

Agency Budget Request

FISCAL YEAR 2026–2027



Executive Department
255 — Office of Financial Institutions



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Signature Page

BUDGET REQUEST

Fiscal Year Ending June 30, 2027

NAME OF DEPARTMENT / AGENCY: EXECUTIVE PHYSICAL ADDRESS: 8660 UNITED PLAZA BLVD., 2ND FLOOR
 BUDGET UNIT: OFFICE OF FINANCIAL INSTITUTIONS BATON ROUGE, LA
 SCHEDULE NUMBER: 01-255 ZIP CODE: 70809
 TELEPHONE NUMBER: (225) 925-3671 WEB ADDRESS: http://www.ofi.la.gov

WE HEREBY CERTIFY THAT THE STATEMENTS AND FIGURES ON THE ACCOMPANYING FORMS ARE TRUE AND CORRECT
 TO THE BEST OF OUR KNOWLEDGE.

HEAD OF DEPARTMENT: _____	HEAD OF BUDGET UNIT: <u>P. Scott Jolly</u>
PRINTED NAME/TITLE: _____	PRINTED NAME/TITLE: <u>P. SCOTT JOLLY, COMMISSIONER</u>
DATE: _____	DATE: <u>10-30-25</u>
EMAIL ADDRESS: _____	EMAIL ADDRESS: <u>pjolly@ofi.la.gov</u>

PROGRAM CONTACT PERSON: <u>CHRISTINE O. KIRKLAND</u>	FINANCIAL CONTACT PERSON: <u>HAGGA JOHNSON</u>
TITLE: <u>DEPUTY UNDERSECRETARY</u>	TITLE: <u>ACCOUNTANT ADMINISTRATOR</u>
TELEPHONE NUMBER: <u>(225) 922-0632</u>	TELEPHONE NUMBER: <u>(225) 925-3671</u>
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Operational Plan

STATE OF LOUISIANA
Operational Plan Form
Department Goals

DEPARTMENT NUMBER AND NAME: OFI - OFI

DEPARTMENT MISSION:

The Office of Financial Institutions licenses and supervises entities under its jurisdiction in order to enhance confidence in the financial services industry.

DEPARTMENT GOALS:

To provide effective, efficient, proactive supervision to all entities under the Office of Financial Institutions' jurisdiction.

STATE OF LOUISIANA
Operational Plan Form
Agency Goals

AGENCY NUMBER AND NAME: 255 - Office of Financial Institutions

AGENCY MISSION:

The Office of Financial Institutions (OFI) licenses and supervises entities under its jurisdiction in order to enhance confidence in the financial services industry.

AGENCY GOALS:

To provide effective, efficient, proactive supervision to all entities under the Office of Financial Institutions' jurisdiction.

STATEMENT OF AGENCY STRATEGY FOR DEVELOPMENT OF HUMAN RESOURCE POLICIES THAT ARE HELPFUL AND BENEFICIAL TO WOMEN AND FAMILIES:

The Office of Financial Institutions' human resource policies that are helpful and beneficial to women and families include: Equal Employment Opportunity; Attendance and Leave (includes provisions for flex schedules, maternity leave, and parental leave); Family and Medical Leave; Sexual Harassment; and Violence in the Workplace.

STATE OF LOUISIANA

Operational Plan Form

Program Goals

PROGRAM NUMBER AND NAME: 2551 - Office of Financial Institutions

PROGRAM AUTHORIZATION:

R.S. 6:1, et seq.; 6:571, et seq.; 6:641 et seq.; 6:965 et seq.; 6:701, et seq.; 6:970 et seq.; 6:1001 et seq.; 6:1031 et seq.; 6:1081 et seq.; 6:1111 et seq.; 6:1131 et seq.; 6:1381 et seq.; 6:1411 et seq.; 9:2130; 9:3510 et seq.; 9:2941 et seq.; 36:4.1(B)(1); 37:1781 et seq.; 51:701 et seq.; 51:1921 et seq.; 51:2386 et seq.; 9:3574.1 et seq.; 9:3577.1 et seq.; 9:3578.1 et seq.; 17:3023.8; 51:2313; 51:3081 et seq.

PROGRAM MISSION:

The Office of Financial Institutions (OFI) licenses and supervises entities under its jurisdiction in order to enhance confidence in the financial services industry.

PROGRAM GOALS:

Provide effective, efficient, proactive supervision to all entities under the Office of Financial Institutions' jurisdiction.

PROGRAM ACTIVITY:

- Administrative – The Administrative Activity provides leadership, oversight, and support services to the Depository, Non-Depository, and Securities activities. Overall agency management, Commissioner's Office, Information Technology, Legal Services, Human Resources, Fiscal Accounting and Budget, Internal Audit, Procurement, Mail Services, Property Control, Fleet, Safety, and other support functions reside in this activity.
- Depository – Through the Depository Activity, the program regulates all state-chartered depository institutions including banks, trust companies, thrifts, their respective holding companies, and credit unions. Business and Industrial Development Corporations (BIDCOs) and Certified Louisiana Capital Companies (CAPCOs) are also regulated through the Depository Activity. OFI's banking division has been accredited by the Conference of State Bank Supervisors since 1989. OFI's credit union division has been accredited by the National Association of State Credit Union Supervisors since 1995.
- Non-Depository – Through the Non-depository Activity, the program is responsible for supervising and regulating licensed lenders; consumer loan brokers; pawn brokers; residential mortgage lenders, brokers, servicers, and originators; seller of checks and money transmitters; bond for deed escrow agents; check cashers; repossession agencies and agents, private education lenders, virtual currency business activities; and retail sales finance businesses (Notification Filers) which are required to file notification with OFI. OFI's Non-depository mortgage section has been accredited by the Conference of State Bank Supervisors Mortgage Accreditation Program since 2011.
- Securities – Through the Securities Activity, the program is responsible for regulating all securities offerings, agents, broker dealers, and investment advisors.

STATE OF LOUISIANA

Operational Plan Form

Activities/Objectives - Performance Indicators

DEPARTMENT ID: 01 - EXEC

AGENCY ID: 255 - Office of Financial Institutions

PROGRAM ID: 2551 - Office of Financial Institutions

PM OBJECTIVE: 2551-01 - Through the Depository activity, to proactively regulate state chartered depository institutions by conducting periodic examinations in accordance with OFI policy guidelines, by assigning a rating of 1 to 5 in accordance with federal interagency policy guidelines (Satisfactory = 1 or 2), and by rendering a decision on complaints within 60 days.

Children's Budget Link:

N/A

Human Resource Policies Beneficial to Women and Families Link:

Equal Employment Opportunity; Attendance and Leave (includes provisions for flex schedules, maternity leave, and parental leave); Family and Medical Leave; Sexual Harassment; and Violence in the Workplace.

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

N/A

Explanatory Notes:

The Depository activity currently provides supervision to 87 banks/thrifts and 27 credit unions.

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
22683	K	Percentage of examinations conducted within policy guidelines - depository	P	95	98.11	95	95	95	0	0
23377	K	Percentage of complaints for which a decision was rendered within 60 days - depository	P	90	92.86	90	90	90	0	0
25832	K	Percentage of independent examination reports processed within 30 days - depository	P	90	92.86	90	90	90	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 01 - EXEC

AGENCY ID: 255 - Office of Financial Institutions

PROGRAM ID: 2551 - Office of Financial Institutions

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025
11617	G	Number of complaints received - depository	N	16	24	13	30	14
22686	G	Number of examinations conducted - depository	N	55	51	49	55	53
22687	G	Number of examinations conducted within policy guidelines - depository	N	54	48	38	55	52
22688	G	Number of complaints for which a decision was rendered within 60 days - depository	N	15	23	12	30	13
22689	G	Number of independent examination reports processed within 30 days - depository	N	30	20	31	31	26
22690	G	Number of independent examination reports received - depository	N	30	20	33	31	28
23378	G	Total number of depository institutions - depository	N	120	117	117	114	114
23379	G	Total assets of depository institutions - depository (in billions)	D	51,993	55,895	61,007	61,856	65,321
23380	G	Total assets of depository institutions with satisfactory exam ratings - depository (in billions)	D	50,263	51,652	59,707	60,612	58,733
23381	G	Total number of depository institutions with satisfactory exam ratings - depository	N	107	106	104	103	99
25383	G	Number of complaints for which a decision was rendered - depository	N	16	24	13	30	14

Performance Indicator	Level	Footnotes
22683	K	Fifty two (52) out of fifty three (53) examinations conducted within policy guidelines.
23377	K	Thirteen (13) out Fourteen (14) complaints had a decision rendered within sixty (60) days.
23379	G	Assets are rounded to millions, not billions as the indicator name indicates.
23380	G	Assets are rounded to millions, not billions as the indicator name indicates.
25832	K	Twenty-six (26) out of Twenty-eight (28) independent examination reports were processed within thirty (30) days.

STATE OF LOUISIANA

Operational Plan Form

Activities/Objectives - Performance Indicators

DEPARTMENT ID: 01 - EXEC

AGENCY ID: 255 - Office of Financial Institutions

PROGRAM ID: 2551 - Office of Financial Institutions

PM OBJECTIVE: 2551-02 - Through the Non-depository activity, to supervise non-depository financial service providers by conducting 90% of examinations within policy guidelines, by rendering a decision on 85% of consumer complaints within 60 days, and by approving or denying 100% of complete applications within 60 days from the date the applications are deemed complete.

Children's Budget Link:

N/A

Human Resource Policies Beneficial to Women and Families Link:

Equal Employment Opportunity; Attendance and Leave (includes provisions for flex schedules, maternity leave, and parental leave); Family and Medical Leave; Sexual Harassment; and Violence in the Workplace.

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

N/A

Explanatory Notes:

The Non-depository activity currently provides supervision to approximately 14,058 licensees and registrants including licensed lenders; consumer loan brokers; check cashers; pawnbrokers; residential mortgage lenders, brokers and originators; seller of checks and money transmitters; bond for deed escrow agents; notification filers; repossession agents; virtual currency business activities; and private education lenders.

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
23382	K	Percentage of complaints for which a decision was rendered within 60 days - non-depository	P	85	98.11	85	85	85	0	0
23383	K	Percentage of registrations and licenses approved or denied within 60 days of the date they were deemed complete - non-depository	P	100	99.77	100	100	100	0	0
23384	K	Percentage of examinations conducted within policy guidelines - non-depository	P	90	97.1	90	90	90	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 01 - EXEC

AGENCY ID: 255 - Office of Financial Institutions

PROGRAM ID: 2551 - Office of Financial Institutions

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025
1069	G	Number of examinations performed - non-depository	N	701	401	283	454	704
1076	G	Reported number of unlicensed entities - non-depository	N	0	0	0	0	0
22694	G	Number of complaints received - non-depository	N	74	108	87	72	79
23385	G	Number of examinations performed with no violations or only minor violations - non-depository	N	494	130	100	192	273
23386	G	Number of complaints for which a decision was rendered within 60 days - non-depository	N	68	106	78	66	83
23387	G	Number of total violations cited in examinations - non-depository	N	5,635	5,233	1,127	1,747	2,758
23388	G	Number of complaints for which a decision was rendered - non-depository	N	76	109	83	74	84
23389	G	Number of registrations and licenses approved or denied within 60 days of the date they were deemed complete - non-depository	N	5,233	4,761	2,385	2,351	3,048
23390	G	Number of registrations and license applications with a licensing decision rendered - non-depository	N	5,240	4,778	2,401	2,364	3,055
23391	G	Number of active licenses and registrants - non-depository	N	17,687	19,299	14,561	13,185	14,058
23392	G	Dollar amount of refunds/rebates as a result of examinations - non-depository	D	0	0	0	0	0
23393	G	Dollar amount of refunds/rebates as a result of complaints - non-depository	D	2,438	2,192	0	0	0
25978	G	Number of scheduled examinations conducted within policy guidelines - non-depository	N	701	401	283	454	704
26365	G	Number of examinations scheduled to be conducted within policy guidelines non-depository	N	876	575	418	545	725

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 01 - EXEC

AGENCY ID: 255 - Office of Financial Institutions

PROGRAM ID: 2551 - Office of Financial Institutions

Performance Indicator	Level	Footnotes
23382	K	Eight-three (83) out of eighty-four (84) complaints had a decision rendered within sixty days. OFI received the complaint response from the licensee with all required correspondence. OFI was able to determine compliance with the state and federal statutes within the 60 days.
23383	K	Three thousand forty-eight (3,048) out of three thousand fifty-five (3,055) registrations and licenses were approved or denied within 60 days of the date they were deemed complete.
23384	K	Seven hundred four (704) examinations were conducted out of seven hundred twenty-five examinations (725) scheduled to be conducted within policy guidelines.

