REQUEST FOR LINE OF CREDIT

The purpose of this Request is to gather information and representations which will assist the Attorney General of the State of Louisiana and Bond Counsel to the State of Louisiana in determining whether the moneys from the line of credit being requested by you and to be issued by the State Bond Commission on your behalf and/or use of proceeds from the State of Louisiana's general obligation bonds issued on your behalf will comply with the Louisiana Constitution, the provisions of the Internal Revenue Code of 1986, as amended (the "Code"), and applicable income tax regulations to ensure that interest payable by the State on such bonds will be tax exempt. If you have questions regarding this questionnaire, you can contact the Public Finance Section of the Attorney General's Office at (225) 326-6020.

In order to obtain a line of credit, you must establish that the project is ready to proceed and that there is no impediment to the sale of bonds by the State on the date the line of credit is granted.

Responses to the questions herein may be stated in the spaces provided or on attachments to this Request. The Request should be approved and signed by a duly authorized representative who is responsible for coordination of the legal and financial matters and concerns of your entity in connection with the proposed bond issue. Please respond as accurately as possible.

1. Requested By: _____
(Agency or Department)

Requested For: _____
(Agency or Department)

2. Project Description as found in the Capital Outlay Act:

3. Justification for the request for a line of credit (include anticipated timing of the expenditures):

4. Priority and amount of appropriation as stated in the Capital Outlay Act:

Priority 1: $ _____
Priority 2: $ _____
Priority 3: $ _____
Priority 4: $ _____
Priority 5: $ _____

5. Priority and amount of cash line of credit requested:

Priority 1: $ _____
Priority 2: $ _____

6. Amount of Priority 5 non-cash line of credit requested: $ _____

7. Projected cash flow for line of credit. Total funds to be spent within each time period (not cumulative):

01 - 06 months:	07 - 12 months:	13 - 18 months:	19 - 24 months:
$ _____	$ _____	$ _____	$ _____

25 - 30 months:	31 - 36 months		Total Line of Credit Requested:
$ _____	$ _____	=	$ _____

8. Break out the anticipated use of the money by category (e.g. planning, land acquisition, construction, equipment) for costs of the project:

Facility, Land, Equipment or Other Capital Expenditures Including Interest During Construction (Please Describe)	Asset Life in Years (ADR midpoint or Appraisal)	Date Placed in Service or Anticipated to be Placed in Service	Amount
			$
			$
			$
			$
			$
			$
			$
			$
			$
			$
		Total:	$

9. Are you requesting that any portion of the moneys be used to reimburse you or others for expenditures incurred by you or by others before the granting of the line of credit or issuance of the general obligation bonds? If yes, please give details including nature of the expenditures, source of payment of the expenditures and time when such expenditures were incurred.

Yes ◯ No ◯

10. Do you currently anticipate the future sale of any portion of the project? If yes, please describe the anticipated sale.

Yes ◯ No ◯

11. Will any portion of the proceeds be used (directly or indirectly) to make or finance loans to private persons or entities? If yes, please describe.

Yes ◯ No ◯

12. Will there be a private or non-governmental user of the project? If yes, please list the private and/or non-governmental user of the project and state their interest in the project. A principal user includes each person and/or entity who owns more than 5% of the project (if no one owns more than 5% name the person and/or entity who owns the largest ownership interest in the project), each person and/or private entity who leases 5% or more of the project, each private recipient of more than 5% of the use of services of the project, managers or operators of facilities under contracts with terms exceeding two years or terms which provide for payment based on a percentage of fees or revenues.

Yes ◯ No ◯

13. List the name of the entity in which the project will be titled.

14. Is there any requirement to repay the State any moneys for the project? If yes, set forth the terms of the repayment.

Yes ◯ No ◯

15. Does your entity or the project generate revenues that will be used to make payments to the State? If yes, describe (i) from whom the revenues are obtains, (ii) the revenues, income or payments to the State, and (iii) the agency, accounts or funds to which they are deposited.

Yes ◯ No ◯

16. Will any portion of the proceeds be used to finance a Project which will be used primarily by private persons or entities or those doing business with such entity? (For example, a road or building which will service only a private industry or industrial park.) If yes, please describe.

Yes ◯ No ◯

17. Do you anticipate a management contract or lease being entered into regarding all or any portion of the Project? If so, please attach a copy of all contracts, management contracts, leases or subleases of space with private persons and/or entities relating to the Project. Please describe any anticipated contracts, management contracts, leases or subleases with private persons and/or entities relating to the Project, including, without limitation, rent square footage, square footage percentage of the whole Project, proposed use, payment provisions, etc.

Yes ◯ No ◯

18. Do you presently expect to change the use of the Project in any way that is not described elsewhere in this Questionnaire? If yes, please describe.

Yes ◯ No ◯

19. Is there a match requirement for the Project? If yes, please describe the amount and nature of the match and attach verification of the existence and availability of the match and the committment to use the match for the project.

Yes ◯ No ◯

20. Does the Capital Outlay Act contain a specific condition for the Project, other than matching funds? If yes, describe the condition and attach verification that the requirements of the condition have been met.

Yes ◯ No ◯

The undersigned does hereby certify that he/she is the duly authorized and active representative of the _____ ; that the responsibilities of such position include responsibility for coordination of the legal and/or financial matters of the _____ ; in connection with the bond issue in question; that he/she is authorized to provide the information and representation contained herein for your use and reliance in rendering the opinion requested; that the information and representations contained herein are accurate and complete; and that if any of the information changes after the date of the execution hereof but prior to the issuance of the Bonds for the Project, I will attempt to notify the Attorney General's Office, Public Finance Section.

Dated: _____ By: _____

(Please type)

Name: _____

Title: _____

Entity: _____

Street Address: _____

City, State, Zip: _____

Telephone: _____

Fax #: _____

E-Mail Address: _____