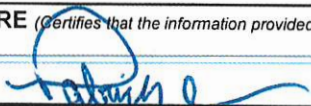


STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

DEPARTMENT: EXECUTIVE		FOR OPB USE ONLY				
AGENCY: Division of Administration		OPB LOG NUMBER		AGENDA NUMBER		
SCHEDULE NUMBER: 01-107		145		1		
SUBMISSION DATE: December 19, 2024		Approval and Authority: Approved by the Joint Legislative Committee on the Budget  DATE: <u>1/10/25</u> <span style="float: right;"><i>jpm</i></span>				
AGENCY BA-7 NUMBER: 5 - DRU/ OCD Increase						
HEAD OF BUDGET UNIT: Taylor Barras						
TITLE: Commissioner of Administration						
SIGNATURE <small>(Certifies that the information provided is correct and true to the best of your knowledge):</small>						
						
MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025			
<b>GENERAL FUND BY:</b>						
DIRECT	\$76,290,914	\$0	\$76,290,914			
INTERAGENCY TRANSFERS	\$72,281,855	\$0	\$72,281,855			
<del>FEES &amp; SELF-GENERATED</del>	<del>\$61,101,895</del>	<del>\$0</del>	<del>\$61,101,895</del>			
Regular Fees & Self-generated	\$61,101,895	\$0	\$61,101,895			
Subtotal of Fund Accounts from Page 2	\$0	\$0	\$0			
STATUTORY DEDICATIONS	\$96,630,000	\$15,000,000	\$111,630,000			
Energy Performance Contract Fund (V26)	\$30,000	\$0	\$30,000			
State Emergency Response Fund (V29)	\$100,000	\$0	\$100,000			
Subtotal of Dedications from Page 2	\$96,500,000	\$15,000,000	\$111,500,000			
FEDERAL	\$735,334,772	\$462,559,438	\$1,197,894,210			
<b>TOTAL</b>	<b>\$1,041,639,436</b>	<b>\$477,559,438</b>	<b>\$1,519,198,874</b>			
AUTHORIZED POSITIONS	528	0	528			
AUTHORIZED OTHER CHARGES	42	0	42			
NON-TO FTE POSITIONS	5	0	5			
<b>TOTAL POSITIONS</b>	<b>575</b>	<b>0</b>	<b>575</b>			
PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
<b>PROGRAM NAME:</b>						
Executive Administration	\$318,730,126	434	\$0	0	\$318,730,126	434
CDBG	\$686,155,340	129	\$477,559,438	0	\$1,163,714,778	129
Auxiliary	\$36,753,970	12	\$0	0	\$36,753,970	12
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
Subtotal of programs from Page 2:	\$0	0	\$0	0	\$0	0
<b>TOTAL</b>	<b>\$1,041,639,436</b>	<b>575</b>	<b>\$477,559,438</b>	<b>0</b>	<b>\$1,519,198,874</b>	<b>575</b>

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

<b>DEPARTMENT: EXECUTIVE</b>	<b>FOR OPB USE ONLY</b>	
<b>AGENCY: Division of Administration</b>	OPB LOG NUMBER	AGENDA NUMBER
<b>SCHEDULE NUMBER: 01-107</b>		
<b>SUBMISSION DATE: December 19, 2024</b>	<b>ADDENDUM TO PAGE 1</b>	
<b>AGENCY BA-7 NUMBER: 5 - DRU/OCD Increase</b>		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.  
 The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
<b>GENERAL FUND BY:</b>			
FEES & SELF-GENERATED			
[Select Fund Account]	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0
<b>SUBTOTAL (to Page 1)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>STATUTORY DEDICATIONS</b>			
Granting Unserved Municipalities Broadband Opportunities Fund (V45)	\$90,000,000	\$0	\$90,000,000
Engineering Fees Subfund within the Water Sector Fund (V56)	\$5,000,000	\$0	\$5,000,000
Political Subdivision Federal Grant Assistance Fund (V60)	\$1,500,000	\$0	\$1,500,000
Phase II Subfund of the Water Sector Fund (V44)	\$0	\$10,000,000	\$10,000,000
Emergency Subfund of the Water Sector Fund (V44)	\$0	\$5,000,000	\$5,000,000
Water Sector Fund (V44)	\$0	\$0	\$0
<b>SUBTOTAL (to Page 1)</b>	<b>\$96,500,000</b>	<b>\$15,000,000</b>	<b>\$111,500,000</b>

Use this section for additional Program Names, if needed.  
 The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
<b>PROGRAM NAME:</b>						
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
<b>SUBTOTAL (to Page 1)</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>

**STATE OF LOUISIANA**  
**DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET**  
**REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?  
 Increases federal and statutory dedications authority. The \$462.6M federal increase allows for administration of and funds distribution for Restore Programs: 1) Restore Homeowner Program; 2) Small Business Loan and Grant Program; 3) Resilient Communities Infrastructure Program (RCIP); and 4) Rental Housing Assistance Programs. The \$15M statutory dedications increase allows for administration of the Water Sector Phase 2 Program (\$5M Emergency Subfund of Water Sector Fund & \$10M Phase II Subfund of Water Sector Fund). See questionnaire for additional details.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>					
DIRECT	\$0	\$0	\$0	\$0	\$0
INTERAGENCY TRANSFERS	\$0	\$0	\$0	\$0	\$0
FEES & SELF-GENERATED	\$0	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$15,000,000	\$0	\$0	\$0	\$0
FEDERAL	\$462,559,438	\$0	\$0	\$0	\$0
<b>TOTAL</b>	<b>\$477,559,438</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

3. If this action requires additional personnel, provide a detailed explanation below:  
 This action does not require additional personnel.

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.  
 Failure to approve the request in the current year would result in a delay in public assistance distribution for Louisiana's disaster impacted communities. Failure to approve would also hinder the administration of the Water Sector Program, impacting communities and water systems statewide.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.  
 No

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT**

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

Approval of this BA-7 will allow the agency to administer the Restore Program and distribute funds to impacted Louisiana communities. It would also allow for the administration of the Water Sector Program, providing assistance to communities and water systems statewide.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE: N/A

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY 2024-2025	ADJUSTMENT (+) OR (-)	REVISED FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).  
N/A

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

There is no direct impact on performance indicators.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

This BA-7 is related to provisionally available funding for a specific set of disaster events and the Water Sector Program; there are no performance indicators associated with this funding.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

Failure to approve the request in the current year would result in a delay in public assistance distribution for Louisiana's impacted communities. Failure to approve would also hinder the administration of the Water Sector Program, impacting communities and water systems statewide.

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 1 NAME: Executive Administration

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>							
Direct	\$74,663,778	\$0	\$74,663,778	\$0	\$0	\$0	\$0
Interagency Transfers	\$29,229,870	\$0	\$29,229,870	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$20,124,733	\$0	\$20,124,733	\$0	\$0	\$0	\$0
Statutory Dedications **	\$91,630,000	\$0	\$91,630,000	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$103,081,745	\$0	\$103,081,745	\$0	\$0	\$0	\$0
<b>TOTAL MOF</b>	<b>\$318,730,126</b>	<b>\$0</b>	<b>\$318,730,126</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>EXPENDITURES:</b>							
Salaries	\$32,931,839	\$0	\$32,931,839	\$0	\$0	\$0	\$0
Other Compensation	\$755,600	\$0	\$755,600	\$0	\$0	\$0	\$0
Related Benefits	\$19,420,060	\$0	\$19,420,060	\$0	\$0	\$0	\$0
Travel	\$154,669	\$0	\$154,669	\$0	\$0	\$0	\$0
Operating Services	\$19,821,677	\$0	\$19,821,677	\$0	\$0	\$0	\$0
Supplies	\$1,525,965	\$0	\$1,525,965	\$0	\$0	\$0	\$0
Professional Services	\$1,420,228	\$0	\$1,420,228	\$0	\$0	\$0	\$0
Other Charges	\$193,530,079	\$0	\$193,530,079	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$48,876,020	\$0	\$48,876,020	\$0	\$0	\$0	\$0
Acquisitions	\$293,989	\$0	\$293,989	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$318,730,126</b>	<b>\$0</b>	<b>\$318,730,126</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>							
Classified	414	0	414	0	0	0	0
Unclassified	12	0	12	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>426</b>	<b>0</b>	<b>426</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	5	0	5	0	0	0	0
Non-TO FTE Positions	3	0	3	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>434</b>	<b>0</b>	<b>434</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>*Dedicated Fund Accounts:</b>							
Reg. Fees & Self-generated	\$20,124,733	\$0	\$20,124,733	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>**Statutory Dedications:</b>							
Energy Performance Contract Fund (V26)	\$30,000	\$0	\$30,000	\$0	\$0	\$0	\$0
State Emergency Response Fund (V29)	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0
Granting Unserved Municipalities Broadband Opportunities Fund (V45)	\$90,000,000	\$0	\$90,000,000	\$0	\$0	\$0	\$0
Political Subdivision Federal Grant Assistance Fund (V60)	\$1,500,000	\$0	\$1,500,000	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 1 NAME: Executive Administration

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
<b>AMOUNT</b>	\$0	\$0	\$0	\$0	\$0	\$0
<b>EXPENDITURES:</b>						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>OVER / (UNDER)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 2 NAME: Community Development Block Grant (CDBG)

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>							
Direct	\$1,627,136	\$0	\$1,627,136	\$0	\$0	\$0	\$0
Interagency Transfers	\$11,150,977		\$11,150,977	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$36,124,200	\$0	\$36,124,200	\$0	\$0	\$0	\$0
Statutory Dedications **	\$5,000,000	\$15,000,000	\$20,000,000	\$0	\$0	\$0	\$0
<b>FEDERAL FUNDS</b>	<b>\$632,253,027</b>	<b>\$462,559,438</b>	<b>\$1,094,812,465</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL MOF</b>	<b>\$686,155,340</b>	<b>\$477,559,438</b>	<b>\$1,163,714,778</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>EXPENDITURES:</b>							
Salaries	\$7,036,167	\$0	\$7,036,167	\$0	\$0	\$0	\$0
Other Compensation	\$313,174	\$0	\$313,174	\$0	\$0	\$0	\$0
Related Benefits	\$3,174,767	\$0	\$3,174,767	\$0	\$0	\$0	\$0
Travel	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0
Operating Services	\$451,475	\$0	\$451,475	\$0	\$0	\$0	\$0
Supplies	\$35,830	\$0	\$35,830	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$669,463,417	\$477,559,438	\$1,147,022,855	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$5,580,510	\$0	\$5,580,510	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$686,155,340</b>	<b>\$477,559,438</b>	<b>\$1,163,714,778</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>							
Classified	16	0	16	0	0	0	0
Unclassified	74	0	74	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>90</b>	<b>0</b>	<b>90</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	37	0	37	0	0	0	0
Non-TO FTE Positions	2	0	2	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>129</b>	<b>0</b>	<b>129</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>*Dedicated Fund Accounts:</b>							
Reg. Fees & Self-generated	\$36,124,200	\$0	\$36,124,200	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>**Statutory Dedications:</b>							
Emergency Subfund of the Water Sector Fund (V44)	\$5,000,000	\$0	\$5,000,000	\$0	\$0	\$0	\$0
Phase II Subfund of the Water Sector Fund (V44)	\$0	\$10,000,000	\$10,000,000	\$0	\$0	\$0	\$0
Emergency Subfund of the Water Sector Fund (V44)	\$0	\$5,000,000	\$5,000,000	\$0	\$0	\$0	\$0
Water Sector Fund (V44)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 2 NAME: Community Development Block Grant (CDBG)

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
<b>AMOUNT</b>	\$0	\$0	\$0	\$15,000,000	\$462,559,438	\$477,559,438
<b>EXPENDITURES:</b>						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$15,000,000	\$462,559,438	\$477,559,438
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,000,000</b>	<b>\$462,559,438</b>	<b>\$477,559,438</b>
<b>OVER / (UNDER)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 3 NAME: Auxiliary Account

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>							
Direct	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$31,901,008	\$0	\$31,901,008	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$4,852,962	\$0	\$4,852,962	\$0	\$0	\$0	\$0
Statutory Dedications **	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL MOF</b>	<b>\$36,753,970</b>	<b>\$0</b>	<b>\$36,753,970</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>EXPENDITURES:</b>							
Salaries	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$36,753,970	\$0	\$36,753,970	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$36,753,970</b>	<b>\$0</b>	<b>\$36,753,970</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>							
Classified	12	0	12	0	0	0	0
Unclassified	0	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>12</b>	<b>0</b>	<b>12</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>12</b>	<b>0</b>	<b>12</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>*Dedicated Fund Accounts:</b>							
Reg. Fees & Self-generated	\$4,852,962	\$0	\$4,852,962	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>**Statutory Dedications:</b>							
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 3 NAME: Auxiliary Account

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
<b>AMOUNT</b>	\$0	\$0	\$0	\$0	\$0	\$0
<b>EXPENDITURES:</b>						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>OVER / (UNDER)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

## **BA-7 QUESTIONNAIRE**

(Please reference question numbers, provide detailed information and use continuation sheets as needed.)

### **GENERAL PURPOSE**

The source of funding is federal funds associated with 2020-2021 Disasters that qualified for federal appropriations under Public Law 117-43. The four events were Hurricane Laura in August 2020, Hurricane Delta in October 2020, Hurricane Ida in August 2021 and the Severe Storms of May 2021. These disasters resulted in 44 of the state's 64 parishes receiving a federal disaster declaration. These funds will be expended in the following Restore Programs: 1) Restore Homeowner Program; 2) Small Business Loan and Grant Program; 3) Resilient Communities Infrastructure Program (RCIP); and 4) Rental Housing Assistance Programs.

The source is Statutory Dedications: \$10,000,000 from the Phase II Subfund of the Water Sector Fund and \$5,000,000 from the Emergency Subfund of the Water Sector Fund in accordance with Act 4 of the 2024 Regular Legislative Session and the passage of Acts 723 and 497 of the 2024 Regular Legislative Session. The funds are needed for the execution of the Water Sector Program Phase 2.