STATE OF LOUISIANA

Operational Plan Form

Activities/Objectives - Performance Indicators

DEPARTMENT ID: 01 - EXEC

AGENCY ID: 255 - Office of Financial Institutions

PROGRAM ID: 2551 - Office of Financial Institutions

PM OBJECTIVE: 2551-03 - Through the Securities activity, to supervise broker dealers and investment advisers located in the state of Louisiana by conducting 95% of examinations within policy guidelines; by rendering a decision on 90% of complaints within 60 days; by approving or denying 95% of all applications for licenses for broker dealers, investment advisers, and agents within 30 days from the date the application is deemed complete; and by approving or denying 95% of requests for authorization of securities offerings within statutory guidelines.

Children's Budget Link:

N/A

Human Resource Policies Beneficial to Women and Families Link:

Equal Employment Opportunity; Attendance and Leave (includes provisions for flex schedules, maternity leave, and parental leave); Family and Medical Leave; Sexual Harassment; and Violence in the Workplace.

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

N/A

Explanatory Notes:

The Securities activity supervises securities agents, broker dealers, and investment advisers; and registration of public and private offerings.

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
11633	K	Percentage of examinations conducted within policy guidelines - broker dealers/ investment advisors	P	95	97.78	95	95	95	0	0
15831	K	Percentage of applications filed by broker dealers, investment advisors, and agents approved or denied within 30 days of the date they were deemed complete - securities	P	95	99.9	95	95	95	0	0
23394	K	Percentage of complaints on which a decision was rendered within 60 days - securities	P	90	100	90	90	90	0	0
23395	K	Percentage of requests for authorization of securities offerings approved or denied within statutory guidelines - securities	P	95	99.97	95	95	95	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 01 - EXEC

AGENCY ID: 255 - Office of Financial Institutions

PROGRAM ID: 2551 - Office of Financial Institutions

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025
1090	G	Number of examinations scheduled to be conducted within policy guidelines - broker dealers/investment advisers - securities	N	56	52	54	53	45
22697	G	Number of scheduled examinations conducted within policy guidelines - broker dealers/investment advisers - securities	N	56	52	54	53	44
22698	G	Number of complaints received - securities	N	39	54	35	52	40
23396	G	Number of applications filed by broker dealers, investment advisers, and agents - securities	N	170,677	188,848	200,929	198,509	213,196
23397	G	Number of requests for authorization of securities offerings approved or denied within statutory guidelines - securities	N	6,357	7,216	6,871	6,509	6,008
23398	G	Number of complaints for which a decision was rendered within 60 days - securities	N	39	54	35	52	40
23399	G	Number of requests for authorizations of securities offerings received	N	6,357	7,216	6,871	6,509	6,010
23400	G	Number of applications for broker dealers, investment advisers, and agents approved or denied within 30 days of the date they were deemed complete - securities	N	170,580	188,667	200,799	198,411	212,983
23401	G	Number of broker dealer and investment adviser firms - securities	N	7,830	8,280	6,108	5,532	5,691
23402	G	Number of broker dealer and investment adviser agents - securities	N	162,847	180,568	194,691	192,977	207,505
23403	G	Number of security offerings - securities	N	6,357	7,216	6,871	6,509	6,010

Performance Indicator	Level	Footnotes
11633	K	Forty-four (44) of forty-five (45) exams were conducted within policy guidelines.
15831	K	212,983 of 213,196 applications were approved within 30 days.
23394	K	Forty (40) of forty (40) complaints had a decision rendered within 60 days.
23395	K	6,008 out of 6,010 offerings were approved or denied within guidelines.

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 01 - EXEC

AGENCY ID: 255 - Office of Financial Institutions

PROGRAM ID: 2551 - Office of Financial Institutions

PM OBJECTIVE: 2551-04 - Through the Administrative activity, to achieve 90% of the objectives of each activity (Depository, Non-depository, and Securities) within the Office of Financial Institutions.

Children's Budget Link:

N/A

Human Resource Policies Beneficial to Women and Families Link:

Equal Employment Opportunity; Attendance and Leave (includes provisions for flex schedules, maternity leave, and parental leave); Family and Medical Leave; Sexual Harassment; and Violence in the Workplace.

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

N/A

Explanatory Notes:

N/A

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
23404	K	Percentage of activity performance objectives achieved	P	90	100	90	90	90	0	0
Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information						
				Performance Indicator Values						
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025		
12242	G	Total revenues collected	D	25,687,937	27,057,255	28,369,916	28,075,568	29,786,958		
12243	G	Percentage of revenues expended	P	43.49	41.11	42.3	43.55	44.28		
12244	G	Total cost of operations	D	11,172,375	11,123,215	12,000,258	12,228,153	13,189,883		

Budget Request Overview

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	13,189,884	15,528,010	16,148,670	620,660	4.00%
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$13,189,884	\$15,528,010	\$16,148,670	\$620,660	4.00%

Fees and Self-Generated

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
Fees & Self-generated Revenues	13,189,884	15,528,010	16,148,670	620,660	4.00%
Total:	\$13,189,884	\$15,528,010	\$16,148,670	\$620,660	4.00%

Statutory Dedications

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
Total:	—	—	—	—	—

Agency Expenditures

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
Salaries	7,022,295	8,384,502	8,788,469	403,967	4.82%
Other Compensation	59,148	57,328	145,176	87,848	153.24%
Related Benefits	3,735,104	4,688,589	4,546,943	(141,646)	(3.02)%
TOTAL PERSONAL SERVICES	\$10,816,547	\$13,130,419	\$13,480,588	\$350,169	2.67%
Travel	232,934	361,423	369,739	8,316	2.30%
Operating Services	807,412	807,475	888,728	81,253	10.06%
Supplies	46,423	111,560	114,132	2,572	2.31%
TOTAL OPERATING EXPENSES	\$1,086,769	\$1,280,458	\$1,372,599	\$92,141	7.20%
PROFESSIONAL SERVICES	\$24,491	\$55,000	\$106,265	\$51,265	93.21%
Other Charges	—	—	—	—	—
Debt Service	—	—	—	—	—
Interagency Transfers	1,071,724	1,056,945	1,152,218	95,273	9.01%
TOTAL OTHER CHARGES	\$1,071,724	\$1,056,945	\$1,152,218	\$95,273	9.01%
Acquisitions	190,353	5,188	37,000	31,812	613.18%
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$190,353	\$5,188	\$37,000	\$31,812	613.18%
TOTAL EXPENDITURES	\$13,189,884	\$15,528,010	\$16,148,670	\$620,660	4.00%

Agency Positions

Classified	105	105	105	—	—
Unclassified	1	1	1	—	—
TOTAL AUTHORIZED T.O. POSITIONS	106	106	106	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—
TOTAL POSITIONS	106	106	106	—	—

Cost Detail

Means of Financing

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
Fees & Self-generated Revenues	13,189,884	15,528,010	16,148,670	620,660
Total:	\$13,189,884	\$15,528,010	\$16,148,670	\$620,660

Salaries

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	6,779,472	8,022,765	8,438,978	416,213
5110020	SAL-CLASS-TO-TERM	82,890	189,497	189,497	—
5110025	SAL-UNCLASS-TO-REG	159,933	172,240	159,994	(12,246)
Total Salaries:		\$7,022,295	\$8,384,502	\$8,788,469	\$403,967

Other Compensation

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	57,400	43,808	131,656	87,848
5120035	STUDENT LABOR	1,749	13,520	13,520	—
Total Other Compensation:		\$59,148	\$57,328	\$145,176	\$87,848

Related Benefits

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	2,093,192	2,610,250	2,552,061	(58,189)
5130020	RET CONTR-TEACHERS	16,755	23,770	24,522	752
5130050	POSTRET BENEFITS	779,188	887,000	887,000	—
5130055	FICA TAX (OASDI)	15,261	19,319	18,163	(1,156)
5130060	MEDICARE TAX	95,318	121,250	124,971	3,721
5130070	GRP INS CONTRIBUTION	735,389	1,027,000	940,226	(86,774)
Total Related Benefits:		\$3,735,104	\$4,688,589	\$4,546,943	\$(141,646)

Travel

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	—	690	706	16
5210015	IN-STATE TRAVEL-CONF	5,341	9,600	9,822	222
5210020	IN-STATE TRAV-FIELD	97,726	148,999	152,426	3,427
5210055	OUT-OF-STTRV-CONF	16,288	28,500	29,156	656
5210060	OUT-OF-STTRV-FIELD	102,198	166,634	170,467	3,833
5210110	CONFERENCE REG FEES	11,380	7,000	7,162	162
Total Travel:		\$232,934	\$361,423	\$369,739	\$8,316

Operating Services

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	199	200	205	5
5310004	SERV-BANK FEES	575	700	716	16
5310009	SERV-MOVING SERVICES	9,806	—	—	—
5310010	SERV-DUES & OTHER	1,022	1,022	1,045	23
5310011	SERV-SUBSCRIPTIONS	33,546	23,275	23,811	536
5310014	SERV-DRUG TESTING	557	1,326	1,356	30
5310017	SERV-DOC DESTRUCTION	1,293	2,800	2,864	64
5310025	SERV-LOCKSMITH	9	—	—	—
5310026	SERV-INVESTIGATE EXP	768	1,440	1,474	34
5310042	SERV-BAR DUES	1,886	1,890	1,933	43
5310048	SERV-SUBSCRIPTIONS	47,090	49,289	50,423	1,134
5310049	SERV-DUES & OTHER	174,934	162,575	166,315	3,740
5310050	SERV-DUES & OTHER	3,874	2,750	2,813	63
5310400	SERV-MISC	2,488	1,501	1,536	35
5330008	MAINT-EQUIPMENT	272	2,650	2,711	61
5330016	MAINT-DATA PROC EQP	1,442	—	—	—
5330018	MAINT-AUTO REPAIRS	2,395	2,300	2,353	53

Operating Services *(continued)*

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5330026	MAINT-SOFTWRE MTCE	2,599	2,599	2,659	60
5340010	RENT-REAL ESTATE	442,110	493,426	567,454	74,028
5340020	RENT-EQUIPMENT	10,864	12,638	12,929	291
5350001	UTIL-INTERNET PROVID	615	960	982	22
5350004	UTIL-TELEPHONE SERV	49,906	28,289	28,939	650
5350005	UTIL-OTHER COMM SERV	4,115	4,145	4,241	96
5350006	UTIL-MAIL/DEL/POST	186	200	205	5
5350008	UTIL-DEL UPS/FED EXP	1,542	—	—	—
5350009	UTIL-GAS	855	740	757	17
5350010	UTIL-ELECTRICITY	2,389	3,700	3,785	85
5350011	UTIL-WATER	358	300	307	7
5350018	UTIL-MAIL/DEL/POST	9,000	6,000	6,138	138
5350400	UTIL-OTHER	717	760	777	17
Total Operating Services:		\$807,412	\$807,475	\$888,728	\$81,253

Supplies

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	3,301	20,000	20,461	461
5410006	SUP-COMPUTER	18,987	34,340	35,131	791
5410008	SUP-MEDICAL	—	300	307	7
5410012	SUP-PERIODICALS	1,589	4,000	4,093	93
5410015	SUP-AUTO	72	14,300	14,629	329
5410017	SUP-JANITORIAL	1,188	2,600	2,660	60
5410031	SUP-REP/MNT SUP-AUTO	—	1,900	1,944	44
5410035	SUP-SOFTWARE	—	4,500	4,604	104

Agency Summary Statement

Total Agency

Supplies *(continued)*

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5410036	SUP-FUELTRAC	5,497	10,620	10,865	245
5410400	SUP-OTHER	15,788	19,000	19,438	438
Total Supplies:		\$46,423	\$111,560	\$114,132	\$2,572

Professional Services

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5510005	PROF SERV-LEGAL	22,491	50,000	101,150	51,150
5510400	PROF SERV-OTHER	2,000	5,000	5,115	115
Total Professional Services:		\$24,491	\$55,000	\$106,265	\$51,265

