BANK FEES	7,575	9,862	10,096	234
5310005	SERV-PRINTING	1,892	3,059	3,134	75
5310010	SERV-DUES & OTHER	44,919	43,199	44,224	1,025

Operating Services (continued)

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5310011	SERV-SUBSCRIPTIONS	304,024	312,865	320,281	7,416
5310014	SERV-DRUG TESTING	1,034	610	624	14
5310042	SERV-BAR DUES	8,515	8,950	9,160	210
5310400	SERV-MISC	65,425	22,404	22,934	530
5330008	MAINT-EQUIPMENT	10,012	11,414	11,685	271
5330016	MAINT-DATA PROC EQP	70,214	85,388	87,412	2,024
5330018	MAINT-AUTO REPAIRS	244	389	398	9
5330026	MAINT-SOFTWRE MTCE	1,427,366	1,494,041	1,628,450	134,409
5340010	RENT-REAL ESTATE	43,072	42,025	43,020	995
5340020	RENT-EQUIPMENT	55,535	55,319	56,630	1,311
5340025	RENT-AUTOMOBILES	4,328	30,991	31,725	734
5340078	RENT-DATA-LIC SOFT	528,212	421,192	431,175	9,983
5350001	UTIL-INTERNET PROVID	36,625	38,579	39,493	914
5350004	UTIL-TELEPHONE SERV	—	1,676	1,716	40
5350006	UTIL-MAIL/DEL/POST	35,000	34,317	35,130	813
5350008	UTIL-DEL UPS/FED EXP	53	50	51	1
5350020	UTIL-MAIL/DEL/POST	284	2,435	2,493	58
Total Operating Services:		\$2,658,145	\$2,625,245	\$2,786,465	\$161,220

Supplies

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	25,172	15,970	16,348	378
5410006	SUP-COMPUTER	36,836	92,147	94,330	2,183
5410013	SUP-FOOD & BEVERAGE	54	232	238	6
5410017	SUP-JANITORIAL	4,802	4,812	4,926	114

Supplies (continued)

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5410027	SUP-OTHER MEDICAL	16	9	9	—
5410400	SUP-OTHER	30,628	30,254	30,969	715
Total Supplies:		\$97,507	\$143,424	\$146,820	\$3,396

Professional Services

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5510001	PROF SERV-ACCT/AUDIT	1,494,651	2,710,000	2,774,227	64,227
5510005	PROF SERV-LEGAL	344,375	190,000	194,504	4,504
5510014	PROF SERV-IT CONSLT	458,870	655,557	671,094	15,537
5510028	PROF SERV-ADV/PRINT	257,567	—	—	—
5510038	PROF SERV-TRAVEL	398	—	—	—
5510400	PROF SERV-OTHER	215,856	1,007,889	1,116,776	108,887
Total Professional Services:		\$2,771,718	\$4,563,446	\$4,756,601	\$193,155

Other Charges

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5610002	LOC AID-LOCAL GOVT	—	—	15,000,000	15,000,000
5620112	MISC-OTH PUB SAF FRD	201,639	227,000	227,000	—
Total Other Charges:		\$201,639	\$227,000	\$15,227,000	\$15,000,000

Interagency Transfers

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5950001	IAT-COMMODITY/SERV	—	60,000	60,000	—
5950004	IAT-RELATED BENEFITS	124	7,934	7,934	—
5950006	IAT-ADVERTISING	18,212	44,601	44,601	—
5950007	IAT-PRINTING	7,540	23,089	23,089	—
5950008	IAT-POSTAGE	21,988	4,219	4,219	—

Interagency Transfers (continued)

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5950014	IAT-TELEPHONE	80,837	76,545	76,545	—
5950017	IAT-INSURANCE	—	262,429	262,429	—
5950023	IAT-OTHER MAINTENANC	636,873	670,953	3,420,953	2,750,000
5950033	IAT-INTER AGY TRANS	130	268	268	—
5950034	IAT-OFFICE SUPPLIES	219	—	—	—
5950049	IAT-CIVIL SERVICE	82,594	90,135	90,135	—
5950050	IAT-ORM INSURANCE	198,849	—	—	—
5950051	IAT-OSUP	12,945	13,723	13,723	—
5950052	IAT-LEG. AUDITOR	91,872	102,674	94,850	(7,824)
5950053	IAT-STATE TREASURER	6,856	6,288	6,288	—
5950055	IAT-ADMIN LAW JUDGE	136,657	167,687	167,687	—
5950057	IAT-CAP POL-BLD SEC	205,604	200,466	200,466	—
5950058	IAT-TECH SVCS	75,265	152,966	152,966	—
5950059	IAT-ST PROCUREMENT	27,703	26,838	26,838	—
Total Interagency Transfers:		\$1,604,267	\$1,910,815	\$4,652,991	\$2,742,176

Acquisitions

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5710221	ACQ-COMP HARDWARE	436,854	647,692	647,692	—
5710224	ACQ-OFFICE FURN&EQP	14,889	—	—	—
5710236	ACQ-OTHER	10,300	—	—	—
5710250	ACQ-AUTOMOBILES	—	—	52,000	52,000
5710921	COMPUTER/EQUIP-MA	117,353	—	—	—
Total Acquisitions:		\$579,396	\$647,692	\$699,692	\$52,000
Total Agency Expenditures:		\$31,506,725	\$36,804,637	\$54,068,322	\$17,263,685

PROGRAM SUMMARY STATEMENT

1651 - Administrative/Fiscal

Means of Financing

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	11,973,521	14,112,677	16,948,777	2,836,100	20.10%
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	575,267	1,195,671	1,209,888	14,217	1.19%
TOTAL MEANS OF FINANCING	\$12,548,788	\$15,308,348	\$18,158,665	\$2,850,317	18.62%

Fees and Self-Generated

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB	Percent Change
Fees & Self-Generated	11,943,521	13,855,677	16,691,777	2,836,100	20.47%
Insurance Fraud Investigation Fund	30,000	30,000	30,000	—	—
Auto. Theft and Insurance Fraud Prev.	—	227,000	227,000	—	—
Total:	\$11,973,521	\$14,112,677	\$16,948,777	\$2,836,100	20.10%

Program Expenditures

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB	Percent Change
Salaries	4,635,834	5,448,726	5,299,377	(149,349)	(2.74)%
Other Compensation	165,634	312,130	312,130	—	—
Related Benefits	2,376,670	3,080,676	3,008,096	(72,580)	(2.36)%
TOTAL PERSONAL SERVICES	\$7,178,138	\$8,841,532	\$8,619,603	\$(221,929)	(2.51)%
Travel	27,859	116,520	119,280	2,760	2.37%
Operating Services	2,400,337	2,372,470	2,527,698	155,228	6.54%
Supplies	74,409	113,737	116,432	2,695	2.37%
TOTAL OPERATING EXPENSES	\$2,502,605	\$2,602,727	\$2,763,410	\$160,683	6.17%
PROFESSIONAL SERVICES	\$861,063	\$1,366,497	\$1,483,884	\$117,387	8.59%
Other Charges	—	227,000	227,000	—	—
Debt Service	—	—	—	—	—
Interagency Transfers	1,427,586	1,622,900	4,365,076	2,742,176	168.97%
TOTAL OTHER CHARGES	\$1,427,586	\$1,849,900	\$4,592,076	\$2,742,176	148.23%
Acquisitions	579,396	647,692	699,692	52,000	8.03%
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$579,396	\$647,692	\$699,692	\$52,000	8.03%
TOTAL EXPENDITURES	\$12,548,788	\$15,308,348	\$18,158,665	\$2,850,317	18.62%

Program Positions

Classified	56	56	56	—	—
Unclassified	9	14	14	—	—
TOTAL AUTHORIZED T.O. POSITIONS	65	70	70	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—
TOTAL POSITIONS	65	70	70	—	—

Cost Detail

Means of Financing

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
Fees & Self-Generated	11,943,521	13,855,677	16,691,777	2,836,100
Insurance Fraud Investigation Fund	30,000	30,000	30,000	—
Auto. Theft and Insurance Fraud Prev.	—	227,000	227,000	—
Federal Funds	575,267	1,195,671	1,209,888	14,217
Total:	\$12,548,788	\$15,308,348	\$18,158,665	\$2,850,317

Salaries

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	3,533,169	3,831,263	3,607,299	(223,964)
5110020	SAL-CLASS-TO-TERM	16,902	—	—	—
5110025	SAL-UNCLASS-TO-REG	1,077,992	1,617,463	1,692,078	74,615
5110030	SAL-UNCLASS-TO-OT	506	—	—	—
5110035	SAL-UNCLASS-TO-TERM	7,265	—	—	—
Total Salaries:		\$4,635,834	\$5,448,726	\$5,299,377	\$(149,349)

Other Compensation

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	150,742	255,190	255,190	—
5120035	STUDENT LABOR	14,892	56,940	56,940	—
Total Other Compensation:		\$165,634	\$312,130	\$312,130	—

Related Benefits

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	1,561,707	2,042,778	1,972,902	(69,876)
5130050	POSTRET BENEFITS	308,354	377,358	377,358	—
5130055	FICA TAX (OASDI)	3,817	12,478	19,351	6,873

Related Benefits *(continued)*

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5130060	MEDICARE TAX	65,281	84,382	91,783	7,401
5130070	GRP INS CONTRIBUTION	429,111	554,957	538,302	(16,655)
5130090	TAXABLE FRINGE BEN	8,400	8,723	8,400	(323)
Total Related Benefits:		\$2,376,670	\$3,080,676	\$3,008,096	\$(72,580)

Travel

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	2,209	3,918	4,011	93
5210015	IN-STATE TRAVEL-CONF	10,347	57,750	59,119	1,369
5210020	IN-STATE TRAV-FIELD	5,259	8,625	8,830	205
5210025	IN-STATE TRV-BD MEM	—	129	132	3
5210050	OUT-OF-STATE TRV-ADM	823	18,165	18,595	430
5210055	OUT-OF-STTRV-CONF	6,862	26,040	26,656	616
5210060	OUT-OF-STTRV-FIELD	474	1,893	1,937	44
5210070	OUT-OF-STTRV-IT/TRN	1,886	—	—	—
Total Travel:		\$27,859	\$116,520	\$119,280	\$2,760

Operating Services

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	13,819	6,434	6,587	153
5310004	SERV-BANK FEES	7,575	9,862	10,096	234
5310005	SERV-PRINTING	526	1,931	1,977	46
5310010	SERV-DUES & OTHER	1,872	1,724	1,765	41
5310011	SERV-SUBSCRIPTIONS	233,084	240,469	246,169	5,700
5310014	SERV-DRUG TESTING	1,034	610	624	14
5310042	SERV-BAR DUES	870	1,305	1,335	30
5310400	SERV-MISC	14,169	9,518	9,743	225

Operating Services *(continued)*

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5330008	MAINT-EQUIPMENT	10,012	11,414	11,685	271
5330016	MAINT-DATA PROC EQP	70,214	85,388	87,412	2,024
5330018	MAINT-AUTO REPAIRS	244	389	398	9
5330026	MAINT-SOFTWRE MTCE	1,413,466	1,494,041	1,628,450	134,409
5340010	RENT-REAL ESTATE	11,989	13,121	13,432	311
5340020	RENT-EQUIPMENT	55,535	55,319	56,630	1,311
5340025	RENT-AUTOMOBILES	3,996	5,881	6,020	139
5340078	RENT-DATA-LIC SOFT	522,212	381,090	390,122	9,032
5350001	UTIL-INTERNET PROVID	36,625	38,579	39,493	914
5350004	UTIL-TELEPHONE SERV	—	628	643	15
5350006	UTIL-MAIL/DEL/POST	3,055	13,217	13,530	313
5350008	UTIL-DEL UPS/FED EXP	43	50	51	1
5350020	UTIL-MAIL/DEL/POST	—	1,500	1,536	36
Total Operating Services:		\$2,400,337	\$2,372,470	\$2,527,698	\$155,228

Supplies

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	24,090	15,865	16,242	377
5410006	SUP-COMPUTER	29,336	80,252	82,154	1,902
5410013	SUP-FOOD & BEVERAGE	54	232	238	6
5410017	SUP-JANITORIAL	4,802	4,812	4,926	114
5410027	SUP-OTHER MEDICAL	16	9	9	—
5410400	SUP-OTHER	16,112	12,567	12,863	296
Total Supplies:		\$74,409	\$113,737	\$116,432	\$2,695

Professional Services

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5510005	PROF SERV-LEGAL	5,085	25,000	25,593	593
5510014	PROF SERV-IT CONSLT	458,870	605,557	619,909	14,352
5510028	PROF SERV-ADV/PRINT	257,567	—	—	—
5510038	PROF SERV-TRAVEL	228	—	—	—
5510400	PROF SERV-OTHER	139,313	735,940	838,382	102,442
Total Professional Services:		\$861,063	\$1,366,497	\$1,483,884	\$117,387

Other Charges

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5620112	MISC-OTH PUB SAF FRD	—	227,000	227,000	—
Total Other Charges:		—	\$227,000	\$227,000	—

Interagency Transfers

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5950004	IAT-RELATED BENEFITS	124	7,934	7,934	—
5950007	IAT-PRINTING	5,893	23,089	23,089	—
5950008	IAT-POSTAGE	9,476	2,108	2,108	—
5950014	IAT-TELEPHONE	73,183	63,029	63,029	—
5950017	IAT-INSURANCE	—	262,429	262,429	—
5950023	IAT-OTHER MAINTENANC	636,873	670,953	3,420,953	2,750,000
5950033	IAT-INTER AGY TRANS	130	268	268	—
5950034	IAT-OFFICE SUPPLIES	219	—	—	—
5950049	IAT-CIVIL SERVICE	82,594	90,135	90,135	—
5950050	IAT-ORM INSURANCE	198,849	—	—	—
5950051	IAT-OSUP	12,945	13,723	13,723	—
5950052	IAT-LEG. AUDITOR	91,872	102,674	94,850	(7,824)
5950053	IAT-STATE TREASURER	6,856	6,288	6,288	—

Interagency Transfers *(continued)*

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5950057	IAT-CAP POL-BLD SEC	205,604	200,466	200,466	—
5950058	IAT-TECH SVCS	75,265	152,966	152,966	—
5950059	IAT-ST PROCUREMENT	27,703	26,838	26,838	—
Total Interagency Transfers:		\$1,427,586	\$1,622,900	\$4,365,076	\$2,742,176

Acquisitions

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5710221	ACQ-COMP HARDWARE	436,854	647,692	647,692	—
5710224	ACQ-OFFICE FURN&EQP	14,889	—	—	—
5710236	ACQ-OTHER	10,300	—	—	—
5710250	ACQ-AUTOMOBILES	—	—	52,000	52,000
5710921	COMPUTER/EQUIP-MA	117,353	—	—	—
Total Acquisitions:		\$579,396	\$647,692	\$699,692	\$52,000
Total Expenditures for Program 1651		\$12,548,788	\$15,308,348	\$18,158,665	\$2,850,317

1652 - Market Compliance

Means of Financing

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	18,957,937	21,496,289	35,909,657	14,413,368	67.05%
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$18,957,937	\$21,496,289	\$35,909,657	\$14,413,368	67.05%

Fees and Self-Generated

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB	Percent Change
Fees & Self-Generated	17,113,825	19,583,165	34,056,736	14,473,571	73.91%
Administrative Fund - DOI	963,738	1,221,419	1,161,085	(60,334)	(4.94)%
Insurance Fraud Investigation Fund	678,735	691,705	691,836	131	0.02%
Auto. Theft and Insurance Fraud Prev.	201,639	—	—	—	—
Total:	\$18,957,937	\$21,496,289	\$35,909,657	\$14,413,368	67.05%

Program Expenditures

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB	Percent Change
Salaries	10,382,350	11,053,458	10,397,794	(655,664)	(5.93)%
Other Compensation	74,092	172,572	172,572	—	—
Related Benefits	5,829,170	6,377,140	6,360,734	(16,406)	(0.26)%
TOTAL PERSONAL SERVICES	\$16,285,611	\$17,603,170	\$16,931,100	\$(672,070)	(3.82)%
Travel	102,444	125,793	128,770	2,977	2.37%
Operating Services	257,808	252,775	258,767	5,992	2.37%
Supplies	23,098	29,687	30,388	701	2.36%
TOTAL OPERATING EXPENSES	\$383,350	\$408,255	\$417,925	\$9,670	2.37%
PROFESSIONAL SERVICES	\$1,910,655	\$3,196,949	\$3,272,717	\$75,768	2.37%
Other Charges	201,639	—	15,000,000	15,000,000	—
Debt Service	—	—	—	—	—
Interagency Transfers	176,681	287,915	287,915	—	—
TOTAL OTHER CHARGES	\$378,320	\$287,915	\$15,287,915	\$15,000,000	5,209.87%
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—
TOTAL EXPENDITURES	\$18,957,937	\$21,496,289	\$35,909,657	\$14,413,368	67.05%

Program Positions

Classified	139	139	139	—	—
Unclassified	18	13	13	—	—
TOTAL AUTHORIZED T.O. POSITIONS	157	152	152	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	3	3	—	—
TOTAL POSITIONS	160	155	155	—	—

Cost Detail

Means of Financing

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
Fees & Self-Generated	17,113,825	19,583,165	34,056,736	14,473,571
Administrative Fund - DOI	963,738	1,221,419	1,161,085	(60,334)
Insurance Fraud Investigation Fund	678,735	691,705	691,836	131
Auto. Theft and Insurance Fraud Prev.	201,639	—	—	—
Total:	\$18,957,937	\$21,496,289	\$35,909,657	\$14,413,368