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### **REVENUES**

\$15,000,000 Statutory Dedications

\$462,559,438 Federal

**\$477,559,438**

### **EXPENDITURES**

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\$477,559,438 Other Charges

**\$477,559,438**

### **OTHER**

Budget Contact Name: Ashley Dromgoole


Title: Director of Budget Services, Office of Finance and Support Services

Email: Ashley.Dromgoole2@la.gov

Phone Number: 225-342-5226

BA-7 SUPPORT INFORMATION

**STATE OF LOUISIANA**  
**DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET**  
**REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

<b>DEPARTMENT:</b> Department of Insurance		<b>FOR OPB USE ONLY</b>				
<b>AGENCY:</b> Commissioner of Insurance		OPB LOG NUMBER <i>86R</i>		AGENDA NUMBER <i>2</i>		
<b>SCHEDULE NUMBER:</b> 04-165		Approval and Authority: Approved by the Joint Legislative Committee on the Budget  DATE: <i>1/14/25</i> <span style="float: right;"><i>jfm</i></span>				
<b>SUBMISSION DATE:</b> November 22, 2024						
<b>AGENCY BA-7 NUMBER:</b> #2 REVISED						
<b>HEAD OF BUDGET UNIT:</b> Chris Cerniauskas						
<b>TITLE:</b> Chief of Staff						
<b>SIGNATURE</b> <i>(Certifies that the information provided is correct and true to the best of your knowledge):</i> 						
<b>MEANS OF FINANCING</b>	<b>CURRENT FY 2024-2025</b>	<b>ADJUSTMENT (+) or (-)</b>		<b>REVISED FY 2024-2025</b>		
<b>GENERAL FUND BY:</b>						
DIRECT	\$0	\$0		\$0		
INTERAGENCY TRANSFERS	\$0	\$0		\$0		
FEES & SELF-GENERATED	\$36,071,043	\$220,011		\$36,291,054		
Regular Fees & Self-generated	\$34,131,971	\$0		\$34,131,971		
Subtotal of Fund Accounts from Page 2	\$1,939,072	\$220,011		\$2,159,083		
STATUTORY DEDICATIONS	\$34,709,164	\$0		\$34,709,164		
Louisiana Fortify Homes Program Fund (I14)	\$34,709,164			\$34,709,164		
[Select Statutory Dedication]	\$0	\$0		\$0		
Subtotal of Dedications from Page 2	\$0	\$0		\$0		
FEDERAL	\$1,195,671	\$0		\$1,195,671		
<b>TOTAL</b>	<b>\$71,975,878</b>	<b>\$220,011</b>		<b>\$72,195,889</b>		
AUTHORIZED POSITIONS	230	0		230		
AUTHORIZED OTHER CHARGES	0	0		0		
NON-TO FTE POSITIONS	3	0		3		
<b>TOTAL POSITIONS</b>	<b>233</b>	<b>0</b>		<b>233</b>		
<b>PROGRAM EXPENDITURES</b>	<b>DOLLARS</b>	<b>POS</b>	<b>DOLLARS</b>	<b>POS</b>	<b>DOLLARS</b>	<b>POS</b>
<b>PROGRAM NAME:</b>						
Administration/Fiscal Program	\$15,568,512	72	\$0	0	\$15,568,512	72
Market Compliance Program	\$56,407,366	158	\$220,011	0	\$56,627,377	158
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
Subtotal of programs from Page 2:	\$0	0	\$0	0	\$0	0
<b>TOTAL</b>	<b>\$71,975,878</b>	<b>230</b>	<b>\$220,011</b>	<b>0</b>	<b>\$72,195,889</b>	<b>230</b>

**STATE OF LOUISIANA**  
**DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET**  
**REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

<b>DEPARTMENT:</b> Department of Insurance	<b>FOR OPB USE ONLY</b>	
<b>AGENCY:</b> Commissioner of Insurance	OPB LOG NUMBER	AGENDA NUMBER
<b>SCHEDULE NUMBER:</b> 04-165		
<b>SUBMISSION DATE:</b> November 22, 2024	<b>ADDENDUM TO PAGE 1</b>	
<b>AGENCY BA-7 NUMBER:</b> #2 REVISED		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.  
 The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
<b>GENERAL FUND BY:</b>			
<b>FEES &amp; SELF-GENERATED</b>			
Administrative Fund Account of the Department of Insurance (I08A)	\$990,367	\$0	\$990,367
Insurance Fraud Investigation Dedicated Fund Account (I09A)	\$948,705	\$220,011	\$1,168,716
<b>SUBTOTAL (to Page 1)</b>	<b>\$1,939,072</b>	<b>\$220,011</b>	<b>\$2,159,083</b>
<b>STATUTORY DEDICATIONS</b>			
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
<b>SUBTOTAL (to Page 1)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

Use this section for additional Program Names, if needed.  
 The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
<b>PROGRAM NAME:</b>						
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
<b>SUBTOTAL (to Page 1)</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

The source of funding is the fund balance of the I12A Automobile Theft & Insurance Fraud Prevention Authority Dedicated Fund account through R.S. 40:1428(A)(3) and (4). Act 339 of the 2024 Regular Session repeals the Automobile Theft & Insurance Fraud Prevention Authority Fund Account and transfers the balance of the fund to the I09A Insurance Fraud Investigation Dedicated Fund account on August 1, 2024 for the purpose of fraud prevention, detection, and education.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>					
DIRECT	\$0	\$0	\$0	\$0	\$0
INTERAGENCY TRANSFERS	\$0	\$0	\$0	\$0	\$0
FEES & SELF-GENERATED	\$220,011	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$0	\$0	\$0	\$0	\$0
FEDERAL	\$0	\$0	\$0	\$0	\$0
<b>TOTAL</b>	<b>\$220,011</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

3. If this action requires additional personnel, provide a detailed explanation below:

Not Applicable.

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.

Act 339 of the 2024 Regular Session abolishes the fund and transfers the balance of the fund to the Insurance Fraud Investigation Fund Dedicated Fund Account. Additionally, Act 340 of the 2024 Regular Session adds a provision to change the distribution of funds that are generated through the Insurance Fraud Assessment to the Department of Insurance, Department of Justice, and the Department of Public Safety through a written agreement among the entities. Approval of this BA-7 will allow the Department of Insurance to access the additional funds for the purpose of fraud prevention, detection, and education.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.

No.

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT**

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

Approval of this BA-7 will provide for the use of the additional funding to enhance investigations into the acts or practices of suspected insurance fraud and suspected violations of the Louisiana Insurance Code.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT	ADJUSTMENT	REVISED
		FY 2024-2025	(+) OR (-)	FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

Not Applicable.

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

Not Applicable.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

Insurance fraud is a growing trend that exploits the vulnerabilities of victims through a number of avenues including agents, adjusters, companies, unlicensed and/or unauthorized entities, contractors, and through the issuance of fraudulent documents and fraudulent claims. Having full access to the resources available will enhance the department's efforts to reduce the frequency of fraudulent acts, increase public awareness, and grow our partnerships with local, state, and federal agencies to maximize our efforts to combat insurance fraud.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

Failure to approve this BA-7 will limit access to the full level of resources available as a result of the transfer of the 112A fund balance to the 109A fund.

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 2 NAME: Market Compliance Program

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>							
Direct	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$21,698,202	\$220,011	\$21,918,213	\$0	\$0	\$0	\$0
Statutory Dedications **	\$34,709,164	\$0	\$34,709,164	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL MOF</b>	<b>\$56,407,366</b>	<b>\$220,011</b>	<b>\$56,627,377</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>EXPENDITURES:</b>							
Salaries	\$11,063,612	\$0	\$11,063,612	\$0	\$0	\$0	\$0
Other Compensation	\$172,572	\$0	\$172,572	\$0	\$0	\$0	\$0
Related Benefits	\$6,065,045	\$0	\$6,065,045	\$0	\$0	\$0	\$0
Travel	\$154,793	\$0	\$154,793	\$0	\$0	\$0	\$0
Operating Services	\$272,275	\$0	\$272,275	\$0	\$0	\$0	\$0
Supplies	\$29,687	\$0	\$29,687	\$0	\$0	\$0	\$0
Professional Services	\$3,543,949	\$220,011	\$3,763,960	\$0	\$0	\$0	\$0
Other Charges	\$34,709,164	\$0	\$34,709,164	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$396,269	\$0	\$396,269	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$56,407,366</b>	<b>\$220,011</b>	<b>\$56,627,377</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>							
Classified	145	0	145	0	0	0	0
Unclassified	13	0	13	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>158</b>	<b>0</b>	<b>158</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	3	0	3	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>161</b>	<b>0</b>	<b>161</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>*Dedicated Fund Accounts:</b>							
Reg. Fees & Self-generated	\$19,789,130	\$0	\$19,789,130	\$0	\$0	\$0	\$0
Administrative Fund Account of the Department of Insurance (I08A)	\$990,367	\$0	\$990,367	\$0	\$0	\$0	\$0
Insurance Fraud Investigation Dedicated Fund Account (I09A)	\$918,705	\$220,011	\$1,138,716	\$0	\$0	\$0	\$0
<b>**Statutory Dedications:</b>							
Louisiana Fortify Homes Program Fund (I14)	\$34,709,164	\$0	\$34,709,164	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0



**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 2 NAME: Market Compliance Program

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
<b>AMOUNT</b>	\$0	\$0	\$220,011	\$0	\$0	\$220,011
<b>EXPENDITURES:</b>						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$220,011	\$0	\$0	\$220,011
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$220,011</b>	<b>\$0</b>	<b>\$0</b>	<b>\$220,011</b>
<b>OVER / (UNDER)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

## QUESTIONNAIRE ANALYSIS

(Please reference question numbers, provide detailed information and use continuation sheets as needed.)

### GENERAL PURPOSE

1. This BA-7 is a request to increase budget authority for the I09A Insurance Fraud Investigation Dedicated Fund Account due to the transfer of the fund balance of the I12A Automobile Theft & Insurance Fraud Prevention Authority Dedicated Fund Account to the I09A fund in accordance with Act 339 of the 2024 Regular Session and Act 340 of the 2024 Regular Session.

### REVENUES

#### 4. Fees & Self-Generated Dedicated Fund Account

- Funds are generated through the Insurance Fraud Assessment in accordance with R.S. 40:1428(A)(3) and (4) for both the I09A and I12A dedicated fund accounts.

**I12A-Automobile Theft & Insurance Fraud Prevention Authority Dedicated Fund Account:**

FY 23/24 Ending Fund Balance \$220,011

**I09A-Insurance Fraud Investigation Fund Dedicated Fund Account:**

FY 24/25 Carryover from Prior Year \$28

Plus: FY 24/25 Projected Collections (through Insurance Fraud Assessment) \$948,677

FY 24/25 Total I09A Funds Available \$948,705

Plus: I12A Transfer of FY 23/24 Fund Balance to I09A Fund \$220,011

FY 24/25 Total I09A Funds Available \$1,168,716

FY 24/25 I09A Insurance Fraud Investigation Fund Account Budget Authority (Appropriated) \$948,705

Plus: BA-7 Increase \$220,011

FY 24/25 I09A Insurance Fraud Investigation Fund Account Budget Authority w/BA-7 \$1,168,716

### EXPENDITURES

9. • Please see fund calculations shown above.
10. • Funds became available due the Act 339 of the 2024 Regular Session that repealed the I12A fund and transferred the funds to the I09A Insurance Fraud Investigation Dedicated Fund Account.

#### 11. Object Code Details

Fund	Cost Ctr	G/L Acct	Description	Amount
16500I0900	1652097042	5510400	Professional Services-Other	\$220,011

### OTHER

12. The following individuals may be contacted for further information:

Chris Cerniauskas  
 Chief of Staff  
 Office of the Commissioner  
[chris.cerniauskas@ldi.la.gov](mailto:chris.cerniauskas@ldi.la.gov)  
 342-9202

Nathan Strebeck  
 Deputy Commissioner  
 Office of Insurance Fraud  
[nathan.strebeck@ldi.la.gov](mailto:nathan.strebeck@ldi.la.gov)  
 219-5819

Lance Herrin  
 Deputy Undersecretary  
 Office of Management & Finance  
[lance.herrin@ldi.la.gov](mailto:lance.herrin@ldi.la.gov)  
 342-3981

Stephanie Kendrick  
 Budget Administrator  
 Office of Management & Finance  
[stephanie.kendrick@ldi.la.gov](mailto:stephanie.kendrick@ldi.la.gov)  
 342-3918

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

*Recreation*

<b>DEPARTMENT:</b> Department of Culture, <del>Recreation</del> , & Tourism	<b>FOR OPB USE ONLY</b>	
<b>AGENCY:</b> Tourism	OPB LOG NUMBER <i>135 R</i>	AGENDA NUMBER <i>3</i>
<b>SCHEDULE NUMBER:</b> 06-267	Approval and Authority: Approved by the Joint Legislative Committee on the Budget  DATE: <i>1/14/25</i> <span style="float: right;"><i>jmm</i></span>	
<b>SUBMISSION DATE:</b> 11-19-2024		
<b>AGENCY BA-7 NUMBER:</b> 06-267-03		
<b>HEAD OF BUDGET UNIT:</b> Nancy Watkins		
<b>TITLE:</b> Undersecretary		
<b>SIGNATURE</b> <i>(Certifies that the information provided is correct and true to the best of your knowledge):</i> 		

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
<b>GENERAL FUND BY:</b>			
DIRECT	\$126,423	\$0	\$126,423
INTERAGENCY TRANSFERS	\$43,216	\$0	\$43,216
FEES & SELF-GENERATED	\$34,342,653	\$5,000,000	\$39,342,653
Regular Fees & Self-generated	\$34,342,653	\$5,000,000	\$39,342,653
Subtotal of Fund Accounts from Page 2	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
Subtotal of Dedications from Page 2	\$0	\$0	\$0
FEDERAL	\$127,768	\$0	\$127,768
<b>TOTAL</b>	<b>\$34,640,060</b>	<b>\$5,000,000</b>	<b>\$39,640,060</b>
AUTHORIZED POSITIONS	76	0	76
AUTHORIZED OTHER CHARGES	1	0	1
NON-TO FTE POSITIONS	0	0	0
<b>TOTAL POSITIONS</b>	<b>77</b>	<b>0</b>	<b>77</b>

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
<b>PROGRAM NAME:</b>						
Administration	\$2,197,110	7	\$0	0	\$2,197,110	7
Marketing	\$28,450,795	19	\$4,950,000	0	\$33,400,795	19
Welcome Center	\$3,992,155	51	\$50,000	0	\$4,042,155	51
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
Subtotal of programs from Page 2:	\$0	0	\$0	0	\$0	0
<b>TOTAL</b>	<b>\$34,640,060</b>	<b>77</b>	<b>\$5,000,000</b>	<b>0</b>	<b>\$39,640,060</b>	<b>77</b>

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

<b>DEPARTMENT:</b> Department of Culture, <del>Recreation</del> <sup>Recreation</sup> , & Tourism	<b>FOR OPB USE ONLY</b>	
<b>AGENCY:</b> Tourism	OPB LOG NUMBER	AGENDA NUMBER
<b>SCHEDULE NUMBER:</b> 06-267		
<b>SUBMISSION DATE:</b> 11-19-2024	<b>ADDENDUM TO PAGE 1</b>	
<b>AGENCY BA-7 NUMBER:</b> 06-267-03		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.  
 The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
<b>GENERAL FUND BY:</b>			
<b>FEES &amp; SELF-GENERATED</b>			
[Select Fund Account]	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0
<b>SUBTOTAL (to Page 1)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>STATUTORY DEDICATIONS</b>			
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
<b>SUBTOTAL (to Page 1)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

Use this section for additional Program Names, if needed.  
 The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
<b>PROGRAM NAME:</b>						
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
<b>SUBTOTAL (to Page 1)</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

Source of funding - Fees & Self-Generated

This BA-7 appropriation request is to draw additional self-generated funds from the State Treasurer. The self-generated funds are to enable Tourism to continue with marketing efforts as identified on the attached document.

Expenditures are restricted to promotion of the state's tourism industry. See R.S. 51:1286.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>					
DIRECT	\$0	\$0	\$0	\$0	\$0
INTERAGENCY TRANSFERS	\$0	\$0	\$0	\$0	\$0
FEES & SELF-GENERATED	\$5,000,000	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$0	\$0	\$0	\$0	\$0
FEDERAL	\$0	\$0	\$0	\$0	\$0
<b>TOTAL</b>	<b>\$5,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

3. If this action requires additional personnel, provide a detailed explanation below:  
This action requires no additional personnel

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.  
This request to account for additional marketing activities related to the Year of Food as well as continued assistance for statewide convention and visitor bureaus, attractions, and events.

In addition, the entire major repairs budget in program 300 was utilized for a roof replacement, so additional funds are being requested to deal with HVAC issues and other unanticipated repairs.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.  
Not applicable

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT**

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

Approval of this BA-7 will enable the Office of Tourism to more fully launch our new campaign, The Year of Food; continue to provide marketing assistance to statewide convention and visitor bureaus, attractions, and other related stakeholders.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. (Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)

OBJECTIVE:				
<b>LEVEL</b>	<b>PERFORMANCE INDICATOR NAME</b>	<b>PERFORMANCE STANDARD</b>		
		CURRENT FY 2024-2025	ADJUSTMENT (+) OR (-)	REVISED FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. (For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)

No quantifiable impacts to performance indicators; however, approval of these funds would positively impact program goals - visitation, jobs, visitor spend and sales taxes collected.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact. Although these items will ultimately positively impact performance indicators, quantifying the impact of these items on performance indicators is difficult to discern.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.) As with the approval this funding, failure to approve is also non-quantifiable. That said, failure to approve would forego the positive impacts to visitation, jobs, visitor spend, and sales taxes collected.