Interagency Transfers

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5950001	IAT-COMMODITY/SERV	4,705	7,500	7,500	—
5950005	IAT-DUES AND SUBSCRIP	—	90	90	—
5950006	IAT-ADVERTISING	22	1,450	1,450	—
5950007	IAT-PRINTING	1,741	6,400	6,400	—
5950008	IAT-POSTAGE	620	3,000	3,000	—
5950014	IAT-TELEPHONE	61,178	68,305	81,387	13,082
5950026	IAT-RENTALS	107,933	109,646	109,646	—
5950034	IAT-OFFICE SUPPLIES	500	500	500	—
5950043	IAT-ACQ-EQUIP	—	5,900	5,900	—
5950049	IAT-CIVIL SERVICE	43,707	50,161	50,161	—
5950050	IAT-ORM INSURANCE	122,370	140,581	140,581	—
5950051	IAT-OSUP	5,583	5,488	5,488	—
5950052	IAT-LEG. AUDITOR	33,035	35,000	50,135	15,135

Interagency Transfers *(continued)*

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5950058	IAT-TECH SVCS	689,777	622,274	689,330	67,056
5950059	IAT-ST PROCUREMENT	553	650	650	—
Total Interagency Transfers:		\$1,071,724	\$1,056,945	\$1,152,218	\$95,273

Acquisitions

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5710224	ACQ-OFFICE FURN&EQP	31,093	5,188	37,000	31,812
5710950	TRANS-VEHICLES-MA	159,260	—	—	—
Total Acquisitions:		\$190,353	\$5,188	\$37,000	\$31,812
Total Agency Expenditures:		\$13,189,884	\$15,528,010	\$16,148,670	\$620,660

PROGRAM SUMMARY STATEMENT

2551 - Office of Financial Institutions

Means of Financing

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	13,189,884	15,528,010	16,148,670	620,660	4.00%
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$13,189,884	\$15,528,010	\$16,148,670	\$620,660	4.00%

Fees and Self-Generated

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
Fees & Self-generated Revenues	13,189,884	15,528,010	16,148,670	620,660	4.00%
Total:	\$13,189,884	\$15,528,010	\$16,148,670	\$620,660	4.00%

Program Expenditures

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
Salaries	7,022,295	8,384,502	8,788,469	403,967	4.82%
Other Compensation	59,148	57,328	145,176	87,848	153.24%
Related Benefits	3,735,104	4,688,589	4,546,943	(141,646)	(3.02)%
TOTAL PERSONAL SERVICES	\$10,816,547	\$13,130,419	\$13,480,588	\$350,169	2.67%
Travel	232,934	361,423	369,739	8,316	2.30%
Operating Services	807,412	807,475	888,728	81,253	10.06%
Supplies	46,423	111,560	114,132	2,572	2.31%
TOTAL OPERATING EXPENSES	\$1,086,769	\$1,280,458	\$1,372,599	\$92,141	7.20%
PROFESSIONAL SERVICES	\$24,491	\$55,000	\$106,265	\$51,265	93.21%
Other Charges	—	—	—	—	—
Debt Service	—	—	—	—	—
Interagency Transfers	1,071,724	1,056,945	1,152,218	95,273	9.01%
TOTAL OTHER CHARGES	\$1,071,724	\$1,056,945	\$1,152,218	\$95,273	9.01%
Acquisitions	190,353	5,188	37,000	31,812	613.18%
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$190,353	\$5,188	\$37,000	\$31,812	613.18%
TOTAL EXPENDITURES	\$13,189,884	\$15,528,010	\$16,148,670	\$620,660	4.00%

Program Positions

Classified	105	105	105	—	—
Unclassified	1	1	1	—	—
TOTAL AUTHORIZED T.O. POSITIONS	106	106	106	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—
TOTAL POSITIONS	106	106	106	—	—

Cost Detail

Means of Financing

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
Fees & Self-generated Revenues	13,189,884	15,528,010	16,148,670	620,660
Total:	\$13,189,884	\$15,528,010	\$16,148,670	\$620,660

Salaries

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	6,779,472	8,022,765	8,438,978	416,213
5110020	SAL-CLASS-TO-TERM	82,890	189,497	189,497	—
5110025	SAL-UNCLASS-TO-REG	159,933	172,240	159,994	(12,246)
Total Salaries:		\$7,022,295	\$8,384,502	\$8,788,469	\$403,967

Other Compensation

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	57,400	43,808	131,656	87,848
5120035	STUDENT LABOR	1,749	13,520	13,520	—
Total Other Compensation:		\$59,148	\$57,328	\$145,176	\$87,848

Related Benefits

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	2,093,192	2,610,250	2,552,061	(58,189)
5130020	RET CONTR-TEACHERS	16,755	23,770	24,522	752
5130050	POSTRET BENEFITS	779,188	887,000	887,000	—
5130055	FICA TAX (OASDI)	15,261	19,319	18,163	(1,156)
5130060	MEDICARE TAX	95,318	121,250	124,971	3,721
5130070	GRP INS CONTRIBUTION	735,389	1,027,000	940,226	(86,774)
Total Related Benefits:		\$3,735,104	\$4,688,589	\$4,546,943	\$(141,646)

Travel

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	—	690	706	16
5210015	IN-STATE TRAVEL-CONF	5,341	9,600	9,822	222
5210020	IN-STATE TRAV-FIELD	97,726	148,999	152,426	3,427
5210055	OUT-OF-STTRV-CONF	16,288	28,500	29,156	656
5210060	OUT-OF-STTRV-FIELD	102,198	166,634	170,467	3,833
5210110	CONFERENCE REG FEES	11,380	7,000	7,162	162
Total Travel:		\$232,934	\$361,423	\$369,739	\$8,316

Operating Services

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	199	200	205	5
5310004	SERV-BANK FEES	575	700	716	16
5310009	SERV-MOVING SERVICES	9,806	—	—	—
5310010	SERV-DUES & OTHER	1,022	1,022	1,045	23
5310011	SERV-SUBSCRIPTIONS	33,546	23,275	23,811	536
5310014	SERV-DRUG TESTING	557	1,326	1,356	30
5310017	SERV-DOC DESTRUCTION	1,293	2,800	2,864	64
5310025	SERV-LOCKSMITH	9	—	—	—
5310026	SERV-INVESTIGATE EXP	768	1,440	1,474	34
5310042	SERV-BAR DUES	1,886	1,890	1,933	43
5310048	SERV-SUBSCRIPTIONS	47,090	49,289	50,423	1,134
5310049	SERV-DUES & OTHER	174,934	162,575	166,315	3,740
5310050	SERV-DUES & OTHER	3,874	2,750	2,813	63
5310400	SERV-MISC	2,488	1,501	1,536	35
5330008	MAINT-EQUIPMENT	272	2,650	2,711	61
5330016	MAINT-DATA PROC EQP	1,442	—	—	—
5330018	MAINT-AUTO REPAIRS	2,395	2,300	2,353	53

Operating Services *(continued)*

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5330026	MAINT-SOFTWRE MTCE	2,599	2,599	2,659	60
5340010	RENT-REAL ESTATE	442,110	493,426	567,454	74,028
5340020	RENT-EQUIPMENT	10,864	12,638	12,929	291
5350001	UTIL-INTERNET PROVID	615	960	982	22
5350004	UTIL-TELEPHONE SERV	49,906	28,289	28,939	650
5350005	UTIL-OTHER COMM SERV	4,115	4,145	4,241	96
5350006	UTIL-MAIL/DEL/POST	186	200	205	5
5350008	UTIL-DEL UPS/FED EXP	1,542	—	—	—
5350009	UTIL-GAS	855	740	757	17
5350010	UTIL-ELECTRICITY	2,389	3,700	3,785	85
5350011	UTIL-WATER	358	300	307	7
5350018	UTIL-MAIL/DEL/POST	9,000	6,000	6,138	138
5350400	UTIL-OTHER	717	760	777	17
Total Operating Services:		\$807,412	\$807,475	\$888,728	\$81,253

Supplies

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	3,301	20,000	20,461	461
5410006	SUP-COMPUTER	18,987	34,340	35,131	791
5410008	SUP-MEDICAL	—	300	307	7
5410012	SUP-PERIODICALS	1,589	4,000	4,093	93
5410015	SUP-AUTO	72	14,300	14,629	329
5410017	SUP-JANITORIAL	1,188	2,600	2,660	60
5410031	SUP-REP/MNT SUP-AUTO	—	1,900	1,944	44
5410035	SUP-SOFTWARE	—	4,500	4,604	104

Supplies *(continued)*

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5410036	SUP-FUELTRAC	5,497	10,620	10,865	245
5410400	SUP-OTHER	15,788	19,000	19,438	438
Total Supplies:		\$46,423	\$111,560	\$114,132	\$2,572

Professional Services

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5510005	PROF SERV-LEGAL	22,491	50,000	101,150	51,150
5510400	PROF SERV-OTHER	2,000	5,000	5,115	115
Total Professional Services:		\$24,491	\$55,000	\$106,265	\$51,265

Interagency Transfers

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5950001	IAT-COMMODITY/SERV	4,705	7,500	7,500	—
5950005	IAT-DUES AND SUBSCRIP	—	90	90	—
5950006	IAT-ADVERTISING	22	1,450	1,450	—
5950007	IAT-PRINTING	1,741	6,400	6,400	—
5950008	IAT-POSTAGE	620	3,000	3,000	—
5950014	IAT-TELEPHONE	61,178	68,305	81,387	13,082
5950026	IAT-RENTALS	107,933	109,646	109,646	—
5950034	IAT-OFFICE SUPPLIES	500	500	500	—
5950043	IAT-ACQ-EQUIP	—	5,900	5,900	—
5950049	IAT-CIVIL SERVICE	43,707	50,161	50,161	—
5950050	IAT-ORM INSURANCE	122,370	140,581	140,581	—
5950051	IAT-OSUP	5,583	5,488	5,488	—
5950052	IAT-LEG. AUDITOR	33,035	35,000	50,135	15,135

Interagency Transfers *(continued)*

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5950058	IAT-TECH SVCS	689,777	622,274	689,330	67,056
5950059	IAT-ST PROCUREMENT	553	650	650	—
Total Interagency Transfers:		\$1,071,724	\$1,056,945	\$1,152,218	\$95,273

Acquisitions

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5710224	ACQ-OFFICE FURN&EQP	31,093	5,188	37,000	31,812
5710950	TRANS-VEHICLES-MA	159,260	—	—	—
Total Acquisitions:		\$190,353	\$5,188	\$37,000	\$31,812
Total Expenditures for Program 2551		\$13,189,884	\$15,528,010	\$16,148,670	\$620,660
Total Agency Expenditures:		\$13,189,884	\$15,528,010	\$16,148,670	\$620,660

SOURCE OF FUNDING SUMMARY

Agency Overview

Fees & Self-generated

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Form ID
FEES & SELF GENERATED	13,189,884	15,528,010	16,148,670	620,660	44658
Total Fees & Self-generated	\$13,189,884	\$15,528,010	\$16,148,670	\$620,660	
Total Sources of Funding:	\$13,189,884	\$15,528,010	\$16,148,670	\$620,660	

SOURCE OF FUNDING DETAIL

Fees & Self-generated

Form 44658 — 255 - Source of Funding

Expenditures	Existing Operating Budget as of 10/02/2025			FY2026-2027 Total Request			FY2027-2028 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	8,384,502	—	—	8,788,469	—	—	9,021,612	—	—
Other Compensation	57,328	—	—	145,176	—	—	210,355	—	—
Related Benefits	4,688,589	—	—	4,546,943	—	—	5,128,525	—	—
TOTAL PERSONAL SERVICES	\$13,130,419	—	—	\$13,480,588	—	—	\$14,360,492	—	—
Travel	361,423	—	—	369,739	—	—	361,424	—	—
Operating Services	807,475	—	—	888,728	—	—	950,939	—	—
Supplies	111,560	—	—	114,132	—	—	111,560	—	—
TOTAL OPERATING EXPENSES	\$1,280,458	—	—	\$1,372,599	—	—	\$1,423,923	—	—
PROFESSIONAL SERVICES	\$55,000	—	—	\$106,265	—	—	\$106,265	—	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	1,056,945	—	—	1,152,218	—	—	1,237,898	—	—
TOTAL OTHER CHARGES	\$1,056,945	—	—	\$1,152,218	—	—	\$1,237,898	—	—
Acquisitions	5,188	—	—	37,000	—	—	250,000	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$5,188	—	—	\$37,000	—	—	\$250,000	—	—
TOTAL EXPENDITURES	\$15,528,010	—	—	\$16,148,670	—	—	\$17,378,578	—	—