Salaries

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	8,211,425	8,948,082	8,590,112	(357,970)
5110015	SAL-CLASS-TO-OT	392	—	—	—
5110020	SAL-CLASS-TO-TERM	64,476	—	—	—
5110025	SAL-UNCLASS-TO-REG	2,077,345	2,105,376	1,807,682	(297,694)
5110030	SAL-UNCLASS-TO-OT	25	—	—	—
5110035	SAL-UNCLASS-TO-TERM	28,687	—	—	—
Total Salaries:		\$10,382,350	\$11,053,458	\$10,397,794	\$(655,664)

Other Compensation

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	74,086	172,572	172,572	—
5120105	COMP-CL-NON TO-OT	6	—	—	—
Total Other Compensation:		\$74,092	\$172,572	\$172,572	—

Related Benefits

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	3,672,915	4,143,619	4,055,957	(87,662)
5130020	RET CONTR-TEACHERS	9,487	—	—	—
5130050	POSTRET BENEFITS	879,315	937,035	937,035	—
5130055	FICA TAX (OASDI)	2,591	10,700	10,700	—
5130060	MEDICARE TAX	140,427	162,077	151,939	(10,138)
5130070	GRP INS CONTRIBUTION	1,121,434	1,123,709	1,205,103	81,394
5130090	TAXABLE FRINGE BEN	3,000	—	—	—
Total Related Benefits:		\$5,829,170	\$6,377,140	\$6,360,734	\$(16,406)

Travel

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	327	361	369	8
5210015	IN-STATE TRAVEL-CONF	79,721	25,193	25,789	596
5210020	IN-STATE TRAV-FIELD	78	15,399	15,764	365
5210050	OUT-OF-STATE TRV-ADM	727	2,245	2,298	53
5210055	OUT-OF-STTRV-CONF	18,690	78,950	80,819	1,869
5210060	OUT-OF-STTRV-FIELD	2,901	3,645	3,731	86
Total Travel:		\$102,444	\$125,793	\$128,770	\$2,977

Operating Services

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	—	46	47	1
5310005	SERV-PRINTING	1,367	1,128	1,157	29
5310010	SERV-DUES & OTHER	43,047	41,475	42,459	984
5310011	SERV-SUBSCRIPTIONS	70,940	72,396	74,112	1,716
5310042	SERV-BAR DUES	7,645	7,645	7,825	180
5310400	SERV-MISC	51,255	12,886	13,191	305

Operating Services *(continued)*

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5330026	MAINT-SOFTWRE MTCE	13,900	—	—	—
5340010	RENT-REAL ESTATE	31,083	28,904	29,588	684
5340025	RENT-AUTOMOBILES	332	25,110	25,705	595
5340078	RENT-DATA-LIC SOFT	6,000	40,102	41,053	951
5350004	UTIL-TELEPHONE SERV	—	1,048	1,073	25
5350006	UTIL-MAIL/DEL/POST	31,945	21,100	21,600	500
5350008	UTIL-DEL UPS/FED EXP	10	—	—	—
5350020	UTIL-MAIL/DEL/POST	284	935	957	22
Total Operating Services:		\$257,808	\$252,775	\$258,767	\$5,992

Supplies

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	1,082	105	106	1
5410006	SUP-COMPUTER	7,500	11,895	12,176	281
5410400	SUP-OTHER	14,516	17,687	18,106	419
Total Supplies:		\$23,098	\$29,687	\$30,388	\$701

Professional Services

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5510001	PROF SERV-ACCT/AUDIT	1,494,651	2,710,000	2,774,227	64,227
5510005	PROF SERV-LEGAL	339,290	165,000	168,911	3,911
5510014	PROF SERV-IT CONSLT	—	50,000	51,185	1,185
5510038	PROF SERV-TRAVEL	170	—	—	—
5510400	PROF SERV-OTHER	76,544	271,949	278,394	6,445
Total Professional Services:		\$1,910,655	\$3,196,949	\$3,272,717	\$75,768

Other Charges

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5610002	LOC AID-LOCAL GOVT	—	—	15,000,000	15,000,000
5620112	MISC-OTH PUB SAF FRD	201,639	—	—	—
Total Other Charges:		\$201,639	—	\$15,000,000	\$15,000,000

Interagency Transfers

Commitment Item	Name	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB
5950001	IAT-COMMODITY/SERV	—	60,000	60,000	—
5950006	IAT-ADVERTISING	18,212	44,601	44,601	—
5950007	IAT-PRINTING	1,646	—	—	—
5950008	IAT-POSTAGE	12,512	2,111	2,111	—
5950014	IAT-TELEPHONE	7,654	13,516	13,516	—
5950055	IAT-ADMIN LAW JUDGE	136,657	167,687	167,687	—
Total Interagency Transfers:		\$176,681	\$287,915	\$287,915	—
Total Expenditures for Program 1652		\$18,957,937	\$21,496,289	\$35,909,657	\$14,413,368
Total Agency Expenditures:		\$31,506,725	\$36,804,637	\$54,068,322	\$17,263,685

SOURCE OF FUNDING SUMMARY

Agency Overview

Fees & Self-Generated

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB	Form ID
INSURANCE PREMIUM TAXES	90,000	90,000	90,000	—	9786
ADMIN FUND-HIPAA ASSMNT	963,738	1,221,419	1,161,085	(60,334)	9787
REGULATORY FEES	28,967,346	33,348,842	50,658,513	17,309,671	9790
I09-INSURANCE FRAUD	—	30,000	30,000	—	9794
I09-INSURANCE FRAUD	678,735	—	—	—	9795
I09-INSURANCE FRAUD	—	691,705	691,836	131	9796
I09-INSURANCE FRAUD	30,000	—	—	—	9797
I12 LATIFPA FUND	201,639	—	—	—	9798
I12 LATIFPA FUND	—	227,000	227,000	—	9799
Total Fees & Self-Generated	\$30,931,458	\$35,608,966	\$52,858,434	\$17,249,468	

Federal Funds

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Total Request	Over/Under EOB	Form ID
SHIIP GRANT	575,267	1,195,671	1,209,888	14,217	9788
Total Federal Funds	\$575,267	\$1,195,671	\$1,209,888	\$14,217	
Total Sources of Funding:	\$31,506,725	\$36,804,637	\$54,068,322	\$17,263,685	

SOURCE OF FUNDING DETAIL

Fees & Self-Generated

Form 9786 — 165-Annual Premium Tax Fee

Expenditures	Existing Operating Budget as of 10/01/2022			FY2023-2024 Total Request			FY2024-2025 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	64,367	—	—	63,985	—	—	63,985	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	25,633	—	—	26,015	—	—	26,015	—	—
TOTAL PERSONAL SERVICES	\$90,000	—	—	\$90,000	—	—	\$90,000	—	—
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
TOTAL OPERATING EXPENSES	—	—	—	—	—	—	—	—	—
PROFESSIONAL SERVICES	—	—	—	—	—	—	—	—	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
TOTAL OTHER CHARGES	—	—	—	—	—	—	—	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$90,000	—	—	\$90,000	—	—	\$90,000	—	—

Form 9786 — 165-Annual Premium Tax Fee

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 22:794 Authorizes the Commissioner of Insurance to withhold from the taxes collected, the sum not to exceed \$90,000 per annum to defray the expense of collecting taxes imposed and for the operation of the insurance department.
Agency discretion or Federal requirement?	Agency discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	July 1, 2023 to June 30, 2024
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	N/A
Additional information or comments.	N/A

Form 9787 — 165-Administrative Fund Dedicated Fund Account

Expenditures	Existing Operating Budget as of 10/01/2022			FY2023-2024 Total Request			FY2024-2025 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	716,191	—	—	662,647	—	—	—	662,647	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	366,105	—	—	358,508	—	—	—	358,508	—
TOTAL PERSONAL SERVICES	\$1,082,296	—	—	\$1,021,155	—	—	—	\$1,021,155	—
Travel	10,117	—	—	9,456	—	—	—	9,456	—
Operating Services	19,298	—	—	18,283	—	—	—	18,283	—
Supplies	1,152	—	—	1,607	—	—	—	1,607	—
TOTAL OPERATING EXPENSES	\$30,567	—	—	\$29,346	—	—	—	\$29,346	—
PROFESSIONAL SERVICES	\$108,540	—	—	\$110,572	—	—	—	\$110,572	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	16	—	—	12	—	—	—	12	—
TOTAL OTHER CHARGES	\$16	—	—	\$12	—	—	—	\$12	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$1,221,419	—	—	\$1,161,085	—	—	—	\$1,161,085	—

Form 9787 — 165-Administrative Fund Dedicated Fund Account

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 22:1071 - Provides for the Department of Insurance to collect penalties and an assessment not to exceed five one-hundredths of one percent (.0005) of the amount of certain premiums received in this state by health insurers during the preceding year ending December 31. The Commissioner shall establish the annual assessment percentage based on the cost of administering and enforcing the provisions of this Part and shall deduct any amounts collected from penalties imposed which are available and appropriated for use. An amount equal to that deposit shall be credited to a special fund known as the Administrative Fund of the Department of Insurance. All unexpected and unencumbered monies in this fund at the end of the fiscal year shall remain in such fund. Interest earned on investments of these monies by the State Treasurer shall be credited to this fund. The monies in the Administrative Fund of the Department of Insurance shall be used solely for the expenses in connection with the administration and enforcement of the provisions of LA R.S. 22:1071.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	July 1, 2023 to June 30, 2024
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	Objectives I.3, I.5, 1.10 LaPAS PI Code (Level): 12290 (K), 22857 (K), 986 (G), 10212 (G), 985 (G), 25408 (G), 25987 (G), 25988 (G), 25990 (G), 25991 (G), 25847 (K), 25962 (G), 25963 (G), 987 (K), 22856 (K), 6424 (G), 6425 (G), 989 (G)
Additional information or comments.	N/A

Form 9790 — 165-Self Generated Regulatory Fees

Expenditures	Existing Operating Budget as of 10/01/2022			FY2023-2024 Total Request			FY2024-2025 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	14,982,669	—	—	14,231,582	—	—	14,231,582	—	—
Other Compensation	272,059	—	—	272,059	—	—	272,059	—	—
Related Benefits	8,727,281	—	—	8,645,510	—	—	8,645,510	—	—
TOTAL PERSONAL SERVICES	\$23,982,009	—	—	\$23,149,151	—	—	\$23,149,151	—	—
Travel	222,750	—	—	228,924	—	—	228,924	—	—
Operating Services	2,587,506	—	—	2,749,304	—	—	2,749,304	—	—
Supplies	139,177	—	—	142,044	—	—	142,044	—	—
TOTAL OPERATING EXPENSES	\$2,949,433	—	—	\$3,120,272	—	—	\$3,120,272	—	—
PROFESSIONAL SERVICES	\$3,880,506	—	—	\$4,058,016	—	—	\$4,058,016	—	—
Other Charges	—	—	—	15,000,000	—	—	15,000,000	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	1,889,202	—	—	4,631,382	—	—	4,631,382	—	—
TOTAL OTHER CHARGES	\$1,889,202	—	—	\$19,631,382	—	—	\$19,631,382	—	—
Acquisitions	647,692	—	—	699,692	—	—	699,692	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$647,692	—	—	\$699,692	—	—	\$699,692	—	—
TOTAL EXPENDITURES	\$33,348,842	—	—	\$50,658,513	—	—	\$50,658,513	—	—

Form 9790 — 165-Self Generated Regulatory Fees

Question	Narrative Response
State the purpose, source and legal citation.	Collected per LA R.S. 22 (Insurance Code) for fees and operating expenses associated with the regulation of insurance.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	July 1, 2023 to June 30, 2024
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	These fees fund numerous divisions throughout the department and affect numerous objectives and indicators throughout the Operational Plan.
Additional information or comments.	N/A

Form 9794 — 165-Insurance Fraud Investigation Fund Administrative Fee SG

Expenditures	Existing Operating Budget as of 10/01/2022			FY2023-2024 Total Request			FY2024-2025 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	21,104	—	—	21,104	—	—	21,104	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	8,896	—	—	8,896	—	—	8,896	—	—
TOTAL PERSONAL SERVICES	\$30,000	—	—	\$30,000	—	—	\$30,000	—	—
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
TOTAL OPERATING EXPENSES	—	—	—	—	—	—	—	—	—
PROFESSIONAL SERVICES	—	—	—	—	—	—	—	—	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
TOTAL OTHER CHARGES	—	—	—	—	—	—	—	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$30,000	—	—	\$30,000	—	—	\$30,000	—	—

Form 9794 — 165-Insurance Fraud Investigation Fund Administrative Fee SG

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 40:1428 - Provides for the Department of Insurance to assess a special fee on the direct premiums collected not to exceed .000375 multiplied times the amount of direct premium dollars received that are subject to the fee. The Commissioner shall establish the annual assessment percentage based on the cost of investigation, enforcement and prosecution of insurance fraud. An amount equal to that deposit shall be credited to a special fund known as the Insurance Fraud Investigation Fund. The monies in the Insurance Fraud Investigation Fund shall be used solely for the expenses in connection with the investigation, enforcement and prosecution of insurance fraud. The Commissioner of Insurance may retain thirty thousand (\$30,000) per year from the fees collected to defray the operating expenses of the Department of Insurance and may retain one hundred eighty-seven (\$187,000) to fund the Louisiana Automobile Theft and Fraud Prevention Authority pursuant to 22:2134.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	Yes, the law allows the LDI to retain \$30,000 per year to defray the operating expenses of collecting the assessment.
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	Objectives: II.6, II.7 LaPAS PI Codes (Level): 890 (S), 898 (G), 899 (G), 893 (G), 894 (G), 6397 (G), 25813 (G), 896 (G), 23501 (G), 24327 (G), 24328 (G), 901 (S), 891 (G), 25404 (G)
Additional information or comments.	N/A

Form 9795 — 165-Insurance Fraud Investigation Fund-Operating

Expenditures	Existing Operating Budget as of 10/01/2022			FY2023-2024 Total Request			FY2024-2025 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	—	—	—	—	—	—	—	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	—	—	—	—	—	—	—	—	—
TOTAL PERSONAL SERVICES	—	—	—	—	—	—	—	—	—
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
TOTAL OPERATING EXPENSES	—	—	—	—	—	—	—	—	—
PROFESSIONAL SERVICES	—	—	—	—	—	—	—	—	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
TOTAL OTHER CHARGES	—	—	—	—	—	—	—	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	—	—	—	—	—	—	—	—	—

Form 9795 — 165-Insurance Fraud Investigation Fund-Operating

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 40:1428 - Provides for the Department of Insurance to assess a special fee on the direct premiums collected not to exceed .000375 multiplied times the amount of direct premium dollars received that are subject to the fee. The Commissioner shall establish the annual assessment percentage based on the cost of investigation, enforcement and prosecution of insurance fraud. An amount equal to that deposit shall be credited to a special fund known as the Insurance Fraud Investigation Fund. The monies in the Insurance Fraud Investigation Fund shall be used solely for the expenses in connection with the investigation, enforcement and prosecution of insurance fraud. The Commissioner of Insurance may retain thirty thousand (\$30,000) per year from the fees collected to defray the operating expenses of the Department of Insurance and may retain one hundred eighty-seven (\$187,000) to fund the Louisiana Automobile Theft and Fraud Prevention Authority pursuant to 22:2134.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	N/A-Act 114 of the 2021 Regular Legislative Session establishes this fund as a Fees and Self Generated Revenues Dedicated Fund Account effective Fiscal Year 2023
Additional information or comments.	Act 1013 of the 2010 Regular Legislative Session. LA R.S. 40:1428.C. All unexpended and unencumbered monies in this fund at the end of the fiscal year shall be refunded to each insurer licensed by the Department of Insurance to conduct business in this state assessed a fee pursuant to this Section on a pro-rata basis based on each insurer's proportionate share of the total fees collected pursuant to this Section.
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	Objective: I.9 LaPAS PI Codes: 12276 (K), 12278 (K), 12282 (G), 959 (G), 962 (G), 12279 (G), 12281 (G), 24332 (G), 24333 (G), 23502 (G), 24334 (G), 25410 (G)
Additional information or comments.	N/A

Form 9796 — 165-Insurance Fraud Investigation Fund-Operating

Expenditures	Existing Operating Budget as of 10/01/2022			FY2023-2024 Total Request			FY2024-2025 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	465,368	—	—	465,368	—	—	465,368	—	—
Other Compensation	67,147	—	—	67,147	—	—	67,147	—	—
Related Benefits	153,625	—	—	153,625	—	—	153,625	—	—
TOTAL PERSONAL SERVICES	\$686,140	—	—	\$686,140	—	—	\$686,140	—	—
Travel	1,347	—	—	1,379	—	—	1,379	—	—
Operating Services	2,925	—	—	2,994	—	—	2,994	—	—
Supplies	1,266	—	—	1,296	—	—	1,296	—	—
TOTAL OPERATING EXPENSES	\$5,538	—	—	\$5,669	—	—	\$5,669	—	—
PROFESSIONAL SERVICES	—	—	—	—	—	—	—	—	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	27	—	—	27	—	—	27	—	—
TOTAL OTHER CHARGES	\$27	—	—	\$27	—	—	\$27	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$691,705	—	—	\$691,836	—	—	\$691,836	—	—