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 2 NAME: Marketing

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT/OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>							
Direct	\$1,423	\$0	\$1,423	\$0	\$0	\$0	\$0
Interagency Transfers	\$43,216	\$0	\$43,216	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$28,278,388	\$4,950,000	\$33,228,388	\$0	\$0	\$0	\$0
Statutory Dedications **	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$127,768	\$0	\$127,768	\$0	\$0	\$0	\$0
<b>TOTAL MOF</b>	<b>\$28,450,795</b>	<b>\$4,950,000</b>	<b>\$33,400,795</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>EXPENDITURES:</b>							
Salaries	\$1,255,216	\$0	\$1,255,216	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$667,369	\$0	\$667,369	\$0	\$0	\$0	\$0
Travel	\$600,000	\$0	\$600,000	\$0	\$0	\$0	\$0
Operating Services	\$4,278,062	\$0	\$4,278,062	\$0	\$0	\$0	\$0
Supplies	\$16,000	\$0	\$16,000	\$0	\$0	\$0	\$0
Professional Services	\$13,308,353	\$0	\$13,308,353	\$0	\$0	\$0	\$0
Other Charges	\$2,043,806	\$4,950,000	\$6,993,806	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$6,281,989	\$0	\$6,281,989	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$28,450,795</b>	<b>\$4,950,000</b>	<b>\$33,400,795</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>							
Classified	18	0	18	0	0	0	0
Unclassified	0	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>18</b>	<b>0</b>	<b>18</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>18</b>	<b>0</b>	<b>18</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>*Dedicated Fund Accounts:</b>							
Reg. Fees & Self-generated	\$28,278,388	\$4,950,000	\$33,228,388	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>**Statutory Dedications:</b>							
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 2 NAME: Marketing

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
<b>AMOUNT</b>	\$0	\$0	\$4,950,000	\$0	\$0	\$4,950,000
<b>EXPENDITURES:</b>						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$4,950,000	\$0	\$0	\$4,950,000
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,950,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,950,000</b>
<b>OVER / (UNDER)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 3 NAME: Welcome Centers

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUT-YEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>							
Direct	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$3,992,155	\$50,000	\$4,042,155	\$0	\$0	\$0	\$0
Statutory Dedications **	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL MOF</b>	<b>\$3,992,155</b>	<b>\$50,000</b>	<b>\$4,042,155</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>EXPENDITURES:</b>							
Salaries	\$1,877,880	\$0	\$1,877,880	\$0	\$0	\$0	\$0
Other Compensation	\$301,640	\$0	\$301,640	\$0	\$0	\$0	\$0
Related Benefits	\$902,785	\$0	\$902,785	\$0	\$0	\$0	\$0
Travel	\$15,500	\$0	\$15,500	\$0	\$0	\$0	\$0
Operating Services	\$345,276	\$0	\$345,276	\$0	\$0	\$0	\$0
Supplies	\$110,380	\$0	\$110,380	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$175,000	\$0	\$175,000	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$112,494	\$0	\$112,494	\$0	\$0	\$0	\$0
Acquisitions	\$26,200	\$0	\$26,200	\$0	\$0	\$0	\$0
Major Repairs	\$125,000	\$50,000	\$175,000	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$3,992,155</b>	<b>\$50,000</b>	<b>\$4,042,155</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>							
Classified	51	0	51	0	0	0	0
Unclassified	0	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>51</b>	<b>0</b>	<b>51</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>51</b>	<b>0</b>	<b>51</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>*Dedicated Fund Accounts:</b>							
Reg. Fees & Self-generated	\$3,992,155	\$50,000	\$4,042,155	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>**Statutory Dedications:</b>							
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 3 NAME: Welcome Centers

<b>MEANS OF FINANCING:</b>	<b>State General Fund</b>	<b>Interagency Transfers</b>	<b>Fees &amp; Self-Generated Revenues</b>	<b>Statutory Dedications</b>	<b>Federal Funds</b>	<b>TOTAL</b>
<b>AMOUNT</b>	\$0	\$0	\$50,000	\$0	\$0	\$50,000
<b>EXPENDITURES:</b>						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$50,000	\$0	\$0	\$50,000
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>
<b>OVER / (UNDER)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

## BA-7 QUESTIONNAIRE

(Provide answers on the Questionnaire Analysis Form; answer all questions applicable to the requested budget adjustment.)

### GENERAL PURPOSE

1. This BA-7 is requesting approval to draw dedicated, self-generated funding from the State Treasurer to further advance the Office of Tourism mission.

### REVENUES

(Explain the Means of Financing. Provide details including Source, authority to spend, etc.)

#### 2. If Self-Generated Revenues

- Funding provided by R.S. 51:1286 that provides for a sales and use tax be directed to the Office of Tourism for marketing and promotion of the State.
- Annual funding subject to adopted REC forecast and subsequent legislative appropriation to the agency
- Legislative appropriation for FY 2024-2025 is \$33,727,639 based on anticipated collections during the current fiscal year.
- The fund balance at the end of FY 2023-2024 was approximately \$11.2M. Fund balances are created by collections beyond the adopted REC forecast and/or unexpended appropriations at year end.

### EXPENDITURES

3. Anticipated expenditures are based upon both the attached plan for marketing and advertising expenditure as well as anticipated events incentive fund applications.

4. Provide object details as part of explanation.

<u>Program</u>	<u>Fund</u>	<u>LaGov G/L</u>	<u>Amount</u>	<u>Item</u>
200	2670000200	5620064	\$4,950,000	marketing and advertising
300	2670000200	5810002	\$50,000	major repairs

### OTHER

5. Billy Nungesser, Lt. Governor [bnungesser@crt.la.gov](mailto:bnungesser@crt.la.gov) 225-342-7009
6. Nancy Watkins, Undersecretary [nwatkins@crt.la.gov](mailto:nwatkins@crt.la.gov) 225-342-8201
7. Doug Bourgeois, Asst. Secretary [dbourgeois@crt.la.gov](mailto:dbourgeois@crt.la.gov) 225-342-8100

# Louisiana Office of Tourism

Initiative	Description	Budget
<b>Digital &amp; Social Initiatives</b> Music Trail/Ambassadors	Louisiana's music genres and artists draw visitors worldwide. The Office of Tourism will oversee this program, which the Office of Cultural Development previously managed. This includes the Music Trail website and music ambassador program.	\$ 525,000
User Generated Content	Short-form video content produced by users is well accepted by visitors and tourists when looking for destinations to visit and travel inspiration. Given the effectiveness of this type of marketing, the Office of Tourism will continue to invest in the Crowdriff platform and offer this service to the CVBs, tourist commissions, and tourism industry partners statewide to produce inspirational content that promotes Louisiana statewide.	\$ 125,000
Social Media	The Office of Tourism will work with homegrown chefs, artists, musicians, and outdoorsmen to execute social media takeovers. In 2025, there will be a strategic focus on working with chefs and food influencers during the Year of Food campaign.	\$ 150,000
Destination Optimization Program	Part of the art and science of reaching visitors is ensuring that the right messaging reaches them, where they are looking or searching for information. Search Engines, such as Google, are often the first sites a person looking for travel information or inspiration will visit to determine where to go. As the Office of Tourism looks for opportunities statewide for tourism partners to reach visitors, this service is essential to ensuring potential visitors see them.	\$ 50,000
<b>Partner Outreach and Support</b> Attractions Support Grant	The Office of Tourism recognizes the value of assisting attractions throughout the state. The purposes and objectives of the LASG Program are to provide assistance to existing Louisiana-based tourism attractions to enhance the visitor experience and/or promote and attract visitors to the tourism attractions, as defined and further provided herein. This effort primarily supports attractions in rural parishes.	\$ 575,000
Statewide Educational Seminar	Office of Tourism staff will host a Sales & Marketing Seminar for CVBs, tourist commissions, and tourism industry partners. This statewide educational event will give attendees the tools they need to develop their skills in selling and marketing their destinations, managing social media, product development, branding, and more. This type of training and support is crucial to all partners, but especially to those in rural areas since they have fewer resources to attend tourism training conferences or programs.	\$ 50,000
Statewide Regional Meetings	As the state's tourism leader, staff will travel throughout the state, meeting with key stakeholders and tourism industry professionals. This initiative will include holding 22 meetings throughout the state as part of the Office of Tourism's three-year strategic plan to engage with our partners while providing them with information and resources that will strategically impact	\$ 25,000
<b>Advertising Efforts</b>		\$ 900,000

Initiative	Description	Budget
Brand partnership	Partnering with a well-known, reputable brand allows the Office of Tourism to target consumers with an affinity for products related to the Louisiana experience. Brand partnerships are vetted and tied in with one or more of the marketing pillars, such as music-themed, a food activation, or one that is more general and relates to the primary "My Louisiana" advertising campaign.	\$ 350,000
Year of Food Media Placements	In 2025, Louisiana's food will be the focus. Media buys reaching those with an affinity for food, products, chefs, or the like will be available to the state's CVB and tourist commission partners for co-op (this cost represents estimated all-in, un-cooped totals). This includes utilizing low-cost space in key markets, such as Times Square, to run from fall to the New Year, covering the Macy's parade timeframe, Black Friday shopping, and New Year's Eve.	\$ 400,000
Media Missions & Familiarization Tours	Louisiana will host international and domestic media on themed familiarization tours promoting Louisiana food and the state's pillars. The two marketing campaigns and the buzz generated will be leveraged to create earned media.	\$ 150,000
<b>Marketing Initiatives</b>		
Year of Food Creative Campaign	As Louisiana competes with other states, it's in Louisiana's Office of Tourism's best interest to continue expanding photography, video, and creative campaign assets that promote the state. These assets are used in the My Louisiana multi-year marketing and annual campaigns focusing on Louisiana's pillars. Assets will include produced long-form and commercial spot videos, b-roll, and photography.	\$ 500,000
Year of Outdoors Creative Campaign	In addition to the My Louisiana campaign, the Office of Tourism will run the Year of Outdoors campaign in 2026. Marketing campaign assets will be gathered throughout the year to support both campaigns, including produced long-form and commercial spot videos, b-roll, and photography. The Year of Outdoors campaign will largely support Louisiana's rural areas.	\$ 650,000
Consumer Activations & Assets	Louisiana's Year of Food campaign will include event sponsorships in key markets. In 2025, the Office of Tourism is planning to participate in the National Geographic Traveller Food Festival in the United Kingdom next year. This event will allow CVBs and tourist commissions to buy in and join this consumer activation. Louisiana's Mobile Welcome Center will also be used at consumer activations during the Year of Food campaign, and a vehicle wrap is necessary to ensure that this ties in with the marketing messaging. Staff are also working on a food-centered book concept that will be given away through the year of food.	\$ 325,000
International Emerging Consumer Markets	The Office of Tourism was awarded a federal grant to explore three new international markets-- India, Spain and Italy. Grant funds afforded the state the opportunity to explore the markets through Focus groups and missions for staff and CVB and tourist commission partners. Given the impacts made, the Office of Tourism plans to expand efforts beyond the federal grants funds which have been spent.	\$ 800,000

Initiative	Description	Budget
International Consumer Media	International marketing includes advertising recommended directly by in-market International Reps focused on consumer outreach, promoting Louisiana's food and culinary scene. Given the impact, the Office of Tourism plans to continue cultivating and growing the Australian market in 2025 with a mission and in-country representation to further consumer advertising and media efforts.	\$ 325,000
Tournament of Roses	In 2024, over 28 million viewers tuned into the New Year's Day parade. The Office of Tourism's satellite media tour generated over \$1.2 million in media coverage with an estimated audience of over 12 million. In 2025, Louisiana will once again participate in the Rose Parade. The award-winning team will bring Louisiana musicians, ambassadors, six partners with CVEs, and tourist commissions to participate in the parade and subsequent public relations efforts.	\$ 350,000
<b>Operations</b>		<b>\$ 50,000</b>
Welcome Centers	The Office of Tourism operates, manages, and staffs eight Welcome Centers throughout the state that are easily accessible to visitors traveling the interstate system. Repairs and maintenance are often required to maintain the facilities, which are a priority as they are often the first and last stops for visitors traveling by vehicle.	\$ 50,000
<b>Total Request</b>		<b>\$ 5,000,000</b>

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

DEPARTMENT: Louisiana Department of Wildlife & Fisheries		FOR OPB USE ONLY				
AGENCY: Office of the Secretary		OPB LOG NUMBER		AGENDA NUMBER		
SCHEDULE NUMBER: 16-512		111		4		
SUBMISSION DATE: 09/04/2024		Approval and Authority:				
AGENCY BA-7 NUMBER: S-25-03		Approved by the Joint Legislative Committee on the Budget				
HEAD OF BUDGET UNIT: Bryan McClinton		DATE: 1/16/25 <span style="float: right;">yjm</span>				
TITLE: Undersecretary						
SIGNATURE (Certifies that the information provided is correct and true to the best of your knowledge):						
<i>Bryan McClinton</i>						
MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025			
<b>GENERAL FUND BY:</b>						
DIRECT	\$4,750,000	\$0	\$4,750,000			
INTERAGENCY TRANSFERS	\$329,304	\$0	\$329,304			
FEES & SELF-GENERATED	\$294,975	\$125,000	\$419,975			
Regular Fees & Self-generated	\$77,000	\$125,000	\$202,000			
Subtotal of Fund Accounts from Page 2	\$217,975	\$0	\$217,975			
STATUTORY DEDICATIONS	\$40,670,394	\$0	\$40,670,394			
Conservation Fund (W01)	\$39,869,511	\$0	\$39,869,511			
Rockefeller Wildlife Refuge and Game Preserve Fund (RK1)	\$116,846	\$0	\$116,846			
Subtotal of Dedications from Page 2	\$684,037	\$0	\$684,037			
FEDERAL	\$3,425,710	\$0	\$3,425,710			
<b>TOTAL</b>	<b>\$49,470,383</b>	<b>\$125,000</b>	<b>\$49,595,383</b>			
AUTHORIZED POSITIONS	282	0	282			
AUTHORIZED OTHER CHARGES	0	0	0			
NON-TO FTE POSITIONS	0	0	0			
<b>TOTAL POSITIONS</b>	<b>282</b>	<b>0</b>	<b>282</b>			
PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
<b>PROGRAM NAME:</b>						
Office of Secretary - Admin	\$3,473,910	25	\$0	0	\$3,473,910	25
Office of Secretary - Enforcement	\$45,996,473	257	\$125,000	0	\$46,121,473	257
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
Subtotal of programs from Page 2:	\$0	0	\$0	0	\$0	0
<b>TOTAL</b>	<b>\$49,470,383</b>	<b>282</b>	<b>\$125,000</b>	<b>0</b>	<b>\$49,595,383</b>	<b>282</b>

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

<b>DEPARTMENT:</b> Louisiana Department of Wildlife & Fisheries	<b>FOR OPB USE ONLY</b>	
<b>AGENCY:</b> Office of the Secretary	OPB LOG NUMBER	AGENDA NUMBER
<b>SCHEDULE NUMBER:</b> 16-512		
<b>SUBMISSION DATE:</b> 09/04/2024	<b>ADDENDUM TO PAGE 1</b>	
<b>AGENCY BA-7 NUMBER:</b> S-25-03		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.  
The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
<b>GENERAL FUND BY:</b>			
<b>FEES &amp; SELF-GENERATED</b>			
Oyster Sanitation Dedicated Fund Account (Q08A)	\$217,975	\$0	\$217,975
	\$0	\$0	\$0
<b>SUBTOTAL (to Page 1)</b>	<b>\$217,975</b>	<b>\$0</b>	<b>\$217,975</b>
<b>STATUTORY DEDICATIONS</b>			
Marsh Island Operating Fund (RS1)	\$32,038	\$0	\$32,038
Wildlife Habitat & Natural Heritage Trust Fund (W05)	\$106,299	\$0	\$106,299
Crab Promotion and Marketing Account (W33)	\$113,000	\$0	\$113,000
Litter Abatement and Education Account (W36)	\$99,800	\$0	\$99,800
Shrimp Development and Management Account (W42)	\$70,900	\$0	\$70,900
Oyster Resource Management Account (W43)	\$262,000	\$0	\$262,000
<b>SUBTOTAL (to Page 1)</b>	<b>\$684,037</b>	<b>\$0</b>	<b>\$684,037</b>

Use this section for additional Program Names, if needed.  
The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
<b>PROGRAM NAME:</b>						
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
<b>SUBTOTAL (to Page 1)</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>



**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

The purpose of this BA7 is to increase the Self-Generated Fund to pay for additional Special Duty Details. Forefront Emergency Management, L.P. conducted an event in Lafourche Parish that involved clean up due to a release of crude oil into Bayou Lafourche and sought out the assistance of LDWF to provide security and public safety. The detail lasted for 17 days and had around the clock detail security. Expenses include payroll overtime, travel, fleet and vessel fuel and maintenance, and administrative overhead.