Form 44658 — 255 - Source of Funding

Question	Narrative Response
State the purpose, source and legal citation.	Fees and assessments for financial institutions are set out in LAC 10:I.303, LR 19:1546 (December, 1993), LR 21:1069 (October, 1995), LR 23:706 (June, 1997), and LR 31:2894 (November, 2005); LAC 10:I.305, LR 19:1546 (December 1993), amended LR 23:707 (June 1997); LAC 10:I.701, LR 21:1215 (November 1995), and R.S. 6:121(B)(1) and R.S. 6:126. Other financial institutions fees obtaining criminal history information, La. R.S. 6:121.2; Trust company fees, LAC 10:I.1501 and 1503, LR 34:871 (May 2008) and R.S. 6: 121,576, 592, and 613. Fees and assessments for credit unions are set out in LAC 10:IX.101, LR 17:476 (May 1991), La. R.S. 6:643 and 646. Fees and assessments for credit unions are set out in LAC 10:IX.101, LR 17:476 (May 1991), La. R.S. 6:643(A) and 646(B)(2). Credit Union Service Organizations, LAC 10:IX.303, LR 20:1093 (October 1994). Additional default remedies fees, LAC 10:XV.1307, LR 30:2813 (December 2004), and R.S.9:966.1(D). Licensed Lender fees are set out in La. R.S. 9:3561, 3561.1, and La. R.S. 6:121.2. Notification fees are set out in La. R.S. 9:3565 and La. R.S. 9:3554.1. Sale of Checks and Money Transmitter Act fees are set out in La. R.S. 6:1037, 1038,1038.11040, 1051, and 1054 and LAC 10:XV.1101, LR 18:144 (February 1992) and LR 35:1236 (July 2009). Pawn Broker/Pawn Shop fees are set by La. R.S. 37:1786, 1788, 1807, and 1808. Bond for Deed Escrow Agent fees are set out in LAC 10:XV.905, 911, and 917, LR 20:412 (April 1994), LR 22:187 and 189 (March 1996) and La. R.S. 6:121.1. Residential Mortgage Lending Act fees are set out in La. R.S. 6:1088.2, 1088.3, 1089, 1090, 1091, and 1092. Louisiana Check Cashers Law fees are set out in La. R.S. 6:1004, 6:1004.1, and Louisiana Check Cashers Law fees are set out in La. R.S. 6:1004, 6:1004.1(A), 1004.2, and 1007. Loan Broker Fees are set out in La. R.S. 9:3572.3. Securities Brokers, Dealers, Salesmen, and Investment Advisers registration fees and renewal fees are set out in La. R.S. 51:703. Securities registration, notice filing, examination, and issuance fees are set out in La. R.S. 51:705 and 706. Exempt Transaction fees are set out in La. R.S. 51:709. Uniform Limited Offering Exemption fees are set out in LAC 10:XIII.115,117 and .703, LR 10:742 (October 1984) and LR 16:677 (August 1990). Business and Industrial Development Corporation fees are set out in La. R.S. 51:2389(E)(1). Certified Louisiana Capital Company fees are set out in LAC 10:XV.307, LR 30:36 (January, 2004), and LAC 10:XV.323, LR 28:2349 (November 2002). The fees provided for in the Louisiana Community Development Financial Institutions Act, R.S.51:3089, LAC 10:XV.1712, LR 32:845 (May 2006). The fee assessed when applicant's check that accompanies the application or renewal thereof is returned for non-sufficient funds is set out in La. R.S. 6:121.7. Fees for Virtual Currency Businesses are set out in LAC 10:XV.1929 and 1933, LR 49:261 and 262 (February 2023) and R.S.6: 1385, 1387, 1388,1391, 1393, and 1394.1294. The fees for Private Education Lenders are set out in LAC 10:XV.2013, LR 50:521 and R.S.6: 1421, 1422,1423, and 1424. (April, 2024).
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	If the total bank/thrift assessments collected for the current fiscal year exceed the actual expenditures for banking/thrifts activities, then the excess revenue will be transferred to the Requested Year. The assessments to the various financial institutions for the second billing of the new fiscal year will then be adjusted for the overbilling that occurred during the previous fiscal year. However, when total fee assessments are less than actual expenditures incurred during current fiscal year (under billing), an additional fee assessment will be imposed to the institutions in the Requested Year. These revenues are then deposited in the Requested Year as Income Not Available.
Is the Total Request amount for multiple years?	No
Additional information or comments.	Not Applicable

Form 44658 — 255 - Source of Funding *(continued)*

Question	Narrative Response
Provide the amount of any indirect costs.	\$0.00
Any indirect costs funded with other MOF?	No
Objectives and indicators in the Operational Plan.	Not Applicable
Additional information or comments.	Not Applicable

EXPENDITURES BY MEANS OF FINANCING**Existing Operating Budget**

Expenditures	Used as a Cash Match	Total Means of Financing By Expenditure	Total State General Fund	Fees & Self-generated Form ID 44658 FEES & SELF GENERATED
Salaries	—	8,384,502	—	8,384,502
Other Compensation	—	57,328	—	57,328
Related Benefits	—	4,688,589	—	4,688,589
TOTAL PERSONAL SERVICES	—	\$13,130,419	—	\$13,130,419
Travel	—	361,423	—	361,423
Operating Services	—	807,475	—	807,475
Supplies	—	111,560	—	111,560
TOTAL OPERATING EXPENSES	—	\$1,280,458	—	\$1,280,458
PROFESSIONAL SERVICES	—	\$55,000	—	\$55,000
Other Charges	—	—	—	—
Debt Service	—	—	—	—
Interagency Transfers	—	1,056,945	—	1,056,945
TOTAL OTHER CHARGES	—	\$1,056,945	—	\$1,056,945
Acquisitions	—	5,188	—	5,188
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	\$5,188	—	\$5,188
TOTAL EXPENDITURES	—	\$15,528,010	—	\$15,528,010

Total Request

Expenditures	Used as a Cash Match	Total Means of Financing By Expenditure	Total State General Fund	Fees & Self-generated Form ID 44658 FEES & SELF GENERATED
Salaries	—	8,788,469	—	8,788,469
Other Compensation	—	145,176	—	145,176
Related Benefits	—	4,546,943	—	4,546,943
TOTAL PERSONAL SERVICES	—	\$13,480,588	—	\$13,480,588
Travel	—	369,739	—	369,739
Operating Services	—	888,728	—	888,728
Supplies	—	114,132	—	114,132
TOTAL OPERATING EXPENSES	—	\$1,372,599	—	\$1,372,599
PROFESSIONAL SERVICES	—	\$106,265	—	\$106,265
Other Charges	—	—	—	—
Debt Service	—	—	—	—
Interagency Transfers	—	1,152,218	—	1,152,218
TOTAL OTHER CHARGES	—	\$1,152,218	—	\$1,152,218
Acquisitions	—	37,000	—	37,000
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	\$37,000	—	\$37,000
TOTAL EXPENDITURES	—	\$16,148,670	—	\$16,148,670

REVENUE COLLECTIONS/INCOME

Fees & Self-generated

002 - Fees & Self-generated Revenues

Source	Commitment Item	Commitment Item Name	FY2024-2025 Actuals	FY-2026 Estimate	FY2026-2027 Projected	Over/Under Current Year Estimate
SOURCE						
FEES AND SELF GENERATED	4710699	MR-INA	355,091	100,000	100,000	—
FEES & SELF GENERATED	4550487	FEES-BANKING-OFI	10,000	—	10,000	10,000
FEES & SELF GENERATED	4550488	FEES-BANKING-OFI	4,991,107	5,546,942	6,295,867	748,925
FEES & SELF GENERATED	4550489	FEES-BANKING-OFI	3,000	4,500	4,500	—
FEES & SELF GENERATED	4550490	FEES-BANKING-OFI	58,050	56,300	59,650	3,350
FEES & SELF GENERATED	4550491	FEES-BANKING-OFI	10,000	12,500	12,500	—
FEES & SELF GENERATED	4550493	FEES-BANKING-OFI	500	1,500	1,500	—
FEES & SELF GENERATED	4550494	FEES-BANKING-OFI	1,000	2,000	2,000	—
FEES & SELF GENERATED	4550495	FEES-BANKING-OFI	350	2,000	2,000	—
FEES & SELF GENERATED	4550498	FEES-BANKING-OFI	2,250	4,000	4,000	—
FEES & SELF GENERATED	4550500	FEES-BANKING-OFI	1,500	—	—	—
FEES & SELF GENERATED	4550509	FEES-BANKING-OFI	2,000	—	—	—
FEES & SELF GENERATED	4550521	FEES-BANKING-OFI	250	—	—	—
FEES & SELF GENERATED	4550527	FEES-BANKING-OFI	3,100	3,750	3,950	200
FEES & SELF GENERATED	4550535	FEES-BANKING-OFI	5,000	5,000	5,000	—
FEES & SELF GENERATED	4550537	FEES-BANKING-OFI	—	3,400	3,400	—
FEES & SELF GENERATED	4550544	FEES-BANKING-OFI	350	350	350	—
FEES & SELF GENERATED	4550546	FEES-BANKING-OFI	826,250	873,750	873,750	—
FEES & SELF GENERATED	4550547	FEES-BANKING-OFI	—	9,500	8,000	(1,500)
FEES & SELF GENERATED	4550550	FEES-GEN BUS-OFI	18,400	25,025	25,800	775
FEES & SELF GENERATED	4550551	FEES-GEN BUS-OFI	169,200	191,325	193,500	2,175
FEES & SELF GENERATED	4550552	FEES-GEN BUS-OFI	3,438	24,300	—	(24,300)
FEES & SELF GENERATED	4550554	FEES-GEN BUS-OFI	658,958	—	—	—
FEES & SELF GENERATED	4550555	FEES-GEN BUS-OFI	25	—	—	—

002 - Fees & Self-generated Revenues *(continued)*

Source	Commitment Item	Commitment Item Name	FY2024-2025 Actuals	FY-2026 Estimate	FY2026-2027 Projected	Over/Under Current Year Estimate
FEES & SELF GENERATED	4550557	FEES-GEN BUS-OFI	1,600	1,600	1,400	(200)
FEES & SELF GENERATED	4550560	FEES-GEN BUS-OFI	6,750	11,250	11,250	—
FEES & SELF GENERATED	4550562	FEES-GEN BUS-OFI	1,750	3,500	3,500	—
FEES & SELF GENERATED	4550563	FEES-GEN BUS-OFI	17,190	15,250	15,250	—
FEES & SELF GENERATED	4550573	FEES-GEN BUS-OFI	125	25	25	—
FEES & SELF GENERATED	4550574	FEES-GEN BUS-OFI	196	785	746	(39)
FEES & SELF GENERATED	4550575	FEES-GEN BUS-OFI	8,250	7,500	6,750	(750)
FEES & SELF GENERATED	4550576	FEES-GEN BUS-OFI	132,400	127,547	134,671	7,124
FEES & SELF GENERATED	4550577	FEES-GEN BUS-OFI	2,650	2,250	2,500	250
FEES & SELF GENERATED	4550578	FEES-GEN BUS-OFI	2,075	—	—	—
FEES & SELF GENERATED	4550580	FEES-GEN BUS-OFI	43,550	45,500	46,800	1,300
FEES & SELF GENERATED	4550581	FEES-GEN BUS-OFI	617,500	602,000	571,500	(30,500)
FEES & SELF GENERATED	4550582	FEES-GEN BUS-OFI	400	250	300	50
FEES & SELF GENERATED	4550583	FEES-GEN BUS-OFI	—	100	150	50
FEES & SELF GENERATED	4550584	FEES-GEN BUS-OFI	3,000	3,100	3,500	400
FEES & SELF GENERATED	4550585	FEES-GEN BUS-OFI	6,000	6,300	7,000	700
FEES & SELF GENERATED	4550586	FEES-GEN BUS-OFI	750	750	650	(100)
FEES & SELF GENERATED	4550587	FEES-GEN BUS-OFI	150	500	750	250
FEES & SELF GENERATED	4550592	FEES-GEN BUS-OFI	6,300	6,000	6,300	300
FEES & SELF GENERATED	4550594	FEES-GEN BUS-OFI	10,300	—	—	—
FEES & SELF GENERATED	4550595	FEES-GEN BUS-OFI	4,500	2,250	1,500	(750)
FEES & SELF GENERATED	4550596	FEES-GEN BUS-OFI	500	1,000	500	(500)
FEES & SELF GENERATED	4550597	FEES-GEN BUS-OFI	63,450	62,550	61,200	(1,350)
FEES & SELF GENERATED	4550600	FEES-GEN BUS-OFI	1,500	750	600	(150)
FEES & SELF GENERATED	4550604	FEES-GEN BUS-OFI	300	150	—	(150)
FEES & SELF GENERATED	4550605	FEES-GEN BUS-OFI	700	800	800	—
FEES & SELF GENERATED	4550606	FEES-GEN BUS-OFI	50	—	—	—
FEES & SELF GENERATED	4550607	FEES-GEN BUS-OFI	2,150	450	750	300