Form 9796 — 165-Insurance Fraud Investigation Fund-Operating

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 40:1428 - Provides for the Department of Insurance to assess a special fee on the direct premiums collected not to exceed .000375 multiplied times the amount of direct premium dollars received that are subject to the fee. The Commissioner shall establish the annual assessment percentage based on the cost of investigation, enforcement and prosecution of insurance fraud. An amount equal to that deposit shall be credited to a special fund known as the Insurance Fraud Investigation Fund. The monies in the Insurance Fraud Investigation Fund shall be used solely for the expenses in connection with the investigation, enforcement and prosecution of insurance fraud. The Commissioner of Insurance may retain thirty thousand (\$30,000) per year from the fees collected to defray the operating expenses of the Department of Insurance and may retain one hundred eighty-seven (\$187,000) to fund the Louisiana Automobile Theft and Fraud Prevention Authority pursuant to 22:2134.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	July 1, 2023 to June 30, 2024
Additional information or comments.	Act 1013 of the 2010 Regular Legislative Session. LA R.S. 40:1428.C. All unexpended and unencumbered monies in this fund at the end of the fiscal year shall be refunded to each insurer licensed by the Department of Insurance to conduct business in this state assessed a fee pursuant to this Section on a pro-rata basis based on each insurer's proportionate share of the total fees collected pursuant to this Section.
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	Objective: I.9 LaPAS PI Codes: 12276 (K), 12278 (K), 12282 (G), 959 (G), 962 (G), 12279 (G), 12281 (G), 24332 (G), 24333 (G), 23502 (G), 24334 (G), 25410 (G)
Additional information or comments.	N/A

Form 9797 — 165-Insurance Fraud Investigation Fund Administrative Fee

Expenditures	Existing Operating Budget as of 10/01/2022			FY2023-2024 Total Request			FY2024-2025 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	—	—	—	—	—	—	—	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	—	—	—	—	—	—	—	—	—
TOTAL PERSONAL SERVICES	—	—	—	—	—	—	—	—	—
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
TOTAL OPERATING EXPENSES	—	—	—	—	—	—	—	—	—
PROFESSIONAL SERVICES	—	—	—	—	—	—	—	—	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
TOTAL OTHER CHARGES	—	—	—	—	—	—	—	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	—	—	—	—	—	—	—	—	—

Form 9797 — 165-Insurance Fraud Investigation Fund Administrative Fee

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 40:1428 - Provides for the Department of Insurance to assess a special fee on the direct premiums collected not to exceed .000375 multiplied times the amount of direct premium dollars received that are subject to the fee. The Commissioner shall establish the annual assessment percentage based on the cost of investigation, enforcement and prosecution of insurance fraud. An amount equal to that deposit shall be credited to a special fund known as the Insurance Fraud Investigation Fund. The monies in the Insurance Fraud Investigation Fund shall be used solely for the expenses in connection with the investigation, enforcement and prosecution of insurance fraud. The Commissioner of Insurance may retain thirty thousand (\$30,000) per year from the fees collected to defray the operating expenses of the Department of Insurance and may retain one hundred eighty-seven (\$187,000) to fund the Louisiana Automobile Theft and Fraud Prevention Authority pursuant to 22:2134.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	N/A-Act 114 of the 2021 Regular Legislative Session establishes this fund as a Fees and Self Generated Revenues Dedicated Fund Account effective Fiscal Year 2023
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	Objectives: II.6, II.7, II.8 LaPAS PI Codes (Level): 890 (S), 898 (G), 899 (G), 893 (G), 894 (G), 895 (G), 6397 (G), 25813 (G), 896 (G), 23501 (G), 24327 (G), 24328 (G), 22835 (S), 22836 (S), 901 (S), 891 (G), 25404 (G)
Additional information or comments.	N/A

Form 9798 — 165-LA Auto Theft and Insurance Fraud Prevention Auth

Expenditures	Existing Operating Budget as of 10/01/2022			FY2023-2024 Total Request			FY2024-2025 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	—	—	—	—	—	—	—	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	—	—	—	—	—	—	—	—	—
TOTAL PERSONAL SERVICES	—	—	—	—	—	—	—	—	—
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
TOTAL OPERATING EXPENSES	—	—	—	—	—	—	—	—	—
PROFESSIONAL SERVICES	—	—	—	—	—	—	—	—	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
TOTAL OTHER CHARGES	—	—	—	—	—	—	—	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	—	—	—	—	—	—	—	—	—

Form 9798 — 165-LA Auto Theft and Insurance Fraud Prevention Auth

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 22:2133 - LA R.S. 22:2134 - The purpose of the Automobile Theft and Insurance Fraud Prevention Authority is to combat motor vehicle insurance fraud by theft and other criminal acts. The Authority will solicit and accept gifts, grants and donations, loans, and other assistance from various entities which will be deposited into the statutory dedicated fund created by the Act and will be used solely for the purpose of establishing programs in conjunction with other state agencies, local governing authorities, and law enforcement agencies for motor vehicle theft and insurance fraud prevention, detection and enforcement.
Agency discretion or Federal requirement?	Agency Discretion with board approval.
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	N/A-Act 114 of the 2021 Regular Legislative Session establishes this fund as a Fees and Self Generated Revenues Dedicated Fund Account effective Fiscal Year 2023
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	N/A
Additional information or comments.	N/A

Form 9799 — 165-LA Auto Theft and Insurance Fraud Prevention Authority

Expenditures	Existing Operating Budget as of 10/01/2022			FY2023-2024 Total Request			FY2024-2025 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	—	—	—	—	—	—	—	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	—	—	—	—	—	—	—	—	—
TOTAL PERSONAL SERVICES	—	—	—	—	—	—	—	—	—
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
TOTAL OPERATING EXPENSES	—	—	—	—	—	—	—	—	—
PROFESSIONAL SERVICES	—	—	—	—	—	—	—	—	—
Other Charges	227,000	—	—	227,000	—	—	227,000	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
TOTAL OTHER CHARGES	\$227,000	—	—	\$227,000	—	—	\$227,000	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$227,000	—	—	\$227,000	—	—	\$227,000	—	—

Form 9799 — 165-LA Auto Theft and Insurance Fraud Prevention Authority

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 22:2133 - LA R.S. 22:2134 - The purpose of the Automobile Theft and Insurance Fraud Prevention Authority is to combat motor vehicle insurance fraud by theft and other criminal acts. The Authority will solicit and accept gifts, grants and donations, loans, and other assistance from various entities which will be deposited into the statutory dedicated fund created by the Act and will be used solely for the purpose of establishing programs in conjunction with other state agencies, local governing authorities, and law enforcement agencies for motor vehicle theft and insurance fraud prevention, detection and enforcement.
Agency discretion or Federal requirement?	Agency Discretion with board approval.
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	July 1, 2023 to June 30, 2024
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	N/A
Additional information or comments.	N/A

Federal Funds

Form 9788 — 165-SHIIP Grant

Expenditures	Existing Operating Budget as of 10/01/2022			FY2023-2024 Total Request			FY2024-2025 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	252,485	—	—	252,485	—	—	252,485	—	—
Other Compensation	145,496	—	—	145,496	—	—	145,496	—	—
Related Benefits	176,276	—	—	176,276	—	—	176,276	—	—
TOTAL PERSONAL SERVICES	\$574,257	—	—	\$574,257	—	—	\$574,257	—	—
Travel	8,099	—	—	8,291	—	—	8,291	—	—
Operating Services	15,516	—	—	15,884	—	—	15,884	—	—
Supplies	1,829	—	—	1,873	—	—	1,873	—	—
TOTAL OPERATING EXPENSES	\$25,444	—	—	\$26,048	—	—	\$26,048	—	—
PROFESSIONAL SERVICES	\$574,400	—	—	\$588,013	—	—	\$588,013	—	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	21,570	—	—	21,570	—	—	21,570	—	—
TOTAL OTHER CHARGES	\$21,570	—	—	\$21,570	—	—	\$21,570	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$1,195,671	—	—	\$1,209,888	—	—	\$1,209,888	—	—

Form 9788 — 165-SHIIP Grant

Question	Narrative Response
State the purpose, source and legal citation.	Federal Grant - CFDA 93.324 Department of Health and Human Services Administration for Community Living CDAP-State Health Insurance Assistance Program. The grant funds the activities of the Senior Health Insurance Information Program (SHIP) for the agency.
Agency discretion or Federal requirement?	Federal Requirements
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	Based on annual award submitted/awarded; however funds not expended at the end of the existing budget year may be carried forward, upon approval, until the total grant is expended.
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	Objective: II.5 LaPAS PI Code (Level): 999 (K), 996 (K), 25346 (K), 25344 (S), 25345 (S), 995 (G), 25401 (G), 25403 (G)
Additional information or comments.	N/A

EXPENDITURES BY MEANS OF FINANCING

Existing Operating Budget

Expenditures	Used as a Cash Match	Total Means of Financing By Expenditure	Total State General Fund	Fees & Self-Generated Form ID 9786 INSURANCE PREMIUM TAXES	Fees & Self-Generated Form ID 9787 ADMIN FUND-HIPAA ASSMNT	Fees & Self-Generated Form ID 9790 REGULATORY FEES
Salaries	—	16,502,184	—	64,367	716,191	14,982,669
Other Compensation	—	484,702	—	—	—	272,059
Related Benefits	—	9,457,816	—	25,633	366,105	8,727,281
TOTAL PERSONAL SERVICES	—	\$26,444,702	—	\$90,000	\$1,082,296	\$23,982,009
Travel	—	242,313	—	—	10,117	222,750
Operating Services	—	2,625,245	—	—	19,298	2,587,506
Supplies	—	143,424	—	—	1,152	139,177
TOTAL OPERATING EXPENSES	—	\$3,010,982	—	—	\$30,567	\$2,949,433
PROFESSIONAL SERVICES	—	\$4,563,446	—	—	\$108,540	\$3,880,506
Other Charges	—	227,000	—	—	—	—
Debt Service	—	—	—	—	—	—
Interagency Transfers	—	1,910,815	—	—	16	1,889,202
TOTAL OTHER CHARGES	—	\$2,137,815	—	—	\$16	\$1,889,202
Acquisitions	—	647,692	—	—	—	647,692
Major Repairs	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	\$647,692	—	—	—	\$647,692
TOTAL EXPENDITURES	—	\$36,804,637	—	\$90,000	\$1,221,419	\$33,348,842

Expenditures by Means of Financing

Existing Operating Budget

Expenditures	Fees & Self-Generated Form ID 9794 I09-INSURANCE FRAUD	Fees & Self-Generated Form ID 9796 I09-INSURANCE FRAUD	Fees & Self-Generated Form ID 9799 I12 LATIFPA FUND	Federal Funds Form ID 9788 SHIIP GRANT
Salaries	21,104	465,368	—	252,485
Other Compensation	—	67,147	—	145,496
Related Benefits	8,896	153,625	—	176,276
TOTAL PERSONAL SERVICES	\$30,000	\$686,140	—	\$574,257
Travel	—	1,347	—	8,099
Operating Services	—	2,925	—	15,516
Supplies	—	1,266	—	1,829
TOTAL OPERATING EXPENSES	—	\$5,538	—	\$25,444
PROFESSIONAL SERVICES	—	—	—	\$574,400
Other Charges	—	—	227,000	—
Debt Service	—	—	—	—
Interagency Transfers	—	27	—	21,570
TOTAL OTHER CHARGES	—	\$27	\$227,000	\$21,570
Acquisitions	—	—	—	—
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—
TOTAL EXPENDITURES	\$30,000	\$691,705	\$227,000	\$1,195,671

Total Request

Expenditures	Used as a Cash Match	Total Means of Financing By Expenditure	Total State General Fund	Fees & Self-Generated Form ID 9786 INSURANCE PREMIUM TAXES	Fees & Self-Generated Form ID 9787 ADMIN FUND-HIPAA ASSMNT	Fees & Self-Generated Form ID 9790 REGULATORY FEES
Salaries	—	15,697,171	—	63,985	662,647	14,231,582
Other Compensation	—	484,702	—	—	—	272,059
Related Benefits	—	9,368,830	—	26,015	358,508	8,645,510
TOTAL PERSONAL SERVICES	—	\$25,550,703	—	\$90,000	\$1,021,155	\$23,149,151
Travel	—	248,050	—	—	9,456	228,924
Operating Services	—	2,786,465	—	—	18,283	2,749,304
Supplies	—	146,820	—	—	1,607	142,044
TOTAL OPERATING EXPENSES	—	\$3,181,335	—	—	\$29,346	\$3,120,272
PROFESSIONAL SERVICES	—	\$4,756,601	—	—	\$110,572	\$4,058,016
Other Charges	—	15,227,000	—	—	—	15,000,000
Debt Service	—	—	—	—	—	—
Interagency Transfers	—	4,652,991	—	—	12	4,631,382
TOTAL OTHER CHARGES	—	\$19,879,991	—	—	\$12	\$19,631,382
Acquisitions	—	699,692	—	—	—	699,692
Major Repairs	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	\$699,692	—	—	—	\$699,692
TOTAL EXPENDITURES	—	\$54,068,322	—	\$90,000	\$1,161,085	\$50,658,513

Expenditures by Means of Financing

Total Request

Expenditures	Fees & Self-Generated Form ID 9794 I09-INSURANCE FRAUD	Fees & Self-Generated Form ID 9796 I09-INSURANCE FRAUD	Fees & Self-Generated Form ID 9799 I12 LATIFPA FUND	Federal Funds Form ID 9788 SHIIP GRANT
Salaries	21,104	465,368	—	252,485
Other Compensation	—	67,147	—	145,496
Related Benefits	8,896	153,625	—	176,276
TOTAL PERSONAL SERVICES	\$30,000	\$686,140	—	\$574,257
Travel	—	1,379	—	8,291
Operating Services	—	2,994	—	15,884
Supplies	—	1,296	—	1,873
TOTAL OPERATING EXPENSES	—	\$5,669	—	\$26,048
PROFESSIONAL SERVICES	—	—	—	\$588,013
Other Charges	—	—	227,000	—
Debt Service	—	—	—	—
Interagency Transfers	—	27	—	21,570
TOTAL OTHER CHARGES	—	\$27	\$227,000	\$21,570
Acquisitions	—	—	—	—
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—
TOTAL EXPENDITURES	\$30,000	\$691,836	\$227,000	\$1,209,888

REVENUE COLLECTIONS/INCOME

Fees & Self-Generated

002 - Fees & Self-Generated

Source	Commitment Item	Commitment Item Name	FY2021-2022 Actuals	FY-2023 Estimate	FY2023-2024 Projected	Over/Under Current Year Estimate
SOURCE						
REGULATORY FEES	4550030	LIC PERM & FEES-OTH	—	165,000	85,000	(80,000)
REGULATORY FEES	4550291	FEES-CERT OF AUTH	92,980	68,103	70,700	2,597
REGULATORY FEES	4550292	FEES-INITIAL EXAM	—	1,500	1,500	—
REGULATORY FEES	4550293	FEES-REG SECURITIES	260	400	400	—
REGULATORY FEES	4550294	FEES-FILING CHARTER	2,173	3,625	3,625	—
REGULATORY FEES	4550297	FEES-APPRV FOREIGN	233,100	234,150	234,150	—
REGULATORY FEES	4550298	FEES-LIC-3RD PARTY	18,200	16,025	16,025	—
REGULATORY FEES	4550299	FEES-ANNUAL REPORT	130,800	119,700	119,700	—
REGULATORY FEES	4550300	FEES-STATEMENT FEE	7,500	7,500	7,500	—
REGULATORY FEES	4550301	FEES-REGISTRATION	1,750	1,800	1,800	—
REGULATORY FEES	4550302	FEES-ANNUAL RENEWAL	10,900	11,100	11,100	—
REGULATORY FEES	4550303	FEES-1ST TIME APP	—	150	150	—
REGULATORY FEES	4550304	FEES-ANNUAL RENEWAL	800	800	800	—
REGULATORY FEES	4550307	FEES-1ST TIME APP	1,100	1,000	1,000	—
REGULATORY FEES	4550309	FEES-1ST APP / RENEW	21,000	21,000	21,000	—
REGULATORY FEES	4550311	FEES-RENEWAL LICENSE	1,500	1,500	1,500	—
REGULATORY FEES	4550313	FEES-RENEWAL LICENSE	250	250	250	—
REGULATORY FEES	4550314	FEES-1ST TIME APP	4,349,950	4,026,290	4,349,950	323,660
REGULATORY FEES	4550315	FEES-INITIAL CO APPT	34,168,680	32,629,415	34,168,680	1,539,265
REGULATORY FEES	4550316	FEES-RENEWAL	3,887,730	3,798,365	3,918,295	119,930
REGULATORY FEES	4550317	FEES-1ST TIME APP	158,000	136,250	142,063	5,813
REGULATORY FEES	4550318	FEES-RENEWAL	612,605	573,840	592,058	18,218
REGULATORY FEES	4550319	FEES-FAILURE FILE	336,200	342,735	333,230	(9,505)
REGULATORY FEES	4550320	FEES-CONT ED PROVIDR	64,075	60,040	60,040	—

002 - Fees & Self-Generated (continued)