\$ 125,000 Self-Generated Fund

\$ 125,000 Total Request

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>					
DIRECT	\$0	\$0	\$0	\$0	\$0
INTERAGENCY TRANSFERS	\$0	\$0	\$0	\$0	\$0
FEES & SELF-GENERATED	\$125,000	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$0	\$0	\$0	\$0	\$0
FEDERAL	\$0	\$0	\$0	\$0	\$0
<b>TOTAL</b>	<b>\$125,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

3. If this action requires additional personnel, provide a detailed explanation below:

No additional personnel required

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.

This was an unexpected detail request from Forefront Emergency Management, requesting Enforcement Staff to assist with securing and patrolling an area related to the oil spill into Bayou Lafourche.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.

Yes, payroll overtime and travel expenditures have incurred. This was an emergency detail and was not anticipated in the current year budget request.

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT**

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

Approval of this BA-7 will allow Enforcement Agents to assist with the public safety and the conservation, protection, preservation, and management of the State's natural resources and management of fish and wildlife.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY 2024-2025	ADJUSTMENT (+) OR (-)	REVISED FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

The agency was requested by Forefront Emergency Management to assist with the public safety and the conservation, protection, preservation, and management of the State's natural resources and management of fish and wildlife.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

N/A

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

If this BA-7 is not approved, it will reduce previously budgeted expenditures that were intended for trainings and will not cover the expenses that were needed to provide the security detail.

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 1 NAME: Office of Secretary - Admin

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>							
Direct	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$134,304	\$0	\$134,304	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Statutory Dedications **	\$3,339,606	\$0	\$3,339,606	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL MOF</b>	<b>\$3,473,910</b>	<b>\$0</b>	<b>\$3,473,910</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>EXPENDITURES:</b>							
Salaries	\$2,036,071	\$0	\$2,036,071	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$1,000,208	\$0	\$1,000,208	\$0	\$0	\$0	\$0
Travel	\$123,030	\$0	\$123,030	\$0	\$0	\$0	\$0
Operating Services	\$78,163	\$0	\$78,163	\$0	\$0	\$0	\$0
Supplies	\$48,016	\$0	\$48,016	\$0	\$0	\$0	\$0
Professional Services	\$10,530	\$0	\$10,530	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$175,892	\$0	\$175,892	\$0	\$0	\$0	\$0
Acquisitions	\$2,000	\$0	\$2,000	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$3,473,910</b>	<b>\$0</b>	<b>\$3,473,910</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>							
Classified	0	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>*Dedicated Fund Accounts:</b>							
Reg. Fees & Self-generated	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>**Statutory Dedications:</b>							
Conservation Fund (W01)	\$3,233,307	\$0	\$3,233,307	\$0	\$0	\$0	\$0
Wildlife Habitat & Natural Heritage Trust Fund (W05)	\$106,299	\$0	\$106,299	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 1 NAME: Office of Secretary - Admin

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$0	\$0	\$0	\$0
<b>EXPENDITURES:</b>						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>OVER / (UNDER)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 2 NAME: Office of Secretary - Enforcement

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>							
Direct	\$4,750,000	\$0	\$4,750,000	\$0	\$0	\$0	\$0
Interagency Transfers	\$195,000	\$0	\$195,000	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$294,975	\$125,000	\$419,975	\$0	\$0	\$0	\$0
Statutory Dedications **	\$37,330,788	\$0	\$37,330,788	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$3,425,710	\$0	\$3,425,710	\$0	\$0	\$0	\$0
<b>TOTAL MOF</b>	<b>\$45,996,473</b>	<b>\$125,000</b>	<b>\$46,121,473</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>EXPENDITURES:</b>							
Salaries	\$20,925,613	\$50,000	\$20,975,613	\$0	\$0	\$0	\$0
Other Compensation	\$13,260	\$0	\$13,260	\$0	\$0	\$0	\$0
Related Benefits	\$14,163,987	\$0	\$14,163,987	\$0	\$0	\$0	\$0
Travel	\$159,973	\$10,000	\$169,973	\$0	\$0	\$0	\$0
Operating Services	\$2,385,301	\$30,000	\$2,415,301	\$0	\$0	\$0	\$0
Supplies	\$1,959,690	\$35,000	\$1,994,690	\$0	\$0	\$0	\$0
Professional Services	\$127,798	\$0	\$127,798	\$0	\$0	\$0	\$0
Other Charges	\$803,838	\$0	\$803,838	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$3,134,992	\$0	\$3,134,992	\$0	\$0	\$0	\$0
Acquisitions	\$1,949,476	\$0	\$1,949,476	\$0	\$0	\$0	\$0
Major Repairs	\$372,545	\$0	\$372,545	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$45,996,473</b>	<b>\$125,000</b>	<b>\$46,121,473</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>							
Classified	0	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>*Dedicated Fund Accounts:</b>							
Reg. Fees & Self-generated	\$77,000	\$125,000	\$202,000	\$0	\$0	\$0	\$0
Oyster Sanitation Dedicated Fund Account (Q08A)	\$217,975	\$0	\$217,975	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>**Statutory Dedications:</b>							
Conservation Fund (W01)	\$36,636,204	\$0	\$36,636,204	\$0	\$0	\$0	\$0
Rockefeller Wildlife Refuge and Game Preserve Fund (RK1)	\$116,846	\$0	\$116,846	\$0	\$0	\$0	\$0
Marsh Island Operating Fund (RS1)	\$32,038	\$0	\$32,038	\$0	\$0	\$0	\$0
Crab Promotion and Marketing Account (W33)	\$113,000	\$0	\$113,000	\$0	\$0	\$0	\$0
Litter Abatement and Education Account (W36)	\$99,800	\$0	\$99,800	\$0	\$0	\$0	\$0
"Shrimp Development and Management Account (W42)	\$70,900	\$0	\$70,900	\$0	\$0	\$0	\$0
"Oyster Resource Management Account (W43)	\$262,000	\$0	\$262,000	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 2 NAME: Office of Secretary - Enforcement

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$125,000	\$0	\$0	\$125,000
<b>EXPENDITURES:</b>						
Salaries	\$0	\$0	\$50,000	\$0	\$0	\$50,000
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$10,000	\$0	\$0	\$10,000
Operating Services	\$0	\$0	\$30,000	\$0	\$0	\$30,000
Supplies	\$0	\$0	\$35,000	\$0	\$0	\$35,000
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$125,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$125,000</b>
<b>OVER / (UNDER)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**QUESTIONNAIRE ANALYSIS**

DEPARTMENT: Louisiana Department of Wildlife & Fisheries

**GENERAL PURPOSE**

The purpose of this BA7 is to increase the Self-Generated Fund to pay for additional Special Duty Details. Forefront Emergency Management, L.P. conducted an event in Lafourche Parish that involved clean up due to a release of crude oil into Bayou Lafourche and sought out the assistance of LDWF to help secure the area. The detail lasted for 17 days and had around the clock detail security. Expenses include payroll overtime, travel, fleet and vessel fuel and maintenance, and administrative overhead.

**REVENUES**

**Enforcement Program**

Existing Self-Generated Fund Direct Budget	\$	77,000
BA-7 Adjustment	\$	125,000
Revised Self-Generated Fund Direct Budget	\$	202,000

**EXPENDITURES**

PROGRAM	MEANS OF FINANCE	MAJOR CATEGORY	DESCRIPTION	AMOUNT
Enforcement	Self-Generated Fund	Supplies	Fuel for Fleet & Vessels	\$ 35,000.00
			<b>Total Supplies</b>	<b>\$ 35,000</b>
Enforcement	Self-Generated Fund	Operating Services	Maintenance for Fleet & Vessels	\$ 30,000.00
			<b>Total Operating Services</b>	<b>\$ 30,000</b>
Enforcement	Self-Generated Fund	Travel	Per Diem for Agents	\$ 10,000.00
			<b>Total Travel</b>	<b>\$ 10,000</b>
Enforcement	Self-Generated Fund	Salaries	Overtime for Details	\$ 50,000.00
			<b>Total Salaries</b>	<b>\$ 50,000</b>
			<b>Total : Expenditure Adjustment</b>	<b>\$ 125,000</b>

**OTHER**

Fiscal Contact:	Beth Boulet, Fiscal Officer	(225) 765-2801	<a href="mailto:bboulet@wlf.la.gov">bboulet@wlf.la.gov</a>
Programmatic Contact:	Stephen Clark , Enforcement Superintendent	(225) 765-2805	<a href="mailto:sclark@wlf.la.gov">sclark@wlf.la.gov</a>
Testifying before JLCB:	Bryan McClinton, Undersecretary	(225) 765-5021	<a href="mailto:bmccclinton@wlf.la.gov">bmccclinton@wlf.la.gov</a>

**STATE OF LOUISIANA**  
**DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET**  
**REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

DEPARTMENT: Louisiana Department of Wildlife & Fisheries		FOR OPB USE ONLY				
AGENCY: Office of Fisheries		OPB LOG NUMBER		AGENDA NUMBER		
SCHEDULE NUMBER: 16-514		123		5		
SUBMISSION DATE: 9/9/2024		Approval and Authority:  Approved by the Joint Legislative Committee on the Budget  DATE: <u>1/16/25</u> <span style="float: right;"><i>ym</i></span>				
AGENCY BA-7 NUMBER: F-25-03						
HEAD OF BUDGET UNIT: Bryan McClinton						
TITLE: Undersecretary						
SIGNATURE <small>(Certifies that the information provided is correct and true to the best of your knowledge):</small> <i>Bryan McClinton</i>						
MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025			
<b>GENERAL FUND BY:</b>						
DIRECT	\$0	\$0	\$0			
INTERAGENCY TRANSFERS	\$21,032,021	\$0	\$21,032,021			
FEES & SELF-GENERATED	\$5,540,975	\$0	\$5,540,975			
Regular Fees & Self-generated	\$150,000	\$0	\$150,000			
Subtotal of Fund Accounts from Page 2	\$5,390,975	\$0	\$5,390,975			
STATUTORY DEDICATIONS	\$28,903,056	\$100,000	\$29,003,056			
Conservation Fund (W01)	\$10,308,309	\$0	\$10,308,309			
Artificial Reef Development Fund (W04)	\$8,112,163	\$0	\$8,112,163			
Subtotal of Dedications from Page 2	\$10,482,584	\$100,000	\$10,582,584			
FEDERAL	\$81,813,533	\$0	\$81,813,533			
<b>TOTAL</b>	<b>\$137,289,585</b>	<b>\$100,000</b>	<b>\$137,389,585</b>			
AUTHORIZED POSITIONS	233	0	233			
AUTHORIZED OTHER CHARGES	0	0	0			
NON-TO FTE POSITIONS	0	0	0			
<b>TOTAL POSITIONS</b>	<b>233</b>	<b>0</b>	<b>233</b>			
PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
<b>PROGRAM NAME:</b>						
Office of Fisheries	\$137,289,585	233	\$100,000	0	\$137,389,585	233
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
Subtotal of programs from Page 2:	\$0	0	\$0	0	\$0	0
<b>TOTAL</b>	<b>\$137,289,585</b>	<b>233</b>	<b>\$100,000</b>	<b>0</b>	<b>\$137,389,585</b>	<b>233</b>



**STATE OF LOUISIANA**  
**DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET**  
**REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

<b>DEPARTMENT:</b> Louisiana Department of Wildlife & Fisheries	<b>FOR OPB USE ONLY</b>	
<b>AGENCY:</b> Office of Fisheries	OPB LOG NUMBER	AGENDA NUMBER
<b>SCHEDULE NUMBER:</b> 16-514		
<b>SUBMISSION DATE:</b> 9/9/2024	<b>ADDENDUM TO PAGE 1</b>	
<b>AGENCY BA-7 NUMBER:</b> F-25-03		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.  
The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
<b>GENERAL FUND BY:</b>			
<b>FEES &amp; SELF-GENERATED</b>			
Oyster Sanitation Dedicated Fund Account (Q08A)	\$96,765	\$0	\$96,765
Aquatic Plant Control Dedicated Fund Account (W27A)	\$5,294,210	\$0	\$5,294,210
<b>SUBTOTAL (to Page 1)</b>	<b>\$5,390,975</b>	<b>\$0</b>	<b>\$5,390,975</b>
<b>STATUTORY DEDICATIONS</b>			
Oyster Development Fund (W18)	\$149,989	\$100,000	\$249,989
Shrimp Marketing & Promotion Account (W22)	\$231,998	\$0	\$231,998
Crab Development, Management, and Derelict Crab Trap Removal Account (W33)	\$379,148	\$0	\$379,148
Saltwater Fish Research and Conservation Fund (W40)	\$1,409,891	\$0	\$1,409,891
Shrimp Development and Management Account (W42)	\$119,000	\$0	\$119,000
Oyster Resource Management Account (W43)	\$7,776,749	\$0	\$7,776,749
Charter Boat Fishing Fund (W44)	\$415,809	\$0	\$415,809
Louisiana Rescue Plan Fund (V43)	\$0	\$0	\$0
<b>SUBTOTAL (to Page 1)</b>	<b>\$10,482,584</b>	<b>\$100,000</b>	<b>\$10,582,584</b>

Use this section for additional Program Names, if needed.  
The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
<b>PROGRAM NAME:</b>						
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
<b>SUBTOTAL (to Page 1)</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

The purpose of this BA7 is to increase the Oyster Development Account Fund to pay for additional marketing. Funds can be used pursuant to LRS 56:10.B.(1)(ii) "Pay annually into a special fund created in the state treasury and designated as the "Oyster Development Fund" the additional fee of five cents for each oyster tag sold pursuant to R.S. 56:449 and paid into the treasury by the commission. All expenditures and allocation of monies from this fund shall be administered by the Louisiana Oyster Task Force. The task force may contract with the Louisiana Seafood Promotion and Marketing Board to promote the Louisiana oyster industry."

\$ \_\_\_\_\_ 100,000 Oyster Development Account (W18)  
\$ \_\_\_\_\_ 100,000 **Total Carryforwards**

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>					
DIRECT	\$0	\$0	\$0	\$0	\$0
INTERAGENCY TRANSFERS	\$0	\$0	\$0	\$0	\$0
FEES & SELF-GENERATED	\$0	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$100,000	\$0	\$0	\$0	\$0
FEDERAL	\$0	\$0	\$0	\$0	\$0
<b>TOTAL</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

3. If this action requires additional personnel, provide a detailed explanation below:  
No additional personnel required

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.  
The OTF passed a motion at their July meeting to request this increase in budget so that it may be utilized to implement a multi-facted media campaign to promote Louisiana Oysters this fall during the height of raw oyster consumption. If the request in not approved, the OTF will not be able implement the desired media campaign.

5. Is this an after the fact BA-7, e.g., have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.  
No

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT**

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

If approved, the OTF will be able to implement an extensive media campaign promoting Louisianan Oysters. This will have a positive impact on the Louisiana Oyster Industry. It will have little to no impact on LDWF operations.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY 2024-2025	ADJUSTMENT (+) OR (-)	REVISED FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

This BA-7 will not impact any objectives or performance indicators and will have no effects on program management, service recipients, or any other program or agency.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

The allowable activities of the OTF and their dedicated funding source are established in statute and unrelated to the LDWF's defined performance indicators. We serve in an oversight role but do not directly carry out the objectives established by the OTF.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

As stated above, there are no specific performance indicators impacted, but failure to approve the BA-7 will prevent the OTF from carrying out their activities/obligations as allowed by statute.