002 - Fees & Self-generated Revenues *(continued)*

Source	Commitment Item	Commitment Item Name	FY2024-2025 Actuals	FY-2026 Estimate	FY2026-2027 Projected	Over/Under Current Year Estimate
FEES & SELF GENERATED	4550610	FEES-GEN BUS-OFI	2,100	1,750	2,100	350
FEES & SELF GENERATED	4550611	FEES-GEN BUS-OFI	63,750	63,500	60,000	(3,500)
FEES & SELF GENERATED	4550612	FEES-GEN BUS-OFI	3,500	3,500	3,000	(500)
FEES & SELF GENERATED	4550613	FEES-GEN BUS-OFI	600	600	900	300
FEES & SELF GENERATED	4550614	FEES-GEN BUS-OFI	1,450	1,000	950	(50)
FEES & SELF GENERATED	4550615	FEES-GEN BUS-OFI	250	100	50	(50)
FEES & SELF GENERATED	4550616	FEES-GEN BUS-OFI	100	—	—	—
FEES & SELF GENERATED	4550617	FEES-GEN BUS-OFI	350	250	200	(50)
FEES & SELF GENERATED	4550619	FEES-GEN BUS-OFI	20,600	19,350	18,500	(850)
FEES & SELF GENERATED	4550620	FEES-GEN BUS-OFI	1,000	—	—	—
FEES & SELF GENERATED	4550621	FEES-GEN BUS-OFI	200	100	100	—
FEES & SELF GENERATED	4550622	FEES-GEN BUS-OFI	1,000	500	500	—
FEES & SELF GENERATED	4550623	FEES-GEN BUS-OFI	1,500	1,400	1,300	(100)
FEES & SELF GENERATED	4550624	FEES-GEN BUS-OFI	7,000	7,000	5,500	(1,500)
FEES & SELF GENERATED	4550629	FEES-GEN BUS-OFI	53,000	60,000	55,000	(5,000)
FEES & SELF GENERATED	4550630	FEES-GEN BUS-OFI	548,000	500,000	520,000	20,000
FEES & SELF GENERATED	4550631	FEES-GEN BUS-OFI	333,600	329,600	328,800	(800)
FEES & SELF GENERATED	4550632	FEES-GEN BUS-OFI	1,572,400	1,574,400	1,500,600	(73,800)
FEES & SELF GENERATED	4550633	FEES-GEN BUS-OFI	4,000	6,000	5,000	(1,000)
FEES & SELF GENERATED	4550634	FEES-GEN BUS-OFI	10,250	11,750	12,500	750
FEES & SELF GENERATED	4550635	FEES-GEN BUS-OFI	80,150	75,000	80,000	5,000
FEES & SELF GENERATED	4550636	FEES-GEN BUS-OFI	52,400	57,500	60,000	2,500
FEES & SELF GENERATED	4550637	FEES-GEN BUS-OFI	109,200	101,200	112,000	10,800
FEES & SELF GENERATED	4550638	FEES-GEN BUS-OFI	400	—	—	—
FEES & SELF GENERATED	4550642	FEES-GEN BUS-OFI	11,700	10,500	12,000	1,500
FEES & SELF GENERATED	4550643	FEES-GEN BUS-OFI	—	100	200	100
FEES & SELF GENERATED	4550644	FEES-GEN BUS-OFI	232,461	—	—	—
FEES & SELF GENERATED	4550647	FEES-GEN BUS-OFI	1,500	1,500	1,500	—

002 - Fees & Self-generated Revenues *(continued)*

Source	Commitment Item	Commitment Item Name	FY2024-2025 Actuals	FY-2026 Estimate	FY2026-2027 Projected	Over/Under Current Year Estimate
FEES & SELF GENERATED	4550648	FEES-GEN BUS-OFI	7,200	4,000	4,800	800
FEES & SELF GENERATED	4550649	FEES-GEN BUS-OFI	6,800	6,000	4,800	(1,200)
FEES & SELF GENERATED	4550650	FEES-GEN BUS-OFI	10,000	10,000	10,000	—
FEES & SELF GENERATED	4550652	FEES-GEN BUS-OFI	16,200	18,000	16,500	(1,500)
FEES & SELF GENERATED	4550654	FEES-GEN BUS-OFI	3,900	3,000	3,600	600
FEES & SELF GENERATED	4550664	FEES-GEN BUS-OFI	2,950	2,000	2,400	400
FEES & SELF GENERATED	4550666	FEES-GEN BUS-OFI	65,000	50,000	60,000	10,000
FEES & SELF GENERATED	4550668	FEES-GEN BUS-OFI	144,000	156,000	124,000	(32,000)
FEES & SELF GENERATED	4550670	FEES-GEN BUS-OFI	—	2,500	2,800	300
FEES & SELF GENERATED	4550675	FEES-GEN BUS-OFI	988,438	—	—	—
FEES & SELF GENERATED	4550676	FEES-OTHER-OFI	1,752,790	1,735,250	1,718,000	(17,250)
FEES & SELF GENERATED	4550677	FEES-OTHER-OFI	415,780	420,000	424,250	4,250
FEES & SELF GENERATED	4550678	FEES-OTHER-OFI	11,919,600	12,277,200	12,645,480	368,280
FEES & SELF GENERATED	4550679	FEES-OTHER-OFI	661,590	681,450	701,850	20,400
FEES & SELF GENERATED	4550680	FEES-OTHER-OFI	2,632,535	2,606,210	2,580,148	(26,062)
FEES & SELF GENERATED	4550681	FEES-OTHER-OFI	345,900	332,100	318,900	(13,200)
FEES & SELF GENERATED	4550701	FEES-LOAN REGISTRY	3,000	4,000	3,500	(500)
FEES & SELF GENERATED	4830016	PY CASH CARRYOVER	1,401,762	764,615	—	(764,615)
Total Collections/Income			\$31,543,811	\$29,667,224	\$29,885,887	\$218,663
TYPE						
Expenditures Source of Funding Form (BR-6)			13,189,884	15,528,010	16,148,670	620,660
Carryover			764,615	—	—	—
Income Not Available			355,091	100,000	100,000	—
Reversion			17,234,221	14,039,214	13,637,217	(401,997)
Total Expenditures, Transfers and Carry Forwards to Next FY			\$31,543,811	\$29,667,224	\$29,885,887	\$218,663
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			\$0	—	—	—

Justification of Differences

Form 46563 — 255 - Revenue Collections

Question	Narrative Response
Explain any transfers to other appropriations.	At the end of each fiscal year, all unspent revenue collections, less any carry forward of revenue to the next fiscal year, revert to the state's general fund.
Break out INA by Source of Funding.	Income Not Available is received from various self-generated revenue sources such as: charges for copies, return of appropriations from previous fiscal years, securities settlements, etc.
Additional information or comments.	The Office of Financial Institutions is allowed to carry forward unspent revenue collections for banks/thrifts and Business and Industrial Development Corporations (BIDCO)/Certified Louisiana Capital Companies (CAPCO) to the next fiscal year. \$764,614.91 of bank/thrift fees was carried forward from FY 24/25 to FY 25/26.

SCHEDULE OF REQUESTED EXPENDITURES

2551 - Office of Financial Institutions

Travel

FY2026-2027 Request	Description
53,000	In-State and Out-of-State Conferences in subjects related to commercial lending, loan documentation, bankruptcies, fidelity and indemnity bond coverage, consumer credit, savings and loans, securities, real estate appraisal, etc.
18,315	In-State Travel by the Commissioner between Baton Rouge and various district offices as well as attendance at bank board meetings and other financial institution meetings. Out-of-State Travel by the Commissioner to attend meetings held by Conference of State Bank Supervisors (CSBS), Louisiana Finance Association (LFA), National Association of State Credit Union Supervisors (NASCUS), Louisiana Bankers Association (LBA), etc.
298,424	In-State Travel for routine administrative tasks and legislative matters; travel between Administrative Office and the District Offices; travel incurred to perform examinations of banks, thrifts, credit unions, finance companies, BIDCO/CAPCO, and any other state regulated financial entities. Training in subjects related to commercial lending, loan documentation, bankruptcies, fidelity and indemnity bond coverage, consumer credit, savings and loans, securities, real estate appraisal, and OFI's Annual Meeting. Out-of-State Travel to attend meetings held by the Federal Reserve Bank (FRB), Conference of State Bank Supervisors (CSBS), etc. by Deputy Commissioner and Chief Examiners; examinations conducted at out-of-state licensed lenders and banks by compliance examiners. Compliance examiners, review examiners, and other examiner-related positions attendance at training schools sponsored by Federal Deposit Insurance Corporation (FDIC), Conference of State Bank Supervisors (CSBS), Federal Reserve Bank (FRB), National Association of Consumer Credit Administrators (NACCA), etc.
\$369,739	Total Travel

Operating Services

FY2026-2027 Request	Description
2,000	Advertising of judicial interest and vacant positions in all major city newspapers in Baton Rouge, New Orleans, Lafayette, Alexandria, Lake Charles, Monroe, New Orleans, Shreveport, etc.
2,599	Annual Datafiche Technical Support and Software Upgrade
1,200	Banking fees for JP Morgan Chase ACH Services.
492,895	Building Leases for Five (5) Buildings: Administrative/Baton Rouge District Office; Alexandria District Office; Lafayette District Office; Monroe District Office; and Shreveport District Office. Also, additional space to be added to Lafayette District Office due to capacity issues with current space.

Operating Services *(continued)*

FY2026-2027 Request	Description
28,290	Cell phone and MIFI charges for the Commissioner, Deputy Commissioner, and Essential Personnel.
13,850	Fees for Drug Testing of Employees and Licensees; Pre-Employment Fees for Employees, such as credit reports, fingerprint cards, notary fee, etc.; Information for Investigations; Reports for Securities Division Performance Indicators; etc.
12,000	Maintenance and repairs for 11 state vehicles used for conducting examinations of regulated entities and office pool cars.
3,000	Maintenance/Repairs for Fax Machines, Shredders, & Other Miscellaneous Repairs.
12,000	Postage/Freight for large volume of correspondence, mailing applications, licenses, renewal notices, and requests from the non-depository and securities divisions. Certificates of Authority are mailed to consumer credit licensees; including licensed lenders; pawnbrokers; residential mortgage lenders, brokers, and originators; and other consumer-related entities licensed by this office
208,409	Professional Membership Dues to organizations on behalf of OFI and its employees.
12,638	Rental of Copiers, Multi-Function Devices, etc.
2,800	Shredding Services
85,643	Subscriptions used by the Office of Financial Institutions (OFI) to enhance employees' knowledge on OFI related topics.
11,404	Utilities for Gas, Electricity, Sanitation and Environmental Fees for Alexandria District Office. Gas, Electricity, Water, Sewage, and Garbage Fees for Monroe District Office. Electricity for Administrative Office/Baton Rouge District Office for air conditioning/heat after hours and/or holidays.
\$888,728	Total Operating Services

Supplies

FY2026-2027 Request	Description
300	First Aid Kit Supplies
29,000	Fuel, Oil, Lubricants, Batteries, Hoses, Belts, Starters, Spark Plugs, Points, Alternators, Windshield Wipers, etc. for eleven (11) state vehicles.
22,572	Office Supplies such as pens, pencils, copier paper, file folders, note pads, paper clips, binder clips, labels, etc.
24,760	Other supplies such as chairs, bookcases, tables, file cabinets, storage boxes, shredder bags, calculators, chair mats, library reference materials, fax machine developer and toner; electric staplers, etc.