Source	Commitment Item	Commitment Item Name	FY2021-2022 Actuals	FY-2023 Estimate	FY2023-2024 Projected	Over/Under Current Year Estimate
REGULATORY FEES	4550321	FEES-INVALID ADDRESS	43,250	37,878	37,878	—
REGULATORY FEES	4550322	FEES-REG DEALER	—	50	50	—
REGULATORY FEES	4550324	FEES-INITIAL REGIS	1,500	1,200	1,200	—
REGULATORY FEES	4550325	FEES-ANNUAL REGIS	10,200	10,300	10,300	—
REGULATORY FEES	4550326	FEES-INS INITIAL APT	3,300	1,200	1,200	—
REGULATORY FEES	4550327	FEES-INS ANNUAL APPT	15,000	12,600	12,600	—
REGULATORY FEES	4550328	FEES-CO FILING-LIFE	186,667	169,284	169,284	—
REGULATORY FEES	4550329	FEES-CO FILING-PROP	175,225	195,471	195,471	—
REGULATORY FEES	4550331	FEES-CO FILING-PROP	125	—	—	—
REGULATORY FEES	4550332	FEES-OTH-IMPOUNDED	—	411	—	(411)
REGULATORY FEES	4550334	FEES-CO FILING-SELF	45,600	46,350	46,350	—
REGULATORY FEES	4550336	FEES-CO FILING-MED	16,417	15,817	15,817	—
REGULATORY FEES	4550337	FEES-CO FILING-MED	19,200	21,150	21,150	—
REGULATORY FEES	4550338	FEES-OTH-CONFERENCE	56,100	52,000	52,000	—
REGULATORY FEES	4550340	FEES-ANNUAL FIN(HMO)	1,438,739	1,441,000	1,441,000	—
REGULATORY FEES	4550341	FEES-OTHER-FINES	848,876	527,415	801,677	274,262
REGULATORY FEES	4550342	FEES-OTHER-PREM TAX	90,000	90,000	90,000	—
REGULATORY FEES	4550343	FEES-PROF EMP ORG	21,400	20,833	20,833	—
REGULATORY FEES	4550344	FEES-PROF EMP ORG	57,000	56,900	56,900	—
REGULATORY FEES	4550345	FEES-LTD LIC MOTOR	(40)	1,000	1,000	—
REGULATORY FEES	4550346	FEES-LTD LIC MOTOR	1,000	2,550	1,000	(1,550)
REGULATORY FEES	4550347	FEES-OTHER-SERVICE	6,550	5,450	5,450	—
REGULATORY FEES	4550348	FEES-CLAIMS ADJ	3,685	3,591	3,176	(415)
REGULATORY FEES	4550349	FEES-CLAIMS ADJ	6,850	7,375	7,125	(250)
REGULATORY FEES	4550350	FEES-CLAIMS ADJ	1,881,580	1,502,952	1,502,952	—
REGULATORY FEES	4550351	FEES-CLAIMS ADJ	2,268,790	2,207,820	2,207,820	—
REGULATORY FEES	4550352	FEES-CLAIMS ADJ	114,875	—	—	—
REGULATORY FEES	4550353	FEES-PUBLIC ADJ	2,035	495	495	—

002 - Fees & Self-Generated (continued)

Source	Commitment Item	Commitment Item Name	FY2021-2022 Actuals	FY-2023 Estimate	FY2023-2024 Projected	Over/Under Current Year Estimate
REGULATORY FEES	4550354	FEES-PUBLIC ADJ	1,300	550	550	—
REGULATORY FEES	4550355	FEES-PUBLIC ADJ	21,180	3,910	3,910	—
REGULATORY FEES	4550356	FEES-PUBLIC ADJ	9,300	5,524	5,524	—
REGULATORY FEES	4550357	FEES-RISK RETENTION	11,100	12,000	12,000	—
REGULATORY FEES	4550358	FEES-CERT OF COMP	1,581	1,980	1,980	—
REGULATORY FEES	4550359	FEES-OTH-APPLICATION	3,000	3,750	3,750	—
REGULATORY FEES	4550360	FEES-FILING-VEH MECH	75	284	284	—
REGULATORY FEES	4550362	FEES-PROVIDER APP	2,250	4,775	4,775	—
REGULATORY FEES	4550364	FEES-PGRM OR COURSE	1,550	—	—	—
REGULATORY FEES	4550365	FEES-1ST TIME APP	29,560	32,840	27,530	(5,310)
REGULATORY FEES	4550366	FEES-RENEWAL	4,390	4,310	3,704	(606)
REGULATORY FEES	4550369	FEES-APPLICATION	10,500	15,000	15,000	—
REGULATORY FEES	4550370	FEES-APPLICATION	500	2,500	2,500	—
REGULATORY FEES	4550371	FEES-1ST TIME APP	9,395	8,544	8,544	—
REGULATORY FEES	4550372	FEES-RENEWAL	550	2,900	1,550	(1,350)
REGULATORY FEES	4550373	FEES-FAILURE FILE	150	850	150	(700)
REGULATORY FEES	4550374	FEES-FAILURE FILE	178,700	133,059	133,059	—
REGULATORY FEES	4550375	FEES-ANNUAL RENEWAL	8,000	4,000	4,000	—
REGULATORY FEES	4550689	FEES-PSAO LICENSING	1,800	1,200	1,200	—
REGULATORY FEES	4550690	FEES-PSAO ANNUAL	300	300	300	—
REGULATORY FEES	4710071	MR-COPIES	359	916	916	—
Total Collections/Income			\$51,709,017	\$48,890,822	\$51,074,470	\$2,183,648
TYPE						
Expenditures Source of Funding Form (BR-6)			29,057,346	33,438,842	50,748,513	17,309,671
Reversion			22,651,671	15,451,980	325,957	(15,126,023)
Total Expenditures, Transfers and Carry Forwards to Next FY			\$51,709,017	\$48,890,822	\$51,074,470	\$2,183,648
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

108 - Administrative Fund - DOI

Source	Commitment Item	Commitment Item Name	FY2021-2022 Actuals	FY-2023 Estimate	FY2023-2024 Projected	Over/Under Current Year Estimate
SOURCE						
ADMIN FUND-HIPAA ASSMNT	4550376	FEES-HIPAA ASSESSMNT	883,854	1,221,419	1,221,419	—
ADMIN FUND-HIPAA ASSMNT	4550485	FEES-OTHER-INTEREST	21	16	16	—
ADMIN FUND-HIPAA ASSMNT	4830016	PY CASH CARRYOVER	163,324	83,461	83,477	16
Total Collections/Income			\$1,047,199	\$1,304,896	\$1,304,912	\$16
TYPE						
Expenditures Source of Funding Form (BR-6)			963,738	1,221,419	1,161,085	(60,334)
Carryover			83,461	83,477	143,827	60,350
Total Expenditures, Transfers and Carry Forwards to Next FY			\$1,047,199	\$1,304,896	\$1,304,912	\$16
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

109 - Insurance Fraud Investigation Fund

Source	Commitment Item	Commitment Item Name	FY2021-2022 Actuals	FY-2023 Estimate	FY2023-2024 Projected	Over/Under Current Year Estimate
SOURCE						
INS FRAUD ASSMNT-OPER	4550378	FEES-FRAUD ASSESSMNT	709,272	—	—	—
INS FRAUD ASSMNT-OPER	4830016	PY CASH CARRYOVER	1	—	—	—
INS FRAUD ASSMNT-OPER	4550378	FEES-FRAUD ASSESSMNT	—	751,479	766,508	15,029
INS FRAUD ASSMNT-OPER	4830016	PY CASH CARRYOVER	—	538	30,312	29,774
Total Collections/Income			\$709,273	\$752,017	\$796,820	\$44,803
TYPE						
Expenditures Source of Funding Form (BR-6)			708,735	721,705	721,836	131
Carryover			538	30,312	74,984	44,672
Total Expenditures, Transfers and Carry Forwards to Next FY			\$709,273	\$752,017	\$796,820	\$44,803
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

I12 - Auto. Theft and Insurance Fraud Prev.

Source	Commitment Item	Commitment Item Name	FY2021-2022 Actuals	FY-2023 Estimate	FY2023-2024 Projected	Over/Under Current Year Estimate
SOURCE						
I12 LATIFPA FUND	4550378	FEES-FRAUD ASSESSMNT	187,000	—	—	—
I12 LATIFPA FUND	4550485	FEES-OTHER-INTEREST	173	—	—	—
I12 LATIFPA FUND	4830016	PY CASH CARRYOVER	206,396	—	—	—
I12 LATIFPA FUND	4550378	FEES-FRAUD ASSESSMNT	—	187,000	187,000	—
I12 LATIFPA FUND	4550485	FEES-OTHER-INTEREST	—	157	157	—
I12 LATIFPA FUND	4830016	PY CASH CARRYOVER	—	191,930	152,087	(39,843)
Total Collections/Income			\$393,569	\$379,087	\$339,244	\$(39,843)
TYPE						
Expenditures Source of Funding Form (BR-6)			201,639	227,000	227,000	—
Carryover			191,930	152,087	112,244	(39,843)
Total Expenditures, Transfers and Carry Forwards to Next FY			\$393,569	\$379,087	\$339,244	\$(39,843)
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

Federal Funds

006 - Federal Funds

Source	Commitment Item	Commitment Item Name	FY2021-2022 Actuals	FY-2023 Estimate	FY2023-2024 Projected	Over/Under Current Year Estimate
SOURCE						
SHIIP GRANT	4030010	FR-HLTH/HOS/WLF	575,267	1,195,671	1,209,888	14,217
Total Collections/Income			\$575,267	\$1,195,671	\$1,209,888	\$14,217
TYPE						
Expenditures Source of Funding Form (BR-6)			575,267	1,195,671	1,209,888	14,217
Total Expenditures, Transfers and Carry Forwards to Next FY			\$575,267	\$1,195,671	\$1,209,888	\$14,217
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

Justification of Differences

Form 10326 — 165-Federal Revenue Collections

Question	Narrative Response
Explain any transfers to other appropriations.	N/A
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

Form 10328 — 165-Regulatory Fees Revenue Collections

Question	Narrative Response
Explain any transfers to other appropriations.	The reversion amounts are the result of surplus collections in excess of budget authority and revert to the State General Fund at the end of the fiscal year.
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

Form 10344 — 165-I08 Administrative Fund Collections

Question	Narrative Response
Explain any transfers to other appropriations.	All unexpended and unencumbered monies in the fund at the end of the fiscal year shall remain in the fund. Interest earned on the investments of these monies by the State Treasurer shall be credited to this fund. The monies in the Administrative Fund of the Department of Insurance shall be used solely for the expenses in connection with the administration and enforcement of the provisions of LA R.S. 22:1071.
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

Form 10345 — 165-109-Insurance Fraud Investigation Fund Collections

Question	Narrative Response
Explain any transfers to other appropriations.	In accordance with Act 1013 of the 2010 Regular Legislative Session and LA R.S. 40:1428.C....All unexpended and encumbered monies in this fund at the end of the fiscal year shall be refunded to each insurer licensed by the Department of Insurance to conduct business in this state assessed a fee pursuant to this Section on a pro-rata basis based on each insurer's proportionate share of the total fees collected pursuant to this Section.
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

Form 10347 — 165-109-Insurance Fraud Investigation Fund Collections SG

Question	Narrative Response
Explain any transfers to other appropriations.	In accordance with Act 1013 of the 2010 Regular Legislative Session and LA R.S. 40:1428.C....All unexpended and unencumbered monies in this fund at the end of the fiscal year shall be refunded to each insurer licensed by the Department of Insurance to conduct business in this state assessed a fee pursuant to this Section on a pro-rata basis based on each insurer's proportionate share of the total fees collected pursuant to this Section.
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

Form 10348 — 165-112-Auto Theft and Ins Fraud Prevention Auth Collections

Question	Narrative Response
Explain any transfers to other appropriations.	All unexpended and unencumbered monies in the fund at the end of the fiscal year shall remain in the fund and shall be used solely for the purpose of establishing programs in conjunction with other state agencies, local governing authorities, and law enforcement agencies for motor vehicle theft and insurance fraud prevention, detection, and enforcement.
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

Form 10349 — 165-112 Auto Theft & Ins Fraud Prev Auth Collections SG

Question	Narrative Response
Explain any transfers to other appropriations.	All unexpended and unencumbered monies in this fund at the end of the year will remain in the fund and will be used solely for the purpose of establishing programs in conjunction with other state agencies, local governing authorities, and law enforcement agencies for motor vehicle theft and insurance fraud prevention, detection and enforcement.
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

SCHEDULE OF REQUESTED EXPENDITURES

1651 - Administrative/Fiscal

Travel

FY2023-2024 Request	Description
4,011	In-State Administrative Travel for the Commissioner and Deputy Commissioners to attend meetings and speaking engagements regarding insurance regulatory issues.
132	In-State Board Members to attend board meetings for the LA Automobile Theft & Insurance Fraud Prevention Authority.
59,119	In-State Conferences and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
8,831	In-State Field Travel for staff to conduct trainings and outreach programs and serve as guest speakers on insurance regulatory issues.
18,595	Out-of-State Administrative Travel for the Commissioner and Deputy Commissioners to attend speaking engagements regarding insurance regulatory issues.
26,655	Out-of-State Conference and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
1,937	Out-of-State Field Travel for staff to conduct trainings and serve as guest speakers on insurance regulatory issues.
\$119,280	Total Travel

Operating Services

FY2023-2024 Request	Description
6,588	Advertisements placed in professional newspapers and/or magazines for recruitment purposes, on pharmacy bags for the State Health Insurance Program (SHIIP), public notices of regulatory actions and Requests For Proposals (RFP).
643	Cellular phone service
56,630	Copier rental and mail and postage equipment rental.
624	Drug testing for new employees.
10,096	Electronic check reports
39,493	Internet service purchased through the IT Department and utilized by various employees.
390,122	Licensing software used for the operations of the department.
1,536	Mailbox rental at the United States Post Office.
1,628,450	Maintenance of Data Processing Application Software and use of contractors.

Operating Services *(continued)*

FY2023-2024 Request	Description
1,335	Membership dues for staff to the Louisiana State Bar Association/Louisiana Attorney Disciplinary Board.
1,765	Membership dues for staff to various professional organizations.
9,743	Operating services including, but not limited to copying of files, press clippings, Legislative cable service, media monitoring, filing fees, etc.
13,530	Postage for mailing letters, contracts, reports, brochures to meet the needs of the public and to respond to questions regarding insurance.
50	Postage for mailing letters, contracts, reports, brochures to meet the needs of the public and to respond to questions regarding insurance using UPS, Federal Express and other delivery services.
1,977	Printing of business cards, printed notepads.
13,432	Rental office space located at 1611 Arnold Drive, Alexandria, LA, rental storage space at 1965 Main Street, Baton Rouge, LA.
398	Routine and miscellaneous automotive maintenance on LDI fleet vehicles.
11,685	Service contracts and/or maintenance on binding machines, color copier, black and white copier, signature machine, and mobile filing system.
87,412	Service contracts and/or maintenance on servers, routers, printers, scanners, iPads, etc.
246,169	Subscriptions to online services and newspapers and/or magazines utilized by various divisions within the department.
6,020	Vehicle rentals used for administrative and field travel.
\$2,527,698	Total Operating Services

Supplies

FY2023-2024 Request	Description
179	Bottled water, nutritional food items for Catapult health visits, peppermints for the LDI Conference.
82,213	Computer supplies including but not limited to recordable disks, cables, keyboards, surge protectors, laser labels, toner cartridges, drum kits and waste toner cartridges purchased through the IT department and utilized by all employees of the Department for day to day operations.
9	First Aid Kits for safety wardens.
4,926	General cleaning supplies utilized by the inmates to clean the Poydras Building, household supplies including, but not limited to toilet tissue, paper towels, and disinfectant.

Supplies *(continued)*

FY2023-2024 Request	Description
16,240	General office supplies utilized by various divisions within the department.
12,865	Other supplies utilized by various divisions within the department including, but not limited to batteries, ink stampers, binders, bulletin boards, reference materials and employee recognition items in accordance with LDI Policy Memorandum No. 50. Automotive supplies including, but not limited to gasoline, batteries, tires and oil for the Department's vehicles; gasoline for rental vehicles.
\$116,432	Total Supplies

Professional Services

FY2023-2024 Request	Means of Financing	Description
25,593	Fees & Self-Generated	
\$25,593		Legal professional services are used to assist the Department of Insurance in employee appeals brought before the Civil Service Commission and assist in the review of disciplinary actions and other employment matters, including development of policies for compliance with State, Federal and local laws.
588,013	Federal Funds	
\$588,013		Other professional services are used to assist the Department of Insurance in on site training, and public awareness for the federally funded SHIIP program.
250,369	Fees & Self-Generated	
\$250,369		Other professional services are used to assist the Department of Insurance in on site training, public awareness, and/or any other contracts deemed necessary to carry out the goals and objectives of the Department.
619,909	Fees & Self-Generated	
\$619,909		Professional information technology consulting services provided by sources outside of State Government.
\$1,483,884	Total Professional Services	

Other Charges

FY2023-2024 Request	Means of Financing	Description
227,000	Auto. Theft and Insurance Fraud Prev.	
\$227,000		Automobile Theft & Prevention Fraud Prevention Authority Fund - LA R.S. 22:2131 - 22:2135, LA R.S. 40:1428 - Establishes the Louisiana Automobile Theft and Insurance Fraud Prevention Authority and the Automobile Theft and Insurance Fraud Prevention Authority Fund within the Authority. This fund is the mechanism used to collect and disburse funds for the purpose of reducing motor vehicle theft and insurance fraud. The Authority may: solicit and accept gifts, grants, donations, loans and other assistance from any person or entity, private or public; establish programs in conjunction with other state agencies, local governing authorities and law enforcement agencies for motor vehicle theft and insurance fraud prevention, detection and enforcement; make grants to state agencies, local governing authorities and law enforcement agencies for motor vehicle theft and insurance fraud prevention, detection and enforcement; enter into cooperative endeavors with any public or private association, corporation or individual with similar obligations and purpose as long as all expenditures are for a public purpose and create a public benefit proportionate to the cost.
\$227,000	Total Other Charges	

Interagency Transfers

FY2023-2024 Request	Means of Financing	Receiving Agency	Description
13,723	Fees & Self-Generated		
\$13,723		DIVISION OF ADMINISTRATION	Annual charge for Uniform Payroll Services.
262,429	Fees & Self-Generated		
\$262,429		OFFICE OF RISK MANAGEMENT	Annual Risk Management Insurance Premiums.
200,466	Fees & Self-Generated		
\$200,466		PUB SAFETY OFF OF MGMT & FIN	Capital Complex Security
1,908	Fees & Self-Generated		
\$1,908		ADMINISTRATIVE SERVICES	Fees assessed by the Office of State Mail for postage and mail handling/distribution.
200	Federal Funds		
\$200		ADMINISTRATIVE SERVICES	Fees assessed by the Office of State Mail for postage and mail handling/distribution for the federally funded SHIP program.