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT							
PROGRAM 1 NAME: <u>Office of Fisheries</u>							
MEANS OF FINANCING:	CURRENT	REQUESTED	REVISED	ADJUSTMENT OUTYEAR PROJECTIONS			
	FY 2024-2025	ADJUSTMENT	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>							
Direct	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$21,032,021	\$0	\$21,032,021	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$5,540,975	\$0	\$5,540,975	\$0	\$0	\$0	\$0
Statutory Dedications **	\$28,903,056	\$100,000	\$29,003,056	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$81,813,533	\$0	\$81,813,533	\$0	\$0	\$0	\$0
<b>TOTAL MOF</b>	<b>\$137,289,585</b>	<b>\$100,000</b>	<b>\$137,389,585</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>EXPENDITURES:</b>							
Salaries	\$14,298,157	\$0	\$14,298,157	\$0	\$0	\$0	\$0
Other Compensation	\$482,200	\$0	\$482,200	\$0	\$0	\$0	\$0
Related Benefits	\$7,377,212	\$0	\$7,377,212	\$0	\$0	\$0	\$0
Travel	\$137,412	\$0	\$137,412	\$0	\$0	\$0	\$0
Operating Services	\$14,617,751	\$100,000	\$14,717,751	\$0	\$0	\$0	\$0
Supplies	\$8,146,343	\$0	\$8,146,343	\$0	\$0	\$0	\$0
Professional Services	\$8,323,113	\$0	\$8,323,113	\$0	\$0	\$0	\$0
Other Charges	\$79,131,550	\$0	\$79,131,550	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$1,819,955	\$0	\$1,819,955	\$0	\$0	\$0	\$0
Acquisitions	\$2,000,687	\$0	\$2,000,687	\$0	\$0	\$0	\$0
Major Repairs	\$955,205	\$0	\$955,205	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$137,289,585</b>	<b>\$100,000</b>	<b>\$137,389,585</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>							
Classified	0	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>*Dedicated Fund Accounts:</b>							
Reg. Fees & Self-generated	\$150,000	\$0	\$150,000	\$0	\$0	\$0	\$0
Oyster Sanitation Dedicated Fund Account (Q08A)	\$96,765	\$0	\$96,765	\$0	\$0	\$0	\$0
Aquatic Plant Control Dedicated Fund Account (W27A)	\$5,294,210	\$0	\$5,294,210	\$0	\$0	\$0	\$0
<b>**Statutory Dedications:</b>							
Conservation Fund (W01)	\$10,308,309	\$0	\$10,308,309	\$0	\$0	\$0	\$0
Artificial Reef Development Fund (W04)	\$8,112,163	\$0	\$8,112,163	\$0	\$0	\$0	\$0
Oyster Development Fund (W18)	\$149,989	\$100,000	\$249,989	\$0	\$0	\$0	\$0
Shrimp Marketing & Promotion Account (W22)	\$231,998	\$0	\$231,998	\$0	\$0	\$0	\$0
Crab Development, Management, and Derelict Crab Trap Removal Account (W33)	\$379,148	\$0	\$379,148	\$0	\$0	\$0	\$0
Saltwater Fish Research and Conservation Fund (W40)	\$1,409,891	\$0	\$1,409,891	\$0	\$0	\$0	\$0
Shrimp Development and Management Account (W42)	\$119,000	\$0	\$119,000	\$0	\$0	\$0	\$0
Oyster Resource Management Account (W43)	\$7,776,749	\$0	\$7,776,749	\$0	\$0	\$0	\$0
Charter Boat Fishing Fund (W44)	\$415,809	\$0	\$415,809	\$0	\$0	\$0	\$0
Louisiana Rescue Plan Fund (V43)	\$0	\$0	\$0	\$0	\$0	\$0	\$0

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 1 NAME: Office of Fisheries

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
<b>AMOUNT</b>	\$0	\$0	\$0	\$100,000	\$0	\$100,000
<b>EXPENDITURES:</b>						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$100,000	\$0	\$100,000
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$100,000</b>
<b>OVER / (UNDER)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

## QUESTIONNAIRE ANALYSIS

(Please reference question numbers, provide detailed information and use continuation sheets as needed.)

### GENERAL PURPOSE

The purpose of this BA7 is to increase the Oyster Development Account Fund to pay for additional marketing. Funds can be used pursuant to LRS 56:10.B.(1)(ii) "Pay annually into a special fund created in the state treasury and designated as the "Oyster Development Fund" the additional fee of five cents for each oyster tag sold pursuant to R.S. 56:449 and paid into the treasury by the commission. All expenditures and allocation of monies from this fund shall be administered by the Louisiana Oyster Task Force. The task force may contract with the Louisiana Seafood Promotion and Marketing Board to promote the Louisiana oyster industry."

### REVENUES

#### **Oyster Development Account (W18)**

Current Budget	\$	149,989
BA7 Adjustment	\$	100,000
Revised Budget	\$	<u>249,989</u>

### EXPENDITURES

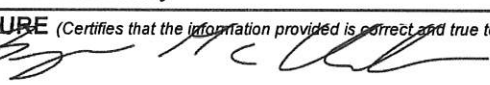
Program	Means of Finance	Major Category	Description	Amount
FISHERIES	Oyster Development Account	Operating Services	Increased Marketing for the Oyster Task Force	\$ 100,000
			<b>Total Operating Services</b>	<b>\$ 100,000</b>
			<b>Total BA7</b>	<b>\$ 100,000</b>

### OTHER

Fiscal Contact: Beth Boulet, Fiscal Officer, (225) 765-2801  
Programmatic Contact: Ryan Montegut, Asst Secretary, (225) 326-6037  
Testifying before JLCB: Patrick Banks, Asst Secretary, (225) 765-2370

[bboulet@wif.la.gov](mailto:bboulet@wif.la.gov)  
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**STATE OF LOUISIANA**  
**DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET**  
**REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

DEPARTMENT: Louisiana Department of Wildlife & Fisheries		FOR OPB USE ONLY				
AGENCY: Office of Fisheries		OPB LOG NUMBER		AGENDA NUMBER		
SCHEDULE NUMBER: 16-514		142		6		
SUBMISSION DATE: 10/3/2024		Approval and Authority:				
AGENCY BA-7 NUMBER: F-25-04		Approved by the Joint Legislative Committee on the Budget				
HEAD OF BUDGET UNIT: Bryan McClinton		DATE: 1/10/25 <span style="float: right;">jfm</span>				
TITLE: Undersecretary						
SIGNATURE (Certifies that the information provided is correct and true to the best of your knowledge):						
						
MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025			
<b>GENERAL FUND BY:</b>						
DIRECT	\$0	\$0	\$0			
INTERAGENCY TRANSFERS	\$21,032,021	\$0	\$21,032,021			
FEES & SELF-GENERATED	\$5,540,975	\$0	\$5,540,975			
Regular Fees & Self-generated	\$150,000	\$0	\$150,000			
Subtotal of Fund Accounts from Page 2	\$5,390,975	\$0	\$5,390,975			
STATUTORY DEDICATIONS	\$28,903,056	\$400,641	\$29,303,697			
Conservation Fund (W01)	\$10,308,309	\$0	\$10,308,309			
Artificial Reef Development Fund (W04)	\$8,112,163	\$0	\$8,112,163			
Subtotal of Dedications from Page 2	\$10,482,584	\$400,641	\$10,883,225			
FEDERAL	\$81,813,533	\$0	\$81,813,533			
<b>TOTAL</b>	<b>\$137,289,585</b>	<b>\$400,641</b>	<b>\$137,690,226</b>			
AUTHORIZED POSITIONS	233	0	233			
AUTHORIZED OTHER CHARGES	0	0	0			
NON-TO FTE POSITIONS	0	0	0			
<b>TOTAL POSITIONS</b>	<b>233</b>	<b>0</b>	<b>233</b>			
PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
<b>PROGRAM NAME:</b>						
Office of Fisheries	\$137,289,585	233	\$400,641	0	\$137,690,226	233
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
Subtotal of programs from Page 2:	\$0	0	\$0	0	\$0	0
<b>TOTAL</b>	<b>\$137,289,585</b>	<b>233</b>	<b>\$400,641</b>	<b>0</b>	<b>\$137,690,226</b>	<b>233</b>

**STATE OF LOUISIANA**  
**DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET**  
**REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

<b>DEPARTMENT:</b> Louisiana Department of Wildlife & Fisheries	<b>FOR OPB USE ONLY</b>	
<b>AGENCY:</b> Office of Fisheries	OPB LOG NUMBER	AGENDA NUMBER
<b>SCHEDULE NUMBER:</b> 16-514		
<b>SUBMISSION DATE:</b> 10/3/2024	<b>ADDENDUM TO PAGE 1</b>	
<b>AGENCY BA-7 NUMBER:</b> F-25-04		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.  
The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
<b>GENERAL FUND BY:</b>			
<b>FEES &amp; SELF-GENERATED</b>			
Oyster Sanitation Dedicated Fund Account (Q08A)	\$96,765	\$0	\$96,765
Aquatic Plant Control Dedicated Fund Account (W27A)	\$5,294,210	\$0	\$5,294,210
<b>SUBTOTAL (to Page 1)</b>	<b>\$5,390,975</b>	<b>\$0</b>	<b>\$5,390,975</b>
<b>STATUTORY DEDICATIONS</b>			
Oyster Development Fund (W18)	\$149,989	\$0	\$149,989
Shrimp Marketing & Promotion Account (W22)	\$231,998	\$0	\$231,998
Crab Development, Management, and Derelict Crab Trap Removal Account (W33)	\$379,148	\$0	\$379,148
Saltwater Fish Research and Conservation Fund (W40)	\$1,409,891	\$0	\$1,409,891
Shrimp Development and Management Account (W42)	\$119,000	\$0	\$119,000
Oyster Resource Management Account (W43)	\$7,776,749	\$0	\$7,776,749
Charter Boat Fishing Fund (W44)	\$415,809	\$400,641	\$816,450
Louisiana Rescue Plan Fund (V43)	\$0	\$0	\$0
<b>SUBTOTAL (to Page 1)</b>	<b>\$10,482,584</b>	<b>\$400,641</b>	<b>\$10,883,225</b>

Use this section for additional Program Names, if needed.  
The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
<b>PROGRAM NAME:</b>						
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
<b>SUBTOTAL (to Page 1)</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>



**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

The purpose of this BA7 is to increase the Charter Boat Fishing Fund to align with the current Fund Balance pursuant to La. R.S. 56:10(B)(1)(f), whereas "there is hereby created in the Conservation Fund, the Charter Boat Fishing Fund. Monies deposited into the fund shall be used by the department for the promotion of the charter boat industry, protection of the fishery, and to provide for administrative costs of the fund. Such funds are to be expended for such purposes through the Louisiana Charter Boat Association"; La. R.S. 56:302.9(C)(3)(c) whereas "There shall be an additional five hundred dollar fee for each nonresident charter boat fishing guide license issued under the provisions of Subparagraphs (a) and (b) of this Paragraph which shall be deposited into the Conservation Fund, as provided in R.S. 56:10(B)(1)(f). Such funds shall be used by the department for promotion of the charter boat industry, protection of the fishery, and to provide for administrative costs of the fund. Such fees are to be expended for such purposes through the Louisiana Charter Boat Association"; and La. R.S. 56:302.9(G) whereas the fees derived pursuant to this Section shall be placed in the conservation fund. Ten percent of the fees collected annually from the sale of charter boat fishing guide licenses shall be used by the department for the promotion of the industry and protection of the fishery. Such fees are to be expended for such purposes through the Louisiana Charter Boat Association

\$ 326,314 Charter Boat Fishing Fund (W44)  
\$ 326,314 Total Carryforwards

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>					
DIRECT	\$0	\$0	\$0	\$0	\$0
INTERAGENCY TRANSFERS	\$0	\$0	\$0	\$0	\$0
FEES & SELF-GENERATED	\$0	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$400,641	\$0	\$0	\$0	\$0
FEDERAL	\$0	\$0	\$0	\$0	\$0
<b>TOTAL</b>	<b>\$400,641</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

3. If this action requires additional personnel, provide a detailed explanation below:  
No additional personnel required

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.  
The addition budget is needed to align with the current year's Fund Balance of the Charter Boat Fishing Fund as required by LDWF's updated licensing laws.

5. Is this an after the fact BA-7, e.g., have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.  
No

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT**

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

The Charter Boat License Funds Contract payment terms will be met. LDWF will be able to meet its statutory obligation to provide the Louisiana Charter Boat Association with the appropriate percentage of license fees collected.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY 2024-2025	ADJUSTMENT (+) OR (-)	REVISED FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

This will have a positive impact on the Louisiana Charter Boat Association by providing them with the correct legislatively mandated portion of charter license fees to allow them to promote the Louisiana charter fishing industry.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.  
N/A

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)  
The Charter Boat License Funds Contract payment terms will not be met. LDWF will be out of compliance with our licensing statutes.

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT								
PROGRAM 1 NAME: <u>Office of Fisheries</u>								
MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS				
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029	
<b>GENERAL FUND BY:</b>								
Direct	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$21,032,021	\$0	\$21,032,021	\$0	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$5,540,975	\$0	\$5,540,975	\$0	\$0	\$0	\$0	\$0
Statutory Dedications **	\$28,903,056	\$400,641	\$29,303,697	\$0	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$81,813,533	\$0	\$81,813,533	\$0	\$0	\$0	\$0	\$0
<b>TOTAL MOF</b>	<b>\$137,289,585</b>	<b>\$400,641</b>	<b>\$137,690,226</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>EXPENDITURES:</b>								
Salaries	\$14,298,157	\$0	\$14,298,157	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$482,200	\$0	\$482,200	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$7,377,212	\$0	\$7,377,212	\$0	\$0	\$0	\$0	\$0
Travel	\$137,412	\$0	\$137,412	\$0	\$0	\$0	\$0	\$0
Operating Services	\$14,617,751	\$0	\$14,617,751	\$0	\$0	\$0	\$0	\$0
Supplies	\$8,146,343	\$0	\$8,146,343	\$0	\$0	\$0	\$0	\$0
Professional Services	\$8,323,113	\$0	\$8,323,113	\$0	\$0	\$0	\$0	\$0
Other Charges	\$79,131,550	\$400,641	\$79,532,191	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$1,819,955	\$0	\$1,819,955	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$2,000,687	\$0	\$2,000,687	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$955,205	\$0	\$955,205	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$137,289,585</b>	<b>\$400,641</b>	<b>\$137,690,226</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>								
Classified	0	0	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>*Dedicated Fund Accounts:</b>								
Reg. Fees & Self-generated	\$150,000	\$0	\$150,000	\$0	\$0	\$0	\$0	\$0
Oyster Sanitation Dedicated Fund Account (Q08A)	\$96,765	\$0	\$96,765	\$0	\$0	\$0	\$0	\$0
Aquatic Plant Control Dedicated Fund Account (W27A)	\$5,294,210	\$0	\$5,294,210	\$0	\$0	\$0	\$0	\$0
<b>**Statutory Dedications:</b>								
Conservation Fund (W01)	\$10,308,309	\$0	\$10,308,309	\$0	\$0	\$0	\$0	\$0
Artificial Reef Development Fund (W04)	\$8,112,163	\$0	\$8,112,163	\$0	\$0	\$0	\$0	\$0
Oyster Development Fund (W18)	\$149,989	\$0	\$149,989	\$0	\$0	\$0	\$0	\$0
Shrimp Marketing & Promotion Account (W22)	\$231,998	\$0	\$231,998	\$0	\$0	\$0	\$0	\$0
Crab Development, Management, and Derelict Crab Trap Removal Account (W33)	\$379,148	\$0	\$379,148	\$0	\$0	\$0	\$0	\$0
Saltwater Fish Research and Conservation Fund (W40)	\$1,409,891	\$0	\$1,409,891	\$0	\$0	\$0	\$0	\$0
Shrimp Development and Management Account (W42)	\$119,000	\$0	\$119,000	\$0	\$0	\$0	\$0	\$0
Oyster Resource Management Account (W43)	\$7,776,749	\$0	\$7,776,749	\$0	\$0	\$0	\$0	\$0
Charter Boat Fishing Fund (W44)	\$415,809	\$400,641	\$816,450	\$0	\$0	\$0	\$0	\$0
Louisiana Rescue Plan Fund (V43)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 1 NAME: Office of Fisheries

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
<b>AMOUNT</b>	\$0	\$0	\$0	\$400,641	\$0	\$400,641
<b>EXPENDITURES:</b>						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$400,641	\$0	\$400,641
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$400,641</b>	<b>\$0</b>	<b>\$400,641</b>
<b>OVER / (UNDER)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**QUESTIONNAIRE ANALYSIS**

(Please reference question numbers, provide detailed information and use continuation sheets as needed.)