Supplies *(continued)*

FY2026-2027 Request	Description
2,500	Paper Towels, Cleaning Supplies, etc.
35,000	Toner Cartridges, Flash Drives, Cables, Computer Carts, Mice, Mice Pads, Notebook Batteries, Carrying Cases, Surge Protectors, Software, etc.
\$114,132	Total Supplies

Professional Services

FY2026-2027 Request	Means of Financing	Description
101,150	Fees & Self-generated Revenues	
\$101,150		Legal services provided to this office for human resource related matters and issues that are outside the expertise of existing Legal Staff and that fall outside the purview of the Attorney General's Office and/or Office of Risk Management.
5,115	Fees & Self-generated Revenues	
\$5,115		Provide presentations on topics related to banking, thrifts, and other regulatory areas at OFI's Annual Meeting and any other professional services deemed necessary.
\$106,265	Total Professional Services	

Interagency Transfers

FY2026-2027 Request	Means of Financing	Receiving Agency	Description
650	Fees & Self-generated Revenues		
\$650		DOA-OFFICE OF ST PROCUREMENT	Estimated proportional utilization of the Office of State Procurement (OSP) Ancillary Services such as purchasing, contractual review and RFPs.
140,581	Fees & Self-generated Revenues		
\$140,581		OFFICE OF RISK MANAGEMENT	Insurance through the Office of Risk Management

Interagency Transfers *(continued)*

FY2026-2027 Request	Means of Financing	Receiving Agency	Description
3,286	Fees & Self-generated Revenues		
\$3,286		OFFICE OF STATE POLICE	Investigatory Fees for background checks for new employees, bank board members, credit union board members, pawnbrokers, repossession agents and apprentices, loan brokers, etc.
50,135	Fees & Self-generated Revenues		
\$50,135		LEGISLATIVE AUDITOR	Louisiana Legislative Auditor (LLA) audit allocation based on cost of audit services provided to OFI.
1,540	Fees & Self-generated Revenues		
\$1,540		DIVISION OF ADMINISTRATION	Office of State Register - Advertising & Subscription
5,488	Fees & Self-generated Revenues		
\$5,488		UNIFORM PAYROLL OFFICE	Office of State Uniform Payroll (OSUP) charges
3,000	Fees & Self-generated Revenues		
\$3,000		DOA-OFFICE OF TECHNOLOGY SVCS	Office of Technology mailings/postage services.
6,400	Fees & Self-generated Revenues		
\$6,400		DOA-OFFICE OF TECHNOLOGY SVCS	Office of Technology printing services.
689,330	Fees & Self-generated Revenues		
\$689,330		DOA-OFFICE OF TECHNOLOGY SVCS	Office of Technology Services
81,387	Fees & Self-generated Revenues		
\$81,387		DOA-OFFICE OF TECHNOLOGY SVCS	Office of Technology Services telecommunication charges.
50,161	Fees & Self-generated Revenues		
\$50,161		STATE CIVIL SERVICE	Pro-rata share of the cost of operations of Louisiana State Civil Service (SCS), which includes Comprehensive Public Training Program (CPTP).
109,646	Fees & Self-generated Revenues		
\$109,646		DIVISION OF ADMINISTRATION	Rent in State Owned Buildings made payable to the Office of Facilities Corporation for OFI's New Orleans District Office located in Benson Towers in New Orleans, LA

Interagency Transfers *(continued)*

FY2026-2027 Request	Means of Financing	Receiving Agency	Description
1,560	Fees & Self-generated Revenues		
\$1,560		SECRETARY OF STATE	Storage of records (archived) for maintaining documentary evidence in compliance with record retention policy. Also, purchasing required boxes from Archives storage of documents.
9,054	Fees & Self-generated Revenues		
\$9,054		LA PROPERTY ASSISTANCE AGENCY	Supplies and Acquisitions purchased from the Louisiana Property Assistance Agency (LPAA).
\$1,152,218	Total Interagency Transfers		

Acquisitions

FY2026-2027 Request	Means of Financing	New/Replacement	Acquisition Type	Quantity	Description
30,000	Fees & Self-generated Revenues				
\$30,000		Replace	OFFICE FURN	30	OFI is requesting Acquisition funds to replace office furniture that is more than 30 years old and extremely worn (\$30,000).
7,000	Fees & Self-generated Revenues				
\$7,000		Replace	OTHER EQUIPMENT	2	To purchase commercial shredders (2x \$3,500 = \$7,000).
\$37,000	Total Acquisitions				



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Continuation Budget Adjustments

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	15,528,010	(5,188)	30,727	350,169	—	244,952	16,148,670
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$15,528,010	\$(5,188)	\$30,727	\$350,169	—	\$244,952	\$16,148,670

Fees and Self-Generated

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
Fees & Self-generated Revenues	15,528,010	(5,188)	30,727	350,169	—	244,952	16,148,670
Total:	\$15,528,010	\$(5,188)	\$30,727	\$350,169	—	\$244,952	\$16,148,670

Statutory Dedications

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
Total:	—	—	—	—	—	—	—

Expenditures and Positions

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
Salaries	8,384,502	—	—	403,967	—	—	8,788,469
Other Compensation	57,328	—	—	87,848	—	—	145,176
Related Benefits	4,688,589	—	—	(141,646)	—	—	4,546,943
TOTAL PERSONAL SERVICES	\$13,130,419	—	—	\$350,169	—	—	\$13,480,588
Travel	361,423	—	8,316	—	—	—	369,739
Operating Services	807,475	—	18,574	—	—	62,679	888,728
Supplies	111,560	—	2,572	—	—	—	114,132
TOTAL OPERATING EXPENSES	\$1,280,458	—	\$29,462	—	—	\$62,679	\$1,372,599
PROFESSIONAL SERVICES	\$55,000	—	\$1,265	—	—	\$50,000	\$106,265
Other Charges	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,056,945	—	—	—	—	95,273	1,152,218
TOTAL OTHER CHARGES	\$1,056,945	—	—	—	—	\$95,273	\$1,152,218
Acquisitions	5,188	(5,188)	—	—	—	37,000	37,000
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$5,188	\$(5,188)	—	—	—	\$37,000	\$37,000
TOTAL EXPENDITURES	\$15,528,010	\$(5,188)	\$30,727	\$350,169	—	\$244,952	\$16,148,670
Classified	105	—	—	—	—	—	105
Unclassified	1	—	—	—	—	—	1
TOTAL AUTHORIZED T.O. POSITIONS	106	—	—	—	—	—	106
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—	—	—

CONTINUATION BUDGET ADJUSTMENTS - SUMMARIZED**Form 48198 — FY26-27 Non-recurring Carryforwards****Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(5,187)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(5,187)

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	(5,187)
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	\$(5,187)
TOTAL EXPENDITURES	\$(5,187)

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 48210 — FY26-27 Non-Recurring Acquisitions and Major Repairs
Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(1)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(1)

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	(1)
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	\$(1)
TOTAL EXPENDITURES	\$(1)

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 48211 — FY26-27 Standard Inflation Adjustment**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	30,727
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$30,727

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	8,316
Operating Services	18,574
Supplies	2,572
TOTAL OPERATING EXPENSES	\$29,462
PROFESSIONAL SERVICES	\$1,265
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$30,727

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Continuation Budget Adjustments - Summarized

Total Agency
Request Type: COMPULSORY

Form 48611 — 255 - Personnel Services

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	350,169
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$350,169

Expenditures

	Amount
Salaries	403,967
Other Compensation	87,848
Related Benefits	(141,646)
TOTAL PERSONAL SERVICES	\$350,169
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$350,169

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 48612 — 255 - Legislative Auditor**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	15,135
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$15,135

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	15,135
TOTAL OTHER CHARGES	\$15,135
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$15,135

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 50739 — OTHER BASE ADJUSTMENTS**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	162,761
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$162,761

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	62,679
Supplies	—
TOTAL OPERATING EXPENSES	\$62,679
PROFESSIONAL SERVICES	\$50,000
Other Charges	—
Debt Service	—
Interagency Transfers	13,082
TOTAL OTHER CHARGES	\$13,082
Acquisitions	37,000
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	\$37,000
TOTAL EXPENDITURES	\$162,761

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 51305 — OTS- Office of Technology Services**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	67,056
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$67,056

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	67,056
TOTAL OTHER CHARGES	\$67,056
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$67,056

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

PROGRAM SUMMARY STATEMENT

2551 - Office of Financial Institutions

Means of Financing

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	15,528,010	(5,188)	30,727	350,169	—	244,952	16,148,670
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$15,528,010	\$(5,188)	\$30,727	\$350,169	—	\$244,952	\$16,148,670

Fees and Self-Generated

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
Fees & Self-generated Revenues	15,528,010	(5,188)	30,727	350,169	—	244,952	16,148,670
Total:	\$15,528,010	\$(5,188)	\$30,727	\$350,169	—	\$244,952	\$16,148,670

Expenditures and Positions

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
Salaries	8,384,502	—	—	403,967	—	—	8,788,469
Other Compensation	57,328	—	—	87,848	—	—	145,176
Related Benefits	4,688,589	—	—	(141,646)	—	—	4,546,943
TOTAL PERSONAL SERVICES	\$13,130,419	—	—	\$350,169	—	—	\$13,480,588
Travel	361,423	—	8,316	—	—	—	369,739
Operating Services	807,475	—	18,574	—	—	62,679	888,728
Supplies	111,560	—	2,572	—	—	—	114,132
TOTAL OPERATING EXPENSES	\$1,280,458	—	\$29,462	—	—	\$62,679	\$1,372,599
PROFESSIONAL SERVICES	\$55,000	—	\$1,265	—	—	\$50,000	\$106,265
Other Charges	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,056,945	—	—	—	—	95,273	1,152,218
TOTAL OTHER CHARGES	\$1,056,945	—	—	—	—	\$95,273	\$1,152,218
Acquisitions	5,188	(5,188)	—	—	—	37,000	37,000
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$5,188	\$(5,188)	—	—	—	\$37,000	\$37,000
TOTAL EXPENDITURES	\$15,528,010	\$(5,188)	\$30,727	\$350,169	—	\$244,952	\$16,148,670
Classified	105	—	—	—	—	—	105
Unclassified	1	—	—	—	—	—	1
TOTAL AUTHORIZED T.O. POSITIONS	106	—	—	—	—	—	106
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—	—	—

CONTINUATION BUDGET ADJUSTMENTS - BY PROGRAM**Form 48198 — FY26-27 Non-recurring Carryforwards****2551 - Office of Financial Institutions****Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(5,187)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(5,187)

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	(5,187)
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	\$(5,187)
TOTAL EXPENDITURES	\$(5,187)

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	(5,187)
Total:	\$(5,187)

Statutory Dedications

	Amount
Total:	—

Supporting Detail
Means of Financing

Description	Amount
Fees & Self-generated Revenues	(5,187)
Total:	\$(5,187)

Acquisitions

Commitment item	Name	Amount
5710224	ACQ-OFFICE FURN&EQP	(5,187)
Total:		\$(5,187)

Form 48210 — FY26-27 Non-Recurring Acquisitions and Major Repairs**2551 - Office of Financial Institutions****Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(1)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(1)

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	(1)
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	\$(1)
TOTAL EXPENDITURES	\$(1)

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	(1)
Total:	\$(1)

Statutory Dedications

	Amount
Total:	—

Supporting Detail
Means of Financing

Description	Amount
Fees & Self-generated Revenues	(1)
Total:	\$(1)

Acquisitions

Commitment item	Name	Amount
5710224	ACQ-OFFICE FURN&EQP	(1)
Total:		\$(1)

Form 48211 — FY26-27 Standard Inflation Adjustment**2551 - Office of Financial Institutions****Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	30,727
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$30,727

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	8,316
Operating Services	18,574
Supplies	2,572
TOTAL OPERATING EXPENSES	\$29,462
PROFESSIONAL SERVICES	\$1,265
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$30,727

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	30,727
Total:	\$30,727

Statutory Dedications

	Amount
Total:	—

Supporting Detail**Means of Financing**

Description	Amount
Fees & Self-generated Revenues	30,727
Total:	\$30,727

Travel

Commitment item	Name	Amount
5210010	IN-STATE TRAVEL-ADM	16
5210015	IN-STATE TRAVEL-CONF	222
5210020	IN-STATE TRAV-FIELD	3,427
5210055	OUT-OF-STTRV-CONF	656
5210060	OUT-OF-STTRV-FIELD	3,833
5210110	CONFERENCE REG FEES	162
Total:		\$8,316