Interagency Transfers (continued)

FY2023-2024 Request	Means of Financing	Receiving Agency	Description
94,850	Fees & Self-Generated		
\$94,850		LEGISLATIVE AUDITOR	Fees assessed by the Office of the Legislative Auditor for audit services rendered.
6,288	Fees & Self-Generated		
\$6,288		ST TREASURER OPERATING	Fees assessed by the State Treasurer for Central Depository Banking Service Costs, report generation, etc.
149,366	Fees & Self-Generated		
\$149,366		DOA-OFFICE OF TECHNOLOGY SVCS	Fees assessed for raised floor and electrical distribution at DPS/Independence Blvd., LaGov HCM with Payroll services, LaGov SRM services.
63,029	Fees & Self-Generated		
\$63,029		OFF. TELECOMMUNICATIONS MGMT	Fees assessed for Telephone Services.
3,600	Federal Funds		
\$3,600		DOA-OFFICE OF TECHNOLOGY SVCS	Fees assessed for the rental of (3) laptops and enterprise device support for the State Health Insurance Program (SHIIP).
3,420,953	Fees & Self-Generated		
\$3,420,953		DIVISION OF ADMINISTRATION	General Maintenance of office space at the Poydras Building including utilities, repairs, operations, etc.
90,135	Fees & Self-Generated		
\$90,135		STATE CIVIL SERVICE	LA R.S. 42:1383 and 42:1262 requires each agency to pay a pro-rata share of the cost of operations of Louisiana Department of State Civil service.
5,319	Fees & Self-Generated		
\$5,319		ADMINISTRATIVE SERVICES	Office of State Printing services
17,770	Federal Funds		
\$17,770		ADMINISTRATIVE SERVICES	Office of State Printing services for the federally funded SHIIP program.
26,838	Fees & Self-Generated		
\$26,838		DOA-OFFICE OF ST PROCUREMENT	Office of State Procurement

Interagency Transfers *(continued)*

FY2023-2024 Request	Means of Financing	Receiving Agency	Description
268	Fees & Self-Generated		
\$268		ADMINISTRATIVE SERVICES	Replacement Badges
7,934	Fees & Self-Generated		
\$7,934		LWC-WORKFORCE SUPPORT/TRAINING	Unemployment Compensation
\$4,365,076	Total Interagency Transfers		

Acquisitions

FY2023-2024 Request	Means of Financing	New/Replacement	Acquisition Type	Quantity	Description
52,000	Fees & Self-Generated				
\$52,000		Replace	AUTOMOTIVE	0	See attachement
647,692	Fees & Self-Generated				
\$647,692		Replace	SEE ATTACHED	0	See attachment
\$699,692	Total Acquisitions				

1652 - Market Compliance

Travel

FY2023-2024 Request	Description
369	In-State Administrative Travel for Deputy Commissioners to attend meetings and speaking engagements regarding insurance regulatory issues.
25,792	In-State Conferences and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
15,760	In-State Field Travel for staff to conduct trainings and outreach programs, conduct statutorily mandated field examinations of regulated entities.
2,298	Out-of-State Administrative Travel for Deputy Commissioner's to attend speaking engagements and meetings regarding insurance regulatory issues.
80,820	Out-of-State Conference and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
3,731	Out-of-State Field Travel for staff to conduct statutorily mandated field examinations of regulated entities.
\$128,770	Total Travel

Operating Services

FY2023-2024 Request	Description
47	Advertisements placed in professional newspapers and/or magazines for recruitment purposes, public notices of regulatory actions and Requests For Proposals (RFP).
1,073	Cellular phone service.
41,053	Licensing software used for the operations of the department.
957	Mailbox rental at the United States Post Office.
7,826	Membership dues for staff to the Louisiana State Bar Association/Louisiana Attorney Disciplinary Board.
42,459	Membership dues for staff to various professional organizations.
13,191	Operating services including, but not limited to copying, Legislative cable service, filing fees, litigation copies, etc.
21,600	Postage for mailing letters, contracts, reports, legal documents, financial examinations to meet the needs of the public and to respond to questions regarding insurance.
1,155	Printing of business cards, blank annual and quarterly financial statements.
29,589	Storage space at 1965 Main Street, Baton Rouge, LA.

Operating Services *(continued)*

FY2023-2024 Request	Description
74,112	Subscriptions to online services utilized by various divisions within the department.
25,705	Vehicle rentals used for administrative and field travel.
\$258,767	Total Operating Services

Supplies

FY2023-2024 Request	Description
38	Automotive supplies - FUELTRAC Interface and Corrections
18,068	Automotive supplies including but not limited to gasoline, batteries, tires and oil for the Department's vehicles, gasoline for rental vehicles. Other supplies utilized by various divisions of the department including but not limited to ink stampers, binders, bulletin boards, reference materials, etc.
12,175	Computer supplies including but not limited to laser labels and toner cartridges.
107	General office supplies utilized by various divisions within the department.
\$30,388	Total Supplies

Professional Services

FY2023-2024 Request	Means of Financing	Description
2,774,227	Fees & Self-Generated	
\$2,774,227		Accounting and auditing professional services contracts are used to assist the Department of Insurance in fulfilling legislatively mandated examinations of insurers, market conduct examinations, actuarial reviews of rate submissions, etc. and/or any other contracts deemed necessary to carry out the goals and objectives of the Department.
168,911	Fees & Self-Generated	
\$168,911		Legal professional services are used to assist the Department of Insurance by providing legal analysis, opinions, legal consultations and reviews of provider contracts filed with the Department of Insurance for review and approval; serve as counsel in insurance and departmental matters; and/or any other contracts deemed necessary to carry out the goals and objectives of the Department.

Professional Services *(continued)*

FY2023-2024 Request	Means of Financing	Description
170,394	Fees & Self-Generated	
\$170,394		Other professional services are used to assist the Department of Insurance in information technology projects, on site training, and/or any other contracts deemed necessary to carry out the goals and objectives of the Department.
108,000	Administrative Fund - DOI	
\$108,000		Other professional services used to assist the Department of Insurance in actuarial rate review of health insurance premium rates.
51,185	Fees & Self-Generated	
\$51,185		Professional information technology consulting services provided by sources outside of State Government.
\$3,272,717	Total Professional Services	

Other Charges

FY2023-2024 Request	Means of Financing	Description
15,000,000	Fees & Self-Generated	
\$15,000,000		Expenditures to grant applicants of the Insure Louisiana Incentive Program in accordance with Act 754 of the 2022 Regular Legislative Session.
\$15,000,000	Total Other Charges	

Interagency Transfers

FY2023-2024 Request	Means of Financing	Receiving Agency	Description
167,687	Fees & Self-Generated		
\$167,687		CS-DIV OF ADMINISTRATIVE LAW	Fees assessed by the Louisiana Division of Administrative Law for judicial and clerical services provided at hearings between the Department of Insurance and individual agents and/or companies who are found to be in violation of the Louisiana Insurance Code, Title 22.

Interagency Transfers *(continued)*

FY2023-2024 Request	Means of Financing	Receiving Agency	Description
2,072	Fees & Self-Generated		
\$2,072		ADMINISTRATIVE SERVICES	Fees assessed by the Office of State Mail for postage and mail handling/distribution.
12	Administrative Fund - DOI		
\$12		ADMINISTRATIVE SERVICES	Fees assessed by the Office of State Mail for postage and mail handling/distribution for the administrative fund HIPAA.
27	Insurance Fraud Investigation Fund		
\$27		ADMINISTRATIVE SERVICES	Fees assessed by the Office of State Mail for postage and mail handling/distribution for the insurance fraud investigation fund.
64,601	Fees & Self-Generated		
\$64,601		DIVISION OF ADMINISTRATION	Fees assessed for advertising emergency rules and regulations in the State Register.
13,516	Fees & Self-Generated		
\$13,516		OFF. TELECOMMUNICATIONS MGMT	Fees assessed for Telephone Services.
40,000	Fees & Self-Generated		
\$40,000		OFFICE OF THE ATTORNEY GENERAL	Legal liaison between the Department of Insurance and the Attorney General. Salaries and Related Benefits for one Assistant Attorney General.
\$287,915	Total Interagency Transfers		

Continuation Budget Adjustments

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	Existing Operating Budget as of 10/01/2022	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2023-2024 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	35,608,966	(655,516)	165,291	(893,999)	—	798,692	35,023,434
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	1,195,671	—	14,217	—	—	—	1,209,888
TOTAL MEANS OF FINANCING	\$36,804,637	\$(655,516)	\$179,508	\$(893,999)	—	\$798,692	\$36,233,322

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2022	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2023-2024 Requested Continuation Level
Administrative Fund - DOI	1,221,419	—	3,295	—	—	(63,629)	1,161,085
Auto. Theft and Insurance Fraud Prev.	227,000	—	—	—	—	—	227,000
Fees & Self-Generated	33,438,842	(655,516)	161,865	(893,999)	—	862,321	32,913,513
Insurance Fraud Investigation Fund	721,705	—	131	—	—	—	721,836
Total:	\$35,608,966	\$(655,516)	\$165,291	\$(893,999)	—	\$798,692	\$35,023,434

Statutory Dedications

Description	Existing Operating Budget as of 10/01/2022	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2023-2024 Requested Continuation Level
Total:	—	—	—	—	—	—	—

Expenditures and Positions

Description	Existing Operating Budget as of 10/01/2022	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2023-2024 Requested Continuation Level
Salaries	16,502,184	—	—	(805,013)	—	—	15,697,171
Other Compensation	484,702	—	—	—	—	—	484,702
Related Benefits	9,457,816	—	—	(88,986)	—	—	9,368,830
TOTAL PERSONAL SERVICES	\$26,444,702	—	—	\$(893,999)	—	—	\$25,550,703
Travel	242,313	—	5,737	—	—	—	248,050
Operating Services	2,625,245	—	62,220	—	—	99,000	2,786,465
Supplies	143,424	—	3,396	—	—	—	146,820
TOTAL OPERATING EXPENSES	\$3,010,982	—	\$71,353	—	—	\$99,000	\$3,181,335
PROFESSIONAL SERVICES	\$4,563,446	—	\$108,155	—	—	—	\$4,671,601
Other Charges	227,000	—	—	—	—	—	227,000
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,910,815	(7,824)	—	—	—	—	1,902,991
TOTAL OTHER CHARGES	\$2,137,815	\$(7,824)	—	—	—	—	\$2,129,991
Acquisitions	647,692	(647,692)	—	—	—	699,692	699,692
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$647,692	\$(647,692)	—	—	—	\$699,692	\$699,692
TOTAL EXPENDITURES	\$36,804,637	\$(655,516)	\$179,508	\$(893,999)	—	\$798,692	\$36,233,322
Classified	195	—	—	—	—	—	195
Unclassified	27	—	—	—	—	—	27
TOTAL AUTHORIZED T.O. POSITIONS	222	—	—	—	—	—	222
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	—	—	—	3

CONTINUATION BUDGET ADJUSTMENTS - SUMMARIZED

Form 11658 — Non-Recurring Acquisitions and Major Repairs

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(647,692)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(647,692)

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	(647,692)
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	\$(647,692)
TOTAL EXPENDITURES	\$(647,692)

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 13742 — 165 - Legislative Auditor Decrease

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(7,824)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(7,824)

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	(7,824)
TOTAL OTHER CHARGES	\$(7,824)
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$(7,824)

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 11659 — Standard Inflation Adjustment

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	165,291
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	14,217
TOTAL MEANS OF FINANCING	\$179,508

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	5,737
Operating Services	62,220
Supplies	3,396
TOTAL OPERATING EXPENSES	\$71,353
PROFESSIONAL SERVICES	\$108,155
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$179,508

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 13569 — 165 Retirement Adjustments for Employees Ending DROP

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	311,162
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$311,162

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	311,162
TOTAL PERSONAL SERVICES	\$311,162
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$311,162

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 13576 — 165 Unclassified Vacancies Adjustments

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	82,557
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$82,557

Expenditures

	Amount
Salaries	58,200
Other Compensation	—
Related Benefits	24,357
TOTAL PERSONAL SERVICES	\$82,557
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$82,557

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 13584 — 165 Ineligible Unclassified Market Adjustments
Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(8,973)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(8,973)

Expenditures

	Amount
Salaries	(8,844)
Other Compensation	—
Related Benefits	(129)
TOTAL PERSONAL SERVICES	\$(8,973)
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$(8,973)

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Continuation Budget Adjustments - Summarized

Total Agency
Request Type: COMPULSORY

Form 13586 — 165 Vacancies filled/created after PEP

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	414,553
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$414,553

Expenditures

	Amount
Salaries	272,375
Other Compensation	—
Related Benefits	142,178
TOTAL PERSONAL SERVICES	\$414,553
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$414,553

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 13778 — 165 Personal Services Base Adjustment

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(1,693,298)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(1,693,298)

Expenditures

	Amount
Salaries	(1,126,744)
Other Compensation	—
Related Benefits	(566,554)
TOTAL PERSONAL SERVICES	\$(1,693,298)
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$(1,693,298)

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

**Form 13743 — 165 Administrative Dedicated Fund Stat Ded Reduction
Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	—

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	—

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 13803 — 165 Replacement Acquisitions

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	699,692
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$699,692

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	699,692
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	\$699,692
TOTAL EXPENDITURES	\$699,692

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 13817 — 165 Software Maintenance Increase

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	99,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$99,000

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	99,000
Supplies	—
TOTAL OPERATING EXPENSES	\$99,000
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$99,000

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

PROGRAM SUMMARY STATEMENT

1651 - Administrative/Fiscal

Means of Financing

Description	Existing Operating Budget as of 10/01/2022	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2023-2024 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	14,112,677	(655,516)	79,853	(221,929)	—	798,692	14,113,777
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	1,195,671	—	14,217	—	—	—	1,209,888
TOTAL MEANS OF FINANCING	\$15,308,348	\$(655,516)	\$94,070	\$(221,929)	—	\$798,692	\$15,323,665

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2022	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2023-2024 Requested Continuation Level
Auto. Theft and Insurance Fraud Prev.	227,000	—	—	—	—	—	227,000
Fees & Self-Generated	13,855,677	(655,516)	79,853	(221,929)	—	798,692	13,856,777
Insurance Fraud Investigation Fund	30,000	—	—	—	—	—	30,000
Total:	\$14,112,677	\$(655,516)	\$79,853	\$(221,929)	—	\$798,692	\$14,113,777

Expenditures and Positions

Description	Existing Operating Budget as of 10/01/2022	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2023-2024 Requested Continuation Level
Salaries	5,448,726	—	—	(149,349)	—	—	5,299,377
Other Compensation	312,130	—	—	—	—	—	312,130
Related Benefits	3,080,676	—	—	(72,580)	—	—	3,008,096
TOTAL PERSONAL SERVICES	\$8,841,532	—	—	\$(221,929)	—	—	\$8,619,603
Travel	116,520	—	2,760	—	—	—	119,280
Operating Services	2,372,470	—	56,228	—	—	99,000	2,527,698
Supplies	113,737	—	2,695	—	—	—	116,432
TOTAL OPERATING EXPENSES	\$2,602,727	—	\$61,683	—	—	\$99,000	\$2,763,410
PROFESSIONAL SERVICES	\$1,366,497	—	\$32,387	—	—	—	\$1,398,884
Other Charges	227,000	—	—	—	—	—	227,000
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,622,900	(7,824)	—	—	—	—	1,615,076
TOTAL OTHER CHARGES	\$1,849,900	\$(7,824)	—	—	—	—	\$1,842,076
Acquisitions	647,692	(647,692)	—	—	—	699,692	699,692
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$647,692	\$(647,692)	—	—	—	\$699,692	\$699,692
TOTAL EXPENDITURES	\$15,308,348	\$(655,516)	\$94,070	\$(221,929)	—	\$798,692	\$15,323,665
Classified	56	—	—	—	—	—	56
Unclassified	14	—	—	—	—	—	14
TOTAL AUTHORIZED T.O. POSITIONS	70	—	—	—	—	—	70
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—	—	—

1652 - Market Compliance

Means of Financing

Description	Existing Operating Budget as of 10/01/2022	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2023-2024 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEEES & SELF-GENERATED	21,496,289	—	85,438	(672,070)	—	—	20,909,657
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$21,496,289	—	\$85,438	\$(672,070)	—	—	\$20,909,657

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2022	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2023-2024 Requested Continuation Level
Administrative Fund - DOI	1,221,419	—	3,295	—	—	(63,629)	1,161,085
Fees & Self-Generated	19,583,165	—	82,012	(672,070)	—	63,629	19,056,736
Insurance Fraud Investigation Fund	691,705	—	131	—	—	—	691,836
Total:	\$21,496,289	—	\$85,438	\$(672,070)	—	—	\$20,909,657

Expenditures and Positions

Description	Existing Operating Budget as of 10/01/2022	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2023-2024 Requested Continuation Level
Salaries	11,053,458	—	—	(655,664)	—	—	10,397,794
Other Compensation	172,572	—	—	—	—	—	172,572
Related Benefits	6,377,140	—	—	(16,406)	—	—	6,360,734
TOTAL PERSONAL SERVICES	\$17,603,170	—	—	\$(672,070)	—	—	\$16,931,100
Travel	125,793	—	2,977	—	—	—	128,770
Operating Services	252,775	—	5,992	—	—	—	258,767
Supplies	29,687	—	701	—	—	—	30,388
TOTAL OPERATING EXPENSES	\$408,255	—	\$9,670	—	—	—	\$417,925
PROFESSIONAL SERVICES	\$3,196,949	—	\$75,768	—	—	—	\$3,272,717
Other Charges	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	287,915	—	—	—	—	—	287,915
TOTAL OTHER CHARGES	\$287,915	—	—	—	—	—	\$287,915
Acquisitions	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$21,496,289	—	\$85,438	\$(672,070)	—	—	\$20,909,657
Classified	139	—	—	—	—	—	139
Unclassified	13	—	—	—	—	—	13
TOTAL AUTHORIZED T.O. POSITIONS	152	—	—	—	—	—	152
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	—	—	—	3