**GENERAL PURPOSE**

The purpose of this BA7 is to increase the Charter Boat Fishing Fund to align with the current Fund Balance pursuant to La. R.S. 56:10(B)(1)(f), whereas "there is hereby created in the Conservation Fund, the Charter Boat Fishing Fund. Monies deposited into the fund shall be used by the department for the promotion of the charter boat industry, protection of the fishery, and to provide for administrative costs of the fund. Such funds are to be expended for such purposes through the Louisiana Charter Boat Association"; La. R.S. 56:302.9(C)(3)(c) whereas "There shall be an additional five hundred dollar fee for each nonresident charter boat fishing guide license issued under the provisions of Subparagraphs (a) and (b) of this Paragraph which shall be deposited into the Conservation Fund, as provided in R.S. 56:10(B)(1)(f). Such funds shall be used by the department for promotion of the charter boat industry, protection of the fishery, and to provide for administrative costs of the fund. Such fees are to be expended for such purposes through the Louisiana Charter Boat Association"; and La. R.S. 56:302.9(G) whereas the fees derived pursuant to this Section shall be placed in the conservation fund. Ten percent of the fees collected annually from the sale of charter boat fishing guide licenses shall be used by the department for the promotion of the industry and protection of the fishery. Such fees are to be expended for such purposes through the Louisiana Charter Boat Association

**REVENUES**

**Charter Boat Fishing Fund (W44)**

Current Budget	\$	415,809
BA7 Adjustment	\$	400,641
Revised Budget	\$	<u>816,450</u>

**EXPENDITURES**

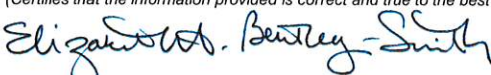
Program	Means of Finance	Major Category	Description	Amount
FISHERIES	Charter Boat Fishing Fund	Other Charges	Louisiana Charter Boat Association	\$ 400,641
			<b>Total Operating Services</b>	<b>\$ 400,641</b>
			<b>Total BA7</b>	<b>\$ 400,641</b>

**OTHER**

Fiscal Contact: Beth Boulet, Fiscal Officer, (225) 765-2801  
Programmatic Contact: Ryan Montegut, Asst Secretary, (225) 326-6037  
Testifying before JLCB: Patrick Banks, Asst Secretary, (225) 765-2370

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[pbanks@wlf.la.gov](mailto:pbanks@wlf.la.gov)

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

<b>DEPARTMENT: Higher Education</b>		<b>FOR OPB USE ONLY</b>				
<b>AGENCY: Board of Regents</b>		OPB LOG NUMBER <b>138</b>		AGENDA NUMBER <b>7</b>		
<b>SCHEDULE NUMBER: 19A-671</b>		Approval and Authority:  Approved by the Joint Legislative Committee on the Budget  DATE: <u>1/16/25</u> <span style="float: right;"><i>jpm</i></span>				
<b>SUBMISSION DATE: 11/19/2024</b>						
<b>AGENCY BA-7 NUMBER: 4</b>						
<b>HEAD OF BUDGET UNIT: Elizabeth A. Bentley-Smith</b>						
<b>TITLE: Interim Deputy Commissioner for Finance &amp; Admin</b>						
<b>SIGNATURE</b> <small>(Certifies that the information provided is correct and true to the best of your knowledge):</small> 						
<b>MEANS OF FINANCING</b>	<b>CURRENT FY 2024-2025</b>	<b>ADJUSTMENT (+) or (-)</b>		<b>REVISED FY 2024-2025</b>		
<b>GENERAL FUND BY:</b>						
DIRECT	\$300,781,342	\$0		\$300,781,342		
INTERAGENCY TRANSFERS	\$14,752,107	\$0		\$14,752,107		
FEES & SELF-GENERATED	\$16,030,299	\$0		\$16,030,299		
Regular Fees & Self-generated	\$15,830,299	\$0		\$15,830,299		
Subtotal of Fund Accounts from Page 2	\$200,000	\$0		\$200,000		
STATUTORY DEDICATIONS	\$164,097,086	\$7,459,701		\$171,556,787		
TOPS Fund (Z19)	\$123,719,565	\$0		\$123,719,565		
Louisiana Quality Education Support Fund (Z11)	\$20,080,000	\$0		\$20,080,000		
Subtotal of Dedications from Page 2	\$20,297,521	\$7,459,701		\$27,757,222		
FEDERAL	\$34,232,149	\$0		\$34,232,149		
<b>TOTAL</b>	<b>\$529,892,983</b>	<b>\$7,459,701</b>		<b>\$537,352,684</b>		
AUTHORIZED POSITIONS	0	0		0		
AUTHORIZED OTHER CHARGES	0	0		0		
NON-TO FTE POSITIONS	0	0		0		
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>		<b>0</b>		
<b>PROGRAM EXPENDITURES</b>	<b>DOLLARS</b>	<b>POS</b>	<b>DOLLARS</b>	<b>POS</b>	<b>DOLLARS</b>	<b>POS</b>
<b>PROGRAM NAME:</b>						
Board of Regents	\$91,167,546	0	\$0	0	\$91,167,546	0
Office of Student Financial Assistance	\$411,147,771	0	\$7,459,701	0	\$418,607,472	0
LA Universities Marine Consortium	\$27,577,666	0	\$0	0	\$27,577,666	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
Subtotal of programs from Page 2:	\$0	0	\$0	0	\$0	0
<b>TOTAL</b>	<b>\$529,892,983</b>	<b>0</b>	<b>\$7,459,701</b>	<b>0</b>	<b>\$537,352,684</b>	<b>0</b>

**STATE OF LOUISIANA**  
**DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET**  
**REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

<b>DEPARTMENT:</b> Higher Education	<b>FOR OPB USE ONLY</b>	
<b>AGENCY:</b> Board of Regents	OPB LOG NUMBER	AGENDA NUMBER
<b>SCHEDULE NUMBER:</b> 19A-671		
<b>SUBMISSION DATE:</b> 11/19/2024	<b>ADDENDUM TO PAGE 1</b>	
<b>AGENCY BA-7 NUMBER:</b> 4		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.  
The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
<b>GENERAL FUND BY:</b>			
<b>FEES &amp; SELF-GENERATED</b>			
Proprietary School Students Protection Fund Account (E04A)	\$200,000	\$0	\$200,000
[Select Fund Account]	\$0	\$0	\$0
<b>SUBTOTAL (to Page 1)</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$200,000</b>
<b>STATUTORY DEDICATIONS</b>			
M.J. Foster Promise Program Fund (E58)	\$10,500,000	\$7,459,701	\$17,959,701
Higher Education Initiatives Fund (E18)	\$5,000,000	\$0	\$5,000,000
Geaux Teach Fund (E59)	\$2,500,000	\$0	\$2,500,000
Cybersecurity Talent Initiative Fund (E55)	\$1,000,000	\$0	\$1,000,000
Postsecondary Inclusive Education Fund (E63)	\$1,000,000	\$0	\$1,000,000
Medical and Allied Health Professional Education Scholarship and Loan Fund (E41)	\$200,000	\$0	\$200,000
Rockefeller Wildlife Refuge Trust and Protection Fund (RK2)	\$60,000	\$0	\$60,000
Support Education in Louisiana First Fund (G10)	\$37,521	\$0	\$37,521
<b>SUBTOTAL (to Page 1)</b>	<b>\$20,297,521</b>	<b>\$7,459,701</b>	<b>\$27,757,222</b>

Use this section for additional Program Names, if needed.  
The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
<b>PROGRAM NAME:</b>						
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
<b>SUBTOTAL (to Page 1)</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?  
The source of funding for this request is the M.J Foster Promise Program Fund (Statutory Dedication) created by Act 457 of the 2021 Regular Legislative Session. The fund expenditures are restricted to any eligible student enrolled in a qualified program at a two-year institution or accredited proprietary school licensed by the Board of Regents. All unexpended monies shall remain in the fund and made available for appropriation.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>					
DIRECT	\$0	\$0	\$0	\$0	\$0
INTERAGENCY TRANSFERS	\$0	\$0	\$0	\$0	\$0
FEES & SELF-GENERATED	\$0	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$7,459,701	\$0	\$0	\$0	\$0
FEDERAL	\$0	\$0	\$0	\$0	\$0
<b>TOTAL</b>	<b>\$7,459,701</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

3. If this action requires additional personnel, provide a detailed explanation below:  
No additional personnel are required.

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.  
As of December 2024, 100% of the appropriated \$10.5 million (after administrative costs) in funding for the Foster Scholarships was expended. By not increasing the budget authority, it will be financially difficult for eligible students to pursue an associate degree or a shorter-term postsecondary education credential required for certain high-demand, high-wage occupations aligned with Louisiana's workforce priorities enroll students in the scholarship program for the remainder of Fiscal Year 2024-25.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.  
This is not an after the fact BA-7.



**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT**

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

There are no programmatic impacts as a result of this BA-7.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY 2024-2025	ADJUSTMENT (+) OR (-)	REVISED FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

There are no anticipated additional performance impacts as a result of this BA-7.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

Not applicable to this BA-7 request as these dollars are for current year.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

If this BA-7 is not approved, the Office of Student Financial Assistance (OSFA) will not be able to fully support future eligible students with Foster Scholarship award payments for the remainder of Fiscal Year 2024-2025.

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 1 NAME: Board of Regents

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>							
Direct	\$28,356,568	\$0	\$28,356,568	\$0	\$0	\$0	\$0
Interagency Transfers	\$13,178,365	\$0	\$13,178,365	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$6,930,299	\$0	\$6,930,299	\$0	\$0	\$0	\$0
Statutory Dedications **	\$27,280,000	\$0	\$27,280,000	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$15,422,314	\$0	\$15,422,314	\$0	\$0	\$0	\$0
<b>TOTAL MOF</b>	<b>\$91,167,546</b>	<b>\$0</b>	<b>\$91,167,546</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>EXPENDITURES:</b>							
Salaries	\$7,758,808	\$0	\$7,758,808	\$0	\$0	\$0	\$0
Other Compensation	\$750,579	\$0	\$750,579	\$0	\$0	\$0	\$0
Related Benefits	\$3,154,147	\$0	\$3,154,147	\$0	\$0	\$0	\$0
Travel	\$323,684	\$0	\$323,684	\$0	\$0	\$0	\$0
Operating Services	\$10,961,453	\$0	\$10,961,453	\$0	\$0	\$0	\$0
Supplies	\$228,000	\$0	\$228,000	\$0	\$0	\$0	\$0
Professional Services	\$3,045,500	\$0	\$3,045,500	\$0	\$0	\$0	\$0
Other Charges	\$62,761,895	\$0	\$62,761,895	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$1,869,480	\$0	\$1,869,480	\$0	\$0	\$0	\$0
Acquisitions	\$314,000	\$0	\$314,000	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$91,167,546</b>	<b>\$0</b>	<b>\$91,167,546</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>							
Classified	0	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>*Dedicated Fund Accounts:</b>							
Reg. Fees & Self-generated	\$6,730,299	\$0	\$6,730,299	\$0	\$0	\$0	\$0
Proprietary School Students Protection Fund Account (E04A)	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>**Statutory Dedications:</b>							
Higher Education Initiatives Fund (E18)	\$5,000,000	\$0	\$5,000,000	\$0	\$0	\$0	\$0
Medical and Allied Health Professional Education Scholarship and Loan Fund (E41)	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0
Cybersecurity Talent Initiative Fund (E55)	\$1,000,000	\$0	\$1,000,000	\$0	\$0	\$0	\$0
Postsecondary Inclusive Education Fund (E63)	\$1,000,000	\$0	\$1,000,000	\$0	\$0	\$0	\$0
Louisiana Quality Education Support Fund (Z11)	\$20,080,000	\$0	\$20,080,000	\$0	\$0	\$0	\$0

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 1 NAME: Board of Regents

<b>MEANS OF FINANCING:</b>	<b>State General Fund</b>	<b>Interagency Transfers</b>	<b>Fees &amp; Self-Generated Revenues</b>	<b>Statutory Dedications</b>	<b>Federal Funds</b>	<b>TOTAL</b>
<b>AMOUNT</b>	\$0	\$0	\$0	\$0	\$0	\$0
<b>EXPENDITURES:</b>						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>OVER / (UNDER)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 2 NAME: Office of Student Financial Assistance

MEANS OF FINANCING:	CURRENT	REQUESTED	REVISED	ADJUSTMENT OUTYEAR PROJECTIONS			
	FY 2024-2025	ADJUSTMENT	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>							
Direct	\$264,719,296	\$0	\$264,719,296	\$0	\$0	\$0	\$0
Interagency Transfers	\$773,742	\$0	\$773,742	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Statutory Dedications **	\$136,779,565	\$7,459,701	\$144,239,266	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$8,875,168	\$0	\$8,875,168	\$0	\$0	\$0	\$0
<b>TOTAL MOF</b>	<b>\$411,147,771</b>	<b>\$7,459,701</b>	<b>\$418,607,472</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>EXPENDITURES:</b>							
Salaries	\$9,294,291	\$0	\$9,294,291	\$0	\$0	\$0	\$0
Other Compensation	\$134,149	\$0	\$134,149	\$0	\$0	\$0	\$0
Related Benefits	\$3,730,632	\$0	\$3,730,632	\$0	\$0	\$0	\$0
Travel	\$224,289	\$0	\$224,289	\$0	\$0	\$0	\$0
Operating Services	\$1,200,400	\$0	\$1,200,400	\$0	\$0	\$0	\$0
Supplies	\$187,867	\$0	\$187,867	\$0	\$0	\$0	\$0
Professional Services	\$966,853	\$0	\$966,853	\$0	\$0	\$0	\$0
Other Charges	\$394,410,854	\$7,459,701	\$401,870,555	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$947,236	\$0	\$947,236	\$0	\$0	\$0	\$0
Acquisitions	\$51,200	\$0	\$51,200	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$411,147,771</b>	<b>\$7,459,701</b>	<b>\$418,607,472</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>							
Classified	0	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>*Dedicated Fund Accounts:</b>							
Reg. Fees & Self-generated	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>**Statutory Dedications:</b>							
M.J. Foster Promise Program Fund (E58)	\$10,500,000	\$7,459,701	\$17,959,701	\$0	\$0	\$0	\$0
Geaux Teach Fund (E59)	\$2,500,000	\$0	\$2,500,000	\$0	\$0	\$0	\$0
Rockefeller Wildlife Refuge Trust and Protection Fund (RK2)	\$60,000	\$0	\$60,000	\$0	\$0	\$0	\$0
TOPS Fund (Z19)	\$123,719,565	\$0	\$123,719,565	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 2 NAME: Office of Student Financial Assistance

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
<b>AMOUNT</b>	\$0	\$0	\$0	\$7,459,701	\$0	\$7,459,701
<b>EXPENDITURES:</b>						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$7,459,701	\$0	\$7,459,701
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,459,701</b>	<b>\$0</b>	<b>\$7,459,701</b>
<b>OVER / (UNDER)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 3 NAME: LA Universities Marine Consortium

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>							
Direct	\$7,705,478	\$0	\$7,705,478	\$0	\$0	\$0	\$0
Interagency Transfers	\$800,000	\$0	\$800,000	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$9,100,000	\$0	\$9,100,000	\$0	\$0	\$0	\$0
Statutory Dedications **	\$37,521	\$0	\$37,521	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$9,934,667	\$0	\$9,934,667	\$0	\$0	\$0	\$0
<b>TOTAL MOF</b>	<b>\$27,577,666</b>	<b>\$0</b>	<b>\$27,577,666</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>EXPENDITURES:</b>							
Salaries	\$7,776,552	\$0	\$7,776,552	\$0	\$0	\$0	\$0
Other Compensation	\$45,000	\$0	\$45,000	\$0	\$0	\$0	\$0
Related Benefits	\$2,581,234	\$0	\$2,581,234	\$0	\$0	\$0	\$0
Travel	\$167,000	\$0	\$167,000	\$0	\$0	\$0	\$0
Operating Services	\$3,022,709	\$0	\$3,022,709	\$0	\$0	\$0	\$0
Supplies	\$4,111,920	\$0	\$4,111,920	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$7,997,867	\$0	\$7,997,867	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$710,893	\$0	\$710,893	\$0	\$0	\$0	\$0
Acquisitions	\$814,491	\$0	\$814,491	\$0	\$0	\$0	\$0
Major Repairs	\$350,000	\$0	\$350,000	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$27,577,666</b>	<b>\$0</b>	<b>\$27,577,666</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>							
Classified	0	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>*Dedicated Fund Accounts:</b>							
Reg. Fees & Self-generated	\$9,100,000	\$0	\$9,100,000	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>**Statutory Dedications:</b>							
Support Education in Louisiana First Fund (G10)	\$37,521	\$0	\$37,521	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 3 NAME: LA Universities Marine Consortium

<b>MEANS OF FINANCING:</b>	<b>State General Fund</b>	<b>Interagency Transfers</b>	<b>Fees &amp; Self-Generated Revenues</b>	<b>Statutory Dedications</b>	<b>Federal Funds</b>	<b>TOTAL</b>
<b>AMOUNT</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>EXPENDITURES:</b>						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>OVER / (UNDER)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

## **BA-7 QUESTIONNAIRE ANALYSIS**

(Please reference question numbers, provide detailed information and use continuation sheets as needed.)