Operating Services

Commitment item	Name	Amount
5310001	SERV-ADVERTISING	5
5310004	SERV-BANK FEES	16
5310010	SERV-DUES & OTHER	23
5310011	SERV-SUBSCRIPTIONS	536
5310014	SERV-DRUG TESTING	30
5310017	SERV-DOC DESTRUCTION	64
5310026	SERV-INVESTIGATE EXP	34
5310042	SERV-BAR DUES	43
5310048	SERV-SUBSCRIPTIONS	1,134
5310049	SERV-DUES & OTHER	3,740
5310050	SERV-DUES & OTHER	63
5310400	SERV-MISC	35
5330008	MAINT-EQUIPMENT	61
5330018	MAINT-AUTO REPAIRS	53
5330026	MAINT-SOFTWRE MTCE	60
5340010	RENT-REAL ESTATE	11,349

Operating Services *(continued)*

Commitment item	Name	Amount
5340020	RENT-EQUIPMENT	291
5350001	UTIL-INTERNET PROVID	22
5350004	UTIL-TELEPHONE SERV	650
5350005	UTIL-OTHER COMM SERV	96
5350006	UTIL-MAIL/DEL/POST	5
5350009	UTIL-GAS	17
5350010	UTIL-ELECTRICITY	85
5350011	UTIL-WATER	7
5350018	UTIL-MAIL/DEL/POST	138
5350400	UTIL-OTHER	17
Total:		\$18,574

Supplies

Commitment item	Name	Amount
5410001	SUP-OFFICE SUPPLIES	461
5410006	SUP-COMPUTER	791
5410008	SUP-MEDICAL	7
5410012	SUP-PERIODICALS	93
5410015	SUP-AUTO	329
5410017	SUP-JANITORIAL	60
5410031	SUP-REP/MNT SUP-AUTO	44
5410035	SUP-SOFTWARE	104
5410036	SUP-FUELTRAC	245
5410400	SUP-OTHER	438
Total:		\$2,572

Professional Services

Commitment item	Name	Amount
5510005	PROF SERV-LEGAL	1,150
5510400	PROF SERV-OTHER	115
Total:		\$1,265

Form 48611 — 255 - Personnel Services**2551 - Office of Financial Institutions****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	350,169
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$350,169

EXPENDITURES

	Amount
Salaries	403,967
Other Compensation	87,848
Related Benefits	(141,646)
TOTAL PERSONAL SERVICES	\$350,169
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$350,169

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	350,169
Total:	\$350,169

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request is needed to adjust current existing operating budget to match expenditures for salaries and related benefits per OFI's Payroll Projection report (PEP) as of October 1, 2025.
Cite performance indicators for the adjustment.	It is related to the general performance indicators of cost of operations and percentage of revenue expended.
What would the impact be if this is not funded?	If this adjustment is not funded, it would force OFI to hold vacancies or not fund these salary and related benefit increases to existing personnel.
Is revenue a fixed amount or can it be adjusted?	The requested revenue can be adjusted based upon the recommended level of the expenditure.
Is the expenditure of these revenues restricted?	Since this agency is self-generated and revenue is assessed based on expenditures, it can be adjusted and is not restricted to certain line items.
Additional information or comments.	

Form 48612 — 255 - Legislative Auditor**2551 - Office of Financial Institutions****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	15,135
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$15,135

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	15,135
TOTAL OTHER CHARGES	\$15,135
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$15,135

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	15,135
Total:	\$15,135

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request is to increase IAT budget authority needed to pay FY 2026-2027 audit services to the Louisiana Legislative Auditor (LLA). In FY 2025-2026, OFI is budgeted \$35,000 for audit services and needs \$50,135 for audit services in FY 2026-2027. The difference of \$50,135 less \$35,000 = \$15,135.
Cite performance indicators for the adjustment.	This adjustment is relative to the general performance indicators: 'cost of operations' and 'percentages of revenue expended'.
What would the impact be if this is not funded?	OFI would not have enough budget authority needed to pay for Louisiana Legislative Auditor's cost of audit services in FY 2026-2027.
Is revenue a fixed amount or can it be adjusted?	The revenue requested can be adjusted based upon the recommended level of the expenditures.
Is the expenditure of these revenues restricted?	Since OFI is 100% self-generated and revenue is assessed based on expenditures, it can be adjusted and is not restricted to certain line items.
Additional information or comments.	See attached October 8, 2025, letter received from the Louisiana Legislative Auditor for the cost of audit services for FY 2026-2027.



MICHAEL J. "MIKE" WAGUESPACK, CPA
LOUISIANA LEGISLATIVE AUDITOR

October 8, 2025

RECEIVED

OCT 16 2025

OFFICE OF
FINANCIAL INSTITUTIONS
BATON ROUGE, LOUISIANA

Via email: sjolly@ofi.louisiana.gov
Mr. P. Scott Jolly
Commissioner
Office of Financial Institutions
Post Office Box 94095
Baton Rouge, Louisiana 70804-9095

Dear Commissioner Jolly,

Act 460 of the 2025 Regular Legislative Session authorized the Legislative Auditor to allocate and collect from each auditee included in the state's Annual Comprehensive Financial Report such amounts as may be reasonably necessary to compensate the Legislative Auditor for services rendered.

I understand your agency is currently preparing its budget for the 2026-2027 fiscal year. I ask that you include \$50,135 for the 2026-2027 regular allocation of audit costs in your budget.

Your agency's audit allocation is based on the cost of audit services provided to you. If additional audit services are requested or required, those services may result in additional audit costs charged to your agency. Those costs would be discussed with you prior to any additional allocation.

Inquiries concerning this allocation should be directed to Ms. Beth Q. Davis, CPA, First Assistant Legislative Auditor, at bdavis@lla.la.gov or (225) 339-3977. I appreciate the many courtesies extended my staff over the years and look forward to working with you in the future.

Sincerely,

A handwritten signature in blue ink, appearing to read "Mike Waguespack", written over a faint circular stamp that contains the LLA logo.

Michael J. "Mike" Waguespack, CPA
Louisiana Legislative Auditor

MJW:BQD:tmp
Allocation Letter 2027-ID

Form 50739 — OTHER BASE ADJUSTMENTS**2551 - Office of Financial Institutions****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	162,761
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$162,761

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	62,679
Supplies	—
TOTAL OPERATING EXPENSES	\$62,679
PROFESSIONAL SERVICES	\$50,000
Other Charges	—
Debt Service	—
Interagency Transfers	13,082
TOTAL OTHER CHARGES	\$13,082
Acquisitions	37,000
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	\$37,000
TOTAL EXPENDITURES	\$162,761

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	162,761
Total:	\$162,761

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	OFI is requesting additional funds in Operating Services to increase leased office space in the Lafayette District Office due to capacity issues and for annual increases related to operating leases (\$62,679). OFI is requesting additional funds in Professional Services to provide legal services needed for Human Resource matters and other legal matters related to litigation which is outside the expertise of OFI's legal staff and outside of the authority of the Attorney General's Office and the Office of Risk Management (\$50,000). OFI is requesting Acquisition funds to replace office furniture that is more than 30 years old and extremely worn (\$30,000) and to purchase commercial shredders (2x \$3,500 = \$7,000). OFI is requesting additional funds in Interagency Transfers for increased telecommunications costs for internet and telephone services in district offices (\$13,082). Total Requested: \$62,679 + \$50,000 + \$30,000 + \$7,000 + \$13,082 = \$162,761
Cite performance indicators for the adjustment.	It is related to the general performance indicators 'cost of operations' and 'percentage of revenue expended'.
What would the impact be if this is not funded?	OFI would not have enough budget authority to pay for additional leased office space along with annual increases for leases, to have sufficient telephone systems in its district offices and to effectively attend to the office's legal matters -- all of which could hinder the office's regulatory responsibilities. OFI could not purchase needed office furniture and equipment that would allow its employees to more effectively perform their job duties.
Is revenue a fixed amount or can it be adjusted?	The revenue can be adjusted based upon the recommended level of expenditures.
Is the expenditure of these revenues restricted?	Since this agency is self-generated and revenue is assessed based on expenditures, revenue can be adjusted and is not restricted to certain line items.
Additional information or comments.	

Form 51305 — OTS- Office of Technology Services**2551 - Office of Financial Institutions****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	67,056
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$67,056

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	67,056
TOTAL OTHER CHARGES	\$67,056
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$67,056

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	67,056
Total:	\$67,056

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this IT request.	OFI is requesting the replacement of twenty (20) notebook computers which will be 5 years or older. OFI is requesting to purchase forty (40) large computer monitors and to purchase thirty-three (33) Adobe Acrobat Pro licenses to replace old Adobe Acrobat Pro Classic licenses no longer supported by Adobe which are used by examiners for documenting workpapers. OFI is requesting funds for an upgrade to its STAR database, for annual increases for STAR maintenance, for annual increases for other software subscriptions, and to purchase software tools to assist in keeping OFI's website ADA compliant. OFI is also requesting additional funds for projected OTS line of service increases.
Provide details related to this request.	Twenty (20) notebook computers ($20 \times \$1,500 = \$30,000$). Forty (40) large computer monitors ($40 \times \$255 = \$10,200$). Thirty-three (33) Adobe Acrobat Pro replacement license subscriptions ($33 \times \$25/\text{month} \times 12 \text{ months} = \$9,900$). Upgrade to STAR database - \$5,375.00. Estimated annual increases for STAR maintenance, estimated annual increases for other software subscriptions and estimated cost for ADA compliant tools - \$5,810. Projected OTS line of service increases - \$5,771. Total Request $\$30,000 + \$10,200 + \$9,900 + \$5,375 + \$5,810 + \$5,771 = \$67,056$
Cite performance indicators for the adjustment.	This request is to provide basic computer equipment and software for staff to use on a daily basis to perform their job duties and for an upgrade to the STAR database to provide new functionality. It is related to the general performance indicator 'cost of operations' and 'percentage of revenue expended.'
What would the impact be if this is not funded?	Failure to replace older equipment, purchase enhanced equipment and software, and upgrade the STAR database would lower productivity since individuals using the older equipment may not be able to efficiently use applications needed to perform their work, may not be able to efficiently review electronic documents, and could not use the increased functionality of the STAR database.
Is revenue a fixed amount or can it be adjusted?	The requested revenue can be adjusted based upon the recommended level of expenditure.
Is the expenditure of these revenues restricted?	Since this agency is self-generated and revenue is assessed based on expenditures, revenue can be adjusted and is not restricted to certain line items.