CONTINUATION BUDGET ADJUSTMENTS - BY PROGRAM

Form 11658 — Non-Recurring Acquisitions and Major Repairs

1651 - Administrative/Fiscal

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(647,692)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(647,692)

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	(647,692)
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	\$(647,692)
TOTAL EXPENDITURES	\$(647,692)

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-Generated	(647,692)
Total:	\$(647,692)

Statutory Dedications

	Amount
Total:	—

Supporting Detail

Means of Financing

Description	Amount
Fees & Self-Generated	(647,692)
Total:	\$(647,692)

Acquisitions

Commitment item	Name	Amount
5710221	ACQ-COMP HARDWARE	(647,692)
Total:		\$(647,692)

Form 11659 — Standard Inflation Adjustment

1651 - Administrative/Fiscal

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	79,853
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	14,217
TOTAL MEANS OF FINANCING	\$94,070

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	2,760
Operating Services	56,228
Supplies	2,695
TOTAL OPERATING EXPENSES	\$61,683
PROFESSIONAL SERVICES	\$32,387
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$94,070

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-Generated	79,853
Total:	\$79,853

Statutory Dedications

	Amount
Total:	—

Supporting Detail

Means of Financing

Description	Amount
Federal Funds	14,217
Fees & Self-Generated	79,853
Total:	\$94,070

Travel

Commitment item	Name	Amount
5210010	IN-STATE TRAVEL-ADM	93
5210015	IN-STATE TRAVEL-CONF	1,369
5210020	IN-STATE TRAV-FIELD	205
5210025	IN-STATE TRV-BD MEM	3
5210050	OUT-OF-STATE TRV-ADM	430
5210055	OUT-OF-STTRV-CONF	616
5210060	OUT-OF-STTRV-FIELD	44
Total:		\$2,760

Operating Services

Commitment item	Name	Amount
5310001	SERV-ADVERTISING	153
5310004	SERV-BANK FEES	234
5310005	SERV-PRINTING	46
5310010	SERV-DUES & OTHER	41
5310011	SERV-SUBSCRIPTIONS	5,700
5310014	SERV-DRUG TESTING	14
5310042	SERV-BAR DUES	30
5310400	SERV-MISC	225
5330008	MAINT-EQUIPMENT	271
5330016	MAINT-DATA PROC EQP	2,024
5330018	MAINT-AUTO REPAIRS	9
5330026	MAINT-SOFTWRE MTCE	35,409
5340010	RENT-REAL ESTATE	311
5340020	RENT-EQUIPMENT	1,311

Operating Services (continued)

Commitment item	Name	Amount
5340025	RENT-AUTOMOBILES	139
5340078	RENT-DATA-LIC SOFT	9,032
5350001	UTIL-INTERNET PROVID	914
5350004	UTIL-TELEPHONE SERV	15
5350006	UTIL-MAIL/DEL/POST	313
5350008	UTIL-DEL UPS/FED EXP	1
5350020	UTIL-MAIL/DEL/POST	36
Total:		\$56,228

Supplies

Commitment item	Name	Amount
5410001	SUP-OFFICE SUPPLIES	377
5410006	SUP-COMPUTER	1,902
5410013	SUP-FOOD & BEVERAGE	6
5410017	SUP-JANITORIAL	114
5410400	SUP-OTHER	296
Total:		\$2,695

Professional Services

Commitment item	Name	Amount
5510005	PROF SERV-LEGAL	593
5510014	PROF SERV-IT CONSLT	14,352
5510400	PROF SERV-OTHER	17,442
Total:		\$32,387

1652 - Market Compliance

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	85,438
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$85,438

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	2,977
Operating Services	5,992
Supplies	701
TOTAL OPERATING EXPENSES	\$9,670
PROFESSIONAL SERVICES	\$75,768
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$85,438

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Administrative Fund - DOI	3,295
Fees & Self-Generated	82,012
Insurance Fraud Investigation Fund	131
Total:	\$85,438

Statutory Dedications

	Amount
Total:	—

Supporting Detail

Means of Financing

Description	Amount
Administrative Fund - DOI	3,295
Fees & Self-Generated	82,012
Insurance Fraud Investigation Fund	131
Total:	\$85,438

Travel

Commitment item	Name	Amount
5210010	IN-STATE TRAVEL-ADM	8
5210015	IN-STATE TRAVEL-CONF	596
5210020	IN-STATE TRAV-FIELD	365
5210050	OUT-OF-STATE TRV-ADM	53
5210055	OUT-OF-STTRV-CONF	1,869
5210060	OUT-OF-STTRV-FIELD	86
Total:		\$2,977

Operating Services

Commitment item	Name	Amount
5310001	SERV-ADVERTISING	1
5310005	SERV-PRINTING	29
5310010	SERV-DUES & OTHER	984
5310011	SERV-SUBSCRIPTIONS	1,716
5310042	SERV-BAR DUES	180
5310400	SERV-MISC	305
5340010	RENT-REAL ESTATE	684
5340025	RENT-AUTOMOBILES	595
5340078	RENT-DATA-LIC SOFT	951
5350004	UTIL-TELEPHONE SERV	25
5350006	UTIL-MAIL/DEL/POST	500
5350020	UTIL-MAIL/DEL/POST	22
Total:		\$5,992

Supplies

Commitment item	Name	Amount
5410001	SUP-OFFICE SUPPLIES	1
5410006	SUP-COMPUTER	281
5410400	SUP-OTHER	419
Total:		\$701

Professional Services

Commitment item	Name	Amount
5510001	PROF SERV-ACCT/AUDIT	64,227
5510005	PROF SERV-LEGAL	3,911
5510014	PROF SERV-IT CONSLT	1,185
5510400	PROF SERV-OTHER	6,445
Total:		\$75,768

Form 13742 — 165 - Legislative Auditor Decrease

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(7,824)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(7,824)

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	(7,824)
TOTAL OTHER CHARGES	\$(7,824)
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$(7,824)

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-Generated	(7,824)
Total:	\$(7,824)

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This adjustment reflects the decrease for the Office of the Legislative Auditor for FY 2023-2024. Fiscal Year 2023-2024 Allocation \$94,850 Fiscal Year 2022-2023 Allocation \$102,674 Total Requested Decrease (\$7,824)
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	There would be no impact.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditure of these revenues are non-restricted and can be based on recommended level of expenditures.
Additional information or comments.	N/A

Form 13569 — 165 Retirement Adjustments for Employees Ending DROP

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	131,476
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$131,476

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	131,476
TOTAL PERSONAL SERVICES	\$131,476
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$131,476

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-Generated	131,476
Total:	\$131,476

Statutory Dedications

	Amount
Total:	—

1652 - Market Compliance

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	179,686
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$179,686

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	179,686
TOTAL PERSONAL SERVICES	\$179,686
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$179,686

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-Generated	179,686
Total:	\$179,686

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This adjustment is to request funding required to cover retirement expenses that will be incurred due to employees remaining employed upon the completion of DROP during Fiscal Year 2024 and/or to be paid on employees that are replacing retiring employees.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this adjustment is not funded, it will force the related benefits category into a deficit.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self generated funds.
Is the expenditure of these revenues restricted?	The expenditure of these revenues are non-restricted and can be based on recommended level of expenditures.
Additional information or comments.	N/A

Form 13576 — 165 Unclassified Vacancies Adjustments

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	82,557
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$82,557

EXPENDITURES

	Amount
Salaries	58,200
Other Compensation	—
Related Benefits	24,357
TOTAL PERSONAL SERVICES	\$82,557
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$82,557

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-Generated	82,557
Total:	\$82,557

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This adjustment is to request funding for unclassified salaries and related benefits for unclassified vacancies that were included in LDI's PEP report but did not have projected amounts. The unclassified position this request is referencing is the Assistant to the Commissioner.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this adjustment is not funded, it will force the salaries and related benefits category into a deficit.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues are non-restricted and can be based on recommended level of expenditures.
Additional information or comments.	N/A

Form 13584 — 165 Ineligible Unclassified Market Adjustments

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(8,973)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(8,973)

EXPENDITURES

	Amount
Salaries	(8,844)
Other Compensation	—
Related Benefits	(129)
TOTAL PERSONAL SERVICES	\$(8,973)
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$(8,973)

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-Generated	(8,973)
Total:	\$(8,973)

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This adjustment is needed to reduce the market adjustment projected for specific unclassified positions that are not eligible for market adjustments based on limitations written in statute or due to the civil service approved pay scale.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	No impact.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues are non-restricted and can be based on recommended level of expenditures.
Additional information or comments.	N/A

Form 13586 — 165 Vacancies filled/created after PEP

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	303,757
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$303,757

EXPENDITURES

	Amount
Salaries	205,149
Other Compensation	—
Related Benefits	98,608
TOTAL PERSONAL SERVICES	\$303,757
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$303,757

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-Generated	303,757
Total:	\$303,757

Statutory Dedications

	Amount
Total:	—

1652 - Market Compliance

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	110,796
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$110,796

EXPENDITURES

	Amount
Salaries	67,226
Other Compensation	—
Related Benefits	43,570
TOTAL PERSONAL SERVICES	\$110,796
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$110,796

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-Generated	110,796
Total:	\$110,796

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	Vacancies were filled (or occurred) after the PEP report was compiled. This adjustment is to request funding needed to cover the difference between the projected vacancies salary and related benefits amount per the PEP report versus the actual salary and related benefits expenditures that will be incurred for the filled (or newly vacant) positions.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this adjustment is not funded, it will force the salaries and related benefits category into a deficit.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues are non-restricted and can be based on recommended level of expenditures.
Additional information or comments.	N/A

Form 13778 — 165 Personal Services Base Adjustment

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(730,746)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(730,746)

EXPENDITURES

	Amount
Salaries	(403,854)
Other Compensation	—
Related Benefits	(326,892)
TOTAL PERSONAL SERVICES	\$(730,746)
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$(730,746)

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-Generated	(730,746)
Total:	\$(730,746)

Statutory Dedications

	Amount
Total:	—

1652 - Market Compliance

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(962,552)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(962,552)

EXPENDITURES

	Amount
Salaries	(722,890)
Other Compensation	—
Related Benefits	(239,662)
TOTAL PERSONAL SERVICES	\$(962,552)
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$(962,552)

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-Generated	(962,552)
Total:	\$(962,552)

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request is needed to adjust current year EOB to match funding required per LDI's PEP report.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this adjustment is not funded, it will force the salaries and related benefits category into a deficit.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds and can be based on recommended level of expenditures.
Is the expenditure of these revenues restricted?	The expenditures of these revenues are non-restricted.
Additional information or comments.	N/A

Form 13743 — 165 Administrative Dedicated Fund Stat Ded Reduction

1652 - Market Compliance

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	—

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	—

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Administrative Fund - DOI	(63,629)
Fees & Self-Generated	63,629
Total:	—

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This adjustment is to request a means of financing switch to decrease Fees and Self Generated Revenues Dedicated for the Administrative Dedicated Fund (HIPAA) and increase Fees and Self Generated Regular to match projected expenditures for Fiscal Year 2023-2024. The amount of expenditures that are subject to the HIPAA Assessment are lower in FY 2023-2024 due to the 27th pay period which is the reason for the decrease. FY 2022-2023 Existing Budget \$1,221,416 FY 2023-2024 Requested Budget \$1,157,790 Difference (\$63,629)
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this adjustment is not funded, the budget authority would exceed the projected expenditures in the Administrative Dedicated Fund.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are Fees & Self-Generated Revenues Dedicated for the Administrative Fund.
Is the expenditure of these revenues restricted?	The expenditures of these revenues are restricted to HIPAA program and can be based on the recommended level of expenditures.
Additional information or comments.	N/A

Form 13803 — 165 Replacement Acquisitions

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	699,692
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$699,692

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	699,692
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	\$699,692
TOTAL EXPENDITURES	\$699,692

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-Generated	699,692
Total:	\$699,692

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	<p>Personal computers, notebook computers, servers, and network printers are needed to maintain the operating efficiency and effectiveness of the Louisiana Department of Insurance (LDI) information network infrastructure. Currently, the Department conforms to the Office of Technology standards and replaces personal computers every five years. The changing face of applications and platforms required to run increasingly demanding software should be the determinant factor in server infrastructure replacement. Desktop and network infrastructure should be replaced proactively and on a four to five year replacement cycle. It has been shown to lower the total cost of ownership</p> <p>Replacement Vehicle: The current vehicle for the Department was purchased in 2005. The vehicle is now 17 years old and has over \$133,000 miles on it. The vehicle is in constant need of repair and repair shops are having issues with finding parts for a vehicle this old. Repair costs have now exceeded the worth of the vehicle and the reliability of taking this vehicle out for daily errands and to perform regulatory field travel is a major concern for the safety of our employees.</p>
Cite performance indicators for the adjustment.	<p>1. The time it takes to process online transactions will increase. 2. The time it takes to back up databases will increase; eventually to the point it will not be possible to back up daily. 3. The time it takes to recover lost files will increase. 4. The time to recover from a disaster (hardware failure, fire, flood, etc.) will increase. 5. It will not be possible to upgrade certain software or obtain support for some software. 6. Eventually, the department will be unable to add information to databases.</p>
What would the impact be if this is not funded?	<p>IT hardware becomes obsolete within a period of time after purchase. Warranty on this equipment becomes increasingly expensive as systems reach the end of their service lifetimes and the warranty falls to third party vendors. The cost to operate obsolete equipment is increasing the total operating cost due to the equipment requiring more financial and staff resources to keep the equipment operational.</p>
Is revenue a fixed amount or can it be adjusted?	<p>The requested revenues are self-generated and can be based on recommended level of expenditures.</p>
Is the expenditure of these revenues restricted?	<p>The expenditures of these revenues are non-restricted.</p>
Additional information or comments.	<p>N/A</p>

Form 13817 — 165 Software Maintenance Increase

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	99,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$99,000

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	99,000
Supplies	—
TOTAL OPERATING EXPENSES	\$99,000
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$99,000

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-Generated	99,000
Total:	\$99,000

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	The Department's existing IT application maintenance contract will expire on June 30, 2023 and will require the solicitation of a replacement IT application maintenance contract in order for the Department to maintain a continuing level of service. During the three years this maintenance contract has been in place, the man hours required to maintain the LDI's infrastructure under this contracts has increased due to the added functionality and necessary enhancements required by new statutes, regulations and directives. Additionally, the maintenance costs associated with protecting the LDI's infrastructure from malware and other fraudulent attacks has increased over the past three years at a rate that the LDI is no longer able to absorb without budget authority.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	Inability to comply with the current operating standards set within and outside the department. Insufficient funding will impair the quality of services currently being provided.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated and can be based on the recommended level of expenditures.
Is the expenditure of these revenues restricted?	The expenditure of these revenues are non-restricted.
Additional information or comments.	N/A

Technical and Other Adjustments

AGENCY SUMMARY STATEMENT

Total Agency

	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustment	FY2023-2024 Requested in this Adjustment Package	FY2023-2024 Requested Realignment
Means of Financing				
STATE GENERAL FUND (Direct)	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—
FEES & SELF-GENERATED	35,608,966	(585,532)	—	35,023,434
STATUTORY DEDICATIONS	—	—	—	—
FEDERAL FUNDS	1,195,671	14,217	—	1,209,888
TOTAL MEANS OF FINANCING	\$36,804,637	\$(571,315)	—	\$36,233,322
Salaries	16,502,184	(805,013)	—	15,697,171
Other Compensation	484,702	—	—	484,702
Related Benefits	9,457,816	(88,986)	—	9,368,830
TOTAL PERSONAL SERVICES	\$26,444,702	\$(893,999)	—	\$25,550,703
Travel	242,313	5,737	—	248,050
Operating Services	2,625,245	161,220	—	2,786,465
Supplies	143,424	3,396	—	146,820
TOTAL OPERATING EXPENSES	\$3,010,982	\$170,353	—	\$3,181,335
PROFESSIONAL SERVICES	\$4,563,446	\$108,155	—	\$4,671,601
Other Charges	227,000	—	—	227,000
Debt Service	—	—	—	—
Interagency Transfers	1,910,815	(7,824)	—	1,902,991
TOTAL OTHER CHARGES	\$2,137,815	\$(7,824)	—	\$2,129,991
Acquisitions	647,692	52,000	—	699,692
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$647,692	\$52,000	—	\$699,692
TOTAL EXPENDITURES	\$36,804,637	\$(571,315)	—	\$36,233,322
Classified	195	—	—	195
Unclassified	27	—	—	27
TOTAL AUTHORIZED T.O. POSITIONS	222	—	—	222
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	3

PROGRAM BREAKOUT

Means of Financing	Requested in this Adjustment Package	1651 Administrative/Fiscal	1652 Market Compliance
STATE GENERAL FUND (Direct)	—	—	—
STATE GENERAL FUND BY:	—	—	—
INTERAGENCY TRANSFERS	—	—	—
FEES & SELF-GENERATED	—	—	—
STATUTORY DEDICATIONS	—	—	—
FEDERAL FUNDS	—	—	—
TOTAL MEANS OF FINANCING	—	—	—
Salaries	—	—	—
Other Compensation	—	—	—
Related Benefits	—	—	—
TOTAL SALARIES	—	—	—
Travel	—	—	—
Operating Services	—	—	—
Supplies	—	—	—
TOTAL OPERATING EXPENSES	—	—	—
PROFESSIONAL SERVICES	—	—	—
Other Charges	—	—	—
Debt Service	—	—	—
Interagency Transfers	—	—	—
TOTAL OTHER CHARGES	—	—	—
Acquisitions	—	—	—
Major Repairs	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—
TOTAL EXPENDITURES & REQUEST	—	—	—
Classified	—	—	—
Unclassified	—	—	—
TOTAL AUTHORIZED T.O. POSITIONS	—	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—