### **GENERAL PURPOSE**

The purpose of this BA-7 is to increase the Office of Student Financial Assistance (OSFA) program Statutory Dedications budget authority in order to access the unexpended funding in the Foster Promise Program Fund in support of future students eligible for qualified programs at 2-year public higher education institutions and accredited proprietary schools as licensed by the Board of Regents. As of December 2024, 100% of the \$10.5 million appropriated funding was fully expended, resulting in any award payments being contingent upon availability of funds. At this time, there will be no spring 2025 payments due to the lack of funding available.

### **REVENUES**

The source of funding is as follows:

Statutory Dedication

- \$7,459,701 to the Office of Student Financial Assistance (OSFA) program from the Foster Promise Program Fund.

This BA-7 increases Statutory Dedication budget authority by \$7,459,701 for the Board of Regents agency.

### **EXPENDITURES**

These dollars will be used as follows:

The Office of Student Financial Assistance (OSFA) will distribute \$7,459,701 in funding to the 2-year public postsecondary institutions (LCTCS, LSU-E, and SUSLA) and accredited proprietary schools (as approved by the Board of Regents) in award payments for students meeting the eligibility criteria after all other sources of aid are applied for those enrolled in the approved programmatic areas. The areas include Information Technology, Manufacturing, Construction, Transportation and Warehousing, and Healthcare. Students are awarded based on a "first-come, first-served" process.

### **OTHER**

Elizabeth A. Bentley-Smith  
Interim Deputy Commissioner for Finance and Administration  
Louisiana Board of Regents  
Elizabeth.Bentley-Smith@laregents.edu  
225.342.4253

BA-7 SUPPORT INFORMATION

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<b>MJ Foster Promise Allocation 2024-25</b>	
Proprietary Paid	4,463,880.27
Public Paid	5,082,131.60
<b>TOTAL PAID</b>	<b>9,546,011.870</b>
<b>Remaining Funds Available</b>	<b>428,988.13</b>
<b>Payment Processed 11/07/2024</b>	
Proprietary	0
Public	2,928.00
<b>TOTAL Paid as of 11/08/2024</b>	<b>2,928.00</b>
<b>Remaining Funds Available</b>	<b>426,060.13</b>
<b>Payments Whose Census Date Has Occurred</b>	
Proprietary	468,439.64
Public	431,309.00
<b>TOTAL Pending Payments</b>	<b>899,748.64</b>
<b>Remaining Funds Available after Pending Payments</b>	<b>-473,688.51</b>
<b>Payments Whose Census Date Has Not Yet Occurred</b>	
Proprietary	47,365.00
Public	224,662.60
<b>Additional Funding Needed to Pay All Payment Requests</b>	<b>-745,716.11</b>

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## 2024-25 APPLICANT DATA

Since the application opening date of June 1, 2024, we have received 13,244 applications. Of the total applicants, 552 are renewal-eligible, 9,833 are eligible, 2,284 are ineligible, and 575 represent canceled (CA)/award fulfilled (AF).

\*Effective June 1, 2024, the 2023-24 application has closed.

**13,244**

APPLICANTS

RENEWAL-ELIGIBLE:

**552**

ELIGIBLE:

**9,833**

INELIGIBLE:

**2,284**

CANCELED OR AWARD FULFILLED:

**575**

\*Data as of 11/05/2024

### REASONS FOR INELIGIBILITY

As of **November 5, 2024**, the top reasons for ineligibility include:

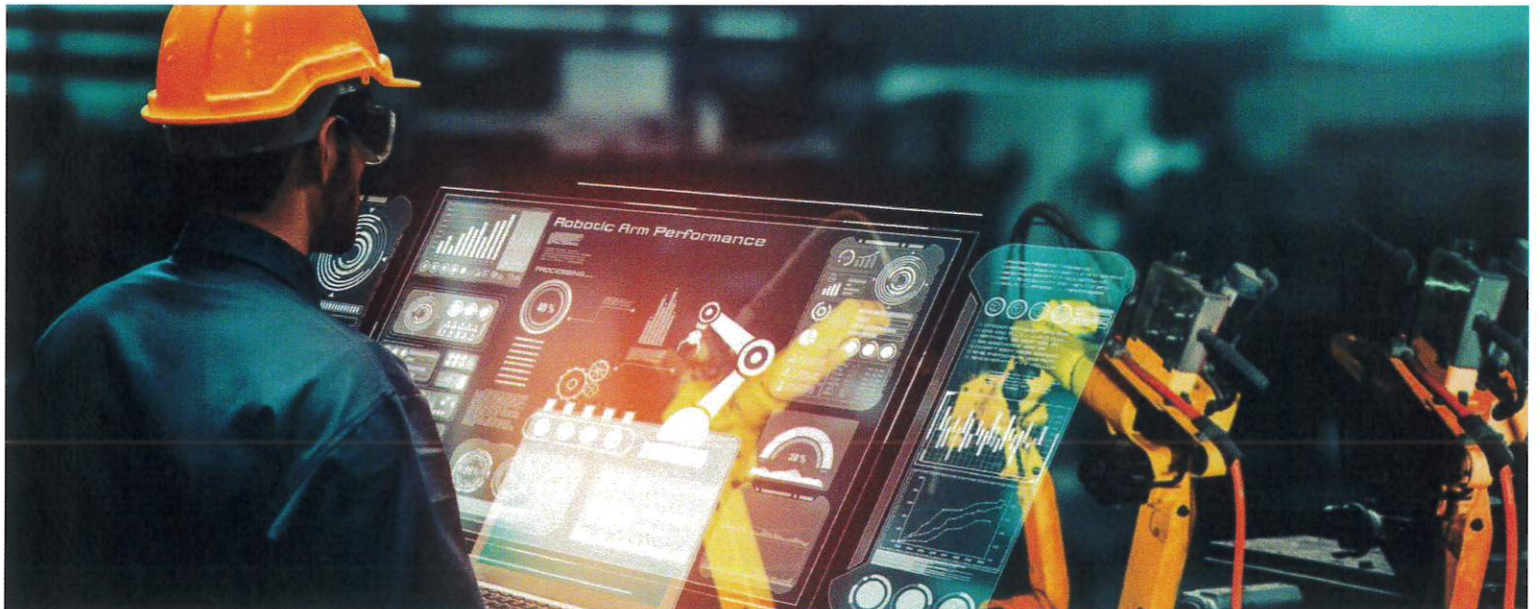
- Exceed education level requirements
- Do not meet the age requirement
- Exceed poverty level requirements
- Violent crime conviction
- Not resident
- No high school completion or co-enrollment
- Currently incarcerated

#### CANCELED: 264

Unsatisfactory Academic Reporting: **206**  
Academic Reporting Missing: **58**  
CIP Code Mismatch: **0**

#### AWARD FULFILLED: 311

Associate Degree Earned: **1**  
Maximum Award Received: **310**



# 2024-25 PAYMENTS

As of November 5, 2024, we have received 4,111 payment requests, which represent an unduplicated student count of 3,869.  
 ACCEPTANCE RATE: 37.3% of total eligible applicants are enrolled and have been awarded M.J. Foster Promise funds for AY 2024-25.

## PUBLIC 2-YEAR PAYMENT REQUESTS

Public	Sum of Tuition	# of Payment Requests
SLCC	\$1,079,843.46	363
BRCC	\$788,767.67	622
DELGADO CC	\$719,796.86	336
LOUISIANA DELTA COMMUNITY COLLEGE	\$587,072.44	291
SOWELA TECH CC	\$511,117.24	233
CLTCC	\$324,393.42	201
FLETCHER TECH CC	\$308,925.56	188
RPCC	\$225,823.40	122
ELAINE P NUNEZ CC	\$177,730.60	55
NLTCC	\$151,239.24	111
BOSSIER PARISH COMM COLL	\$104,338.44	78
NORTHSHORE TECH. COMMUNITY COLLEGE	\$53,120.00	36
LSU-EUNICE	\$43,563.27	37
SOUTHERN UNIV-SHREVEPORT	\$6,400.00	5
<b>Grand Total</b>	<b>\$5,082,131.60</b>	<b>2,678</b>

## PROPRIETARY PAYMENT REQUESTS

Proprietary	Sum of Tuition	# of Payment Requests
FORTIS COLLEGE BR	\$715,430.24	182
UNITECH TRNG. ACAD. - LAF.	\$605,669.00	182
AYERS CAREER COLLEGE	\$534,400.00	86
UNITECH TRNG. ACAD. - W. MONROE	\$304,000.00	74
DIESEL DRIVING ACADEMY- BATON ROUGE CAMPUS	\$274,551.00	46
DELTA COLLEGE OF ARTS AND TECH.-B.R.	\$241,600.00	210
UNITECH TRNG. ACAD. - ALEX.	\$199,863.00	55
DIESEL DRIVING ACADEMY- SHREVEPORT CAMPUS	\$197,945.00	34
DELTA COLLEGE OF ARTS AND TECH.-SLIDELL	\$179,200.00	66
UNITECH TRNG. ACAD. - MET.	\$177,881.00	44
UNITECH TRNG. ACAD. - HOUMA	\$174,749.00	44
UNITECH TRNG. ACAD. - BR	\$164,469.00	39
MEDICAL TRAINING COLLEGE	\$116,866.69	52
COMPASS CAREER COLLEGE	\$103,127.10	64
DELTA COLLEGE OF ARTS AND TECH.-LAF.	\$94,400.00	40
DELTA COLLEGE OF ARTS AND TECH.-COV.	\$90,377.24	38
INFINITY COLLEGE	\$63,255.00	40
REMINGTON COLLEGE-LAF.	\$59,200.00	21
HEALTHCARE TRAINING INSTITUTE	\$54,400.00	34
REMINGTON COLLEGE - BR	\$25,600.00	12
WILLIAMS TECHNICAL COLLEGE	\$21,563.00	29
ITI TECHNICAL COLLEGE	\$20,534.00	23
ADVANCE NURSING TRAINING	\$19,200.00	3
PETRA COLLEGE, INC	\$12,800.00	8
HOLMES HEALTH CARE TRAINING CENTER	\$8,000.00	5
REMINGTON COL- S'PT.	\$3,200.00	1
BLUE CLIFF COLLEGE - ALEX.	\$1,600.00	1
<b>Grand Total</b>	<b>\$4,463,880.27</b>	<b>1,433</b>

## 2024-25 PAYMENTS

<p>°Average Overall <b>\$2,322.07</b></p> <p>Average Public: <b>\$1,897.73</b> Average Proprietary: <b>\$3,115.06</b></p>	<p>Total Number of Payment Requests: <b>4,111</b></p> <p>Unduplicated Student Count: <b>3,869</b></p>	<p>Total M.J. Foster Promise Program Payment Requests: <b>\$9,546,011.87</b></p>
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°\$0 payment requests/no funds requested are excluded from average dollar amount requested. These payment requests are submitted for students who are eligible for payment but whose tuition and fees were fully paid with other funding sources.

M.J. Foster Promise Allocation 2024-25				
Total Payments Processed		% of Funds	Unduplicated Student Count	% of Students Paid
Proprietary Paid	\$4,463,880.27	46.8%	1,266	32.7%
Public Paid	\$5,082,131.60	53.2%	2,603	67.3%
<b>Total Processed</b>	<b>\$9,546,011.87</b>	<b>100.0%</b>	<b>3,869</b>	<b>100.0%</b>

## NO FUNDS REQUESTED

We received 146 requests that were categorized as "No Funds Requested."

No Funds Requested occurs when a student meets all the conditions of the M.J. Foster Promise Program and is enrolled but has no remaining balance of tuition and fees after all other sources of aid have been applied. Institutions submit a payment request of \$0 when this occurs, and it is coded as "No Funds Requested." Since a student's financial aid may vary from semester to semester, a student may not demonstrate a need for M.J. Foster Promise in one semester but subsequently demonstrate a need in the following semester.

°Please note this includes students who received M.J. as first dollar for the first award, and then last dollar in subsequent payments.

## 2024-25 TOP PROGRAMS

### TOP PROGRAMS WITH PAYMENT REQUESTS OF \$3,200.00 OR MORE

**Program Title**

- Medical/Clinical Assistant
- Truck and Bus Driver/Commercial Vehicle Operator and Instructor
- Pharmacy Technician/Assistant
- Blood Bank Technology Specialist
- Medical Insurance Coding Specialist/Coder
- Heating, Air Conditioning, Ventilation and Refrigeration Maintenance Technology/Technician

### TOP PROGRAMS BY ENROLLMENT

**Program Title**

- Licensed Practical/Vocational Nurse Training
- Registered Nursing/Registered Nurse
- Medical/Clinical Assistant
- General Studies Healthcare approved programs
- Truck and Bus Driver/Commercial Vehicle Operator and Instructor
- Medical Insurance Coding Specialist/Coder

**Sector**

- HEALTHCARE
- HEALTHCARE
- HEALTHCARE
- HEALTHCARE
- TRANSPORTATION & WAREHOUSING
- HEALTHCARE

## VIRTUAL STUDENT ORIENTATION

The M.J. Foster Promise Student Orientation is designed to fit students' availability, provide next steps, resources, and opportunities to meet with college representatives through virtual breakout rooms. The orientation encourages all students to complete the FAFSA® and offers virtual FAFSA® hands-on workshop resources. The orientation also offers resources for students to engage with career professionals and program peers, and markets LOSFA resources for student engagement. In the latest orientation, 98.5% of survey respondents indicated they would recommend the orientation to other M.J. Foster Promise students.

### 2022-2023

Hosted sessions on January 21, January 23, February 28, March 14, April 18, May 16, and June 13.

### 2023-2024

Hosted sessions on August 8, August 29, and November 9.

### 2024-2025

Hosted two orientation sessions on July 30 and July 31 from 3:00-4:00 p.m.

On Tuesday, July 30, **567 M.J. Foster eligible students** attended.

On Wednesday, July 31, **513 M.J. Foster eligible students** attended.

On Tuesday, October 8 **249 M.J. Foster eligible students** attended.

## CONNECT WITH YOUR COLLEGE

LOSFA hosted its Connect With Your College (CWYC) virtual events the first week of August 2024. 140 M.J. Foster Promise-eligible students met with participating college financial aid and enrollment specialists to secure enrollment for the fall. Participating colleges include all LCTCS colleges, Ayers Career College, Diesel Driving Academy, and Unitech Training Academy.

- 1** CWYC  
Tuesday, August 6 from 3:00- 4:00 p.m.
- 2** CWYC  
Wednesday, August 7 from 3:00- 4:00 p.m.
- 3** CWYC  
Thursday, August 8 from 3:00- 4:00 p.m.

## M.J. FOSTER PROMISE SCHOLAR CONNECT

M.J. Foster Promise Scholar Connect virtual meeting is held every second and fourth Tuesday of the month for award recipients. During the meeting, students are given information on a specific topic that helps them to matriculate thru the semester and with their studies. Students are also able to ask M.J. Foster Promise Program questions concerning their financial aid, network with other award recipients and receive wraparound services. The virtual connect is one hour long so it does not interfere with students' school, work, or family duties. On October 15, 2024, 11 students participated. On October 29, 2024, 46 students participated.