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Technical and Other Adjustments

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in this Adjustment Package	FY2026-2027 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—
FEES & SELF-GENERATED	15,528,010	620,660	—	16,148,670
STATUTORY DEDICATIONS	—	—	—	—
FEDERAL FUNDS	—	—	—	—
TOTAL MEANS OF FINANCING	\$15,528,010	\$620,660	—	\$16,148,670
Salaries	8,384,502	403,967	—	8,788,469
Other Compensation	57,328	87,848	—	145,176
Related Benefits	4,688,589	(141,646)	—	4,546,943
TOTAL PERSONAL SERVICES	\$13,130,419	\$350,169	—	\$13,480,588
Travel	361,423	8,316	—	369,739
Operating Services	807,475	81,253	—	888,728
Supplies	111,560	2,572	—	114,132
TOTAL OPERATING EXPENSES	\$1,280,458	\$92,141	—	\$1,372,599
PROFESSIONAL SERVICES	\$55,000	\$51,265	—	\$106,265
Other Charges	—	—	—	—
Debt Service	—	—	—	—
Interagency Transfers	1,056,945	95,273	—	1,152,218
TOTAL OTHER CHARGES	\$1,056,945	\$95,273	—	\$1,152,218
Acquisitions	5,188	31,812	—	37,000
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$5,188	\$31,812	—	\$37,000
TOTAL EXPENDITURES	\$15,528,010	\$620,660	—	\$16,148,670
Classified	105	—	—	105
Unclassified	1	—	—	1
TOTAL AUTHORIZED T.O. POSITIONS	106	—	—	106
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—

PROGRAM BREAKOUT

Means of Financing	Requested in this Adjustment Package	2551 Office of Financial Institutions
STATE GENERAL FUND (Direct)	—	—
STATE GENERAL FUND BY:	—	—
INTERAGENCY TRANSFERS	—	—
FEES & SELF-GENERATED	—	—
STATUTORY DEDICATIONS	—	—
FEDERAL FUNDS	—	—
TOTAL MEANS OF FINANCING	—	—
Salaries	—	—
Other Compensation	—	—
Related Benefits	—	—
TOTAL SALARIES	—	—
Travel	—	—
Operating Services	—	—
Supplies	—	—
TOTAL OPERATING EXPENSES	—	—
PROFESSIONAL SERVICES	—	—
Other Charges	—	—
Debt Service	—	—
Interagency Transfers	—	—
TOTAL OTHER CHARGES	—	—
Acquisitions	—	—
Major Repairs	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—
TOTAL EXPENDITURES & REQUEST	—	—
Classified	—	—
Unclassified	—	—
TOTAL AUTHORIZED T.O. POSITIONS	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—

PROGRAM SUMMARY STATEMENT

2551 - Office of Financial Institutions

Means of Financing	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in this Adjustment Package	FY2026-2027 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—
FEES & SELF-GENERATED	15,528,010	620,660	—	16,148,670
STATUTORY DEDICATIONS	—	—	—	—
FEDERAL FUNDS	—	—	—	—
TOTAL MEANS OF FINANCING	\$15,528,010	\$620,660	—	\$16,148,670
Salaries	8,384,502	403,967	—	8,788,469
Other Compensation	57,328	87,848	—	145,176
Related Benefits	4,688,589	(141,646)	—	4,546,943
TOTAL PERSONAL SERVICES	\$13,130,419	\$350,169	—	\$13,480,588
Travel	361,423	8,316	—	369,739
Operating Services	807,475	81,253	—	888,728
Supplies	111,560	2,572	—	114,132
TOTAL OPERATING EXPENSES	\$1,280,458	\$92,141	—	\$1,372,599
PROFESSIONAL SERVICES	\$55,000	\$51,265	—	\$106,265
Other Charges	—	—	—	—
Debt Service	—	—	—	—
Interagency Transfers	1,056,945	95,273	—	1,152,218
TOTAL OTHER CHARGES	\$1,056,945	\$95,273	—	\$1,152,218
Acquisitions	5,188	31,812	—	37,000
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$5,188	\$31,812	—	\$37,000
TOTAL EXPENDITURES	\$15,528,010	\$620,660	—	\$16,148,670
Classified	105	—	—	105
Unclassified	1	—	—	1
TOTAL AUTHORIZED T.O. POSITIONS	106	—	—	106
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—

New or Expanded Requests

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing and Expenditures	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in Technical/Other Package	FY2026-2027 Requested New/Expanded	FY2026-2027 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	15,528,010	620,660	—	—	16,148,670
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$15,528,010	\$620,660	—	—	\$16,148,670
Salaries	8,384,502	403,967	—	—	8,788,469
Other Compensation	57,328	87,848	—	—	145,176
Related Benefits	4,688,589	(141,646)	—	—	4,546,943
TOTAL PERSONAL SERVICES	\$13,130,419	\$350,169	—	—	\$13,480,588
Travel	361,423	8,316	—	—	369,739
Operating Services	807,475	81,253	—	—	888,728
Supplies	111,560	2,572	—	—	114,132
TOTAL OPERATING EXPENSES	\$1,280,458	\$92,141	—	—	\$1,372,599
PROFESSIONAL SERVICES	\$55,000	\$51,265	—	—	\$106,265
Other Charges	—	—	—	—	—
Debt Service	—	—	—	—	—
Interagency Transfers	1,056,945	95,273	—	—	1,152,218
TOTAL OTHER CHARGES	\$1,056,945	\$95,273	—	—	\$1,152,218
Acquisitions	5,188	31,812	—	—	37,000
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$5,188	\$31,812	—	—	\$37,000
TOTAL EXPENDITURES	\$15,528,010	\$620,660	—	—	\$16,148,670
Classified	105	—	—	—	105
Unclassified	1	—	—	—	1
TOTAL AUTHORIZED T.O. POSITIONS	106	—	—	—	106
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—

Fees and Self-Generated

Description	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in Technical/Other Package	FY2026-2027 Requested New/Expanded	FY2026-2027 Requested Realignment
Fees & Self-generated Revenues	15,528,010	620,660	—	—	16,148,670
Total:	\$15,528,010	\$620,660	—	—	\$16,148,670

Statutory Dedications

Description	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in Technical/Other Package	FY2026-2027 Requested New/Expanded	FY2026-2027 Requested Realignment
Total:	—	—	—	—	—

PROGRAM SUMMARY STATEMENT

2551 - Office of Financial Institutions

Means of Financing and Expenditures	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in Technical/Other Package	FY2026-2027 Requested New/Expanded	FY2026-2027 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	15,528,010	620,660	—	—	16,148,670
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$15,528,010	\$620,660	—	—	\$16,148,670
Salaries	8,384,502	403,967	—	—	8,788,469
Other Compensation	57,328	87,848	—	—	145,176
Related Benefits	4,688,589	(141,646)	—	—	4,546,943
TOTAL PERSONAL SERVICES	\$13,130,419	\$350,169	—	—	\$13,480,588
Travel	361,423	8,316	—	—	369,739
Operating Services	807,475	81,253	—	—	888,728
Supplies	111,560	2,572	—	—	114,132
TOTAL OPERATING EXPENSES	\$1,280,458	\$92,141	—	—	\$1,372,599
PROFESSIONAL SERVICES	\$55,000	\$51,265	—	—	\$106,265
Other Charges	—	—	—	—	—
Debt Service	—	—	—	—	—
Interagency Transfers	1,056,945	95,273	—	—	1,152,218
TOTAL OTHER CHARGES	\$1,056,945	\$95,273	—	—	\$1,152,218
Acquisitions	5,188	31,812	—	—	37,000
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$5,188	\$31,812	—	—	\$37,000
TOTAL EXPENDITURES	\$15,528,010	\$620,660	—	—	\$16,148,670
Classified	105	—	—	—	105
Unclassified	1	—	—	—	1
TOTAL AUTHORIZED T.O. POSITIONS	106	—	—	—	106
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—

Fees and Self-Generated

Description	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in Technical/Other Package	FY2026-2027 Requested New/Expanded	FY2026-2027 Requested Realignment
Fees & Self-generated Revenues	15,528,010	620,660	—	—	16,148,670
Total:	\$15,528,010	\$620,660	—	—	\$16,148,670

Statutory Dedications

Description	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in Technical/Other Package	FY2026-2027 Requested New/Expanded	FY2026-2027 Requested Realignment
Total:	—	—	—	—	—



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Total Request Summary

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustments	FY2026-2027 Requested in Technical/Other Adjustments	FY2026-2027 Requested New or Expanded Adjustments	FY2026-2027 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	13,189,884	15,528,010	620,660	—	—	16,148,670	620,660
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$13,189,884	\$15,528,010	\$620,660	—	—	\$16,148,670	\$620,660

Statutory Dedications

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustments	FY2026-2027 Requested in Technical/Other Adjustments	FY2026-2027 Requested New or Expanded Adjustments	FY2026-2027 Total Request	Over/Under EOB
Total:	—	—	—	—	—	—	—

Expenditures and Positions

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustments	FY2026-2027 Requested in Technical/Other Adjustments	FY2026-2027 Requested New or Expanded Adjustments	FY2026-2027 Total Request	Over/Under EOB
Salaries	7,022,295	8,384,502	403,967	—	—	8,788,469	403,967
Other Compensation	59,148	57,328	87,848	—	—	145,176	87,848
Related Benefits	3,735,104	4,688,589	(141,646)	—	—	4,546,943	(141,646)
TOTAL PERSONAL SERVICES	\$10,816,547	\$13,130,419	\$350,169	—	—	\$13,480,588	\$350,169
Travel	232,934	361,423	8,316	—	—	369,739	8,316
Operating Services	807,412	807,475	81,253	—	—	888,728	81,253
Supplies	46,423	111,560	2,572	—	—	114,132	2,572
TOTAL OPERATING EXPENSES	\$1,086,769	\$1,280,458	\$92,141	—	—	\$1,372,599	\$92,141
PROFESSIONAL SERVICES	\$24,491	\$55,000	\$51,265	—	—	\$106,265	\$51,265
Other Charges	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,071,724	1,056,945	95,273	—	—	1,152,218	95,273
TOTAL OTHER CHARGES	\$1,071,724	\$1,056,945	\$95,273	—	—	\$1,152,218	\$95,273
Acquisitions	190,353	5,188	31,812	—	—	37,000	31,812
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$190,353	\$5,188	\$31,812	—	—	\$37,000	\$31,812
TOTAL EXPENDITURES	\$13,189,884	\$15,528,010	\$620,660	—	—	\$16,148,670	\$620,660
Classified	105	105	—	—	—	105	—
Unclassified	1	1	—	—	—	1	—
TOTAL AUTHORIZED T.O. POSITIONS	106	106	—	—	—	106	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—	—	—

PROGRAM SUMMARY STATEMENT

2551 - Office of Financial Institutions

Means of Financing

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustments	FY2026-2027 Requested in Technical/Other Adjustments	FY2026-2027 Requested New or Expanded Adjustments	FY2026-2027 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	13,189,884	15,528,010	620,660	—	—	16,148,670	620,660
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$13,189,884	\$15,528,010	\$620,660	—	—	\$16,148,670	\$620,660

Expenditures and Positions

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustments	FY2026-2027 Requested in Technical/Other Adjustments	FY2026-2027 Requested New or Expanded Adjustments	FY2026-2027 Total Request	Over/Under EOB
Salaries	7,022,295	8,384,502	403,967	—	—	8,788,469	403,967
Other Compensation	59,148	57,328	87,848	—	—	145,176	87,848
Related Benefits	3,735,104	4,688,589	(141,646)	—	—	4,546,943	(141,646)
TOTAL PERSONAL SERVICES	\$10,816,547	\$13,130,419	\$350,169	—	—	\$13,480,588	\$350,169
Travel	232,934	361,423	8,316	—	—	369,739	8,316
Operating Services	807,412	807,475	81,253	—	—	888,728	81,253
Supplies	46,423	111,560	2,572	—	—	114,132	2,572
TOTAL OPERATING EXPENSES	\$1,086,769	\$1,280,458	\$92,141	—	—	\$1,372,599	\$92,141
PROFESSIONAL SERVICES	\$24,491	\$55,000	\$51,265	—	—	\$106,265	\$51,265
Other Charges	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,071,724	1,056,945	95,273	—	—	1,152,218	95,273
TOTAL OTHER CHARGES	\$1,071,724	\$1,056,945	\$95,273	—	—	\$1,152,218	\$95,273
Acquisitions	190,353	5,188	31,812	—	—	37,000	31,812
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$190,353	\$5,188	\$31,812	—	—	\$37,000	\$31,812
TOTAL EXPENDITURES	\$13,189,884	\$15,528,010	\$620,660	—	—	\$16,148,670	\$620,660
Classified	105	105	—	—	—	105	—
Unclassified	1	1	—	—	—	1	—
TOTAL AUTHORIZED T.O. POSITIONS	106	106	—	—	—	106	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—	—	—

Addenda

Agency: 255 OFFICE OF FINANCIAL INSTITUTIONS				STATE OF LOUISIANA Childrens Budget Department Summary				CHILD - DS Fiscal Year 2026 - 2027 Report Date: 10/31/25		
Service Number	Service Name	Agency Number	Agency Name	General Fund	IAT	Self Generated	Stat Deds	Federal Funds	Total Funds	Positions
			Total:	\$0	\$0	\$0	\$0	\$0	\$0	0

Service Number	Service Name	Program Number	Program Name	General Fund	IAT	Self Generated	Stat Deds	Federal Funds	Total Funds	Positions
			Total:	\$0	\$0	\$0	\$0	\$0	\$0	0

STATE OF LOUISIANA
Childrens Budget
by Agency/Program and Service

Agency: 255 OFFICE OF FINANCIAL INSTITUTIONS

STATE OF LOUISIANA
Childrens Budget
Narrative

CHILD2
Fiscal Year 2026 - 2027
Report Date: 10/31/25

Form ID:

Form Description:

Service:

Question and Narrative Response

STATE OF LOUISIANA
Sunset Review



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