PROGRAM SUMMARY STATEMENT

1651 - Administrative/Fiscal

Means of Financing	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustment	FY2023-2024 Requested in this Adjustment Package	FY2023-2024 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—
FEE & SELF-GENERATED	14,112,677	1,100	—	14,113,777
STATUTORY DEDICATIONS	—	—	—	—
FEDERAL FUNDS	1,195,671	14,217	—	1,209,888
TOTAL MEANS OF FINANCING	\$15,308,348	\$15,317	—	\$15,323,665
Salaries	5,448,726	(149,349)	—	5,299,377
Other Compensation	312,130	—	—	312,130
Related Benefits	3,080,676	(72,580)	—	3,008,096
TOTAL PERSONAL SERVICES	\$8,841,532	\$(221,929)	—	\$8,619,603
Travel	116,520	2,760	—	119,280
Operating Services	2,372,470	155,228	—	2,527,698
Supplies	113,737	2,695	—	116,432
TOTAL OPERATING EXPENSES	\$2,602,727	\$160,683	—	\$2,763,410
PROFESSIONAL SERVICES	\$1,366,497	\$32,387	—	\$1,398,884
Other Charges	227,000	—	—	227,000
Debt Service	—	—	—	—
Interagency Transfers	1,622,900	(7,824)	—	1,615,076
TOTAL OTHER CHARGES	\$1,849,900	\$(7,824)	—	\$1,842,076
Acquisitions	647,692	52,000	—	699,692
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$647,692	\$52,000	—	\$699,692
TOTAL EXPENDITURES	\$15,308,348	\$15,317	—	\$15,323,665
Classified	56	—	—	56
Unclassified	14	—	—	14
TOTAL AUTHORIZED T.O. POSITIONS	70	—	—	70
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—

1652 - Market Compliance

Means of Financing	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustment	FY2023-2024 Requested in this Adjustment Package	FY2023-2024 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—
FEE & SELF-GENERATED	21,496,289	(586,632)	—	20,909,657
STATUTORY DEDICATIONS	—	—	—	—
FEDERAL FUNDS	—	—	—	—
TOTAL MEANS OF FINANCING	\$21,496,289	\$(586,632)	—	\$20,909,657
Salaries	11,053,458	(655,664)	—	10,397,794
Other Compensation	172,572	—	—	172,572
Related Benefits	6,377,140	(16,406)	—	6,360,734
TOTAL PERSONAL SERVICES	\$17,603,170	\$(672,070)	—	\$16,931,100
Travel	125,793	2,977	—	128,770
Operating Services	252,775	5,992	—	258,767
Supplies	29,687	701	—	30,388
TOTAL OPERATING EXPENSES	\$408,255	\$9,670	—	\$417,925
PROFESSIONAL SERVICES	\$3,196,949	\$75,768	—	\$3,272,717
Other Charges	—	—	—	—
Debt Service	—	—	—	—
Interagency Transfers	287,915	—	—	287,915
TOTAL OTHER CHARGES	\$287,915	—	—	\$287,915
Acquisitions	—	—	—	—
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—
TOTAL EXPENDITURES	\$21,496,289	\$(586,632)	—	\$20,909,657
Classified	139	—	—	139
Unclassified	13	—	—	13
TOTAL AUTHORIZED T.O. POSITIONS	152	—	—	152
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	3



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New or Expanded Requests

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing and Expenditures	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustment	FY2023-2024 Requested in Technical/Other Package	FY2023-2024 Requested New/Expanded	FY2023-2024 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	35,608,966	(585,532)	—	17,835,000	52,858,434
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	1,195,671	14,217	—	—	1,209,888
TOTAL MEANS OF FINANCING	\$36,804,637	\$(571,315)	—	\$17,835,000	\$54,068,322
Salaries	16,502,184	(805,013)	—	—	15,697,171
Other Compensation	484,702	—	—	—	484,702
Related Benefits	9,457,816	(88,986)	—	—	9,368,830
TOTAL PERSONAL SERVICES	\$26,444,702	\$(893,999)	—	—	\$25,550,703
Travel	242,313	5,737	—	—	248,050
Operating Services	2,625,245	161,220	—	—	2,786,465
Supplies	143,424	3,396	—	—	146,820
TOTAL OPERATING EXPENSES	\$3,010,982	\$170,353	—	—	\$3,181,335
PROFESSIONAL SERVICES	\$4,563,446	\$108,155	—	\$85,000	\$4,756,601
Other Charges	227,000	—	—	15,000,000	15,227,000
Debt Service	—	—	—	—	—
Interagency Transfers	1,910,815	(7,824)	—	2,750,000	4,652,991
TOTAL OTHER CHARGES	\$2,137,815	\$(7,824)	—	\$17,750,000	\$19,879,991
Acquisitions	647,692	52,000	—	—	699,692
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$647,692	\$52,000	—	—	\$699,692
TOTAL EXPENDITURES	\$36,804,637	\$(571,315)	—	\$17,835,000	\$54,068,322
Classified	195	—	—	—	195
Unclassified	27	—	—	—	27
TOTAL AUTHORIZED T.O. POSITIONS	222	—	—	—	222
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	—	3

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustment	FY2023-2024 Requested in Technical/Other Package	FY2023-2024 Requested New/Expanded	FY2023-2024 Requested Realignment
Administrative Fund - DOI	1,221,419	(60,334)	—	—	1,161,085
Auto. Theft and Insurance Fraud Prev.	227,000	—	—	—	227,000
Fees & Self-Generated	33,438,842	(525,329)	—	17,835,000	50,748,513
Insurance Fraud Investigation Fund	721,705	131	—	—	721,836
Total:	\$35,608,966	\$(585,532)	—	\$17,835,000	\$52,858,434

Statutory Dedications

Description	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustment	FY2023-2024 Requested in Technical/Other Package	FY2023-2024 Requested New/Expanded	FY2023-2024 Requested Realignment
Total:	—	—	—	—	—

PROGRAM SUMMARY STATEMENT

1651 - Administrative/Fiscal

Means of Financing and Expenditures	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustment	FY2023-2024 Requested in Technical/Other Package	FY2023-2024 Requested New/Expanded	FY2023-2024 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	14,112,677	1,100	—	2,835,000	16,948,777
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	1,195,671	14,217	—	—	1,209,888
TOTAL MEANS OF FINANCING	\$15,308,348	\$15,317	—	\$2,835,000	\$18,158,665
Salaries	5,448,726	(149,349)	—	—	5,299,377
Other Compensation	312,130	—	—	—	312,130
Related Benefits	3,080,676	(72,580)	—	—	3,008,096
TOTAL PERSONAL SERVICES	\$8,841,532	\$(221,929)	—	—	\$8,619,603
Travel	116,520	2,760	—	—	119,280
Operating Services	2,372,470	155,228	—	—	2,527,698
Supplies	113,737	2,695	—	—	116,432
TOTAL OPERATING EXPENSES	\$2,602,727	\$160,683	—	—	\$2,763,410
PROFESSIONAL SERVICES	\$1,366,497	\$32,387	—	\$85,000	\$1,483,884
Other Charges	227,000	—	—	—	227,000
Debt Service	—	—	—	—	—
Interagency Transfers	1,622,900	(7,824)	—	2,750,000	4,365,076
TOTAL OTHER CHARGES	\$1,849,900	\$(7,824)	—	\$2,750,000	\$4,592,076
Acquisitions	647,692	52,000	—	—	699,692
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$647,692	\$52,000	—	—	\$699,692
TOTAL EXPENDITURES	\$15,308,348	\$15,317	—	\$2,835,000	\$18,158,665
Classified	56	—	—	—	56
Unclassified	14	—	—	—	14
TOTAL AUTHORIZED T.O. POSITIONS	70	—	—	—	70
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustment	FY2023-2024 Requested in Technical/Other Package	FY2023-2024 Requested New/Expanded	FY2023-2024 Requested Realignment
Auto. Theft and Insurance Fraud Prev.	227,000	—	—	—	227,000
Fees & Self-Generated	13,855,677	1,100	—	2,835,000	16,691,777
Insurance Fraud Investigation Fund	30,000	—	—	—	30,000
Total:	\$14,112,677	\$1,100	—	\$2,835,000	\$16,948,777

Statutory Dedications

Description	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustment	FY2023-2024 Requested in Technical/Other Package	FY2023-2024 Requested New/Expanded	FY2023-2024 Requested Realignment
Total:	—	—	—	—	—

1652 - Market Compliance

Means of Financing and Expenditures	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustment	FY2023-2024 Requested in Technical/Other Package	FY2023-2024 Requested New/Expanded	FY2023-2024 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	21,496,289	(586,632)	—	15,000,000	35,909,657
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$21,496,289	\$(586,632)	—	\$15,000,000	\$35,909,657
Salaries	11,053,458	(655,664)	—	—	10,397,794
Other Compensation	172,572	—	—	—	172,572
Related Benefits	6,377,140	(16,406)	—	—	6,360,734
TOTAL PERSONAL SERVICES	\$17,603,170	\$(672,070)	—	—	\$16,931,100
Travel	125,793	2,977	—	—	128,770
Operating Services	252,775	5,992	—	—	258,767
Supplies	29,687	701	—	—	30,388
TOTAL OPERATING EXPENSES	\$408,255	\$9,670	—	—	\$417,925
PROFESSIONAL SERVICES	\$3,196,949	\$75,768	—	—	\$3,272,717
Other Charges	—	—	—	15,000,000	15,000,000
Debt Service	—	—	—	—	—
Interagency Transfers	287,915	—	—	—	287,915
TOTAL OTHER CHARGES	\$287,915	—	—	\$15,000,000	\$15,287,915
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—
TOTAL EXPENDITURES	\$21,496,289	\$(586,632)	—	\$15,000,000	\$35,909,657
Classified	139	—	—	—	139
Unclassified	13	—	—	—	13
TOTAL AUTHORIZED T.O. POSITIONS	152	—	—	—	152
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	—	3

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustment	FY2023-2024 Requested in Technical/Other Package	FY2023-2024 Requested New/Expanded	FY2023-2024 Requested Realignment
Administrative Fund - DOI	1,221,419	(60,334)	—	—	1,161,085
Fees & Self-Generated	19,583,165	(526,429)	—	15,000,000	34,056,736
Insurance Fraud Investigation Fund	691,705	131	—	—	691,836
Total:	\$21,496,289	\$(586,632)	—	\$15,000,000	\$35,909,657

Statutory Dedications

Description	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustment	FY2023-2024 Requested in Technical/Other Package	FY2023-2024 Requested New/Expanded	FY2023-2024 Requested Realignment
Total:	—	—	—	—	—

Form 13863 — 165 Robert Wood Johnson Foundation Grant Balance

1651 - Administrative/Fiscal

Means of Financing and Expenditures

	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested	FY2024-2025 Requested	FY2025-2026 Requested	FY2026-2027 Requested
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	—	85,000	—	—	—
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	—	85,000	—	—	—
Salaries	—	—	—	—	—
Other Compensation	—	—	—	—	—
Related Benefits	—	—	—	—	—
TOTAL SALARIES	—	—	—	—	—
Travel	—	—	—	—	—
Operating Services	—	—	—	—	—
Supplies	—	—	—	—	—
TOTAL OPERATING EXPENSES	—	—	—	—	—
PROFESSIONAL SERVICES	—	85,000	—	—	—
Other Charges	—	—	—	—	—
Debt Service	—	—	—	—	—
Interagency Transfers	—	—	—	—	—
TOTAL OTHER CHARGES	—	—	—	—	—
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—
TOTAL EXPENDITURES	—	85,000	—	—	—
Classified	—	—	—	—	—
Unclassified	—	—	—	—	—
TOTAL AUTHORIZED T.O. POSITIONS	—	—	—	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—

Question	Narrative Response
Explain need for the new or expanded service.	This New or Expanded Service Request is to request Fees and Self Generated Budget authority to accept the balance of a private Robert Wood Johnson Foundation grant in the amount of \$85,000 for the second year of funding under this grant. This grant will be used to support the outreach and education efforts of a Louisiana wind-mitigation program to advance its public health and injury-prevention initiative to support the Louisiana Fortify Homes grant program created through Act 554 of the 2022 Regular Legislative Session. The grant funds are being disbursed in two parts with \$165,000 being disbursed in Fiscal Year 2022-2023 (See BA-7#1) and \$85,000 in Fiscal Year 2023-2024.
How will it help fulfill the program's mission?	N/A
Who will be the principal users?	N/A
Who will primarily benefit from the service?	N/A
What strategic objectives are affected?	N/A
What operational objectives are affected?	N/A
List a revised version of the objective(s) here.	N/A
If no objective exists, create one-strategic.	N/A
If no objective exists, create one-operational.	N/A
Explain the Strategies needed to implement.	The LDI plans to continue its partnership with Smart Home America (SHA), a non-profit organization that provides FORTIFIED training through objective scientific research to identify and promote actions that strengthen homes, businesses and communities against natural disasters and other causes of loss. SHA will create an outreach program supporting the Louisiana Fortify Homes grant program by identifying underserved communities throughout the state at high risk for tornadoes or tropical storms, build a network to educate local government entities, media, and other partner organizations about available mitigation opportunities and their benefits and identify and support NGO home retrofits using the FORTIFIED Roof standard, share findings and disburse quarterly reports. Additionally, a multi-media campaign through multiple advertising contracts (TBD) will include display ads, a social media campaign, billboards, etc. to make consumers aware of the Fortify Homes Program and encourage resilient construction. The program will also target underserved communities to educate consumers on the possible availability of other sources of funds for the grant program.
Additional information or comments.	N/A

Form 13958 — Poydras Building Waterproofing & Reroofing Project

1651 - Administrative/Fiscal

Means of Financing and Expenditures

	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested	FY2024-2025 Requested	FY2025-2026 Requested	FY2026-2027 Requested
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	—	2,750,000	—	—	—
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	—	2,750,000	—	—	—
Salaries	—	—	—	—	—
Other Compensation	—	—	—	—	—
Related Benefits	—	—	—	—	—
TOTAL SALARIES	—	—	—	—	—
Travel	—	—	—	—	—
Operating Services	—	—	—	—	—
Supplies	—	—	—	—	—
TOTAL OPERATING EXPENSES	—	—	—	—	—
PROFESSIONAL SERVICES	—	—	—	—	—
Other Charges	—	—	—	—	—
Debt Service	—	—	—	—	—
Interagency Transfers	—	2,750,000	—	—	—
TOTAL OTHER CHARGES	—	2,750,000	—	—	—
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—
TOTAL EXPENDITURES	—	2,750,000	—	—	—
Classified	—	—	—	—	—
Unclassified	—	—	—	—	—
TOTAL AUTHORIZED T.O. POSITIONS	—	—	—	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—

Question	Narrative Response
Explain need for the new or expanded service.	This New or Expanded Service Request is to request Fees and Self-Generated budget authority in the amount of \$2,750,000 to be transferred from the LDI to the Office of State Buildings/Facility Planning and Control for exterior waterproofing and reroofing of the Poydras Building. The project consists of exterior waterproofing to replace all exterior joint materials, roofs, make repairs to failing flashing and parapet caps, and to perform cleaning on the 20 year old 110,000 square foot, 4 story + basement Poydras Building. The project is necessary to address actual leakages throughout the building and prevent further deterioration of the roof, structure and interior finishes.
How will it help fulfill the program's mission?	N/A
Who will be the principal users?	N/A
Who will primarily benefit from the service?	N/A
What strategic objectives are affected?	N/A
What operational objectives are affected?	N/A
List a revised version of the objective(s) here.	N/A
If no objective exists, create one-strategic.	N/A
If no objective exists, create one-operational.	N/A
Explain the Strategies needed to implement.	This request is simply providing the interagency transfer budget authority to transfer \$2,750,000 in funding to the Office of State Buildings/Facility Planning and Control to be applied to Capital Outlay Request Project ID 570378 under their authority as they will be responsible for overseeing the project utilizing LDI's Fees and Self-Generated funds as the source of payment.
Additional information or comments.	N/A

Form 13961 — 165 Insure Louisiana Incentive Program

1652 - Market Compliance

Means of Financing and Expenditures

	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested	FY2024-2025 Requested	FY2025-2026 Requested	FY2026-2027 Requested
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	—	15,000,000	—	—	—
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	—	15,000,000	—	—	—
Salaries	—	—	—	—	—
Other Compensation	—	—	—	—	—
Related Benefits	—	—	—	—	—
TOTAL SALARIES	—	—	—	—	—
Travel	—	—	—	—	—
Operating Services	—	—	—	—	—
Supplies	—	—	—	—	—
TOTAL OPERATING EXPENSES	—	—	—	—	—
PROFESSIONAL SERVICES	—	—	—	—	—
Other Charges	—	15,000,000	—	—	—
Debt Service	—	—	—	—	—
Interagency Transfers	—	—	—	—	—
TOTAL OTHER CHARGES	—	15,000,000	—	—	—
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—
TOTAL EXPENDITURES	—	15,000,000	—	—	—
Classified	—	—	—	—	—
Unclassified	—	—	—	—	—
TOTAL AUTHORIZED T.O. POSITIONS	—	—	—	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—