## M.J. FOSTER PROMISE PROGRAM 2024-25 APPLICATION



TO LEARN MORE ABOUT THE PROGRAM, VISIT [MJFOSTERPROMISE.COM](https://mjfosterpromise.com)

[mjfosterpromise.com](https://mjfosterpromise.com)

## M.J. FOSTER PROMISE PROGRAM EFFORTS AND UPDATES

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### 1 M.J. Foster Applicant Communication:

- All 2023-24 eligible and renewal students were emailed on Tuesday, May 7, 2024, regarding the upcoming 2024-25 application. The email was sent to 7,013 students with an open rate of 71%.
- All 2023-24 eligible and renewal students were emailed on Monday, June 24, 2024, reminding them to complete the 2024-25 application. The email was sent to 6,772 students with an open rate of 63%.

### 2 Engaging with Participating Schools:

- SG, along with Audit, hosted a roundtable session at the Fall 2023 LASFAA Conference on Wednesday, October 11.
- On Thursday, December 14, LOSFA hosted the M.J. Foster Promise Allocation Update where financial aid professionals were advised of the current funding and provided with a forum to ask questions. The webinar lasted approximately 24 minutes (13 minutes dedicated to presenting and 11 minutes of questions) and had a total of 33 participants: 4 LOSFA members, 18 proprietary representatives, and 11 public representatives.
- Colleges were invited to participate in the Connect with Your College Series.
- Colleges were advised via email on Friday, January 12, regarding the February 15 spring billing deadline, at which point LOSFA assessed whether sufficient funding was available to fully fund awards for all eligible continuing students.
- Colleges were advised via email on Thursday, February 22, that they had until March 7 to resolve spring payments in a payment error status.
- SG hosted an M.J. Foster Financial Aid Administrator Webinar on Wednesday, July 10, at 9:30 a.m.

### 3 Participation with the Public:

- CASC and SG hosted two M.J. Foster Promise Informational sessions on Thursday, June 15, at 10:00 a.m. and 2:00 p.m. There were over 300 registrants and almost 150 attendees. All registrants received the webinar recording and program resources. The sessions were in response to overwhelming interest, inquiries, and applications for the second-year cycle.
- Members from LOSFA represented the M.J. Foster Promise Program at the Louisiana Association for Public, Community, and Adult Education (LAPCAE) Conference in November 2023.
- System representatives from the M.J. Foster Promise Workgroup were updated regarding the annual allocation on December 1, 2023.

## M.J. FOSTER PROMISE PROGRAM MEETINGS

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1 The M.J. Foster Promise Workgroup meets the third Tuesday of each month.

2 The M.J. Foster Promise Specialist meets with M.J. Foster Promise representatives from LOSFA's College Access, Success, and Communications (CASC) and Student Engagement (SE) divisions once per month to discuss program updates.



## Email Responses from SG and CASC:

### 1. Students who do not have a processed payment request on file:

Thank you for contacting our office. Payment of M.J. Foster Promise Program awards is contingent upon availability of funding at the time that the approved school bills our office. Funding for the 2024-2025 award year is currently exhausted. However, LOSFA can assist you to identify other sources of aid:

- Meet with one of our **Comprehensive Advising Officers** for assistance with identifying other sources of aid that you may qualify for by clicking [here](#).
- If you are interested in other grants and scholarships that LOSFA offers, please visit [Scholarships & Grants | LOSFA | STEP, RCP, TOPS, Chafee, & More](#).
- You can access national scholarships through the Career One Stop Scholarship Finder by clicking [here](#).
- Check out our Adult Learner Resources here: [Adult/Non-Traditional Students | LOSFA | Financial Assistance](#).
- Contact the Financial Aid Office at the [participating college](#) in which you are enrolled to inquire about institutional scholarships and grants.

If additional funding becomes available, priority will be given to students who have previously received the award and are making progress in their eligible programs of study.

### 2. Students inquiring about Applying:

Thank you for reaching out to our office. Currently, funding for the 2024-2025 award year has been fully allocated. However, the application remains open in the event that additional funding becomes available, with the earliest anticipated date for potential availability being January 2025.

The M.J. Foster Promise Program is designed for Louisiana residents aged 20 and older who have not yet earned an associate degree or higher. Eligible students must be enrolled in a program that leads to a degree or credential in one of the following high-demand fields: IT, Construction, Healthcare, Manufacturing, and Transportation and Logistics.

The award amount is \$3,200 per academic year, or \$1,600 per semester, for students enrolled full-time. Over a three-year period, students can receive a maximum of \$6,400. Additionally, certain high-cost programs that can be completed in less than one year may qualify for the full \$6,400 award.

For more information about the M.J. Foster Promise Program, please visit:

<https://mylosfa.la.gov/students-parents/scholarships-grants/mjfooster/>

To apply for the program, please click:

<https://www.osfa.la.gov:8181/AwardSystemADF/faces/common/pages/UIShell.jsf?fosterpromiseonlineapp=true>

### 3. Students with an existing payment request on file:

Payment of M.J. Foster Promise Program award is contingent upon appropriations, and that funding for the 2024-2025 award year is exhausted. If additional funding becomes available, funding will be prioritized for students with an existing payment request on file who are progressing into the same program of study for the spring. LOSFA can assist you to identify other sources of aid:

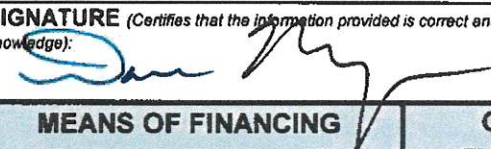
- Meet with one of our **Comprehensive Advising Officers** for assistance with identifying other sources of aid that you may qualify for by clicking [here](#).
- If you are interested in other grants and scholarships that LOSFA offers, please visit [Scholarships & Grants | LOSFA | STEP, RCP, TOPS, Chafee, & More](#).
- You can access national scholarships through the Career One Stop Scholarship Finder by clicking [here](#).
- Check out our Adult Learner Resources here: [Adult/Non-Traditional Students | LOSFA | Financial Assistance](#).
- Contact the Financial Aid Office at the [participating college](#) in which you are enrolled to inquire about institutional scholarships and grants.

### **Application Landing Page:**

The M.J. Foster Promise funding for the 2024-25 award cycle is currently fully allocated. Should funding become available after you have been deemed eligible, you will receive notification through your Student Hub account.



**STATE OF LOUISIANA**  
**DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET**  
**REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

DEPARTMENT: Agriculture & Forestry		FOR OPB USE ONLY							
AGENCY: Agriculture & Forestry - Pass Through Funds		OPB LOG NUMBER		AGENDA NUMBER					
SCHEDULE NUMBER: 20-941		119R		8					
SUBMISSION DATE: December 26, 2024		Approval and Authority: Approved by the Joint Legislative Committee on the Budget  DATE: 1/14/25 <span style="float: right;">jfm</span>							
AGENCY BA-7 NUMBER: 02									
HEAD OF BUDGET UNIT: Dane Morgan									
TITLE: Assistant Commissioner of Management & Finance									
SIGNATURE (Certifies that the information provided is correct and true to the best of your knowledge):									
									
MEANS OF FINANCING		CURRENT FY 2024-2025		ADJUSTMENT (+) or (-)		REVISED FY 2024-2025			
GENERAL FUND BY:									
DIRECT		\$2,679,891		\$0		\$2,679,891			
INTERAGENCY TRANSFERS		\$994,323		\$0		\$994,323			
FEES & SELF-GENERATED		\$248,532		\$0		\$248,532			
Regular Fees & Self-generated		\$248,532		\$0		\$248,532			
Subtotal of Fund Accounts from Page 2		\$0		\$0		\$0			
STATUTORY DEDICATIONS		\$5,219,523		\$500,000		\$5,719,523			
Louisiana Agricultural Finance Authority Fund (A07)		\$200,000		\$0		\$200,000			
Agricultural Commodity Commission Self-Insurance Fund (A13)		\$266,001		\$0		\$266,001			
Subtotal of Dedications from Page 2		\$4,753,522		\$500,000		\$5,253,522			
FEDERAL		\$20,284,670		\$0		\$20,284,670			
<b>TOTAL</b>		<b>\$29,426,939</b>		<b>\$500,000</b>		<b>\$29,926,939</b>			
AUTHORIZED POSITIONS		0		0		0			
AUTHORIZED OTHER CHARGES		0		0		0			
NON-TO FTE POSITIONS		0		0		0			
<b>TOTAL POSITIONS</b>		<b>0</b>		<b>0</b>		<b>0</b>			
PROGRAM EXPENDITURES		DOLLARS		POS		DOLLARS		POS	
PROGRAM NAME:									
Pass Through Funds		\$29,426,939	0	\$500,000	0	\$29,926,939	0		
		\$0	0	\$0	0	\$0	0		
		\$0	0	\$0	0	\$0	0		
		\$0	0	\$0	0	\$0	0		
		\$0	0	\$0	0	\$0	0		
		\$0	0	\$0	0	\$0	0		
		\$0	0	\$0	0	\$0	0		
		\$0	0	\$0	0	\$0	0		
		\$0	0	\$0	0	\$0	0		
Subtotal of programs from Page 2:		\$0	0	\$0	0	\$0	0		
<b>TOTAL</b>		<b>\$29,426,939</b>	<b>0</b>	<b>\$500,000</b>	<b>0</b>	<b>\$29,926,939</b>	<b>0</b>		

**STATE OF LOUISIANA**  
**DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET**  
**REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

<b>DEPARTMENT:</b> Agriculture & Forestry	<b>FOR OPB USE ONLY</b>	
<b>AGENCY:</b> Agriculture & Forestry - Pass Through Funds	OPB LOG NUMBER	AGENDA NUMBER
<b>SCHEDULE NUMBER:</b> 20-941		
<b>SUBMISSION DATE:</b> December 26, 2024	<b>ADDENDUM TO PAGE 1</b>	
<b>AGENCY BA-7 NUMBER:</b> 02		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.  
 The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
<b>GENERAL FUND BY:</b>			
<b>FEES &amp; SELF-GENERATED</b>			
[Select Fund Account]	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0
<b>SUBTOTAL (to Page 1)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>STATUTORY DEDICATIONS</b>			
Forestry Productivity Fund (A14)	\$4,000,000	\$0	\$4,000,000
Grain and Cotton Indemnity Fund (A27)	\$753,522	\$0	\$753,522
Louisiana Equine Promotion and Research Fund (A32)	\$0	\$500,000	\$500,000
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
<b>SUBTOTAL (to Page 1)</b>	<b>\$4,753,522</b>	<b>\$500,000</b>	<b>\$5,253,522</b>

Use this section for additional Program Names, if needed.  
 The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
<b>PROGRAM NAME:</b>						
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
<b>SUBTOTAL (to Page 1)</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

The source of funds are Statutory Dedicated per SB 235 ACT 582 of the 2024 Regular Session. These funds will pass through to the Louisiana Equine Promotion and Research Board to support the growth and development of the equine industry in Louisiana by enhancing research, education, promotion, facilities, tourism, events, and equine-related activities throughout the state.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>					
DIRECT	\$0	\$0	\$0	\$0	\$0
INTERAGENCY TRANSFERS	\$0	\$0	\$0	\$0	\$0
FEES & SELF-GENERATED	\$0	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$500,000	\$500,000	\$500,000	\$500,000	\$500,000
FEDERAL	\$0	\$0	\$0	\$0	\$0
<b>TOTAL</b>	<b>\$500,000</b>	<b>\$500,000</b>	<b>\$500,000</b>	<b>\$500,000</b>	<b>\$500,000</b>

3. If this action requires additional personnel, provide a detailed explanation below:  
Not Applicable - No additional personnel required.

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.

This BA-7 is to adjust the current budget as a result of SB 235 ACT 582 of the 2024 Regular Session.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.

No, this is not an after the fact BA-7.

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT**

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

Approval of this BA-7 will enable the department to pass through adequate funding to the Louisiana Equine Promotion and Research Board to support the growth and development of the equine industry in Louisiana by enhancing research, education, promotion, facilities, tourism, events, and equine-related activities throughout the state.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY 2024-2025	ADJUSTMENT (+) OR (-)	REVISED FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

There will be adequate funding for the Louisiana Equine Promotion and Research Board to support the growth and development of the equine industry in Louisiana.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

Not Applicable

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

There will not be adequate funding for the Louisiana Equine Promotion and Research Board to support the growth and development of the equine industry in Louisiana.

STATE OF LOUISIANA  
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 1 NAME: Agriculture & Forestry - Pass Through Funds

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
<b>GENERAL FUND BY:</b>							
Direct	\$2,679,891	\$0	\$2,679,891	\$0	\$0	\$0	\$0
Interagency Transfers	\$994,323	\$0	\$994,323	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$248,532	\$0	\$248,532	\$0	\$0	\$0	\$0
Statutory Dedications **	\$5,219,523	\$500,000	\$5,719,523	\$500,000	\$500,000	\$500,000	\$500,000
FEDERAL FUNDS	\$20,284,670	\$0	\$20,284,670	\$0	\$0	\$0	\$0
<b>TOTAL MOF</b>	<b>\$29,426,939</b>	<b>\$500,000</b>	<b>\$29,926,939</b>	<b>\$500,000</b>	<b>\$500,000</b>	<b>\$500,000</b>	<b>\$500,000</b>
<b>EXPENDITURES:</b>							
Salaries	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$29,426,939	\$500,000	\$29,926,939	\$500,000	\$500,000	\$500,000	\$500,000
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$29,426,939</b>	<b>\$500,000</b>	<b>\$29,926,939</b>	<b>\$500,000</b>	<b>\$500,000</b>	<b>\$500,000</b>	<b>\$500,000</b>
<b>POSITIONS</b>							
Classified	0	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>*Dedicated Fund Accounts:</b>							
Reg. Fees & Self-generated	\$248,532	\$0	\$248,532	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>**Statutory Dedications:</b>							
Louisiana Agricultural Finance Authority Fund (A07)	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0
Agricultural Commodity Commission Self-Insurance Fund (A13)	\$266,001	\$0	\$266,001	\$0	\$0	\$0	\$0
Forestry Productivity Fund (A14)	\$4,000,000	\$0	\$4,000,000	\$0	\$0	\$0	\$0
Grain and Cotton Indemnity Fund (A27)	\$753,522	\$0	\$753,522	\$0	\$0	\$0	\$0
Louisiana Equine Promotion and Research Fund (A32)	\$0	\$500,000	\$500,000	\$500,000	\$500,000	\$500,000	\$500,000
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

**STATE OF LOUISIANA  
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET  
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

**PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM 1 NAME: Agriculture & Forestry - Pass Through Funds

<b>MEANS OF FINANCING:</b>	<b>State General Fund</b>	<b>Interagency Transfers</b>	<b>Fees &amp; Self-Generated Revenues</b>	<b>Statutory Dedications</b>	<b>Federal Funds</b>	<b>TOTAL</b>
<b>AMOUNT</b>	\$0	\$0	\$0	\$500,000	\$0	\$500,000
<b>EXPENDITURES:</b>						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$500,000	\$0	\$500,000
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL EXPENDITURES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$500,000</b>
<b>OVER / (UNDER)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>POSITIONS</b>						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
<b>TOTAL T.O. POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
<b>TOTAL POSITIONS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

## **QUESTIONNAIRE ANALYSIS**

**(Please reference question numbers, provide detailed information and use continuation sheets as needed.)**

### **GENERAL PURPOSE**

This BA-7 is to adjust the current budget (24-25) per SB 235 ACT 582 of the 2024 Regular Session.

### **REVENUES**

Per the 2024 Regular Session (SB 235 ACT 582):

General Fund – \$500,000 for the Louisiana Equine Promotion and Research Board to support the growth and development of the equine industry in Louisiana by enhancing research, education, promotion, facilities, tourism, events, and equine-related activities throughout the state.

### **EXPENDITURES**

Per the 2024 Regular Session (SB 235 ACT 582):

General Fund – \$500,000

To be passed through to the Louisiana Equine Promotion and Research Board to support the growth and development of the equine industry in Louisiana by enhancing research, education, promotion, facilities, tourism, events, and equine-related activities throughout the state.

G/L Code – 5620018 Miscellaneous – Project Activity

### **OTHER**

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