Question	Narrative Response
Explain need for the new or expanded service.	This New or Expanded Service Request is requesting \$15 million in Fees and Self-Generated budget authority to provide funding for the Insure Louisiana Incentive Program in accordance with Act 754 of the 2022 Regular Legislative Session. The legislation reenacted the Insure Louisiana Incentive Program to increase participation in the voluntary market for residential and commercial property insurance following Hurricanes Laura, Delta, Zeta and Ida. The \$15 million will be used to award matching capital fund grants ranging from \$2 million to \$10 million to qualified property insurance companies with a net worth over \$25 million. Grantees must write at least half of their net premium from property in the federal Gulf Opportunity (GO) Zone parishes (Acadia, Ascension, Assumption, Calcasieu, Cameron, East Baton Rouge, East Feliciana, Iberia, Iberville, Jefferson, Jefferson Davis, Lafayette, Lafourche, Livingston, Orleans, Plaquemines, Pointe Coupee, St, Bernard, St. Charles, St. Helena, St. James, St, John the Baptist, St. Martin, St. Mary, St. Tammany, Tangipahoa, Terrebonne, Vermilion, Washington, West Baton Rouge and West Feliciana). Note: The legislation created the statutory dedicated fund I13 Insure Louisiana Incentive Program Fund in the state treasury. Monies in the fund shall be used by the department to provide grants pursuant to the provisions of the law. This document is requesting the use of the LDI's Fees and Self-Generated surplus collections only. There is still a need to get the self-generated funding into the I13 Insure Louisiana Incentive Program dedicated account for disbursement.
How will it help fulfill the program's mission?	N/A
Who will be the principal users?	N/A
Who will primarily benefit from the service?	N/A
What strategic objectives are affected?	N/A
What operational objectives are affected?	N/A
List a revised version of the objective(s) here.	N/A
If no objective exists, create one-strategic.	N/A
If no objective exists, create one-operational.	N/A
Explain the Strategies needed to implement.	The Insure Louisiana Incentive Program is designed to encourage additional insurers to participate in the voluntary property insurance market to increase competitive pressure on insurance rates and reduce the volume of business written by Louisiana Citizens Property Insurance Corporation, thereby reducing Louisiana Citizens Property Insurance Corporation's exposure to an increased deficit and future assessments. In addition to the funding needed for the grants, the LDI will promulgate rules and regulations to implement the program, issue a public invitation to insurers to submit grant applications (maximum of 3 rounds), review the grant applications for eligibility and minimum capital requirements, create public-private partnerships executed through cooperative endeavor agreements with authorized insurers, exercise continued monitoring of the net written premium of insurers receiving grants and the return of grant money to the state for failure to meet the grant requirements.
Additional information or comments.	N/A



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Total Request Summary

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustments	FY2023-2024 Requested in Technical/Other Adjustments	FY2023-2024 Requested New or Expanded Adjustments	FY2023-2024 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	30,931,458	35,608,966	(585,532)	—	17,835,000	52,858,434	17,249,468
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	575,267	1,195,671	14,217	—	—	1,209,888	14,217
TOTAL MEANS OF FINANCING	\$31,506,725	\$36,804,637	\$(571,315)	—	\$17,835,000	\$54,068,322	\$17,263,685

Fees and Self-Generated

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustments	FY2023-2024 Requested in Technical/Other Adjustments	FY2023-2024 Requested New or Expanded Adjustments	FY2023-2024 Total Request	Over/Under EOB
Administrative Fund - DOI	963,738	1,221,419	(60,334)	—	—	1,161,085	(60,334)
Auto. Theft and Insurance Fraud Prev.	201,639	227,000	—	—	—	227,000	—
Fees & Self-Generated	29,057,346	33,438,842	(525,329)	—	17,835,000	50,748,513	17,309,671
Insurance Fraud Investigation Fund	708,735	721,705	131	—	—	721,836	131
Total:	\$30,931,458	\$35,608,966	\$(585,532)	—	\$17,835,000	\$52,858,434	\$17,249,468

Statutory Dedications

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustments	FY2023-2024 Requested in Technical/Other Adjustments	FY2023-2024 Requested New or Expanded Adjustments	FY2023-2024 Total Request	Over/Under EOB
Total:	—	—	—	—	—	—	—

Expenditures and Positions

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustments	FY2023-2024 Requested in Technical/Other Adjustments	FY2023-2024 Requested New or Expanded Adjustments	FY2023-2024 Total Request	Over/Under EOB
Salaries	15,018,184	16,502,184	(805,013)	—	—	15,697,171	(805,013)
Other Compensation	239,726	484,702	—	—	—	484,702	—
Related Benefits	8,205,839	9,457,816	(88,986)	—	—	9,368,830	(88,986)
TOTAL PERSONAL SERVICES	\$23,463,750	\$26,444,702	\$(893,999)	—	—	\$25,550,703	\$(893,999)
Travel	130,304	242,313	5,737	—	—	248,050	5,737
Operating Services	2,658,145	2,625,245	161,220	—	—	2,786,465	161,220
Supplies	97,507	143,424	3,396	—	—	146,820	3,396
TOTAL OPERATING EXPENSES	\$2,885,956	\$3,010,982	\$170,353	—	—	\$3,181,335	\$170,353
PROFESSIONAL SERVICES	\$2,771,718	\$4,563,446	\$108,155	—	\$85,000	\$4,756,601	\$193,155
Other Charges	201,639	227,000	—	—	15,000,000	15,227,000	15,000,000
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,604,267	1,910,815	(7,824)	—	2,750,000	4,652,991	2,742,176
TOTAL OTHER CHARGES	\$1,805,906	\$2,137,815	\$(7,824)	—	\$17,750,000	\$19,879,991	\$17,742,176
Acquisitions	579,396	647,692	52,000	—	—	699,692	52,000
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$579,396	\$647,692	\$52,000	—	—	\$699,692	\$52,000
TOTAL EXPENDITURES	\$31,506,725	\$36,804,637	\$(571,315)	—	\$17,835,000	\$54,068,322	\$17,263,685
Classified	195	195	—	—	—	195	—
Unclassified	27	27	—	—	—	27	—
TOTAL AUTHORIZED T.O. POSITIONS	222	222	—	—	—	222	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	3	—	—	—	3	—

PROGRAM SUMMARY STATEMENT

1651 - Administrative/Fiscal

Means of Financing

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustments	FY2023-2024 Requested in Technical/Other Adjustments	FY2023-2024 Requested New or Expanded Adjustments	FY2023-2024 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	11,973,521	14,112,677	1,100	—	2,835,000	16,948,777	2,836,100
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	575,267	1,195,671	14,217	—	—	1,209,888	14,217
TOTAL MEANS OF FINANCING	\$12,548,788	\$15,308,348	\$15,317	—	\$2,835,000	\$18,158,665	\$2,850,317

Fees and Self-Generated

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustments	FY2023-2024 Requested in Technical/Other Adjustments	FY2023-2024 Requested New or Expanded Adjustments	FY2023-2024 Total Request	Over/Under EOB
Auto. Theft and Insurance Fraud Prev.	—	227,000	—	—	—	227,000	—
Fees & Self-Generated	11,943,521	13,855,677	1,100	—	2,835,000	16,691,777	2,836,100
Insurance Fraud Investigation Fund	30,000	30,000	—	—	—	30,000	—
Total:	\$11,973,521	\$14,112,677	\$1,100	—	\$2,835,000	\$16,948,777	\$2,836,100

Expenditures and Positions

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustments	FY2023-2024 Requested in Technical/Other Adjustments	FY2023-2024 Requested New or Expanded Adjustments	FY2023-2024 Total Request	Over/Under EOB
Salaries	4,635,834	5,448,726	(149,349)	—	—	5,299,377	(149,349)
Other Compensation	165,634	312,130	—	—	—	312,130	—
Related Benefits	2,376,670	3,080,676	(72,580)	—	—	3,008,096	(72,580)
TOTAL PERSONAL SERVICES	\$7,178,138	\$8,841,532	\$(221,929)	—	—	\$8,619,603	\$(221,929)
Travel	27,859	116,520	2,760	—	—	119,280	2,760
Operating Services	2,400,337	2,372,470	155,228	—	—	2,527,698	155,228
Supplies	74,409	113,737	2,695	—	—	116,432	2,695
TOTAL OPERATING EXPENSES	\$2,502,605	\$2,602,727	\$160,683	—	—	\$2,763,410	\$160,683
PROFESSIONAL SERVICES	\$861,063	\$1,366,497	\$32,387	—	\$85,000	\$1,483,884	\$117,387
Other Charges	—	227,000	—	—	—	227,000	—
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,427,586	1,622,900	(7,824)	—	2,750,000	4,365,076	2,742,176
TOTAL OTHER CHARGES	\$1,427,586	\$1,849,900	\$(7,824)	—	\$2,750,000	\$4,592,076	\$2,742,176
Acquisitions	579,396	647,692	52,000	—	—	699,692	52,000
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$579,396	\$647,692	\$52,000	—	—	\$699,692	\$52,000
TOTAL EXPENDITURES	\$12,548,788	\$15,308,348	\$15,317	—	\$2,835,000	\$18,158,665	\$2,850,317
Classified	56	56	—	—	—	56	—
Unclassified	9	14	—	—	—	14	—
TOTAL AUTHORIZED T.O. POSITIONS	65	70	—	—	—	70	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—	—	—

1652 - Market Compliance

Means of Financing

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustments	FY2023-2024 Requested in Technical/Other Adjustments	FY2023-2024 Requested New or Expanded Adjustments	FY2023-2024 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEEES & SELF-GENERATED	18,957,937	21,496,289	(586,632)	—	15,000,000	35,909,657	14,413,368
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$18,957,937	\$21,496,289	\$(586,632)	—	\$15,000,000	\$35,909,657	\$14,413,368

Fees and Self-Generated

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustments	FY2023-2024 Requested in Technical/Other Adjustments	FY2023-2024 Requested New or Expanded Adjustments	FY2023-2024 Total Request	Over/Under EOB
Administrative Fund - DOI	963,738	1,221,419	(60,334)	—	—	1,161,085	(60,334)
Auto. Theft and Insurance Fraud Prev.	201,639	—	—	—	—	—	—
Fees & Self-Generated	17,113,825	19,583,165	(526,429)	—	15,000,000	34,056,736	14,473,571
Insurance Fraud Investigation Fund	678,735	691,705	131	—	—	691,836	131
Total:	\$18,957,937	\$21,496,289	\$(586,632)	—	\$15,000,000	\$35,909,657	\$14,413,368

Expenditures and Positions

Description	FY2021-2022 Actuals	Existing Operating Budget as of 10/01/2022	FY2023-2024 Requested Continuation Adjustments	FY2023-2024 Requested in Technical/Other Adjustments	FY2023-2024 Requested New or Expanded Adjustments	FY2023-2024 Total Request	Over/Under EOB
Salaries	10,382,350	11,053,458	(655,664)	—	—	10,397,794	(655,664)
Other Compensation	74,092	172,572	—	—	—	172,572	—
Related Benefits	5,829,170	6,377,140	(16,406)	—	—	6,360,734	(16,406)
TOTAL PERSONAL SERVICES	\$16,285,611	\$17,603,170	\$(672,070)	—	—	\$16,931,100	\$(672,070)
Travel	102,444	125,793	2,977	—	—	128,770	2,977
Operating Services	257,808	252,775	5,992	—	—	258,767	5,992
Supplies	23,098	29,687	701	—	—	30,388	701
TOTAL OPERATING EXPENSES	\$383,350	\$408,255	\$9,670	—	—	\$417,925	\$9,670
PROFESSIONAL SERVICES	\$1,910,655	\$3,196,949	\$75,768	—	—	\$3,272,717	\$75,768
Other Charges	201,639	—	—	—	15,000,000	15,000,000	15,000,000
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	176,681	287,915	—	—	—	287,915	—
TOTAL OTHER CHARGES	\$378,320	\$287,915	—	—	\$15,000,000	\$15,287,915	\$15,000,000
Acquisitions	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$18,957,937	\$21,496,289	\$(586,632)	—	\$15,000,000	\$35,909,657	\$14,413,368
Classified	139	139	—	—	—	139	—
Unclassified	18	13	—	—	—	13	—
TOTAL AUTHORIZED T.O. POSITIONS	157	152	—	—	—	152	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	3	—	—	—	3	—

Addenda

INTERAGENCY TRANSFERS



MICHAEL J. "MIKE" WAGUESPACK, CPA
LOUISIANA LEGISLATIVE AUDITOR

September 30, 2022

Mr. James J. Donelon
Commissioner
Louisiana Department of Insurance
Post Office Box 94214
Baton Rouge, Louisiana 70804-9214

Dear Commissioner Donelon,

Act 198 of the 2022 Regular Legislative Session authorized the Legislative Auditor to allocate and collect from each auditee included in the state's Annual Comprehensive Financial Report such amounts as may be reasonably necessary to compensate the Legislative Auditor for services rendered.

I understand your agency is currently preparing its budget for the 2023-2024 fiscal year. I ask that you include \$94,850 for the 2023-2024 regular allocation of audit costs in your budget.

Your agency's audit allocation is based on the cost of audit services provided to you. If additional audit services are requested or required, those services may result in additional audit costs charged to your agency. Those costs would be discussed with you prior to any additional allocation.

Inquiries concerning this allocation should be directed to Mr. Ernest F. Summerville, Jr., CPA, First Assistant Legislative Auditor, at (225) 339-3839. I appreciate the many courtesies extended my staff over the years and look forward to working with you in the future.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Mike Waguespack', written over a horizontal line.

Michael J. Waguespack, CPA
Louisiana Legislative Auditor

MJW:EFS:tmp
Allocation Letter 2024-1D 3454

1600 NORTH 3RD STREET P.O. BOX 94397 BATON ROUGE, LA 70804-9397
PHONE 225-339-3800 | FAX 225-339-3870 | LLA.LA.GOV

SUNSET REVIEW

LEGISLATIVELY AUTHORIZED ACTIVITIES CURRENTLY UNFUNDED

SRBRA
(8/20)

Agency: DEPARTMENT OF INSURANCE Program:

ACTIVITY	LEGAL CITATION AND YEAR	IF FUNDED IN PAST, WHEN AND WHY WAS FUNDING ELIMINATED	FUNDING REQUESTED IN PRIOR YEARS?	ESTIMATED COST BY MEANS OF FINANCE	FIRST YEAR COST	SECOND YEAR COST
NOT APPLICABLE				General Fund (Direct)		
				General Fund By		
				Interagency Transfer		
				Fees & Self-Generated		
				Statutory Dedication		
				Federal		
				TOTAL	\$ -	\$ -

ACTIVITY	LEGAL CITATION AND YEAR	IF FUNDED IN PAST, WHEN AND WHY WAS FUNDING ELIMINATED	FUNDING REQUESTED IN PRIOR YEARS?	ESTIMATED COST BY MEANS OF FINANCE	FIRST YEAR COST	SECOND YEAR COST
NOT APPLICABLE				General Fund (Direct)		
				General Fund By		
				Interagency Transfer		
				Fees & Self-Generated		
				Statutory Dedication		
				Federal		
				TOTAL	\$ -	\$ -

ACTIVITY	LEGAL CITATION AND YEAR	IF FUNDED IN PAST, WHEN AND WHY WAS FUNDING ELIMINATED	FUNDING REQUESTED IN PRIOR YEARS?	ESTIMATED COST BY MEANS OF FINANCE	FIRST YEAR COST	SECOND YEAR COST
NOT APPLICABLE				General Fund (Direct)		
				General Fund By		
				Interagency Transfer		
				Fees & Self-Generated		
				Statutory Dedication		
				Federal		
				TOTAL	\$ -	\$ -

INFORMATION TECHNOLOGY

DEPARTMENT		PRIOR YEAR ACTUAL		OPERATING BUDGET		
04-165 - Commissioner of Insurance		2021-2022		2022-2023		
MEANS OF FINANCING						
FEES & SELF-GENERATED REVENUES		\$	4,042,294	\$	4,719,731	
STATUTORY DEDICATIONS		\$	1,948	\$	2,168	
FEDERAL FUNDS		\$	5,040	\$	5,469	
TOTAL MEANS OF FINANCING		\$	4,049,282	\$	4,727,368	
EXPENDITURES AND REQUESTS						
<i>PERSONAL SERVICES</i>						
Salaries		\$	609,017	\$	689,354	
Other Compensation		\$	-	\$	-	
Related Benefits		\$	288,868	\$	340,908	
TOTAL PERSONAL SERVICES		\$	897,885	\$	1,030,262	
<i>OPERATING EXPENSES</i>						
Software Licensing		\$	520,412	\$	421,192	
Software Maintenance		\$	1,413,466	\$	1,494,041	
Hardware Rentals, Leases, or Financing		\$	-	\$	-	
Hardware Maintenance		\$	70,214	\$	85,388	
Data Lines and Circuits		\$	-	\$	-	
Contract Services		\$	-	\$	-	
Travel		\$	235	\$	-	
Supplies		\$	28,709	\$	92,863	
Other (Internet Svcs, IATs for Telephones & OTS Costs)		\$	151,651	\$	300,373	
TOTAL OPERATING EXPENSES		\$	2,184,687	\$	2,393,857	
TOTAL PROFESSIONAL SERVICES		\$	458,870	\$	655,557	
<i>ACQUISITIONS AND MAJOR REPAIRS</i>						
Hardware Acquisitions		\$	507,840	\$	647,692	
Major Repairs		\$	-	\$	-	
TOTAL ACQUISITIONS & MAJOR REPAIRS			\$507,840		\$647,692	
TOTAL EXPENDITURES AND REQUESTS			\$4,049,282		\$4,727,368	
TOTAL IT FULL-TIME EQUIVALENTS						
Job Function	Worker Type			Worker Type		
	<i>Perm IT</i>	<i>Other</i>	<i>Contract</i>	<i>Perm IT</i>	<i>Other</i>	<i>Contract</i>
Infrastructure	3.0		6.0	3.0		7.0
Application Development	2.0		12.0	2.0		13.0
Management/Administration	2.0			2.0		
Vacant						
TOTAL FTEs by Worker Type	7.0		18.0	7.0		20.0
TOTAL FTEs by Year	25.0			27.0		



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